

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Special Corporate Counsel for Sunbeam Corporation
Four Times Square
New York, New York 10036-6522
(212) 735-3000
Richard L. Easton (NY 1181023)
Bennett S. Silverberg (BS 3551)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
SUNBEAM CORPORATION, : Case No. 01-40291 (AJG)
: :
Reorganized Debtor. :
: :
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FINAL APPLICATION OF SKADDEN, ARPS, SLATE,
MEAGHER & FLOM LLP AND AFFILIATED LAW PRACTICE
ENTITIES, SPECIAL CORPORATE COUNSEL TO
SUNBEAM CORPORATION, SEEKING FINAL ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES UNDER 11 U.S.C. §§ 330
AND 331 FOR THE PERIOD FEBRUARY 6, 2001 TO DECEMBER 18, 2002

Name of Applicant: Skadden, Arps, Slate, Meagher & Flom LLP
and Affiliated Law Practice Entities

Authorized to Provide Professional
Services to: Sunbeam Corporation

Date of Retention Order: March 8, 2001

Period for Which Compensation
and Reimbursement is Sought: February 6, 2001 - December 18, 2002

Amount of Compensation Sought
as Actual, Reasonable and Necessary: \$ 2,143,067.75 *

Amount of Expense Reimbursement
Sought as Actual, Reasonable and
Necessary: \$ 128,487.06**

This is an: interim final application

Prior Applications: First application for the period beginning
February 6, 2001 through May 31, 2001.

 Second application for the period beginning
June 1, 2001 through October 31, 2001.

 Third application for the period beginning
November 1, 2001 through March 31, 2002.

 Fourth application for the period beginning
April 1, 2002 through July 31, 2002.

* The total amount of compensation and disbursements for which approval is sought herein includes amounts not previously requested in previous interim Fee Applications or monthly Fee Statements, including compensation for fees for services rendered and reimbursement for expenses incurred by Skadden, Arps, Slate, Meagher & Flom LLP for the period from December 1, 2002 through December 18, 2002 (the "December Period"). Annexed hereto as Exhibit C is a breakdown of the services rendered and the disbursements incurred during the December Period.

** Due to the administrative burden of itemized billing for Sunbeam Corporation and its Subsidiaries on a separate basis, Skadden, Arps, Slate, Meagher & Flom LLP has allocated fifty percent (50%) of the total amounts due for reimbursement of expenses to each of Sunbeam Corporation and its Subsidiaries.

Fees Previously Requested: \$ 214,749.50 (First Fee Application)
 \$ 352,387.50 (Second Fee Application)
 \$ 181,792.75 (Third Fee Application)
 \$ 179,369.50 (Fourth Fee Application)

Fees Previously Allowed: \$ 204,012.03 (\$10,737.47 Holdback)
 (First Fee Application)
 \$ 334,768.12 (\$17,619.38 Holdback)
 (Second Fee Application)
 \$ 172,703.11 (\$9,089.64 Holdback)
 (Third Fee Application)
 \$ 170,401.02 (\$8,968.48 Holdback)
 (Fourth Fee Application)

Expenses Previously Requested: \$ 13,263.98 (First Fee Application)
 \$ 18,013.07 (Second Fee Application)
 \$ 36,472.26 (Third Fee Application)
 \$ 14,152.56 (Fourth Fee Application)

Expenses Previously Award: \$ 13,263.98 (First Fee Application)
 \$ 18,013.07 (Second Fee Application)
 \$ 36,472.26 (Third Fee Application)
 \$ 14,152.56 (Fourth Fee Application)

**TIME SUMMARY TO INTERIM FEE APPLICATION OF
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
(FROM FEBRUARY 6, 2001 THROUGH DECEMBER 18, 2002)**

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>PARTNERS</u>			
Thomas J. Allingham, II	630.00	9.20	\$5,796.00
	675.00	24.10	16,267.50
Allison L. Amorison	480.00	28.40	13,632.00
	520.00	4.20	2,184.00
Clifford H. Aronson	337.50	6.00	2,025.00
	675.00	33.10	22,342.50
	695.00	1.1	764.50
D.J. (Jan) Baker	670.00	2.70	1,809.00
Richard L. Brusca	630.00	3.20	2,016.00
Mark S. Chehi	460.00	11.60	5,336.00
Anthony W. Clark	630.00	0.20	126.00
Richard L. Easton	347.50	15.70	5,455.75
	655.00	63.40	41,527.00
	695.00	66.30	46,078.50
	725.00	11.00	7,975.00
Gregory A. Fernicola	680.00	0.40	272.00
Blaine (Fin) V. Fogg	670.00	4.95	3,316.50
	695.00	87.00	60,465.00
	725.00	4.00	2,900.00
Charles M. Fox	695.00	6.00	4,170.00
Lawrence D. Frishman	312.50	5.70	1,781.25
	535.00	10.70	5,724.50
	580.00	5.40	3,132.00
	625.00	170.80	106,750.00
John P. Furfaro	555.00	0.20	111.00
	610.00	2.10	1,281.00
Edward E. Gonzalez	725.00	0.20	145.00
Thomas W. Gowan	480.00	2.90	1,392.00
	520.00	14.70	7,644.00

Joseph W. Halliday	670.00	18.80	12,596.00
	695.00	5.50	3,822.50
	725.00	19.60	14,210.00
Stephen W. Hamilton	695.00	0.50	347.50
Michael E. Hatchard	695.00	0.50	347.50
Barry E. Hawk	670.00	0.30	201.00
	695.00	23.30	16,193.50
	725.00	0.90	652.50
Linda C. Hayman	695.00	1.30	903.50
Darrel J. Hieber	590.00	10.00	5,900.00
	630.00	72.20	45,486.00
Henry L. Huser	630.00	5.40	3,402.00
J. Russell Jackson	495.00	10.20	5,049.00
	545.00	13.70	7,466.50
Colleen P. Mahoney	630.00	0.20	126.00
Christopher P. Malloy	272.50	10.00	2,725.00
	415.00	15.70	6,515.50
	445.00	139.50	62,077.50
	495.00	165.40	81,873.00
	545.00	40.20	21,909.00
Kayalyn A. Marafioti	675.00	0.10	67.50
	695.00	1.60	1,112.00
J. Gregory Milmo	670.00	1.50	1,005.00
	695.00	11.90	8,270.50
Regina Olshan	515.00	3.50	1,802.50
	580.00	16.80	9,744.00
	625.00	0.50	312.50
Paul W. Oosterhuis	725.00	2.00	1,450.00
William C. Pelster	675.00	1.00	675.00
Timothy G. Reynolds	535.00	0.50	267.50
	640.00	3.70	2,368.00
Anastasia T. Rockas	595.00	9.70	5,771.50
Tim Saunders	695.00	2.90	2,015.50
Robert S. Saunders	257.50	3.00	772.50
	285.00	6.00	1,710.00

	460.00	4.30	1,978.00
	515.00	115.60	59,534.00
	570.00	72.90	41,553.00
Pierre Servan-Schreibe	695.00	1.00	695.00
	725.00	0.70	507.50
Mitchell J. Solomon	670.00	57.40	38,458.00
	695.00	42.10	29,259.50
	725.00	88.80	64,380.00
J. Gregory St. Clair	445.00	4.50	2,002.50
Neal R. Stoll	630.00	14.85	9,355.50
	675.00	22.20	14,985.00
James S. Venit	695.00	0.20	139.00
Kenju Watanabe	595.00	9.60	5,712.00
Robert H. Williams	520.00	3.40	1,768.00
Kenneth A. Wright, Jr.	480.00	18.40	8,832.00
	595.00	4.50	2,677.50
Barbara Wrubel	325.00	7.00	2,275.00
	590.00	22.60	13,334.00
	650.00	286.90	186,484.80
	680.00	38.60	26,248.00
Robert E. Zimet	670.00	29.20	19,564.00
	695.00	34.80	24,186.00
	725.00	5.20	3,770.00
David M. Zornow	630.00	3.30	2,079.00
	675.00	2.90	1,957.50
		2,104.10	\$1,263,301.30
<u>COUNSEL</u>			
Mary Lou Steptoe	\$610.00	0.30	\$183.00
Allison L. Amorison	415.00	186.60	77,439.00
	470.00	71.30	33,511.00
Janet L. Dhillon	415.00	19.40	8,051.00
	470.00	1.00	470.00
Douglas W. Dunham	470.00	0.40	188.00

Carl R. Erdmann	470.00	2.00	940.00
Berit R. Freeman	485.00	20.20	9,797.00
Lawrence V. Gelber	415.00	22.00	9,130.00
	470.00	5.40	2,538.00
Bruce J. Goldner	415.00	0.70	290.50
Rita W. Gordon	242.50	16.20	3,928.50
	415.00	119.80	49,717.00
	470.00	95.40	44,838.00
	485.00	73.30	35,550.50
Thomas W. Gowan	415.00	16.70	6,930.50
	470.00	4.30	2,021.00
John P. Hooper	390.00	19.00	7,410.00
	415.00	32.80	13,612.00
Brian C. Mohr	470.00	0.20	94.00
Steven F. Napolitano	470.00	29.10	13,677.00
Joseph P. Nisa	415.00	0.50	207.50
	470.00	13.70	6,439.00
William J. Weiss	485.00	97.10	47,093.50
Bert L. Wolff	235.00	10.80	2,538.00
	415.00	14.20	5,893.00
	470.00	243.80	114,585.84
	485.00	0.50	242.50
Sooryun Youn	485.00	1.10	533.50
Elaine D. Ziff	415.00	41.30	17,139.50
	485.00	26.70	12,949.50
		1,185.80	\$527,937.84
<u>ASSOCIATES</u>			
Elizabeth A. Adinolfi	280.00	17.90	\$5,012.00
Kris Agarwal	230.00	14.90	3,427.00
Faiz Ahmad	240.00	47.80	11,472.00
Timothy W. Amata	395.00	2.00	790.00
Allison L. Amorison	405.00	87.90	35,599.50
Elizabeth M. Bartolo	475.00	13.20	6,270.00

Pablo Berbel	240.00	8.80	2,112.00
Giorgio Bovenzi	375.00	5.00	1,875.00
Tiffany Tran Boydell	415.00	234.50	97,317.50
Lily A. Carnet	415.00	8.40	3,486.00
John Carey	455.00	56.30	25,616.50
Colleen M. Cassidy	230.00	2.50	575.00
	295.00	47.00	13,865.00
Howard A. Cohen	230.00	6.70	1,541.00
Steven E. Coury	375.00	3.50	1,312.50
Martina Crespi - Reghiz	330.00	17.00	5,610.00
Albad A. Dabela	240.00	103.40	24,816.00
Steven J. Daniels	227.50	7.00	1,592.50
	415.00	128.80	53,452.00
	455.00	183.00	83,265.00
Stephen D. Dargitz	340.00	2.90	986.00
	380.00	5.60	2,128.00
Michael R. Davis	310.00	40.70	12,617.00
	365.00	354.70	129,465.50
Grenville R. Day	310.00	71.40	22,134.00
	365.00	136.00	49,640.00
	395.00	6.80	2,686.00
Nicolas de Witt	335.00	4.90	1,641.50
Bradley J. Enna	355.00	34.40	12,212.00
	395.00	2.50	987.50
James M. Evangelista	460.00	4.70	2,162.00
	475.00	23.80	11,305.00
Mario Ferrucci III	230.00	102.50	23,575.00
	265.00	483.50	128,127.50
	295.00	13.00	3,835.00
Chipman L. Flowers, Jr.	330.00	1.20	396.00
Bradley R. Friedman	240.00	181.50	43,560.00
Kenji Fujimoto	475.00	1.00	475.00
Eric F. Gladbach	290.00	45.70	13,253.00
	310.00	56.80	17,608.00
Gary S. Glickman	460.00	57.10	26,266.00

