IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	: Chapter 11
mit.	: Case No. 01-00056 (PJW)
TWA INC. POST CONFIRMATION ESTATE,	: (Jointly Administered)
Debtor.	 : Hearing Date: December 4, 2002 at 9:30 a.m. : Objection Deadline: September 16, 2002 at 4:00 p.m.

FINAL APPLICATION OF THE STATUTORY COMMITTEE OF UNSECURED CREDITORS OF TRANS WORLD AIRLINES, INC., ET AL. FOR REIMBURSEMENT OF EXPENSES OF COMMITTEE MEMBERS FOR THE **CUMULATIVE PERIOD FROM JANUARY 18, 2001 THROUGH CASE CONCLUSION**

Name of Applicant:

Statutory Committee of Unsecured Creditors of Trans World Airlines,

Inc., et al.

Authorized to Provide Professional Services to:

Date of Retention:

January 18, 2001

Period for which Reimbursement is Sought on

Final Basis:

January 18, 2001 through Case Conclusion

Amount of Expense Reimbursement Requested on Final Basis for the Period from January 18,

2001 through case conclusion:

\$20,825.26

This is a $\sqrt{ }$ final application

The total time expended for fee application preparation is approximately 5 hours and the corresponding compensation is approximately \$.00.

Following is pertinent information regarding each application submitted with the Court including this application:

Requested Approved Period Covered Date Filed Fees Expenses Fees Expenses 3/26/01 1/18/01-2/28/01 \$11,397.82 \$11,397.82 4/25/01 3/1/01-3/31/01 \$6,183.58 \$6,183.58 5/25/01 4/1/01-4/30/01 \$393.80 \$393.80 9/25/01 5/1/01-8/31/01 \$2,227.12 \$2,227.12 1/25/02 9/1//01-12/31/01 \$622.94 \$622.94 **Cumulative Total:** \$20,825.26 \$20,825.26

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Debtors.	: Hearing Date: December 4, 2002 at 9:30 a.m.
TWA INC. POST CONFIRMATION ESTATE,	: Case No. 01-00056 (PJW) : (Jointly Administered)
In re:	: Chapter 11

FINAL APPLICATION OF THE STATUTORY COMMITTEE OF UNSECURED CREDITORS OF TRANS WORLD AIRLINES, INC., <u>ET AL</u>. FOR REIMBURSEMENT OF EXPENSES OF COMMITTEE MEMBERS FOR THE <u>CUMULATIVE PERIOD FROM JANUARY 18, 2001 THROUGH CASE CONCLUSION</u>

TO: THE HONORABLE PETER J. WALSH UNITED STATES BANKRUPTCY COURT, CHIEF JUDGE

This Final Application of the Statutory Committee of Unsecured Creditors of Trans World Airlines, Inc., et al. (the "Committee") for Reimbursement of Expenses of Committee Members for the Cumulative Period from January 18, 2001 through Case Conclusion (the "Expense Application") is filed by Blank Rome Comisky & McCauley LLP ("BRCM") requesting (i) final approval of reimbursement of costs expended by Committee members from January 18, 2001 through the conclusion of the bankruptcy cases (the "Final Application Period"); and (ii) reimbursement of all unpaid costs expended by Committee members for the Final Application Period.

- 1. On January 10, 2001, Trans World Airlines, Inc., et al. (the "Debtors"), filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"). No trustee or examiner has been appointed in these cases.
- 2. On January 18, 2001, the Office of the United States Trustee, pursuant to § 1102(a)(1) of the Bankruptcy Code, appointed the following members to the Committee: Pepsi Cola General Bottlers, First Security Bank, N.A., Moses Marx c/o United Equities Commodities Company, Air Line

Pilots Association, International Association of Machinists & Aerospace Workers and United Technologies Corporation. On February 1, 2001, the United States Trustee appointed HSBC Bank USA to become a member of the Committee, replacing First Security Bank, N.A. On March 14, 2001, United Technologies Corporation resigned from the Committee.

