

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**
 :
UNITED AUSTRALIA/PACIFIC, INC. : **Case No. 02-11467(REG)**
 :
 :
Debtor. :
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**ORDER GRANTING SECOND AND FINAL APPLICATION OF LATHAM &
WATKINS LLP FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the Second and Final Application of Latham & Watkins LLP (“Latham”) for Allowance and Payment of Compensation and Reimbursement of Expenses as Counsel for the Debtor (the “Application”) for professionals services rendered and expenses incurred during the period commencing March 29, 2002 through March 18, 2003; and a hearing having been held before this court to consider the Application on June 26, 2003; and notice having been given pursuant to Federal Rules of Bankruptcy Procedures 2002 (a)(7) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefore, it is hereby;

ORDERED that the Application is granted to the extent forth in Schedule “A” and Latham is hereby authorized to apply any bankruptcy retainer received from the Debtor for the fees approved herein.

Dated: June 26, 2003
New York, New York

S/ Robert E. Gerber
THE HONORABLE ROBERT E. GERBER
UNITED STATES BANKRUPTCY JUDGE

Case Number: 02-11467

Case Name: United Australia/Pacific, Inc.

CURRENT PERIOD						
Applicant	Date/Docket No. of Application	Fees Requested	Fees Awarded	Fees Held Back	Expenses Requested	Expenses Awarded
Latham & Watkins LLP		\$202,304.00	\$161,843.20	\$40,460.80	\$21,198.64	\$21,198.64

SCHEDULE A

DATE 6/26/2003

INITIALS REG

USBJ

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ALL FEES PERIODS (INCLUDING THIS PERIOD)					
Applicant	Total Fees Requested	Total Fees Paid/To Be Paid	Total Fees Held Back	Total Expenses Requested	Total Expenses Awarded
Latham & Watkins LLP	\$398,448.50	\$398,448.50	\$40,460.80	\$31,190.44	\$31,190.44

SCHEDULE A

DATE 6/26/2003

INITIALS: REG

USBJ

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