Mordechai A. Gluck	240.00	12.20	2,928.00
Jed Goldfarb	340.00	2.40	816.00
	380.00	15.90	6,042.00
Rosemary Goodier	395.00	1.90	750.50
Matthew M. Greenberg	355.00	128.60	45,653.00
	395.00	2.30	908.50
	435.00	1.30	565.50
Angelo Grieco	295.00	6.90	2,035.50
Carl G. Guida	430.00	1.10	473.00
Hillary A. Hamilton	230.00	64.20	14,766.00
Christopher W. Healy	375.00	9.90	3,712.50
Laura A. Heiman	460.00	2.70	1,242.00
Susan A. Hitzig	405.00	0.50	202.50
Lorin M. Hochman	165.00	15.50	2,557.50
	280.00	1.60	448.00
	330.00	842.70	278,091.00
	375.00	257.50	96,562.50
E. Stewart Jeffries	295.00	73.10	21,564.50
	335.00	2.70	904.50
Alexander B. Johnson	355.00	0.70	248.50
Nancy H. Johnson	425.00	1.50	637.50
	480.00	2.90	1,392.00
Jo-Anne R. Kaplan	310.00	4.80	1,488.00
	365.00	180.20	65,773.00
	395.00	151.00	59,645.00
Gary W. Katz	365.00	2.50	912.50
Andrew S. Kessler	435.00	17.50	7,612.50
Leif King	435.00	0.30	130.50
Anastasia Y. Koroleva	335.00	158.80	53,198.00
Gary M. Kravetz	435.00	44.00	19,140.00
Joshua C. LaGrange	335.00	1.00	335.00
Peter C. Lampasona	355.00	1.20	426.00
Neal Lomax	430.00	1.00	430.00
	485.00	1.20	582.00
Tero Louko	415.00	102.80	42,662.00

William R. MacDonald	310.00	48.20	14,942.00
Christopher P. Malloy	390.00	72.00	28,080.00
Eric S. Manne	165.00	11.40	1,881.00
	280.00	67.90	19,012.00
	330.00	341.00	112,530.00
	375.00	14.20	5,325.00
Steven Messina	207.50	2.50	5,18.75
	340.00	5.50	1,870.00
	380.00	2.00	760.00
	415.00	273.70	113,585.50
Harald Mische	295.00	0.40	118.00
Giorgio A. L. Motta	395.00	54.90	21,685.50
	415.00	1.30	539.50
Parth S. Munshi	365.00	126.20	46,063.00
Yoshiko Nakayama	475.00	7.90	3,752.50
Dawn M. Pacifico	310.00	2.00	620.00
Webseng Pan	365.00	17.40	6,351.00
Nikolaos M. Peristerakis	380.00	4.10	1,558.00
Luca Prete	295.00	2.00	590.00
Shyami U. Rajalingam	355.00	0.30	106.50
Meredith Schaum	295.00	271.90	80,210.39
David E. Schwartz	375.00	1.50	562.50
	430.00	4.00	1,720.00
	475.00	5.30	2,517.50
Kenneth B. Schwartz	230.00	13.90	3,197.00
	295.00	26.00	7,670.00
Manan D. Shah	280.00	10.20	2,856.00
John P. Sheahan	310.00	0.30	93.00
Masahiro Shiga	395.00	2.10	829.50
Bennett S. Silverberg	230.00	14.10	3,243.00
	295.00	39.10	11,534.50
	335.00	5.60	1,876.00
Ethan S. Simon	230.00	178.80	41,124.00
	265.00	31.10	8,241.50
Dominique A. C. Speekenbrink	415.00	2.60	1,079.00

Dorothy J. Spenner	280.00	57.70	16,156.00
	330.00	48.00	15,840.00
	375.00	17.00	6,375.00
Sandra D. Strassner	355.00	41.90	14,874.50
	395.00	7.50	2,962.50
Patrick W. Straub	295.00	31.90	9,410.50
Stephen S. Sypherd	240.00	27.30	6,552.00
James Talbot	415.00	23.80	9,877.00
Jeffrey M. Traurig	355.00	36.80	13,064.00
	395.00	1.20	474.00
Emma Trogen	230.00	44.30	10,189.00
	265.00	3.70	980.50
David S. Weinraub	330.00	20.40	6,732.00
William J. Weiss	405.00	36.00	14,580.00
	460.00	18.90	8,694.00
		6,818.50	\$2,302,305.14
SUMMER/WINTER ASSOCIATES			
A. Thompson Bayliss	170.00	10.50	\$1,785.00
Tarik J. Haskins	170.00	16.20	2,754.00
Matthew R. Lamm	170.00	10.20	1,734.00
Natalia Lazarova	170.00	2.00	340.00
Desmond Lynch	170.00	1.20	204.00
Crisite L. March	170.00	22.50	3,825.00
Dana M. Spring	170.00	34.40	5,848.00
Matthew P. Ward	170.00	18.40	3,128.00
Nathan M. Will	170.00	4.00	680.00
		119.40	\$20,298.00
PARAPROFESSIONALS			
Evelyn N. Abegglen	\$80.00	1.70	\$136.00
Oddette Actville	55.00	25.20	1,386.00

Lasalle S. Alcena	130.00	2.00	260.00
Lisa J. Almeida	45.00	14.30	643.50
Verna V. Arthur	130.00	6.70	871.00
Melissa Baker	130.00	1.00	130.00
Thomas M. Barce	55.00	10.60	583.00
Camilla K. Beattie	80.00	8.20	656.00
Spencer E. Beckwith	130.00	2.30	299.00
Mark E. Bennett	160.00	55.70	8,912.00
	195.00	36.50	7,117.50
Nandi L. Berglund	160.00	2.30	368.00
Keith D. Black	130.00	1.00	130.00
Michelle M. Blanton	70.00	147.20	10,304.00
Buzz Bovshow	130.00	7.50	975.00
Levar Braham	130.00	8.20	1,066.00
Tsehaia Z. Brown	130.00	0.20	26.00
Lynn T. Buckley	150.00	20.90	3,135.00
Oscar J. Buitrago	130.00	2.00	260.00
Karen J. Carrillo	130.00	1.20	156.00
Joselyn Chico	130.00	41.60	5,408.00
Maureen A. Cleary	135.00	0.60	81.00
	160.00	1.50	240.00
Elizabeth Coble	160.00	3.50	560.00
Karen M. Cooper	135.00	0.20	27.00
	160.00	1.50	240.00
Anthony Cortez	55.00	1.00	55.00
Cecilia Curran	135.00	0.50	67.50
Shelley E. Dague	130.00	6.30	819.00
Kimberley L. Degnan	195.00	0.30	58.50
Dean A. Dent II	110.00	133.80	14,718.00
Shawn Dinkins	80.00	6.30	504.00
Joseph K. Drouillard, Jr.	55.00	25.20	1,386.00
Millicent V. Emmitt	160.00	0.20	32.00
Eric D. Engberg	80.00	8.10	648.00
	130.00	101.50	13,195.00
Sue P. Fields	45.00	2.00	90.00

Michael Forstadt	80.00	25.30	2,024.00
Jaye S. Freyer	130.00	35.10	4,563.00
Daniel R. Friedman	130.00	11.80	1,534.00
Karina Fuentes	140.00	0.70	98.00
	150.00	0.50	75.00
Christine Fukunaga	135.00	0.70	94.50
	160.00	0.20	32.00
Brendan J. Gallagher	130.00	6.70	871.00
Carly Glover	110.00	29.80	3,278.00
Garth Graeper	130.00	1.50	195.00
David W. Gruner	150.00	1.20	180.00
William C. Hall	160.00	0.80	128.00
Stephen Harwood	80.00	27.00	2,160.00
Christopher M. Heaney	150.00	6.50	975.00
	160.00	1.20	192.00
Peter W. Hennessey	130.00	9.10	1,183.00
Benjamin N. Hollenshead	150.00	5.70	855.00
Claudia Hong	195.00	0.10	19.50
Lushi Huang	80.00	0.30	24.00
Norman K. Isaksson	130.00	5.00	650.00
Seiji A. Iwata	115.00	7.50	862.50
Denecechi L. Jackson	80.00	12.20	976.00
Ebonique S. Jackson	160.00	3.00	480.00
Michael Jordan	55.00	7.80	429.00
Eliza S. Jurss	80.00	2.20	176.00
Joseph D. Kata	55.00	44.10	2,425.50
Elizabeth A. Kelliher	130.00	2.40	312.00
Mary E. Keogh	150.00	4.90	735.00
Mina C. Kim	110.00	4.30	473.00
Scott T. Kimball	160.00	65.40	10,464.00
Katherine King	160.00	3.00	480.00
Stephanie A. Korchinski	80.00	5.70	456.00
	160.00	17.40	2,784.00
Douglas A. Krech	110.00	206.40	22,704.00
	130.00	239.00	31,070.00

Carolyn T. Kwiatkowski	160.00	61.20	9,792.00
Catherine A. Laakko	160.00	2.00	320.00
Wendy K. LaManna	160.00	2.90	464.00
Jeffery M. Lambert	160.00	0.20	32.00
Kierstin M. Lange	130.00	0.40	52.00
Leslie C. Leach	160.00	2.60	416.00
Tracey L. Lewis	130.00	0.70	91.00
Robert C. Loehr	130.00	1.50	195.00
Renee L. Lowder	160.00	5.70	912.00
	195.00	21.90	4,270.50
Dawn A. MacFarline	130.00	0.40	52.00
Debra C. Malina	80.00	0.40	32.00
Sylvia Marquez	160.00	278.80	44,607.98
	195.00	21.30	4,153.50
Calvin D. Martin	135.00	11.80	1,593.00
Keira McCarthy	110.00	1.20	132.00
Beth McCullough	80.00	6.45	516.00
Michael C. McGuire	160.00	0.50	80.00
Silvia E. Melendez	55.00	0.10	5.50
Frank Miro	160.00	0.60	96.00
Karen Mo	110.00	5.70	627.00
Kathleen B. Moringiello	135.00	0.50	67.50
	160.00	0.50	80.00
Gregory M. Morison	65.00	6.00	390.00
	130.00	172.80	22,464.00
Deborah Nation	80.00	58.00	4,640.00
Michael Paternostro	55.00	20.70	1,138.50
Nicole A. Peart	130.00	6.70	871.00
Viviana Pinzon	110.00	68.40	7,524.00
	130.00	17.10	2,223.00
	150.00	1.70	255.00
Jon E. Powell	130.00	1.00	130.00
Kathleen M. Pritz	160.00	2.90	464.00
Ann H. Pumphrey	110.00	171.40	18,854.00
	130.00	425.80	55,354.00

	150.00	92.40	13,860.00
	160.00	20.50	3,280.00
Carla M. Reames	160.00	0.10	16.00
Charles W. Reed	80.00	1.30	104.00
Lisa Regisford	80.00	3.40	272.00
Sandy-Matthew Reisig	75.00	0.40	30.00
Deborah M. Reusch	150.00	21.00	3,150.00
Kenneth E. Roache	60.00	14.00	840.00
Susan J. Robinson	130.00	4.80	624.00
Donald Rockness	130.00	7.00	910.00
Erica Rosenberg	110.00	54.30	5,973.00
	130.00	37.10	4,823.00
	150.00	1.40	210.00
Jonathan Rosenblatt	130.00	0.70	91.00
Michael Rosenson	160.00	0.60	96.00
Sibel Salib	55.00	1.00	55.00
Ivan Santana	130.00	5.00	650.00
Gregory Sargeant	160.00	1.00	160.00
Bradley Schaffel	160.00	1.00	160.00
Paul E. Schneider	55.00	5.70	313.50
Adam Schreiber	130.00	1.20	156.00
Stephen Scott-Bonnick	80.00	0.20	16.00
Connie Seebach	160.00	2.00	320.00
Cynthia J. Senft	160.00	27.70	4,432.00
	195.00	5.20	1,014.00
Michael A. Sennett	150.00	0.10	15.00
Angelly Shahani	130.00	32.50	4,225.00
Jessica H. Sherwood	130.00	5.00	650.00
Stephanie Skelly	130.00	2.40	312.00
Janet W. Slater	160.00	2.90	464.00
Sarah Smith	45.00	3.00	135.00
Solange C. Sohtz	110.00	1.30	143.00
Sarah A. Steigler	160.00	70.60	11,296.00
	195.00	14.70	2,866.50
Martha H. Stow	105.00	20.60	2,163.00

