

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
ULTIMATE ELECTRONICS, INC., et al. : Case No. 05-10104 (PJW)
: :
Debtors. : Jointly Administered
: :
: **Hearing Date: 5/4/06 @ 3:00 p.m.**
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**NOTICE OF FILING OF SUPPLEMENT TO FINAL APPLICATION OF
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP FOR COMPENSA-
TION FOR SERVICES RENDERED AND REIMBURSEMENT OF EX-
PENSES AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM
JANUARY 11, 2005 THROUGH AND INCLUDING JANUARY 11, 2006**

PLEASE TAKE NOTICE that on April 17, 2006, undersigned former counsel for the debtors (the "Debtors") in the above-captioned jointly administered bankruptcy cases filed and served the **Supplement to Final Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from January 11, 2005 Through and Including January 11, 2006** (the "Supplement"), a copy of which is attached hereto as Exhibit A.

The Supplement sets forth additional time and expenses incurred by Skadden, Arps, Slate, Meagher & Flom LLP ("Skadden, Arps") after February 15, 2006 related to transferring certain pending matters to counsel for the Plan Adminis-

trator, preparing and filing the Final Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from January 11, 2005 Through and Including January 11, 2006 (the "Application"),¹ preparing and filing applications for certain other professionals of the Debtors and preparing for the hearing with respect to the Application. In addition, the Supplement sets forth certain expenses incurred prior to and after the Effective Date that were not reflected in the Application.

The total of all fees set forth in this Supplement is \$10,896.50. The total of all expenses for which reimbursement is sought as set forth in the Supplement is \$3,441.97. The amounts of compensation and reimbursement sought herein are net of certain voluntary reductions made by Skadden, Arps in the aggregate amount of \$13,087.16. Specifically, Skadden, Arps raised its hourly rates effective September 1, 2005. Although the Engagement Agreement and Retention Order allow Skadden, Arps to seek compensation at such higher rates, Skadden, Arps has agreed to continue to use the hourly rates in effect as of the Petition Date throughout the duration of the Debtors' chapter 11 cases. Skadden, Arps' decision to continue to utilize the prior hourly rates results in an accommodation to the Debtors in the amount of \$3,733.50. In addition to these accommodations, the fees and disburse-

¹ Each capitalized term not otherwise defined herein shall have the meaning ascribed to it in the Application.

ments sought pursuant to the Supplement reflect additional voluntary accommodations in the amount of \$9,353.66.² Accordingly, Skadden, Arps seeks approval, through this Supplement, of approximately \$10,896.50 for fees and \$3,441.97 for expenses that were incurred or posted to Skadden, Arps' billing system after February 15, 2006.

PLEASE TAKE FURTHER NOTICE that a hearing will be held with respect to the Application and the Supplement on May 4, 2006 at 3:00 p.m. (Eastern) before the Honorable Kevin Gross in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801.

Dated: Wilmington, Delaware
April 17, 2006



Gregg M. Galardi (I.D. No. 2991)
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**Former Counsel for the Debtors and
Debtors-in-Possession**

² In the event that any objections to this Supplement are filed, Skadden, Arps reserves the right to seek payment for all or any part of the client accommodation.

EXHIBIT A

Supplement

**SKADDEN, ARPS, SLATE,
MEAGHER & FLOM LLP
AND AFFILIATES**

Ultimate Electronics, Inc. (DIP)
321 W. 84th Ave., Suite A
Thornton, Colorado 80260

April 17, 2006
Bill No.: 1103029
TIN: 13-1777230

PLEASE REMIT TO:			
<u>By Check:</u>	SASM & F LLP P.O. Box 1764 White Plains, NY 10602	<u>By Wire:</u>	<u>In US Dollars to:</u> Citibank, N.A., New York A.B.A. Number: 021000089 For Credit To Account: 30060143 Reference Bill No.: 1103029

Invoice # 1103029

Re: Corporate Advice, Financing and Special Projects

TO PROFESSIONAL SERVICES RENDERED
through April 13, 2006 as set forth in
the attached Summary of Services as
follows:

For Claims Admin. (General)		\$	301.50
Less Fee Accommodation		(	<u>0.00)</u>
			301.50
<u>Charges and Disbursements</u>			
Telecommunications		\$	0.13
Less Expense Accommodation		(	<u>0.13)</u>
Total Disbursements			<u>0</u>
		\$	301.50

PAYMENT DUE UPON RECEIPT.