- 3. During the Final Application Period, the Committee has faithfully performed its duties under § 1103 of the Bankruptcy Code.
- 4. In accordance with this Court's administrative order pursuant to §§ 105(a) and 331 of the Bankruptcy Code establishing procedures for interim compensation and reimbursement of expenses for professionals and committee members dated January 10, 2001 (the "Compensation Procedures Order"), BRCM, as counsel for the Committee, has collected and submitted monthly invoices for reimbursement of actual, necessary costs and expenses for the Committee members.
- 5. On or about March 26, 2001, a first monthly interim application of the Committee for reimbursement of reasonable and necessary expenses of Committee members in the amount of \$11,397.82 (the "First Interim Expense Application") was filed. Upon receiving no objections, on or about April 17, 2001, a certificate of no objection was filed [Dkt. No. 1442]. The Committee members received full payment from the Debtors with respect to the First Interim Expense Application.
- 6. On or about April 25, 2001, a second monthly interim application of the Committee for reimbursement of reasonable and necessary expenses of Committee members in the amount of \$6,183.58 (the "Second Interim Expense Application") was filed. Upon receiving no objections, on or about May 17, 2001, a certificate of no objection was filed [Dkt. No. 1595]. The Committee members received full payment from the Debtors with respect to the Second Interim Expense Application.
- 7. On or about May 25, 2001, a third monthly interim application of the Committee for reimbursement of reasonable and necessary expenses of Committee members in the amount of \$393.80

(the "Third Interim Expense Application") was filed. Upon receiving no objections, on or about June 20, 2001, a certificate of no objection was filed [Dkt. No. 1814]. The Committee members received full payment from the Debtors with respect to the Third Interim Expense Application.

- 8. On or about September 25, 2001, a fourth monthly interim application of the Committee for reimbursement of reasonable and necessary expenses of Committee members in the amount of \$2,227.12 (the "Fourth Interim Expense Application") was filed. Upon receiving no objections, on or about October 19, 2001, a certificate of no objection was filed [Dkt. No. 2309]. The Committee members received full payment from the Debtors with respect to the Fourth Interim Expense Application.
- 9. On or about January 25, 2002, a fifth monthly interim application of the Committee for reimbursement of reasonable and necessary expenses of Committee members in the amount of \$622.94 (the "Fifth Interim Expense Application") was filed. Upon receiving no objections, on or about March 8, 2002, a certificate of no objection was filed [Dkt. No. 2989]. The Committee members received full payment from the Debtors with respect to the Fifth Interim Expense Application.
- 10. BRCM hereby incorporates by reference: the First Interim Expense Application [Dkt. No. 1062]; the Second Interim Expense Application [Dkt. No. 1491]; the Third Interim Expense Application [Dkt. No. 1635]; the Fourth Interim Expense Application [Dkt. No. 2237]; and the Fifth Interim Expense Application [Dkt. No. 2815] into this Expense Application as if attached hereto in full and made a part hereof.
- 11. This Expense Application is submitted in accordance with this Court's administrative order establishing procedures for interim compensation and reimbursement of expenses for professionals and committee members dated January 10, 2001 and the Confirmation Order, and is made pursuant to the provisions of §§ 330 and 331 of the Bankruptcy Code for final allowance for

reimbursement of actual and necessary costs and expenses paid or incurred by Committee members during the Final Application Period. BRCM has reviewed the requirements of Del.Bankr.LR 2016-2, and submits that this Expense Application complies with Del.Bankr.LR 2016-2.

WHEREFORE, the Committee respectfully requests that (i) the Court enter an order approving this Expense Application for the cumulative total amount of \$20,825.26 for reimbursement of actual, necessary costs and expenses incurred by Committee members during the Final Application Period, and that such sums be authorized for payment to Committee members; (ii) the Court approve the First Interim Expense Application, the Second Interim Expense Application, the Third Interim Expense Application, the Fourth Interim Expense Application, the Fifth Interim Expense Application, and this Expense Application on a final basis in the cumulative total amount of \$20,825.26 for reimbursement of reasonable and necessary expenses; (iii) the Court authorize and direct the Debtor to timely pay Committee members all amounts which remain unpaid; and (iv) the Court order any other and further relief as the Court deems just and proper.

[SIGNATURE PAGE FOLLOWS]

Dated: August 23, 2002 BLANK ROME COMISKY & MCCAULEY LLP

By: Michael DeBauke

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