Edward A. Strecker	80.00	0.90	72.00
Mark P. Sullivan	130.00	2.70	351.00
John Tamayo	75.00	1.50	112.50
Litigation Sup Temp	35.00	1006.70	35,234.50
Richard C. Thompson	130.00	2.70	351.00
Sara R. Thompson	110.00	9.80	1,078.00
Christopher S. Tozer	130.00	2.20	286.00
Marina Tregerman	80.00	16.40	1,312.00
Amanda Vogel	130.00	7.00	910.00
Jenny Wales	130.00	7.00	910.00
Jermayne M. Williams	80.00	8.60	688.00
Lynette Williams	80.00	2.00	160.00
Maureen P. Williams	160.00	4.20	672.00
James Wilson	80.00	1.00	80.00
Danny Wu	55.00	1.50	82.50
Kenny Wu	55.00	5.90	324.50
		4,405.35	\$458,844.48
	TOTAL	14,633.15	\$4,572,686.76
BLENDED HOURLY RATE			\$312.48

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #1 Corporate Advice

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Allison L. Amorison	\$480	11.4	\$5,472.00
	520	4.2	2,184.00
Clifford H. Aronson	695	0.1	69.50
D. J. (Jan) Baker	670	2.7	1,809.00
Mark S. Chehi	460	3.5	1,610.00
Richard L. Easton	655	9.0	5,895.00
	695	35.5	24,672.50
	725	11.0	7,975.00
Blaine (Fin) V. Fogg	670	4.7	3,149.00
	695	85.5	59,422.50
	725	4.0	2,900.00
John P. Furfaro	555	0.2	111.00
Joseph W. Halliday	695	0.3	208.50
Stephen W. Hamilton	695	0.5	347.50
Kayalyn A. Marafioti	675	0.1	67.50
J. Gregory Milmoe	695	11.1	7,714.50
Regina Olshan	515	0.9	463.50
	580	11.5	6,670.00
	625	0.5	312.50
Timothy G. Reynolds	640	3.7	2,368.00
Anastasia T. Rockas	595	9.7	5,771.50
Tim Sanders	695	2.9	2,015.50
Robert S. Saunders	460	4.1	1,886.00
	515	0.5	257.50
Pierre Servan-Schreibe	725	0.7	507.50
Neal R. Stoll	630	5.8	3,654.00
	675	3.3	2,227.50
Kenju Watanabe	595	9.6	5,712.00
Robert H. Williams	520	<u>3.4</u>	<u>1,768.00</u>
TOTAL PARTNERS		240.4	\$157,221.00

COUNSEL

Allison L. Amorison	\$470	1.9	\$893.00
Berit R. Freeman	485	20.2	9,797.00
Bert L. Wolff	470	2.7	1,269.00
Sooryun Youn	485	1.1	533.50
Elaine D. Ziff	415	<u>20.0</u>	<u>8,300.00</u>

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

TOTAL COUNSEL **45.9** **\$20,792.50**

ASSOCIATES

Faiz Ahmad	\$240	47.8	\$11,472.00
Timothy W. Amata	395	2.0	790.00
Colleen M. Cassidy	295	2.0	590.00
Martina Crespi - Reghiz	330	17.0	5,610.00
Steven J. Daniels	415	57.6	23,904.00
	455	174.2	79,261.00
Stephen D. Dargitz	380	3.7	1,406.00
Nicolas de Witt	335	4.9	1,641.50
Mario Ferrucci III	295	2.6	767.00
Kenji Fujimoto	475	1.0	475.00
Matthew M. Greenberg	355	0.2	71.00
	395	2.3	908.50
	435	1.3	565.50
E. Stewart Jeffries	335	1.7	569.50
Alexander B. Johnson	355	0.7	248.50
Jo-Anne R. Kaplan	310	4.8	1,488.00
	365	57.8	21,097.00
	395	151.0	59,645.00
Leif King	435	0.3	130.50
Joshua C. LaGrange	335	1.0	335.00
Peter C. Lampasona	355	1.2	426.00
Neal Lomax	485	1.2	582.00
Steven Messina	340	1.3	442.00
	380	2.0	760.00
Dawn M. Pacifico	310	2.0	620.00
David E. Schwartz	375	1.5	562.50
Manan D. Shah	280	2.0	560.00
Masahiro Shiga	395	2.1	829.50
Stephen S. Sypherd	240	27.3	6,552.00
Yoshiko Nakayama	475	<u>7.9</u>	<u>3,752.50</u>

TOTAL ASSOCIATES **582.4** **\$226,061.50**

LEGAL ASSISTANTS

Legal Assistants @	\$ 35	1.0	\$35.00
Legal Assistants @	80	6.0	480.00
Legal Assistants @	115	7.5	862.50
Legal Assistants @	130	3.4	442.00
Legal Assistants @	150	28.6	4,290.00
Legal Assistants @	160	25.0	4,000.00
Legal Assistants @	195	<u>8.0</u>	<u>1,560.00</u>

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

TOTAL LEGAL ASSISTANTS	79.5	\$11,669.50
MATTER TOTAL	<u>948.2</u>	<u>\$415,744.50</u>

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #2 Litigation Advice

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Thomas J. Allingham II	\$630	9.2	\$5,796.00
	675	14.7	9,922.50
Richard L. Brusca	630	3.2	2,016.00
	655	0.3	196.50
Blaine (Fin) V. Fogg	695	1.5	1,042.50
Colleen P. Mahoney	630	0.2	126.00
Christopher P. Malloy	415	15.7	6,515.50
	445	139.5	62,077.50
	495	165.4	81,873.00
	545	40.2	21,909.00
Timothy G. Reynolds	535	0.5	267.50
Barbara Wrubel	590	0.7	413.00
Robert E. Zimet	670	29.2	19,564.00
	695	34.8	24,186.00
	725	5.2	3,770.00
David M. Zornow	630	3.3	2,079.00
	675	<u>2.9</u>	<u>1,957.50</u>
TOTAL PARTNERS		466.5	\$243,711.50
<u>OF COUNSEL</u>			
Mary Lou Steptoe	\$610	<u>0.3</u>	<u>\$183.00</u>
TOTAL OF COUNSEL		0.3	\$183.00
<u>COUNSEL</u>			
Rita W. Gordon	\$415	119.8	\$49,717.00
	470	95.4	44,838.00
	485	<u>73.3</u>	<u>35,550.50</u>
TOTAL COUNSEL		288.5	\$130,105.50
<u>ASSOCIATE</u>			
Elizabeth A. Adinolfi	\$280	17.9	\$5,012.00
Giorgio Bovenzi	375	0.9	337.50
Stephen D. Dargitz	340	2.9	986.00
	380	1.9	722.00
Bradley J. Enna	355	34.4	12,212.00
	395	2.5	987.50
Jed Goldfarb	340	2.4	816.00

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

	380	11.0	4,180.00
Lorin M. Hochman	280	1.6	448.00
	330	6.2	2,046.00
Christopher P. Malloy	390	72.0	28,080.00
Eric S. Manne	280	67.9	19,012.00
	330	338.5	111,705.00
	375	13.8	5,175.00
Dorothy J. Spenner	280	57.7	16,156.00
	330	48.0	15,840.00
	375	<u>17.0</u>	<u>6,375.00</u>
TOTAL ASSOCIATE		696.6	\$230,090.00

SUMMER/WINTER ASSOCIATES

MATTHEW R. LAMM	\$170	<u>10.20</u>	<u>\$1,734.00</u>
TOTAL SUMMER/WINTER ASSOCIATES		10.20	\$1,734.00

LEGAL ASSISTANTS

Legal Assistants @	\$ 35	1,005.7	\$35,199.50
Legal Assistants @	45	19.3	868.50
Legal Assistants @	55	147.7	8,123.50
Legal Assistants @	60	7.0	420.00
Legal Assistants @	80	150.05	12,004.00
Legal Assistants @	105	14.0	1,470.00
Legal Assistants @	110	294.1	32,351.00
Legal Assistants @	130	710.8	92,404.00
Legal Assistants @	135	12.9	1,741.50
Legal Assistants @	150	95.7	14,355.00
Legal Assistants @	160	<u>35.05</u>	<u>5,608.00</u>
TOTAL LEGAL ASSISTANTS		2,492.3	\$204,545.00

MATTER TOTAL		<u>3,954.4</u>	<u>\$810,369.00</u>
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TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #3 Products Liability

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Mark S. Chehi	\$460	0.10	\$ 46.00
Blaine (Fin) V. Fogg	670	0.25	167.50
Barbara Wrubel	590	14.60	8,614.00
	650	39.00	25,350.00
	680	<u>2.90</u>	<u>1,972.00</u>
TOTAL PARTNERS		56.85	\$36,149.50
<u>COUNSEL</u>			
John P. Hooper	\$390	19.0	\$ 7,410.00
	415	<u>32.8</u>	<u>13,612.00</u>
TOTAL COUNSEL		51.8	\$21,022.00
<u>ASSOCIATES</u>			
James M. Evangelista	\$460	4.7	\$ 2,162.00
Eric F. Gladbach	290	45.7	13,253.00
	310	56.8	17,608.00
Jed Goldfarb	380	4.9	1,862.00
Christopher W. Healy	375	9.9	3,712.50
David S. Weinraub	330	<u>20.4</u>	<u>6,732.00</u>
TOTAL ASSOCIATES		142.4	\$45,329.50
<u>LEGAL ASSISTANTS</u>			
Legal Assistants @	\$ 75	1.9	\$ 142.50
Legal Assistants @	130	6.2	806.00
Legal Assistants @	140	0.7	98.00
Legal Assistants @	150	0.5	75.00
Legal Assistants @	160	<u>1.0</u>	<u>160.00</u>
TOTAL LEGAL ASSISTANTS		10.3	\$ 1,281.50
MATTER TOTAL		<u>261.35</u>	<u>\$103,782.50</u>

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #4 Fee Application/Retention

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
Mark S. Chehi	\$460	8.0	\$ 3,680.00
Anthony W. Clark	630	0.2	126.00
Richard L. Easton	655	5.3	3,471.50
Richard L. Easton	695	1.0	695.00
Barry E. Hawk	670	0.3	201.00
Robert S. Saunders	460	0.2	92.00
J. Gregory St. Clair	445	4.5	2,002.50
Neal R. Stoll	630	<u>0.75</u>	<u>472.50</u>
TOTAL PARTNER		20.25	\$10,740.50
<u>ASSOCIATES</u>			
Kris Agarwal	\$230	14.9	\$ 3,427.00
Giorgio Bovenzi	375	4.1	1,537.50
Howard A. Cohen	230	6.7	1,541.00
Grenville R. Day	310	71.4	22,134.00
	365	136.0	49,640.00
	395	6.8	2,686.00
Eric S. Manne	330	2.5	825.00
John P. Sheahan	310	0.3	93.00
Bennett S. Silverberg	230	14.1	3,243.00
	295	39.1	11,534.50
	335	5.6	1,876.00
Jeffrey M. Traurig	395	<u>0.4</u>	<u>158.00</u>
TOTAL ASSOCIATES		301.9	\$98,695.00
<u>LEGAL ASSISTANTS</u>			
Legal Assistants @	\$ 80	1.1	\$ 88.00
Legal Assistants @	130	23.7	3,081.00
Legal Assistants @	150	6.1	915.00
Legal Assistants @	160	<u>0.3</u>	<u>48.00</u>
TOTAL LEGAL ASSISTANTS		31.2	\$ 4,132.00
MATTER TOTAL		<u>353.35</u>	<u>\$113,567.50</u>

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #5 Buzz

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
Richard L. Easton	\$655	41.2	\$ 26,986.00
Regina Olshan	515	2.6	1,339.00
Mitchell J. Solomon	670	49.0	32,830.00
Mitchell J. Solomon	695	<u>42.1</u>	<u>29,259.50</u>
TOTAL PARTNER		134.9	\$ 90,414.50
<u>COUNSEL</u>			
Allison L. Amorison	\$415	173.7	\$72,085.50
	470	6.3	2,961.00
Bruce J. Goldner	415	0.7	290.50
Elaine D. Ziff	415	<u>21.3</u>	<u>8,839.50</u>
TOTAL COUNSEL		202.0	\$84,176.50
<u>ASSOCIATE</u>			
Allison L. Amorison	\$405	85.5	\$ 34,627.50
Pablo Berbel	240	8.8	2,112.00
Matthew M. Greenberg	355	128.4	45,582.00
Nancy H. Johnson	425	1.5	637.50
William R. MacDonald	310	48.2	14,942.00
Parth S. Munshi	365	94.2	34,383.00
Manan D. Shah	280	8.2	2,296.00
Sandra D. Strassner	355	35.2	12,496.00
William J. Weiss	405	<u>30.8</u>	<u>12,474.00</u>
TOTAL ASSOCIATE		440.8	\$159,550.00
<u>SUMMER/WINTER ASSOCIATES</u>			
Cristie L. March	\$170	<u>7.7</u>	<u>1,309.00</u>
TOTAL SUMMER/WINTER ASSOCIATES		7.7	\$1,309.00
<u>LEGAL ASSISTANTS</u>			
Legal Assistants @	\$ 80	2.2	176.00
Legal Assistants @	130	<u>2.4</u>	<u>312.00</u>
TOTAL LEGAL ASSISTANTS		4.6	\$488.00

