PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP 1285 Avenue of the Americas New York, NY 10019-6064 Jeffrey D. Saferstein (JS/5339) Brendan D. O'Neill (BO/1483) Telephone: (212) 373-3000

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YOR		
In re:	:	Chapter 11
UNITED AUSTRALIA/PACIFIC, Inc.,	:	Case No. 02-11467 (REG)
Debtor.	• : :	
	X	

ORDER APPROVING FINAL APPLICATION OF PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP FOR AWARD OF COMPENSATION FOR PROFESSIONAL SERVICES <u>RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED</u>

Upon consideration of the Final Application of Paul, Weiss, Rifkind,

Wharton & Garrison LLP for Award of Compensation for Professional Services

Rendered and for Reimbursement of Expenses Incurred (the "Application"); and a

hearing having been held before this court to consider the Application on June 26, 2003;

and no objections having been filed to the Application; and after due deliberation, and

sufficient cause appearing therefor, it is hereby

ORDERED that the Application is approved, and it is further

ORDERED that payment of the compensation for professional services

rendered, and reimbursement of the expenses incurred, is authorized and approved to the extent set forth on Schedule "A" hereto.

Dated: New York, New York *July 1*, 2003

<u>s</u>/ Robert E. Gerber The Honorable Robert E. Gerber United States Bankruptcy Judge

Case Number: 02-11467 Case Name: United Australia/Pacific, Inc.

CURRENT PERIOD							
Applicant	Date/Docket No. of Application	Fees Requested	Fees Awarded	Fees Held Back	Expenses Requested	Expenses Awarded	
Paul, Weiss, Rifkind, Wharton & Garrison LLP	No. 81	\$36,422.00	\$36,422.00	\$3,642,20	\$2,215.76	\$2,215.76	

SCHEDULE A

DATE _____7/1/03_____

INITIALS <u>s/_REG</u> USBJ

PAGE 1 OF 2

Case Number: 02-11467 Case Name: United Australia/Pacific, Inc.

ALL FEES (INCLUDING THIS PERIOD PERIOD)							
Applicant	Total Fees Requested	Total Fees Paid/To Be Paid	Total Fees Held Back	Total Expenses Requested	Total Expenses Awarded		
Paul, Weiss, Rifkind, Wharton & Garrison LLP	\$91,292.50	\$91,292.500	\$0. ¹	\$4,272.90	\$4,272.90		

SCHEDULE A

INITIALS <u>s/ REG</u>

USBJ

PAGE 2 OF 2

¹ Payment of all fees previously held back was approved by Order of this Court dated January 30, 2003 (Docket No. 64).