MAY INCLUDE PROFESSIONAL SERVICES, CHARGES AND DISBURSEMENTS FROM AFFILIATES.

PROFESSIONAL SERVICES, CHARGES AND DISBURSEMENTS WHICH HAVE NOT BEEN RECORDED AS OF THE ABOVE
DATE WILL BE BILLED SUBSEQUENTLY.

Ultimate Electronics, Inc. (DIP)
 Monthly Omnibus Statement (April, 2006)
 April 17, 2006 - Summary Page 2

For Leases (Real Property)	\$	33.50
Less Fee Accommodation . . . . .	(	<u>0.00)</u>
		33.50

Charges and Disbursements

Telecommunications	\$	0.01
Less Expense Accommodation . . . . .	(	<u>0.01)</u>
Total Disbursements		<u>0</u>
	\$	33.50

For Litigation (General)	\$	33.50
Less Fee Accommodation . . . . .	(	<u>0.00)</u>
		33.50

Charges and Disbursements

Telecommunications	\$	0.01
Reproduction and Document Preparation		9.90
Less Expense Accommodation . . . . .	(	<u>9.91)</u>
Total Disbursements		<u>0</u>
	\$	33.50

For Retention/Fee Matters (SASM&F)	\$	5,609.00
Less Fee Accommodation . . . . .	(	<u>1,044.00)</u>
		4,565.00

Charges and Disbursements

Courier, Express Delivery and Postage	\$	85.92
Telecommunications		68.60
Reproduction and Document Preparation		2,452.64
Overtime Related Expenses		15.69
Less Expense Accommodation . . . . .	(	<u>15.69)</u>
Total Disbursements		<u>2,607.16</u>
	\$	7,172.16

Ultimate Electronics, Inc. (DIP)
 Monthly Omnibus Statement (April, 2006)
 April 17, 2006 - Summary Page 3

For Retention/Fee Matters/Objections (Others)	\$	13,721.00
Less Fee Accommodation . . . . .	(	<u>7,904.50)</u>
		5,816.50

Charges and Disbursements

Courier, Express		
Delivery and Postage	\$	118.76
Telecommunications		7.65
Reproduction and Document		
Preparation		424.30
Total Disbursements		<u>550.71</u>
	\$	6,367.21

For Tax Matters	\$	146.50
Less Fee Accommodation . . . . .	(	<u>46.00)</u>
		100.50

Charges and Disbursements

Travel Expenses		\$284.10
Total Disbursements		<u>284.10</u>
	\$	384.60

For Newco	\$	284.50
Less Fee Accommodation . . . . .	(	<u>238.50)</u>
		46.00

Charges and Disbursements

Total Disbursements		<u>0</u>
	\$	46.00

Ultimate Electronics, Inc. (DIP)
Monthly Omnibus Statement (April, 2006)
April 17, 2006 - Summary Page 4

Total Fees	\$	10,896.50
Total Charges and Disbursements		<u>3,441.97</u>
Grand Total	\$	14,338.47
Less 20% Holdback		<u>(2,179.30)</u>
Total Amount Payable	\$	12,159.17
Memo: Fee Accommodation (This Period) . . .	\$	9,325.00
Expense Accommodation (This Period) . . .		<u>28.66</u>
	\$	9,353.66
Blended Average Rate	\$	296.91

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Ultimate Electronics, Inc. (DIP)
Claims Admin. (General)