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER TOTAL	<u>790.0</u>	<u>\$335,938.00</u>
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TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #6 WELLMAN

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
Darrel J. Hieber	\$590	10.0	\$ 5,900.00
Darrel J. Hieber	630	72.2	45,486.00
Mitchell J. Solomon	670	<u>8.4</u>	<u>5,628.00</u>
TOTAL PARTNER		90.6	\$57,014.00
<u>COUNSEL</u>			
Janet L. Dhillon	\$415	19.4	\$ 8,051.00
Janet L. Dhillon	470	<u>1.0</u>	<u>470.00</u>
TOTAL COUNSEL		20.4	\$ 8,521.00
<u>LEGAL ASSISTANTS</u>			
Legal Assistants @	\$135	0.7	\$ 94.50
Legal Assistants @	160	<u>2.2</u>	<u>352.00</u>
TOTAL LEGAL ASSISTANTS		2.9	\$ 446.50
MATTER TOTAL		<u>165.3</u>	<u>\$89,625.50</u>

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #7 Grills

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Richard L. Easton	\$655	7.6	\$ 4,978.00
	695	10.3	7,158.50
John P. Furfaro	610	2.1	1,281.00
Regina Olshan	580	3.9	2,262.00
Neal R. Stoll	630	8.3	5,229.00
	675	<u>16.4</u>	<u>11,070.00</u>
TOTAL PARTNERS		48.6	\$31,978.50

COUNSEL

Allison L. Amorison	\$415	12.9	\$ 5,353.50
	470	49.6	23,312.00
Carl R. Erdmann	470	2.0	940.00
Brian C. Mohr	470	0.2	94.00
Joseph P. Nisa	415	0.5	207.50
	470	<u>13.7</u>	<u>6,439.00</u>
TOTAL COUNSEL		78.9	\$36,346.00

ASSOCIATES

Allison L. Amorison	\$405	2.4	\$ 972.00
Colleen M. Cassidy	230	2.5	575.00
	295	33.0	9,735.00
Michael R. Davis	310	40.7	12,617.00
	365	354.7	129,465.50
Chipman L. Flowers, Jr.	330	1.2	396.00
Carl G. Guida	430	1.1	473.00
Nancy H. Johnson	480	2.5	1,200.00
Jo-Anne R. Kaplan	365	122.4	44,676.00
Parth S. Munshi	365	32.0	11,680.00
Wenseng Pan	365	17.4	6,351.00
Luca Prete	295	2.0	590.00
Kenneth B. Schwartz	230	13.9	3,197.00
	295	26.0	7,670.00
Ethan S. Simon	230	178.8	41,124.00
Sandra D. Strassner	355	6.7	2,378.50
	395	7.5	2,962.50
William J. Weiss	405	5.2	2,106.00

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

	460	<u>18.9</u>	<u>8,694.00</u>
TOTAL ASSOCIATES		868.9	\$286,862.50
 <u>SUMMER/WINTER ASSOCIATES</u>			
CRISTIE L. MARCH	\$170	<u>14.8</u>	<u>\$ 2,516.00</u>
TOTAL SUMMER/WINTER ASSOCIATES		14.8	\$ 2,516.00
 <u>LEGAL ASSISTANTS</u>			
LEGAL ASSISTANT @	\$130	31.7	\$ 4,121.00
LEGAL ASSISTANT @	135	0.7	94.50
LEGAL ASSISTANT @	150	6.2	930.00
LEGAL ASSISTANT @	160	<u>4.9</u>	<u>784.00</u>
TOTAL LEGAL ASSISTANTS		43.5	\$ 5,929.50
 MATTER TOTAL		 <u>1,054.7</u>	 <u>\$363,632.50</u>

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #8 2001 Exit Facility

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
Gregory A. Fernicola	\$680	0.4	\$ 272.00
Charles M. Fox	695	6.0	4,170.00
Lawrence D. Frishman	535	10.7	5,724.50
	580	5.4	3,132.00
	625	170.8	106,750.00
Edward E. Gonzalez	725	0.2	145.00
Thomas W. Gowan	480	2.9	1,392.00
	520	14.7	7,644.00
Joseph W. Halliday	670	18.8	12,596.00
	695	5.2	3,614.00
	725	19.6	14,210.00
Linda C. Hayman	695	1.3	903.50
Kayalyn A. Marafioti	695	1.6	1,112.00
J. Gregory Milmo	670	1.5	1,005.00
	695	0.8	556.00
Paul W. Oosterhuis	725	2.0	1,450.00
Mitchell J. Solomon	725	88.8	64,380.00
Kenneth A. Wright, Jr.	480	18.4	8,832.00
	595	<u>4.5</u>	<u>2,677.50</u>
TOTAL PARTNER		373.6	\$240,565.50
<u>COUNSEL</u>			
Thomas W. Gowan	\$415	16.7	\$ 6,930.50
	470	4.3	2,021.00
William J. Weiss	485	97.1	47,093.50
Elaine D. Ziff	485	<u>26.7</u>	<u>12,949.50</u>
TOTAL COUNSEL		144.8	\$ 68,994.50
<u>ASSOCIATES</u>			
Elizabeth M. Bartolo	\$475	13.2	\$ 6,270.00
Tiffany Tran Boydell	415	234.5	97,317.50
John Carey	455	56.3	25,616.50
Steven E. Coury	375	3.5	1,312.50
Albab A. Dabela	240	103.4	24,816.00
Bradley R. Friedman	240	181.5	43,560.00
Mordechai A. Gluck	240	12.2	2,928.00
Susan A. Hitzig	405	0.5	202.50
Anastasia Y. Koroleva	335	158.8	53,198.00

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #9 Star Sprinklers

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
J. Russell Jackson	\$495	10.2	\$ 5,049.00
	545	13.7	7,466.50
Barbara Wrubel	590	7.3	4,307.00
	650	246.6	160,289.80
	680	<u>29.5</u>	<u>20,060.00</u>
TOTAL PARTNER		307.3	\$197,172.30
<u>COUNSEL</u>			
Lawrence V. Gelber	\$415	22.0	\$ 9,130.00
Lawrence V. Gelber	470	5.4	2,538.00
Steven F. Napolitano	470	29.1	13,677.00
Bert L. Wolff	415	14.2	5,893.00
Bert L. Wolff	470	241.1	113,316.84
Bert L. Wolff	485	<u>0.5</u>	<u>242.50</u>
TOTAL COUNSEL		312.3	\$144,797.34
<u>ASSOCIATES</u>			
Lily A. Camet	\$415	8.4	\$ 3,486.00
Gary W. Katz	365	2.5	912.50
Andrew S. Kessler	435	17.5	7,612.50
Meredith Schaum	295	271.9	80,210.39
Jeffrey M. Traurig	355	36.8	13,064.00
Jeffrey M. Traurig	395	<u>0.8</u>	<u>316.00</u>
TOTAL ASSOCIATES		337.9	\$105,601.39
<u>LEGAL ASSISTANTS</u>			
Legal Assistants @	\$ 55	1.0	\$ 55.00
Legal Assistants @	80	21.3	1,704.00
Legal Assistants @	130	11.3	1,469.00
Legal Assistants @	160	305.0	48,799.98
Legal Assistants @	195	<u>21.3</u>	<u>4,153.50</u>
TOTAL LEGAL ASSISTANTS		359.9	\$56,181.48
MATTER TOTAL		1317.4	\$503,752.51

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #10 EC:SEB/Mouliney

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Barry E. Hawk	\$695	22.1	\$15,359.50
Henry L. Huser	630	4.9	3,087.00
James S. Venit	695	<u>0.2</u>	<u>139.00</u>
TOTAL PARTNERS		27.2	\$18,585.50
<u>ASSOCIATES</u>			
Nancy H. Johnson	\$480	0.4	\$ 192.00
Tero Louko	415	102.8	42,662.00
Harald Mische	295	0.4	118.00
Emma Trogen	230	44.3	10,189.00
Emma Trogen	265	<u>3.7</u>	<u>980.50</u>
TOTAL ASSOCIATES		151.6	\$54,141.50
<u>SUMMER/WINTER ASSOCIATES</u>			
Natalia Lazarova	\$170	2.0	\$ 340.00
Desmond Lynch	170	<u>1.2</u>	<u>204.00</u>
TOTAL SUMMER/WINTER ASSOCIATES		3.2	\$ 544.00
MATTER TOTAL		<u>182.0</u>	<u>\$73,271.00</u>

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #11 Coleman Appraisal

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Thomas J. Allingham II	\$675	9.4	\$ 6,345.00
Richard L. Easton	695	0.6	417.00
Robert S. Saunders	515	108.8	56,032.00
	570	<u>72.9</u>	<u>41,553.00</u>
TOTAL PARTNERS		191.7	\$104,347.00
<u>ASSOCIATES</u>			
Gary S. Glickman	\$460	5.7	\$ 2,622.00
Rosemary S. Goodier	395	1.9	750.50
Hillary A. Hamilton	230	64.2	14,766.00
Lorin M. Hochman	330	836.5	276,045.00
	375	257.5	96,562.50
Patrick W. Straub	295	<u>31.9</u>	<u>9,410.50</u>
TOTAL ASSOCIATES		1,197.7	\$400,156.50
<u>SUMMER/WINTER ASSOCIATES</u>			
A. Thompson Bayliss	\$170	10.5	\$ 1,785.00
Dana M. Spring	170	34.4	5,848.00
Matthew P. Ward	170	18.4	3,128.00
Nathan M. Will	170	<u>4.0</u>	<u>680.00</u>
TOTAL SUMMER/WINTER ASSOCIATES		67.3	\$ 11,441.00
<u>LEGAL ASSISTANTS</u>			
Legal Assistants @	\$ 70	147.20	\$ 10,304.00
Legal Assistants @	80	6.90	552.00
Legal Assistants @	105	6.60	693.00
Legal Assistants @	110	206.40	22,704.00
Legal Assistants @	130	340.50	44,265.00
Legal Assistants @	160	226.15	36,184.00
Legal Assistants @	195	<u>41.80</u>	<u>8,151.00</u>
TOTAL LEGAL ASSISTANTS		975.55	\$122,853.00
MATTER TOTAL		<u>2,432.65</u>	<u>\$638,985.50</u>

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #12 COLEMAN ADVICE

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Regina Olshan	\$580	1.4	\$ 812.00
Pierre Servan-Schreibe	695	1.0	695.00
Neal R. Stoll	675	<u>0.2</u>	<u>135.00</u>
TOTAL PARTNERS		2.6	\$1,642.00
<u>ASSOCIATES</u>			
Laura A. Heiman	\$460	2.7	\$1,242.00
David E. Schwartz	430	4.0	1,720.00
	475	<u>5.3</u>	<u>2,517.50</u>
TOTAL ASSOCIATES		12.0	\$5,479.50
<u>LEGAL ASSISTANTS</u>			
Legal Assistants @	\$160	<u>0.4</u>	<u>\$ 64.00</u>
TOTAL LEGAL ASSISTANTS		0.4	\$ 64.00
MATTER TOTAL		<u>15.0</u>	<u>\$7,185.50</u>

