

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
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TRANS WORLD AIRLINES, INC., et al.,	:	Case No. 01-00056 (PJW)
	:	(Jointly Administered)
	:	
Debtors.	:	Hearing Date: Only if necessary
	:	Objection Deadline: February 14, 2002 at 4:00 p.m.

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**FIFTH MONTHLY INTERIM APPLICATION OF THE STATUTORY  
COMMITTEE OF UNSECURED CREDITORS OF TRANS WORLD AIRLINES, INC., ET  
AL. FOR REIMBURSEMENT OF EXPENSES OF COMMITTEE MEMBERS  
FOR THE PERIOD FROM SEPTEMBER 1, 2001 THROUGH DECEMBER 31, 2001**

TO: THE HONORABLE PETER J. WALSH  
UNITED STATES BANKRUPTCY COURT, CHIEF JUDGE

This Fifth Monthly Interim Application for Reimbursement of Expenses ("Expense Application") is filed by the Statutory Committee of Unsecured Creditors of Trans World Airlines, Inc., et al. (the "Committee"), requesting reimbursement of expenses of Committee members for the period from September 1, 2001 through and including December 31, 2001 ("Fifth Interim Period").

1. On January 10, 2001, Trans World Airlines, Inc., et al. (the "Debtors") filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"). Pursuant to §§ 1107 and 1108 of the Bankruptcy Code, the Debtors continue in the management and operation of their businesses and properties as debtors-in-possession. No trustee or examiner has been appointed in these cases.

2. On March 1, 2001, the Office of the United States Trustee, pursuant to § 1102(a)(1) of the Bankruptcy Code, appointed the following members of the Committee: Pepsi-Cola General Bottlers, First Security Bank, N.A., Moses Marx c/o United Equities Commodities Company, Air Line Pilots Association, International Association of Machinists & Aerospace Workers and United Technologies Corporation. On

February 1, 2001, the United States Trustee appointed HSBC Bank USA to become a member of the Committee, replacing First Security Bank, N.A. On March 14, 2001, United Technologies Corporation resigned from the Committee.

3. During this Fifth Interim Period, the Committee has been faithfully performing its duties under § 1103 of the Bankruptcy Code.

4. In accordance with the Court's administrative order pursuant to §§ 105(a) and 331 of the Bankruptcy Code establishing procedures for interim compensation and reimbursement of expenses for professionals and committee members dated January 10, 2001 (the "Compensation Procedures Order"), BRCM, as counsel for the Committee, has collected and submitted monthly invoices for reimbursement of actual, necessary costs and expenses for the Committee members.<sup>1</sup>

5. Attached hereto as Exhibit "A" are the expense reimbursement forms, receipts and invoices for Pepsi-Cola General Bottlers for periods and amounts as follows:

11/01/01-11/30/01	\$622.94
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6. Pepsi-Cola General Bottlers submits that the expenses incurred by it were actual and necessary, and that reimbursement is reasonable and in accordance with the standards set forth in the Compensation Procedures Order.

7. On behalf of Pepsi-Cola General Bottlers, the Committee seeks this Court's approval of the total expenses covered under this Expense Application and for authorization for the Debtors to reimburse Pepsi-Cola General Bottlers.

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<sup>1</sup> Moses Marx c/o United Equities Commodities Company, HSBC Bank USA, International Association of Machinists & Aerospace Workers, and Air Line Pilots Association hereby reserve their rights to submit invoices for reimbursement of expenses in the next monthly Expense Application.