Bill Date: 04/17/06
Bill Number: 1103029

NAME	DATE	HOURS	DESCRIPTION
WARD MP	02/20/06	0.20	TELECONFERENCE WITH S. TURNER AT PROFESSIONAL FINANCE CORP. RE: CLAIMS ISSUES (0.2).
WARD MP	02/24/06	0.10	TELECONFERENCE WITH S. JOOST RE: CLAIM (0.1).
WARD MP	03/01/06	0.10	CORRESPONDENCE WITH M. MULLIN RE: ALPINE ADMINISTRATIVE CLAIM (0.1).
WARD MP	03/06/06	0.30	TELECONFERENCE WITH J. STEMERMAN AT ADELMAN LAVINE RE: ADMINISTRATIVE CLAIM (0.2); CORRESPONDENCE WITH M. MULLIN RE: FIRST INDUSTRIAL ADMINISTRATIVE CLAIM (0.1).
WARD MP	03/14/06	0.20	CORRESPONDENCE WITH M. MULLIN RE: NUMEROUS ADMINISTRATIVE CLAIMS (0.2).
		0.90	
Total Associate		0.90	
TOTAL TIME		<u>0.90</u>	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Ultimate Electronics, Inc. (DIP)
Leases (Real Property)

Bill Date: 04/17/06
Bill Number: 1103029

NAME	DATE	HOURS	DESCRIPTION
WARD MP	03/15/06	0.10	CORRESPONDENCE WITH M. MULLIN RE: LOVE 1984 PARTNERS ADMINISTRATIVE CLAIM (0.1).
		0.10	
Total Associate		0.10	
TOTAL TIME		<u>0.10</u>	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Ultimate Electronics, Inc. (DIP)
Litigation (General)

Bill Date: 04/17/06
Bill Number: 1103029

NAME	DATE	HOURS	DESCRIPTION
WARD MP	03/14/06	0.10	CORRESPONDENCE WITH M. MULLIN RE: A. EASTER EEOC COMPLAINT (0.1).
		0.10	
Total Associate		0.10	
TOTAL TIME		<u>0.10</u>	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Ultimate Electronics, Inc. (DIP)
Retention/Fee Matters (SASM&F)

Bill Date: 04/17/06
Bill Number: 1103029

NAME	DATE	HOURS	DESCRIPTION
DESGROSSEILLIERS ML	02/14/06	0.20	RESPOND TO INQUIRY FROM FEE EXAMINER RE: PAYMENT OF FEES (0.2).
DESGROSSEILLIERS ML	02/15/06	0.80	CONTINUE TO REVIEW/REVISE SKADDEN FINAL FEE APPLICATION AND TIME AND EXPENSE DETAIL RE: SAME (0.8).
DESGROSSEILLIERS ML	02/21/06	0.40	CONTINUE TO REVIEW/REVISE SKADDEN FINAL FEE APPLICATION (0.4).
DESGROSSEILLIERS ML	02/22/06	0.70	CONTINUE TO REVIEW SKADDEN FINAL FEE APPLICATION AND ADDRESS RELATED ISSUES (0.7).
DESGROSSEILLIERS ML	02/23/06	0.40	CONTINUE TO REVIEW SKADDEN FINAL FEE APPLICATION AND ADDRESS RELATED ISSUES (0.4).
DESGROSSEILLIERS ML	03/03/06	0.10	COMMUNICATIONS WITH FEE EXAMINER RE: SKADDEN FEES FOR JANUARY (0.1).
DESGROSSEILLIERS ML	03/08/06	0.40	PREPARE FOR FEE APPLICATION HEARING RE: FINAL FEE ORDER (0.4).
		3.00	
WARD MP	02/13/06	3.60	REVISE SKADDEN FINAL FEE APPLICATION (3.6).
WARD MP	02/15/06	1.70	REVISE SKADDEN FINAL FEE APPLICATION (1.7).
WARD MP	02/16/06	1.10	PREPARE ORDER RE: SKADDEN FINAL FEE APPLICATION (0.8); REVISE CERTIFICATION OF COUNSEL RE: SKADDEN DECEMBER FEE APPLICATION (0.3).
WARD MP	02/17/06	0.30	TELECONFERENCE AND CORRESPONDENCE WITH D. CARTER RE: SKADDEN DECEMBER INVOICE (0.3).
WARD MP	02/21/06	0.80	REVISE SKADDEN FINAL FEE APPLICATION (0.8).
WARD MP	02/23/06	1.00	FINALIZE SKADDEN FINAL FEE APPLICATION (0.6); REVISE ORDER RE: SAME (0.4).
WARD MP	02/24/06	0.40	FINALIZE ORDER RE: SKADDEN FINAL FEE APPLICATION (0.4).
WARD MP	03/21/06	0.20	REVISE SKADDEN FINAL FEE APPLICATION ORDER (0.2).
		9.10	
Total Associate		12.10	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