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #13 FIRST ALERT/ADVICE

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Allison L. Amorison	\$480	0.8	\$ 384.00
Clifford H. Aronson	675	24.1	16,267.50
	695	1.0	695.00
Barry E. Hawk	695	1.2	834.00
	725	0.9	652.50
Henry L. Huser	630	0.5	315.00
William C. Pelster	675	1.0	675.00
Neal R. Stoll	675	0.4	270.00
Barbara Wrubel	650	0.6	390.00
	680	<u>6.2</u>	<u>4,216.00</u>
TOTAL PARTNERS		36.7	\$24,699.00
<u>COUNSEL</u>			
Allison L. Amorison	\$470	<u>0.3</u>	<u>\$141.00</u>
TOTAL COUNSEL		0.3	\$141.00
<u>ASSOCIATES</u>			
James M. Evangelista	\$475	23.8	\$11,305.00
Angelo Grieco	295	6.9	2,035.50
E. Stewart Jeffries	295	45.8	13,511.00
	335	1.0	335.00
Giorgio A. L. Motta	395	54.9	21,685.50
	415	1.3	539.50
Nikolaos M. Peristerakis	380	4.1	1,558.00
Dominique A. C. Speekenbrink	415	<u>2.6</u>	<u>1,079.00</u>
TOTAL ASSOCIATES		140.4	\$52,048.50
<u>LEGAL ASSISTANTS</u>			
Legal Assistants @	\$150	<u>1.2</u>	<u>180.00</u>
TOTAL LEGAL ASSISTANTS		1.2	\$ 180.00
MATTER TOTAL		<u>178.6</u>	<u>\$77,068.50</u>

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #14 COLEMAN POWER MATE/ADVICE

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Allison L. Amorison	\$480	<u>1.6</u>	<u>\$768.00</u>
TOTAL PARTNERS		1.6	\$768.00
MATTER TOTAL		<u>1.6</u>	<u>\$768.00</u>

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #15 SUNBEAM PRODUCTS/ADVICE

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Richard L. Easton	\$695	3.6	\$2,502.00
Neal R. Stoll	675	0.6	405.00
Barbara Wrubel	650	<u>0.7</u>	<u>455.00</u>
TOTAL PARTNERS		4.9	\$3,362.00
<u>ASSOCIATES</u>			
Colleen M. Cassidy	\$295	<u>12.0</u>	<u>\$3,540.00</u>
TOTAL ASSOCIATES		12.0	\$3,540.00
MATTER TOTAL		<u>16.9</u>	<u>\$6,902.00</u>

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #17 SMOKE

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Allison L. Amorison	\$480	11.4	\$5,472.00
Clifford H. Aronson	675	9.0	6,075.00
Richard L. Easton	695	1.5	1,042.50
Michael E. Hatchard	695	0.5	347.50
Robert S. Saunders	515	0.3	154.50
Neal R. Stoll	675	<u>1.3</u>	<u>877.50</u>
TOTAL PARTNERS		24.0	\$13,969.00
<u>COUNSEL</u>			
Allison L. Amorison	\$470	<u>13.2</u>	<u>\$6,204.00</u>
TOTAL COUNSEL		13.2	\$6,204.00
<u>ASSOCIATES</u>			
Steven J. Daniels	\$415	71.2	\$ 29,548.00
	455	8.8	4,004.00
Mario Ferrucci III	230	102.5	23,575.00
	265	483.5	128,127.50
	295	10.4	3,068.00
E. Stewart Jeffries	295	27.3	8,053.50
Neal Lomax	430	1.0	430.00
Ethan S. Simon	265	<u>31.1</u>	<u>8,241.50</u>
TOTAL ASSOCIATES		735.8	\$205,047.50
<u>SUMMER/WINTER ASSOCIATES</u>			
Tarik J. Haskins	\$170	<u>16.2</u>	<u>\$2,754.00</u>
TOTAL SUMMER/WINTER ASSOCIATES		16.2	\$2,754.00
<u>LEGAL ASSISTANTS</u>			
Legal Assistants @	\$ 80	0.4	\$ 32.00
Legal Assistants @	130	4.0	520.00
Legal Assistants @	150	0.5	75.00
Legal Assistants @	160	39.7	6,352.00
Legal Assistants @	195	<u>28.5</u>	<u>5,557.50</u>
TOTAL LEGAL ASSISTANTS		73.1	\$12,536.50
MATTER TOTAL		<u>862.3</u>	<u>\$240,511.00</u>

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #18 PHOENIX

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Allison L. Amorison	\$480	3.2	\$ 1,536.00
Richard L. Easton	695	<u>13.8</u>	<u>9,591.00</u>
TOTAL PARTNERS		17.0	\$11,127.00
MATTER TOTAL		<u>17.0</u>	<u>\$11,127.00</u>

TIME SUMMARY - - ALL MATTERS
 SUNBEAM CORPORATION: February 6, 2001 THROUGH DECEMBER 18, 2002

MATTER #19 NON-WORKING TRAVEL TIME

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
Clifford H. Aronson	\$337.50	6.0	\$2,025.00
Richard L. Easton	347.50	15.7	5,455.75
Lawrence D. Frishman	312.50	5.7	1,781.25
Christopher P. Malloy	272.50	10.0	2,725.00
Robert S. Saunders	257.50	3.0	772.50
Robert S. Saunders	285.00	6.0	1,710.00
Robert S. Saunders	515.00	6.0	3,090.00
Barbara Wrubel	325.00	<u>7.0</u>	<u>2,275.00</u>
TOTAL PARTNERS		59.4	\$19,834.50
<u>COUNSEL</u>			
Rita W. Gordon	\$242.50	16.2	\$3,928.50
Bert L. Wolff	235.00	<u>10.8</u>	<u>2,538.00</u>
TOTAL COUNSEL		27.0	\$6,466.50
<u>ASSOCIATES</u>			
Steven J. Daniels	\$227.50	7.0	\$1,592.50
Lorin M. Hochman	165.00	15.5	2,557.50
Eric S. Manne	165.00	11.4	1,881.00
Steven Messina	207.50	<u>2.5</u>	<u>518.75</u>
TOTAL ASSOCIATES		36.4	\$6,549.75
<u>LEGAL ASSISTANTS</u>			
Legal Assistants @	\$65.00	6.0	\$390.00
Legal Assistants @	80.00	<u>5.7</u>	<u>456.00</u>
TOTAL LEGAL ASSISTANTS		11.7	\$846.00
MATTER TOTAL		<u>134.5</u>	<u>\$33,696.75</u>
GRAND TOTAL		<u>14,633.15</u>	<u>\$4,572,686.76</u>

DISBURSEMENTS¹

Computer Legal Research	\$55,248.49
Long Distance Telephone	7,278.06
Outside Telephone	660.98
In-House Reproduction (@\$.10 per page)	35,817.14
Reproduction - color	100.00
Outside Reproduction	77,424.21
Outside Research	6,366.21
Filing/Court Fees	7,863.47
Court Reporting	11,751.55
Local Travel	535.97
Out-Of-Town Travel	36,255.70
Business Meals ²	1,188.27
Courier & Express Carriers (e.g., Federal Express) ³	10,152.52
Postage	88.38
Professional Fees	976.50
Other	<u>5,266.68</u>

CLIENT TOTAL: **\$256,974.13**

- ¹ Skadden, Arps bills clients for reasonable charges and disbursements incurred in connection with an engagement. Clients are billed for external charges at the actual cost billed by vendors. The disbursements and charges reflected on this statement are only those that have been booked at the end of this billing period. Due to normal bookkeeping procedures, many charges and disbursements are not recorded until later periods. Skadden, Arps reserves the right to amend the amounts listed herein to include such previously unbilled disbursements.
- ² Business meals are charged to a client if an attorney is meeting with a client during breakfast, lunch or dinner.
- ³ Express carriers are used only when first class mail is impracticable and the exigencies of time require this form of delivery. Couriers are used only when time is of the essence.

TO THE HONORABLE ARTHUR J. GONZALEZ
UNITED STATES BANKRUPTCY JUDGE:

Skadden, Arps, Slate, Meagher & Flom LLP and Affiliated Law Practice Entities ("Skadden, Arps"), special corporate counsel for Sunbeam Corporation during its chapter 11 case, hereby submits its final fee application (the "Final Fee Application") seeking allowance of compensation and reimbursement of expenses pursuant to 11 U.S.C. §§ 330 and 331 for the period from February 6, 2001 through December 18, 2002 (the "Final Application Period"). Skadden, Arps submits this Final Fee Application for (a) allowance of reasonable compensation for professional services rendered by Skadden, Arps to Sunbeam Corporation and (b) reimbursement of actual and necessary charges and disbursements incurred by Skadden, Arps in the rendition of required professional services on behalf of Sunbeam Corporation during the course of the Final Application Period. In support of this Final Fee Application, Skadden, Arps represents as follows:

Background

1. On February 6, 2001 (the "Petition Date"), Sunbeam Corporation and substantially all of its direct and indirect domestic operating subsidiaries

(the "Subsidiaries"¹) commenced cases under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The chapter 11 cases of the Subsidiaries are being administered separately from the chapter 11 case of Sunbeam Corporation. The Bankruptcy Court confirmed Sunbeam Corporation's Third Amended Plan of Reorganization Under Chapter 11 (the "Plan") on November 25, 2002. The Plan was substantially consummated on December 18, 2002.

2. The Bankruptcy Court has jurisdiction over this Final Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. §157(b)(2). Venue of this case in this district is proper

¹ The Subsidiaries that have commenced chapter 11 cases are: AI Realty Marketing of New York, Inc.; Australian Coleman, Inc.; Beacon Exports, Inc.; BRK Brands, Inc.; CC Outlet, Inc.; CMO, Inc.; Coleman Argentina, Inc.; Coleman Country Ltd.; Coleman International Holdings, LLC; Coleman Powermate, Inc.; Coleman Puerto Rico, Inc.; Coleman Venture Capital, Inc.; Coleman Worldwide Corp.; DDG I, Inc.; Family Gard, Inc.; General Archery Industries, Inc.; GHI I, Inc.; JGK, Inc.; Kaimona, Inc.; Kansas Acquisition Corp.; L.A. Services, Inc.; Laser Acquisition Corp.; Nippon Coleman, Inc.; Packs & Travel Corporation; Pearson Holdings, Incorporated; PH III, Inc.; River View Corporation of Barling, Inc.; SI II, Inc.; Sierra Corporation of Fort Smith, Inc.; Sunbeam Americas Holdings, Ltd.; Sunbeam Health & Safety Company; Sunbeam Latin America, LLC; Sunbeam Products, Inc.; Sunbeam Services, Inc.; Survival Gear, Inc.; Thalia Products Inc.; The Coleman Company, Inc.; THL-FA IP Corp; Vero Dunes Venturer, Inc.; and Woodcraft Equipment Company.

under 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief requested are sections 330 and 331 of the Bankruptcy Code.

3. This Final Fee Application has been prepared in accordance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, adopted by the Bankruptcy Court on April 19, 1995 (the "Local Guidelines") and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 dated January 30, 1996 (the "UST Guidelines," and together with the Local Guidelines, the "Guidelines"). Pursuant to the Local Guidelines, a certification regarding compliance with the Guidelines is attached hereto at Exhibit A.

4. Annexed to the front of this Final Fee Application is:
- (a) a schedule setting forth all Skadden, Arps professionals and paraprofessionals who have performed services in this chapter 11 case during the Final Application Period, the capacities in which each such individual is employed by Skadden, Arps, the department in which each individual practices, the hourly billing rate charged by Skadden, Arps for services performed by such individual, the aggregate number of hours expended during the engagement and fees billed therefor, and the year in which each professional was first licensed to practice law;
 - (b) a schedule specifying the categories of expenses for which Skadden, Arps is seeking reimbursement and the total amount for each such expense category; and

- (c) a summary of Skadden, Arps' time records billed during the Final Application Period, including the utilization of project categories as hereinafter described.

5. Skadden, Arps seeks allowance for professional services rendered to Sunbeam Corporation during the Final Application Period, in the aggregate amount of \$2,143,067.75, and for reimbursement incurred in connection with the rendition of such services in the aggregate amount of \$128,487.06.

6. Of the forgoing amounts, Skadden, Arps was awarded an interim allowance of \$881,884.28 for fees and \$81,901.87 for disbursements pursuant to Interim Fee Applications. The amount allowed by the Bankruptcy Court on an interim basis represents the full amount of fees and disbursements incurred by Skadden, Arps from February 6, 2001 through July 31, 2002, less a five percent (5%) holdback (the "Interim Holdbacks"), pending final allowance of such fees and disbursements at a final fee hearing. Skadden, Arps, by this Final Fee Application, requests the allowance of such Interim Holdbacks in the aggregate amount of \$46,414.97.

7. Additionally, this Final Fee Application requests allowance of \$1,214,768.50 for fees and \$46,585.19 for disbursements for the period August 1, 2002 through December 18, 2002.

8. Skadden, Arps has not previously sought allowance for fees and reimbursement for disbursements for the period commencing December 1, 2002

through December 18, 2002. Annexed hereto as Exhibit C is a breakdown of the services rendered and the disbursements incurred from December 1, 2002 through December 18, 2002.

