

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Case No. 02-48191
)	(Jointly Administered)
UAL CORPORATION, et al.,)	
)	Chapter 11
)	
)	Hon. Eugene R. Wedoff
)	
Debtors.)	

**ORDER APPROVING FINAL APPLICATION OF
MESIROW FINANCIAL CONSULTING, LLC FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS RESTRUCTURING ADVISORS
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD SEPTEMBER 16, 2004 THROUGH JANUARY 31, 2006**

Upon consideration of the Final Application of Mesirow Financial Consulting, LLC (“MFC”) for Compensation and Reimbursement of Expenses as Restructuring Advisors to the Official Committee of Unsecured Creditors for the Period September 16, 2004 through January 31, 2006 (the “Final Application”) under 11 U.S.C. §§ 330 and 331, in accordance with the Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals entered by this Court on December 11, 2002; the Court having reviewed the Final Application; the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; it appearing that adequate notice of the Final Application has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor,

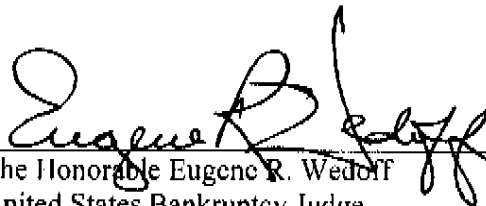
IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Final Application is hereby approved and granted on a final basis.

2. MFC is granted a final administrative allowance of \$9,744,237 for necessary professional services rendered and \$274,247 for expenses incurred for the period of September 16, 2004 through January 31, 2006 (the "Final Application Period").
3. The Debtors are hereby authorized and directed to pay the outstanding amount of the sums described in paragraph 2 hereof in the amount of \$164,565, representing fees held back for the Final Application Period less MFC's voluntary reduction for fees and expenses incurred.
4. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: MAY 19 2006

ENTERED:


The Honorable Eugene R. Wedoff
United States Bankruptcy Judge