LANO C	02/16/06	0.40	DRAFT NOTICE AND CERTIFICATE OF SERVICE RE: SKADDEN ARPS' FINAL FEE APPLICATION (0.4).
LANO C	02/23/06	0.30	REVISE SKADDEN ARPS' FINAL FEE APPLICATION (0.3).
		0.70	
Total Legal Assistant		0.70	
TOTAL TIME		<u>12.80</u>	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Ultimate Electronics, Inc. (DIP)
Retention/Fee Matters/Objections (Others)

Bill Date: 04/17/06
Bill Number: 1103029

NAME	DATE	HOURS	DESCRIPTION
DESGROSSEILLIERS ML	03/02/06	0.40	FOLLOW-UP RE: DELOITTE FINAL FEE APPLICATION (0.4).
DESGROSSEILLIERS ML	03/08/06	0.10	COMMUNICATIONS WITH FEE EXAMINER RE: PAYMENT OF FEE EXAMINER'S FEES (0.1).
		0.50	
WARD MP	02/14/06	0.40	REVIEW HOGAN OCTOBER AND NOVEMBER FEE APPLICATIONS, AND CORRESPONDENCE WITH T. ARAGON AT HOGAN RE: SAME (0.4).
WARD MP	02/15/06	0.90	REVIEW DELOITTE FINAL FEE APPLICATION (0.3); CORRESPONDENCE WITH A. JACKSON AT DELOITTE RE: SAME (0.1); PREPARE ORDER RE: SAME (0.3); RESEARCH RE: SAME (0.2).
WARD MP	02/16/06	0.20	TELECONFERENCE WITH A. JACKSON AT DELOITTE RE: FINAL FEE APPLICATION (0.2).
WARD MP	02/17/06	0.10	CORRESPONDENCE WITH PWC RE: FINAL FEE APPLICATION (0.1).
WARD MP	02/20/06	0.20	CORRESPONDENCE WITH A. CLARK AT PWC RE: FINAL FEE APPLICATION (0.1); CORRESPONDENCE WITH M. RENZI AT FTI RE: FINAL FEE APPLICATION (0.1).
WARD MP	02/21/06	0.50	TELECONFERENCE WITH M. RENZI AT FTI RE: FINAL FEE APPLICATION (0.2); CORRESPONDENCE WITH A. JACKSON AT DELOITTE RE: FINAL FEE APPLICATION (0.1); TELECONFERENCE WITH C. WEBER AT FTI CAPITAL RE: FINAL FEE APPLICATION (0.2).
WARD MP	02/22/06	0.10	CORRESPONDENCE WITH T. ARAGON AT HOGAN RE: FINAL FEE APPLICATION (0.1).
WARD MP	02/28/06	0.10	CORRESPONDENCE WITH M. RENZI AND M. FLYNN AT FTI RE: FINAL FEE APPLICATION (0.1).
WARD MP	03/02/06	0.60	RESEARCH RE: DELOITTE RETENTION ISSUES AND FEE APPLICATION PREPARATION (0.6).
WARD MP	03/03/06	0.70	REVISE ORDER RE: PWC FINAL FEE APPLICATION (0.4); CORRESPONDENCES WITH A. CLARK AT PWC RE: SAME (0.2); CORRESPONDENCE WITH R. TROISIO AT MORRIS ANDERSON RE: SAME (0.1).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