Business Background

9. Sunbeam Corporation is the parent corporation of the Subsidiaries as well as many non-debtor subsidiaries (the "Non-Debtor Subsidiaries"² and, collectively with Sunbeam Corporation and the Subsidiaries, "Sunbeam"). Sunbeam

² The principal Non-Debtor Subsidiaries are: Application Des Gaz, S.A.S. (France); Australian Coleman, Inc.; Bafiges S.A.S. (France); BRK Brands Europe Limited (England and Wales); Camping Gaz CS Spol S.R.O. (Czech Republic); Camping Gaz GmbH (Austria); Camping Gaz Great Britain, L.T.D. (Great Britain); Camping do Brasil (Brazil); Camping Gaz International Deutschland GmbH (Germany); Camping Gaz Hellas (Greece); Camping Gaz International Portugal, L.T.D. (Portugal); Camping Gaz Italie S.r.L. (Italy); Camping Gaz Poland (Poland); Camping Gaz Senegal (Senegal); Camping Gaz Suisse A.G. (Switzerland); Camping Gaz Kft (Hungary); Coleman Argentina S.A. (Argentina); Coleman Asset Diversification, Inc.; Coleman Asia Limited (Hong Kong); Coleman Benelux B.V. (Netherlands); Coleman Brands Pty Limited (Australia); Coleman Brands Pty Ltd.; Coleman do Brasil Ltda. (Brasil); Coleman County Ltd.; Coleman Deutschland GmbH (Germany); Coleman Europe BVBA (Belgium); Coleman International SARL (LLC) (Switzerland); Coleman Japan Co., Ltd. (Japan); Coleman Latin America, LLC; Coleman Life Styles KK (Japan); Coleman Mexico S.A. de C.V. (Mexico); Coleman Powermate International, Inc.; Coleman SVB S.r.L (Italy); Coleman Taymar Limited (England and Wales); Coleman U.K. Holdings Limited (England and Wales); Coleman U.K. PLC (England and Wales); Electronica BRK de Mexico S.A. de C.V. (Mexico); Epigas International Limited; Oster de Venezuela (Venezuela); Productos Coleman, S.A. (Spain); RRR Fundling LLC; Servicios Sunbeam-Coleman De Mexico, S.S. de C.V.; SI China Ventures, Ltd. (Hong Kong); Sunbeam Asset Diversification, Inc.; Sunbeam Corporation (Canada) Limited (Ontario); Sunbeam Corporation Europe SARL (France); Sunbeam Europe S.A.S.; Sunbeam Holdings S.A. de C.V. (Mexico); Sunbeam International (Asia), Ltd.; Sunbeam Mexicana S.A. de C.V. (Mexico); Sunbeam Oster de Acuna S.A. de C.V. (Mexico); Sunbeam Oster de Matarmoros S.A. de C.V. (Mexico); Sunbeam Oster International (FSC), Inc. (Barbados); and Taymar Gas Limited.

manufactures, markets, and distributes durable household and outdoor leisure consumer products through mass market and other consumer channels in the United States and internationally. Sunbeam also sells its products to professionals and commercial end users such as small businesses. Sunbeam's principal products include household kitchen appliances; scales and health monitoring and care products for home use; electric blankets and throws; clippers and trimmers for professional and animal uses; smoke and carbon monoxide detectors; outdoor barbecue grills; camping equipment, including tents, lanterns, sleeping bags, and stoves; coolers; backpacks; and portable generators and compressors. Sunbeam also operates 18 retail stores in the United States and Canada, which sell primarily "Coleman" brand products for retail sale to consumers.

Retention of Skadden, Arps

10. On February 6, 2001, Sunbeam Corporation sought the authorization from the Bankruptcy Court to retain Skadden, Arps as its special corporate counsel pursuant to section 327(e) of the Bankruptcy Code (the "Retention Application") to perform the following duties:

- (a) To advise Sunbeam Corporation and assist general bankruptcy counsel (the "General Bankruptcy Counsel") in connection with Sunbeam Corporation's contemplated sale of its commercial clipper business, and any other assets that Sunbeam Corporation may attempt to sell, including the negotiation of asset or stock purchase agreements, the formulation and implementation of bidding procedures and the evaluation of com-

peting offers;

- (b) To advise Sunbeam Corporation and assist General Bankruptcy Counsel in connection with the corporate transactions contemplated by any sales or plans of reorganization, and the evaluation of the assumption, rejection or assignment of unexpired leases and executory contracts;
- (c) To advise Sunbeam Corporation and assist General Bankruptcy Counsel in connection with Sunbeam Corporation's post-petition financing and cash collateral arrangements and negotiating and drafting documents relating thereto;
- (d) To advise Sunbeam Corporation and assist General Bankruptcy Counsel in connection with Sunbeam Corporation's disclosure obligations, including advising Sunbeam Corporation and assisting General Bankruptcy Counsel with respect to continuing disclosure and reporting obligations, if any, under federal securities laws and drafting and revising, as necessary, a disclosure statement to accompany a plan of reorganization;
- (e) To advise Sunbeam Corporation and assist General Bankruptcy Counsel with respect to general corporate legal issues arising in Sunbeam Corporation's ordinary course of business, including attendance at senior management meetings and meetings of the board of directors, and advising on Sunbeam Corporation's dealings with general corporate, transactional and securities matters, merger and acquisition matters, stock exchange related matters, financing and securitization matters, litigation matters, product liability matters, regulatory and antitrust matters, insurance matters and employee and employee benefit plan related matters;
- (f) To attend meetings and participate in negotiations with respect to the above matters;

- (g) To represent Sunbeam Corporation and, to the extent no divergence of interest exists, the directors and officers thereof, in connection with the Corporate Litigations (as defined below), the SEC investigation, and any other securities or corporate litigation, or any litigation involving general corporate, transactional and securities matters, merger and acquisition matters, stock exchange related matters, financing and securitization matters, product liability matters, regulatory and antitrust matters, insurance matters and employee and employee benefit plan related matters, to the extent such litigations are not stayed;
- (h) To appear before the Bankruptcy Court, any state, district or appellate courts, and the U.S. Trustee with respect to the matters referred to above; and
- (i) To perform all other necessary legal services and provide all other necessary legal advice to Sunbeam Corporation in connection with the matters referred to above.

11. On February 6, 2001, the Bankruptcy Court entered an interim order authorizing Sunbeam Corporation to retain Skadden, Arps as its special corporate counsel. At the request of the United States Trustee, Skadden, Arps submitted a supplemental affidavit dated March 5, 2001, disclosing in detail the litigations (the "Corporate Litigations") in which it represented Sunbeam Corporation, its affiliates and their former and current officers and directors. A schedule of the Corporate Litigations is attached hereto as Exhibit B. Skadden, Arps filed a second supplemental disclosure, dated June 21, 2001, disclosing additional information concerning the Corporate Litigations. By Order dated March 8, 2001, the

Bankruptcy Court authorized Sunbeam Corporation to retain Skadden, Arps as its special corporate counsel.

Standing at the Bar and Experience

12. Skadden, Arps has assembled a highly qualified team of attorneys to service Sunbeam Corporation during its chapter 11 case. Richard L. Easton, one of the two partners primarily responsible for the engagement has a wide-ranging corporate practice, concentrating in the areas of mergers and acquisitions, securities and Delaware corporate law matters. Over the years Mr. Easton has represented many corporate clients in a variety of transactions, including negotiated acquisitions, contested takeovers, proxy contests, and going-private, leveraged buyout and restructuring transactions. Mr. Easton has been practicing corporate law at Skadden, Arps since 1975.

13. Blaine V. ("Fin") Fogg, the other partner primarily responsible for the engagement, is a corporate and securities lawyer concentrating in mergers, acquisitions, restructurings and other corporate and business transactions. Since joining Skadden, Arps in 1966, Mr. Fogg has represented clients in a wide variety of matters, including negotiated mergers, acquisitions and leveraged buyouts; unsolicited tender offers; proxy contests; corporate restructurings and reorganizations; and public and private securities offerings. Mr. Fogg co-authored a major treatise on the

Hart-Scott-Rodino Antitrust Improvements Act and has authored numerous articles and spoken at many forums on mergers, acquisitions and restructurings.

14. Barbara Wrubel, a partner working on product liability matters for Sunbeam Corporation and its Subsidiaries, primarily represents defendants in products liability and toxic torts litigation, serving as coordinating counsel in large, complex cases. Her clients have included manufacturers of various pharmaceutical, industrial, chemical and consumer products. Ms. Wrubel defended the Georgia-Pacific Corporation in a class action suit claiming that the company had contaminated a public water system serving nearly one million people. On behalf of a diversified chemical manufacturing company, she also helped bring about a class action settlement of thousands of personal injury and property damage claims arising out of exposure to DDT. Ms. Wrubel has written several articles on toxic torts and products liability and has lectured frequently on the topic. She has co-chaired seminars sponsored by Law Journal Seminars-Press and the Practicing Law Institute and has lectured at programs offered by the Defense Research Institute and the American Bar Association.

Fee Procedure

15. By Order dated February 27, 2001, the Bankruptcy Court established procedures for interim compensation and reimbursement of expenses (the "Interim Compensation Order"). The Interim Compensation Order provided that

professionals may file and serve monthly fee statements (the "Monthly Fee Statements") by the 20th day following the month for which compensation and reimbursement of expenses is sought. If no objection to the Monthly Fee Statement was filed, Sunbeam Corporation was authorized to pay Skadden, Arps eighty percent of its fees and one hundred percent of its reimbursable disbursements.

16. During the Final Application Period, Skadden, Arps allocated its fees between the bankruptcy cases of Sunbeam Corporation and its Subsidiaries depending on the services being performed by Skadden, Arps professionals. Although many of the services performed benefitted both Sunbeam Corporation and its Subsidiaries collectively, Skadden, Arps attributed its fees related to general corporate advice, corporate litigations and exit financing to Sunbeam Corporation, as these matters pertained more directly to the parent Sunbeam Corporation. Skadden, Arps attributed its fees related to products liability matters, the appraisal litigation related to The Coleman Company and the sale of certain assets to the Subsidiaries. The products liability actions generally involved matters related to the Subsidiaries and the contemplated asset sales generally involved assets of the Subsidiaries. Fees related to retention issues and all reimbursable expenses were divided equally between Sunbeam Corporation and its Subsidiaries for administrative convenience.

17. To date, Skadden, Arps has submitted eighteen Monthly Fee Statements that collectively cover the period from February 6, 2001 through Novem-

ber 30, 2002 and four Interim Fee Applications for the period commencing February 6, 2001 through July 31, 2002.

18. On July 20, 2001, Skadden, Arps filed its First Interim Application of Skadden, Arps, Slate, Meagher & Flom LLP and Affiliated Law Practice Entities, Special Corporate Counsel to the Debtor, Seeking Allowance of Compensation and Reimbursement of Expenses under 11 U.S.C. §§ 330 and 331 for the Period February 6, 2001 through May 31, 2001 (the "First Fee Application") seeking allowance of \$215,730.75 in fees and \$13,263.98 in expenses. By agreement with the United States Trustee, Skadden, Arps agreed to reduce the amount of fees sought to \$214,749.50. By an order dated August 30, 2001, the Bankruptcy Court allowed ninety-five percent of Skadden, Arps' fees (\$204,012.03), subject to a five percent holdback (\$10,737.47). By the same order, the Bankruptcy Court also allowed one hundred percent of Skadden, Arps' expenses (\$13,263.98).

19. On December 3, 2001, Skadden, Arps filed its Second Interim Application of Skadden, Arps, Slate, Meagher & Flom LLP and Affiliated Law Practice Entities, Special Corporate Counsel to the Debtor, Seeking Allowance of Compensation and Reimbursement of Expenses under 11 U.S.C. §§ 330 and 331 for the Period June 1, 2001 through October 31, 2001 (the "Second Fee Application") seeking allowance of \$352,387.50 in fees and \$18,013.07 in expenses. By order dated December 27, 2001, the Bankruptcy Court allowed ninety-five percent of

Skadden, Arps' fees (\$334,768.12), subject to a five percent holdback (\$17,619.38).

By the same order, the Bankruptcy Court also allowed one hundred percent of Skadden, Arps' expenses (\$18,013.07).

