

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:

UAL CORPORATION, et al.,

Debtors.

)
)
) Chapter 11

) Case Nos. 02-B-48191 (ERW)

) (Jointly Administered)
)
)

**ORDER APPROVING FINAL ALLOWANCE OF PROFESSIONAL FEES
AND EXPENSES OF MERCER MANAGEMENT CONSULTING, INC. AS
EXECUTORY CONTRACT CONSULTANT FOR THE DEBTORS**

Upon the application (the "Application") of Mercer Management Consulting, Inc. ("Mercer") for an order, pursuant to sections 105 and 363 of title 11 of the United States Code (the "Bankruptcy Code"), approving final payment of fees and expenses (the "Requested Fees") related to services rendered and reimbursement of expenses incurred by Mercer as executory contract consultant for the Debtors for the period January 23, 2003 through March 31, 2005, inclusive; and due notice of the Application having been given as set forth in the Application; and it appearing that no other or further notice need be given; and the Court being satisfied that the Requested Fees are reasonable; and after due deliberation and sufficient cause appearing therefor; it is hereby:

ORDERED, that the Application is granted and Mercer is allowed, on a final basis, compensation and reimbursement of its fees and expenses as set forth in the Application; and it is further

ORDERED, that terms not defined herein shall have the meanings ascribed to them in the Application; and it is further

ORDERED, that this Order shall be effective and enforceable immediately upon entry; and it is further

ORDERED, that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this order.

MAY 19 2006

Dated: Chicago, Illinois
May __, 2006


UNITED STATES BANKRUPTCY JUDGE