WARD MP	03/06/06	0.20	RESEARCH RE: DELOITTE FINAL FEE APPLICATION AND FEE EXAMINER REVIEW OF SAME (0.2).
WARD MP	03/07/06	0.40	REVISE FTI CERTIFICATIONS OF COUNSEL (0.4).
WARD MP	03/09/06	0.10	CORRESPONDENCE WITH T. ARAGON AT HOGAN RE: FINAL FEE APPLICATION ORDER (0.1).
WARD MP	03/10/06	0.40	REVISE ORDER RE: HOGAN FINAL FEE APPLICATION (0.3); CORRESPONDENCE WITH R. TROISIO AT MORRIS ANDERSON RE: SAME (0.1).
WARD MP	03/14/06	0.60	REVISE CERTIFICATIONS OF COUNSEL RE: HOGAN OCTOBER AND NOVEMBER FEE APPLICATIONS (0.3); REVISE ORDER RE: HOGAN FINAL FEE APPLICATION (0.2); CORRESPONDENCE WITH T. ARAGON AT HOGAN RE: SAME (0.1).
WARD MP	03/15/06	0.10	CORRESPONDENCE WITH D. CARTER RE: HOGAN OCTOBER AND NOVEMBER INVOICES (0.1).
WARD MP	03/21/06	3.30	PREPARE OMNIBUS ORDER RE: NUMEROUS FINAL FEE APPLICATIONS (1.8); RESEARCH RE: SAME (0.7); REVIEW/REVISE CERTIFICATIONS OF COUNSEL RE: FTI NOVEMBER AND DECEMBER FEE APPLICATIONS (0.2); RESEARCH RE: FEE EXAMINER REVIEW OF DELOITTE FINAL FEE APPLICATION (0.3); CORRESPONDENCES WITH A. JACKSON AT DELOITTE RE: SAME (0.2); CORRESPONDENCE WITH NUMEROUS PROFESSIONALS RE: RESCHEDULED HEARING ON FINAL FEE APPLICATIONS (0.1).
WARD MP	03/23/06	0.20	CORRESPONDENCE WITH R. HOWELL RE: FTI CAPITAL FINAL FEE APPLICATION ORDER (0.1); CORRESPONDENCE WITH A. JACKSON AT DELOITTE RE: FINAL FEE APPLICATION HEARING (0.1).
WARD MP	03/29/06	0.20	CORRESPONDENCES WITH A. JACKSON AT DELOITTE RE: FINAL FEE APPLICATION ORDER (0.2).
WARD MP	03/30/06	0.10	CORRESPONDENCE WITH A. JACKSON AT DELOITTE RE: FINAL FEE APPLICATION ORDER (0.1).
		9.40	
Total Associate		9.90	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