20. On May 2, 2002, Skadden, Arps filed its Third Interim Application of Skadden, Arps, Slate, Meagher & Flom LLP and Affiliated Law Practice Entities, Special Corporate Counsel to the Debtor, Seeking Allowance of Compensation and Reimbursement of Expenses under 11 U.S.C. §§ 330 and 331 for the Period November 1, 2001 through March 31, 2002 (the "Third Fee Application") seeking allowance of \$181,792.75 in fees and \$36,472.26 in expenses. By order dated June 18, 2002, the Bankruptcy Court allowed ninety-five percent of Skadden, Arps' fees (\$172,703.11), subject to a five percent holdback (\$9,089.64). By the same order, the Bankruptcy Court also allowed one hundred percent of Skadden, Arps' expenses (\$36,472.26).

21. On September 30, 2002, Skadden, Arps filed its Fourth Interim Application of Skadden, Arps, Slate, Meagher & Flom LLP and Affiliated Law Practice Entities, Special Corporate Counsel to the Debtor, Seeking Allowance of Compensation and Reimbursement of Expenses under 11 U.S.C. §§ 330 and 331 for the Period April 1, 2001 through July 31, 2002 (the "Fourth Fee Application") seeking allowance of \$179,369.50 in fees and \$14,152.56 in expenses. By order dated October 30, 2002 the Bankruptcy Court allowed ninety-five percent of

Skadden, Arps' fees (\$170,401.02), subject to a five percent holdback (\$8,968.48).

By the same order, the Bankruptcy Court also allowed one hundred percent of

Skadden, Arps' expenses (\$14,152.56).

Summary of Services Provided

22. During the Final Application Period, Skadden, Arps provided, inter alia, the following services to the Sunbeam Corporation and its Subsidiaries.

Proposed Sales of Assets

23. During the Final Application Period, Skadden, Arps represented Sunbeam Corporation and the Subsidiaries in connection with the potential sale of various assets. Notwithstanding such efforts, certain of these proposed sales were abandoned or postponed. Most of these assets related to the Subsidiaries, and such fees were attributed to the Subsidiaries.

Corporate Litigations

24. During the Final Application Period, Skadden, Arps provided legal advice to Sunbeam in connection with the events which led to, and the settlement of, numerous corporate litigations, including In re Sunbeam Securities Litigation, Case No. 98-CV-8258 (S.D. Fla.) (the "Federal Securities Litigation"), which were stayed as to Sunbeam.

25. During the Final Application Period, Skadden, Arps represented and continues to represent Sunbeam in connection with ongoing litigations

involving, among other things, the events that led to the Federal Securities Litigation, including Coleman (Parent) Holdings v. Arthur Andersen LLP, and Securities and Exchange Commission v. Albert J. Dunlap, et al., actions to which Sunbeam was not a party. Skadden, Arps was called upon in its capacity as counsel for Sunbeam and certain of Sunbeam's employees and directors in these matters when legal advice has been warranted or testimony has been required or requested in conjunction with those litigations.

26. Finally, during the Final Application Period, Sunbeam was requested to produce documents to the United States House of Representatives Committee on Energy and Commerce, and Skadden, Arps assisted Sunbeam in responding to this request. The fees related to the above described matters are attributed to Sunbeam Corporation.

General Corporate Matters

27. During the Final Application Period, Skadden, Arps served as Sunbeam Corporation's general outside counsel. In that capacity, Skadden, Arps' professionals attended board and audit committee meetings and advised Sunbeam Corporation's senior management on day-to-day corporate legal matters, including employee benefit plan questions and issues relating to Sunbeam Corporation's disclosure and other obligations under the federal securities laws. In anticipation of Sunbeam Corporation's emergence from bankruptcy, Skadden, Arps professionals

also assisted Sunbeam Corporation in implementing certain internal restructuring transactions and in negotiating a securityholders' agreement with its senior lenders relating to certain post-confirmation governance matters, as well as certain related agreements and documents, including a new charter and by-laws.

Products Liability Matters

28. During the Final Application Period, Skadden, Arps represented the Sunbeam Corporation and its Subsidiaries in numerous products liability matters. For example, Skadden, Arps represented Sunbeam Corporation and its subsidiaries in connection with proceedings initiated by the Consumer Product Safety Commission ("CPSC") related to fire sprinklers distributed in the late 1970s and early 1980s. Specifically, Skadden, Arps represented Sunbeam in connection with discovery related to such proceedings, including propounding and responding to discovery requests, as well as the negotiation of a Consent Agreement with the CPSC. Skadden, Arps also represented BRK Brands, Inc. (f/k/a First Alert, Inc.) in nationwide class action litigation involving First Alert smoke alarms. The class action has been settled, and affirmed on appeal by the Eleventh Circuit Court of Appeals. Skadden, Arps continues to advise BRK Brands in connection with the implementation of the terms of the settlement.

Exit Financing

29. Skadden, Arps represented Sunbeam in connection with (a) the structuring, negotiation and consummation of a secured exit financing facility and (b) the secured debt securities issued to the pre-petition bank group in connection with the consummation of the Plan. In that regard, Skadden, Arps reviewed and negotiated term sheets for the two financings, provided advice as to the structuring of the respective liens securing the two financings and reviewed and provided comments on the draft documentation for the collateral to be provided to the pre-petition bank group and the draft documentation for the exit facility provided by General Electrical Capital Corporation.

The Coleman Action

30. During the Final Application Period, Skadden, Arps represented and currently continues to represent the Coleman Company, Inc. ("Coleman") in a statutory appraisal action pending in the Court of Chancery for the State of Delaware. In the appraisal action, certain former stockholders of Coleman have asked the Court of Chancery to determine the fair value of their shares as of January 6, 2000, the date on which Coleman became a wholly-owned subsidiary of Sunbeam Corporation by merger. The firm managed the case through fact and expert discovery and presented Coleman's case at trial, which commenced on January 27, 2003 and continued through January 31, 2003. The case is now in post-trial briefing.

The Requested Compensation Should Be Allowed

31. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 to govern the Bankruptcy Court's award of such compensation. 11 U.S.C. § 331. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and

(E) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

32. In the instant case, Skadden, Arps respectfully submits that the services for which it seeks compensation in this Final Fee Application were, at the time rendered, believed to be necessary for and beneficial to Sunbeam Corporation's rehabilitation and reorganization effort. Such services and expenditures were necessary to and in the best interests of Sunbeam Corporation's estate. Skadden, Arps further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to Sunbeam Corporation, its estate, and all parties in interest.

33. In sum, the services rendered by Skadden, Arps were necessary and beneficial to Sunbeam Corporation's estate, and were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved, and approval of the compensation sought herein is warranted.

MEMORANDUM OF LAW

34. Skadden, Arps submits that the relevant legal authorities are set forth herein and that the requirement pursuant to Local Bankruptcy Rule 9013-1 that Skadden, Arps file a memorandum of law in support of this Final Fee Application is satisfied.

NOTICE

35. Notice of this Final Fee Application has been provided to the United States Trustee, the attorneys for Sunbeam Corporation, Sunbeam Corporation's pre-petition and post-petition lenders and the attorneys for the Creditors' Committee. Skadden, Arps submits that no other or further notice need be provided.

CONCLUSION

WHEREFORE, Skadden, Arps respectfully requests (i) allowance of compensation for the professional services rendered during the Final Application Period in the amount of \$2,143,067.75 and reimbursement for actual and necessary expenses of Skadden, Arps incurred during the Final Application Period in the amount of \$128,487.06; (ii) the allowance of such compensation for professional service rendered and reimbursement of actual and necessary expenses incurred be without prejudice to Skadden, Arps' right to seek additional compensation for services performed and expenses incurred during the Final Application Period, which

were not processed at the time of this Application; and (iii) the Court grant Skadden, Arps such other and further relief as is just.

Dated: New York, New York
February 7, 2003

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP
Special Corporate Counsel for Sunbeam
Corporation

By: /s/ Bennett S. Silverberg
Richard L. Easton (NY 1181023)
Bennett S. Silverberg (BS 3551)

Four Times Square
New York, New York 10036-6522
(212) 735-3000

EXHIBIT A

CERTIFICATION BY RICHARD L. EASTON UNDER GUIDELINES FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS IN RESPECT OF FINAL APPLICATION OF SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES

EXHIBIT A

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Special Corporate Counsel for Sunbeam Corporation
Four Times Square
New York, New York 10036-6522
(212) 735-3000
Richard L. Easton (NY 1181023)
Bennett S. Silverberg (BS 3551)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----	X	
	:	
In re:	:	Chapter 11
	:	
SUNBEAM CORPORATION,	:	Case No. 01-40291 (AJG)
	:	
Reorganized Debtor.	:	
	:	
-----	X	

CERTIFICATION UNDER GUIDELINES FOR FEES AND
DISBURSEMENTS FOR PROFESSIONALS IN RESPECT OF
FINAL APPLICATION OF SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES

I, Richard L. Easton, hereby certify that:

1. I am a partner with the applicant firm, Skadden, Arps, Slate, Meagher & Flom LLP ("Skadden, Arps"), and one of the partners primarily responsible for this engagement and compliance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on April 19, 1995 (the "Local Guidelines"), the United States

Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the "UST Guidelines") and the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals (the "Administrative Order" and, collectively with the Local Guidelines and UST Guidelines, the "Guidelines").

2. This certification is made in respect of Skadden, Arps's application, dated February 7, 2003 (the "Final Application"), for final compensation and reimbursement of expenses for the period commencing February 6, 2001 through and including December 18, 2002 (the "Compensation Period") in accordance with the Guidelines.

3. In respect of section B.1 of the Local Guidelines, I certify that:
- a. I have reviewed the Final Application;
 - b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines;
 - c. the fees and disbursements sought are billed at rates in accordance with practices customarily employed by Skadden, Arps and generally accepted by Skadden, Arps' clients; and
 - d. in providing a reimbursable service, Skadden, Arps does not make a profit on that service, whether the service is performed by Skadden, Arps in-house or through a third party.

4. In respect of section B.2 of the Local Guidelines and as required by the Administrative Order, I certify that Skadden, Arps has complied with these provisions requiring it to provide counsel for the Official Committee of Unsecured Creditors appointed in these cases (the "Creditors' Committee") and Sunbeam Corporation, on a monthly basis, with a statement of Skadden, Arps' fees and disbursements accrued during the previous month.

5. In respect of section B.3 of the Local Guidelines, I certify that counsel for the Creditor's Committee and the United States Trustee for the Southern District of New York are each being provided with a copy of the Final Application.

Dated: Wilmington, Delaware
February 7, 2003

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP
Special Corporate Counsel for Sunbeam
Corporation

By: /s/ Richard L. Easton
Richard L. Easton (NY 1181023)
Bennett S. Silverberg (BS 3551)

Four Times Square
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EXHIBIT B

SCHEDULE OF CORPORATE LITIGATION

EXHIBIT B

ACTION	DESCRIPTION
<p>In re: Sunbeam Corp. Securities Litigation, Case No. 98-CV-8258 (S.D. Fla.)</p> <p>Cases consolidated into 98-CV-8258: Bird v. Sunbeam Corp., et al., 98-CV-8258; Goldberg v. Dunlap, et al., 98-CV-8260; Mintz v. Sunbeam Corp., et al., 98-CV-8281; Lindeman v. Sunbeam Corp., et al., 98-CV-8289; Lembeck v. Dunlap, et al., 98-CV-8307; Frankel v. Sunbeam Corp., et al., 98-CV-8310; Klewin v. Sunbeam Corp., et al., 98-CV-8313; Applestein v. Sunbeam Corp., et al., 98-CV-8316; Cutler v. Sunbeam Corp., et al., 98-CV-8321; Singleton v. Sunbeam Corp., et al., 98-CV-8347; Lionelli v. Sunbeam Corp., et al., 98-CV-8323; Kavlak v. Dunlap, et al., 98-CV-8400; Gottlieb v. Sunbeam Corp., et al., 98-CV-8401; Cunningham v. Sunbeam Corp., 98-CV-6723; Stapleton v Sunbeam Corp., et al., 98-CV-1676; Klein v. Sunbeam Corp., et al., 98-CV-8418; Havsy v. Sunbeam Corp., et al., 98-CV-8475; U.S. Nat'l Bank of Galveston v. Sunbeam Corp., 99-CV-8283 (transferred from S.D. Tex.); Clay v. Sunbeam Corp., et al., CV-00-2302 (transferred from M.D. Ala.).</p>	<p>CONSOLIDATED SHAREHOLDER LITIGATION</p> <p>On April 23, 1998, two class action lawsuits were filed on behalf of purchasers of Sunbeam Corporation's common stock in the U.S. District Court for the Southern District of Florida against Sunbeam Corporation and some of its present and former directors and former officers alleging violations of the federal securities laws.</p> <p>The current operative complaint names as defendants: Sunbeam Corporation, Arthur Andersen LLP, Albert Dunlap, Russell Kersh, Robert Gluck, David Fannin and Donald Uzzi. Howard Kristol and William Rutter, former directors of Sunbeam Corporation, were originally named in the action, but have since been dismissed. Peter Langerman, a former director of Sunbeam Corporation, was named as a third party defendant in the action, but has also been dismissed.</p> <p>Skadden, Arps represents Sunbeam Corporation in the Consolidated Shareholder Litigation. Skadden, Arps represented the following former directors prior to their dismissal from the litigation:</p> <p>Howard Kristol William Rutter Peter Langerman</p> <p>Skadden, Arps also represented the following current and former directors, officers and employees of Sunbeam Corporation in connection with third party subpoenas issued to them in the Consolidated Shareholder Litigation:</p> <p>Charles Elson (current director) Faith Whittelsey (current director)</p>