LAMANNA WK	03/03/06	0.70	REVIEW CASE DOCUMENT AND DOCKET FOR FINAL FEE APP HEARING (0.7).
		0.70	
LANO C	02/14/06	1.10	PREPARE NOTICES OF FEE APPLICATION HEARINGS AND CERTIFICATES OF SERVICE (0.5); REVIEW 2002 SERVICE LIST AND PREPARE LABELS FOR SERVICE OF FEE APPLICATIONS (0.6).
LANO C	02/15/06	0.70	DRAFT NOTICE AND CERTIFICATE OF SERVICE RE: DELOITTE & TOUCHE'S FINAL FEE APPLICATION (0.4); DRAFT, REVIEW AND REVISE 2002 SERVICE LIST AND LABELS (0.3).
LANO C	02/22/06	1.00	DRAFT NOTICE OF FEE APPLICATIONS AND CERTIFICATES OF SERVICE RE: FTI CAPITAL (0.2); FILE AND SERVE FTI CAPITAL FEE APPLICATIONS (0.4); DRAFT NOTICE AND CERTIFICATE OF SERVICE RE: DELOITTE & TOUCHE FEE APPLICATION (0.4).
LANO C	02/23/06	3.80	DRAFT NOTICE OF FEE APPLICATION AND CERTIFICATE OF SERVICE RE: FTI CONSULTING FINAL FEE APPLICATION (0.4); FILE AND SERVE FTI CONSULTING AND DELOITTE AND TOUCHE FINAL FEE APPLICATIONS (1.2); DRAFT NOTICES AND CERTIFICATES OF SERVICE RE: FINAL FEE APPLICATION HEARINGS (1.7); COMPARE AND REVIEW 2002 SERVICE LIST FOR UPDATES (0.5).
LANO C	03/06/06	3.70	REVIEW FEE EXAMINER'S REPORTS (0.4); REVIEW VERTIS' FINAL FEE APPLICATION (0.4); REVISE PROFESSIONAL FEE CHART (0.3); RESEARCH AND DRAFT FINAL FEE APPLICATION ORDER (2.3); REVISE DOCKET INDEX (0.3).
LANO C	03/07/06	0.40	REVIEW DOCKET AND REVISE FTI CONSULTING'S CERTIFICATIONS OF COUNSEL (0.4).
LANO C	03/20/06	0.80	REVISE DOCKET LIST (0.2); REVIEW CERTIFICATES OF NO OBJECTION AND REVISE PROFESSIONAL FEE CHART (0.6).
LANO C	03/21/06	0.30	REVIEW DOCKET LIST, DRAFT AND FILE CERTIFICATIONS OF COUNSEL RE: FTI CONSULTING'S FEE APPLICATIONS (0.3).
		11.80	
Total Legal Assistant		12.50	
TOTAL TIME		<u>22.40</u>	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Ultimate Electronics, Inc. (DIP)
Tax Matters

Bill Date: 04/17/06
Bill Number: 1103029

NAME	DATE	HOURS	DESCRIPTION
WARD MP	02/22/06	0.10	CORRESPONDENCE WITH M. MULLIN RE: ARAPAHOE COUNTY, COLORADO ADMINISTRATIVE CLAIM (0.1).
WARD MP	03/07/06	0.10	CORRESPONDENCE WITH M. MULLIN RE: THORNTON, COLORADO ADMINISTRATIVE CLAIM (0.1).
WARD MP	03/23/06	0.10	CORRESPONDENCE WITH M. MULLIN RE: TEXAS COMPTROLLER ADMINISTRATIVE CLAIM (0.1).
		0.30	
Total Associate		0.30	
TOTAL TIME		<u>0.30</u>	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Ultimate Electronics, Inc. (DIP)
Newco

Bill Date: 04/17/06
Bill Number: 1103029

NAME	DATE	HOURS	DESCRIPTION
DESGROSSEILLIERS ML	02/22/06	0.10	FOLLOW-UP WITH D. CARTER RE: COLLECTION OF FEES FROM NEWCO (0.1).
		0.10	
Total Associate		0.10	
TOTAL TIME		<u>0.10</u>	
CLIENT TOTAL		<u>36.70</u>	

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Ultimate Electronics, Inc. (DIP)
Retention/Fee Matters (SASM&F)

Bill Date: 04/17/06
Bill Number: 1103029

Disbursement	Date	Vendor/Employee/Dept.	Amount
In-house Reproduction	02/17/06	Copy Center, D	52.30
In-house Reproduction	02/28/06	Copy Center, D	168.70
		TOTAL IN-HOUSE REPRODUCTION	\$221.00
Telephone Expense	02/24/06	Telecommunications, D	1.08
Telephone Expense	03/31/06	Telecommunications, D	1.62
		TOTAL TELEPHONE EXPENSE	\$2.70
Postage	02/23/06	Office Admin, D	2.31
Postage	02/25/06	Office Admin, D	1.11
		TOTAL POSTAGE	\$3.42
Non-standard/Outside Reproduction	02/27/06	Ikon Office Solutions	339.60
Non-standard/Outside Reproduction	02/27/06	Ikon Office Solutions	1,892.04
		TOTAL NON-STANDARD/OUTSIDE REPRODUCTION	\$2,231.64
Vendor Hosted Teleconferencing	10/31/05	Teleconferencing Services, LLC	48.12
Vendor Hosted Teleconferencing	10/31/05	Teleconferencing Services, LLC	17.78
		TOTAL VENDOR HOSTED TELECONFERENCING	\$65.90
Messengers/ Courier	02/25/06	Blue Marble Logistics, LLC	82.50
		TOTAL MESSENGERS/ COURIER	\$82.50
		TOTAL MATTER	\$2,607.16

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Ultimate Electronics, Inc. (DIP)
Retention/Fee Matters/Objections (Others)

Bill Date: 04/17/06
Bill Number: 1103029

Disbursement	Date	Vendor/Employee/Dept.	Amount
In-house Reproduction	02/17/06	Copy Center, D	91.60
In-house Reproduction	02/24/06	Copy Center, D	277.90
In-house Reproduction	02/28/06	Copy Center, D	11.70
In-house Reproduction	02/28/06	Copy Center, D	42.10
In-house Reproduction	03/17/06	Copy Center, D	1.00
		TOTAL IN-HOUSE REPRODUCTION	\$424.30
Telephone Expense	02/24/06	Telecommunications, D	0.47
Telephone Expense	02/24/06	Telecommunications, D	0.34
Telephone Expense	03/31/06	Telecommunications, D	0.17
Telephone Expense	03/31/06	Telecommunications, D	0.01
		TOTAL TELEPHONE EXPENSE	\$0.99
Postage	02/14/06	Office Admin, D	30.30
Postage	02/23/06	Office Admin, D	8.10
Postage	02/23/06	Office Admin, D	5.70
		TOTAL POSTAGE	\$44.10
Vendor Hosted Teleconferencing	10/31/05	Teleconferencing Services, LLC	6.66
		TOTAL VENDOR HOSTED TELECONFERENCING	\$6.66
Messengers/ Courier	02/14/06	Dist Serv/Mail/Page, D	10.37
Messengers/ Courier	02/22/06	Dist Serv/Mail/Page, D	10.37
Messengers/ Courier	02/23/06	Dist Serv/Mail/Page, D	10.37
Messengers/ Courier	02/24/06	Dist Serv/Mail/Page, D	10.37
Messengers/ Courier	02/24/06	Dist Serv/Mail/Page, D	10.37
Messengers/ Courier	02/27/06	Dist Serv/Mail/Page, D	10.37
Messengers/ Courier	03/14/06	Dist Serv/Mail/Page, D	6.22
Messengers/ Courier	03/14/06	Dist Serv/Mail/Page, D	6.22
		TOTAL MESSENGERS/ COURIER	\$74.66
		TOTAL MATTER	\$550.71

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

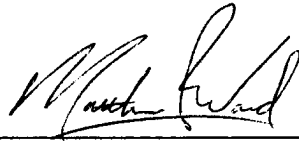
Ultimate Electronics, Inc. (DIP)
Tax Matters

Bill Date: 04/17/06
Bill Number: 1103029

Disbursement	Date	Vendor/Employee/Dept.	Amount
Out-of-Town Travel	12/30/05	Hotel Dupont	284.10
		TOTAL OUT-OF-TOWN TRAVEL	\$284.10
		TOTAL MATTER	\$284.10
		TOTAL CLIENT	\$3,441.97

CERTIFICATE OF SERVICE

I, Matthew P. Ward, hereby certify that on April 17, 2006, I caused the foregoing **Notice of Filing of Supplement to Final Application of Skadden, Arps, Slate, Meagher & Flom LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from January 11, 2005 Through and Including January 11, 2006** to be served on the parties listed on Exhibit A attached hereto by first class mail, post prepaid, unless otherwise indicated thereon.

A handwritten signature in black ink, appearing to read "Matthew P. Ward", is written over a horizontal line.

Matthew P. Ward

Exhibit A
Ultimate Electronics, Inc.
Service List

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