EXHIBIT B

ACTION	DESCRIPTION
<p>Hamilton Partners v. Sunbeam Corp., et al., Case No. 99-CV-8275 (S.D. Fla.)</p> <p>Case consolidated into Case No. 99-CV-8275:</p> <p>Camden Asset Management, L.P. v. Sunbeam Corp., et al., Case No. 98-CV-8773 (S.D. Fla.)</p>	<p>DEBENTURE LITIGATION</p> <p>In October 1998, this purported class action was filed on behalf of persons who purchased Sunbeam Debentures in a March 1998 private placement. In April 1999, a second class action was filed on behalf of persons who purchased Debentures during the period of March 20, 1998 through June 30, 1998, inclusive, but after the private placement. The court consolidated the two cases and the current operative pleading in the case names as defendants Sunbeam Corporation, Arthur Andersen LLP, Albert Dunlap, Russell Kersh, and Robert Gluck.</p> <p>Skadden, Arps currently represents Sunbeam Corporation in the Debenture Litigation.</p> <p>Skadden, Arps also represented the following current and former directors, officers and employees of Sunbeam Corporation in connection with third party subpoenas issued to them in the Debenture Litigation:</p> <ul style="list-style-type: none"> Charles Elson (current director) Faith Whittelsey (current director) Paul Shapiro (current officer) Kyle Kaiser (current employee) Donald Jackson (current employee) Peter Langerman (former director) Scott Yales (current employee) Karen Clark (former officer) <p>None are parties to the Debenture Litigation.</p>

EXHIBIT B

ACTION	DESCRIPTION
<p>HBK Investments v. Sunbeam Corp., Case No. 48-176227-98 (Tex. Dist. Ct., Tarrant Cty., 48th Judicial Dist.) ("HBK I")</p> <p>HBK Investments v. Sunbeam Products, Case No. 0008425 (Tex. Dist. Ct., Dallas Cty., 95th Judicial Dist.) ("HBK II")</p>	<p>HBK LITIGATIONS</p> <p>HBK I was filed against Sunbeam Corporation on November 20, 1998. The plaintiffs in this action are alleged purchasers of Sunbeam Debentures. On Sunbeam's motion, on April 23, 1999, the court dismissed the case without prejudice for lack of personal jurisdiction over Sunbeam Corporation. The Texas Court of Appeals affirmed the dismissal of HBK I on April 13, 2000. The Texas Supreme Court affirmed the decision of the Texas Court of Appeals dismissing the action on November 30, 2000.</p> <p>HBK II was filed on October 17, 2000 by the same plaintiffs naming Sunbeam Products, a subsidiary of Sunbeam Corporation, as the sole defendant. On November 20, 2000, Sunbeam Products filed a plea in abatement, a motion to transfer venue and an original answer.</p> <p>Skadden, Arps represents Sunbeam Corporation and Sunbeam Products in the HBK Litigations.</p>
<p>Stark Investments L.P. v. Sunbeam Corporation, Case No. 00CV246 (State of Wisconsin, Circuit Court, Ozaukee County)</p> <p>Stark Investments L.P. v. Sunbeam Corporation, Case No. 00-C-1337 (E.D. Wis.)</p>	<p>STARK LITIGATION</p> <p>In September 2000, alleged purchasers of Sunbeam Debentures brought an action against Sunbeam Corporation in the Circuit Court for Ozaukee County, Wisconsin alleging violations of state securities laws in connection with the offering and sale of the Debentures.</p> <p>Skadden, Arps represents Sunbeam Corporation in the Stark Litigation.</p>

EXHIBIT B

ACTION	DESCRIPTION
<p>Dunlap and Kersh v. Sunbeam Corp., Case No. 18243 (Delaware Court of Chancery) Chancellor Chandler</p>	<p>FEE ADVANCEMENT ACTION</p> <p>Mr. Dunlap and Mr. Kersh, former directors and officers of Sunbeam Corporation, have commenced an action against Sunbeam Corporation in the Delaware Court of Chancery seeking advancement of their alleged expenses incurred in connection with defending themselves in the various corporate and securities litigations in which they are defendants and the investigation by the SEC.</p> <p>Skadden, Arps represents Sunbeam Corporation in the Fee Advancement Action.</p>

EXHIBIT B

ACTION	DESCRIPTION
<p>Krim v. Dunlap, Sunbeam Corp., Case No. 98-3168 (15th Judicial Circuit, Palm Beach, Fla.)</p>	<p>KRIM DERIVATIVE ACTION</p> <p>On April 7, 1998, this purported derivative action was filed against several of Sunbeam Corporation's present and former directors and former officers alleging that the individual defendants breached their fiduciary duties and wasted corporate assets when Sunbeam Corporation granted stock options in February 1998 to Mr. Dunlap, Mr. Kersh and Mr. Fannin, and names Sunbeam Corporation as a nominal defendant. The amended derivative complaint filed in February 1999 added Arthur Andersen LLP as a defendant. This amended complaint alleges, among other things, that Mr. Dunlap and Mr. Kersh caused the company to employ fraudulent accounting procedures in order to enable them to secure new employment contracts. The second amended shareholder derivative complaint, the operative pleading in the case, names Sunbeam Corporation, Arthur Andersen LLP, Albert Dunlap, Charles Elson, Russell Kersh, Donald Uzzi, Howard G. Kristol, Peter Langerman, William Rutter and Faith Whittelsey as defendants.</p> <p>Skadden, Arps represents Sunbeam Corporation as a nominal defendant and the following current and former directors of Sunbeam Corporation in the Krim Derivative Action:</p> <p>Charles Elson (current director) Howard Kristol (former director) Peter Langerman (former director) William Rutter (former director) Faith Whittelsey (current director)</p>

EXHIBIT B

ACTION	DESCRIPTION
<p>Prescott Group Small Cap, L.P., et al. v. The Coleman Company, Case No. 17802 (Delaware Court of Chancery)</p>	<p>COLEMAN APPRAISAL</p> <p>On February 22, 2000, a petition for appraisal was filed by a Coleman Company shareholder. The shareholder is seeking to exercise its appraisal rights under Delaware law with respect to the merger between Sunbeam Corporation and The Coleman Company.</p> <p>Skadden, Arps represents The Coleman Company in the Coleman Appraisal.</p>

EXHIBIT B

ACTION	DESCRIPTION
<p>Shallal v. Elson, et al., Sunbeam Corp., MacAndrews & Forbes Holdings, Inc., Case No. 00-CV-8297 (S.D. Fla.)</p>	<p align="center">SHALLAL LITIGATION</p> <p>This action was filed in April 2000 against Sunbeam Corporation, MacAndrews & Forbes Holdings, Inc., Charles Elson, Howard Kristol, Peter Langerman, Faith Whittlesey, Jerry Levin, Howard Gittis, Albert Dunlap, Russell Kersh and William Rutter. The plaintiffs claim, among other things, that certain of the defendants breached their fiduciary duty when Sunbeam Corporation entered into a settlement agreement with MacAndrews & Forbes, and certain of the defendants breached their fiduciary duty and wasted corporate assets by, among other things, issuing materially false and misleading statements regarding Sunbeam Corporation's financial condition.</p> <p>This action was dismissed without prejudice in January 2001.</p> <p>Skadden, Arps represented Sunbeam Corporation and the following former and current directors in the Shallal Litigation:</p> <p>Charles Elson (current director) Howard Kristol (former director) Peter Langerman (former director) William Rutter (former director) Faith Whittelsey (current director) Jerry Levin (current director and CEO)</p>

EXHIBIT B

ACTION	DESCRIPTION
<p>American Alliance Insurance Co. v. Sunbeam Corp., Case No. 00-CV-8065 (S.D. Fla.) [Previously 98 Civ. 4703 (LMM) (S.D.N.Y.)]</p> <p>Federal Insurance Co. v. Sunbeam Corp., Case No. 99-CV-8170 (S.D. Fla.)</p> <p>Executive Risk Indemnity v. Sunbeam Corp., Case No. 98-20184 (Fla. Circuit Ct., Broward Cty.)</p>	<p align="center">D & O INSURANCE LITIGATIONS</p> <p>In July 1998, American Alliance filed suit against Sunbeam Corporation in the U.S. District Court for the Southern District of New York. This case was transferred to the U.S. District Court for the Southern District of Florida for coordination and consolidation of pre-trial proceedings with the various actions pending in that court.</p> <p>In October 1998, Federal Insurance filed an action in the U.S. District Court for the Middle District of Florida. This action was transferred to the U.S. District Court for the Southern District of Florida.</p> <p>In December 1998, an action was filed by Executive Risk Indemnity, Inc. in Florida state court requesting the same relief as that requested by American Alliance and Federal Insurance.</p> <p>In all cases, the plaintiffs are requesting a declaratory judgment of the court that the directors' and officers' liability insurance policy for excess coverage issued by the plaintiffs was invalid and/or had been properly canceled by plaintiffs.</p> <p>Skadden, Arps represents Sunbeam Corporation in the D & O Insurance Litigations.</p>

EXHIBIT B

ACTION	DESCRIPTION
<p>Natasha Claybrook, Byron Claybrook, Mary White, and Mark White v. BRK Brands, Inc., f/k/a First Alert, Sunbeam Corporation a/k/a Sunbeam Products, Inc., First Alert, Inc., Case No. CV-98-C-1546-W (United States District Court for the Northern District of Alabama, Western Division)</p>	<p>FIRST ALERT LITIGATION</p> <p>A nationwide class action settlement was approved by the court on November 17, 2000 in litigation alleging defects in smoke alarm products manufactured, supplied and/or marketed by the defendants. Linda Schmulbach and Arnold Brown, class representatives in an action filed in Illinois state court, objected to the settlement, and appealed to the Eleventh Circuit Court of Appeals.</p> <p>Skadden, Arps represents BRK Brands, Inc. f/k/a First Alert and Sunbeam Corporation.</p>
<p>Linda Schmulbach and Arnold Brown, v. Pittway Corporation; BRK Brands, Inc.; and First Alert, Inc., Case No. 98-L-0330A (Circuit Court, Twentieth Judicial Circuit St. Clair County, Illinois)</p>	<p>A nationwide class action was filed alleging defects in smoke alarm products manufactured, designed and/or marketed by defendants under the Illinois Consumer Fraud Act. As part of the Claybrook settlement, a permanent injunction was issued against further prosecution of this or any other similar actions.</p> <p>Skadden, Arps represents BRK Brands, Inc. f/k/a First Alert, Inc.</p>
<p>Linda Schmulbach and Arnold Brown v. BRK Brands, Inc., f/k/a First Alert, Sunbeam Corporation a/k/a Sunbeam Products, Inc., First Alert, Inc., Case No. 00-16683-EE (Eleventh Circuit Court of Appeals)</p>	<p>The Claybrook settlement is being challenged on appeal to the Eleventh Circuit by the Schmulbach parties.</p> <p>Skadden, Arps represents BRK Brands, Inc. f/k/a First Alert and Sunbeam Corporation.</p>

EXHIBIT B

ACTION	DESCRIPTION
<p>Trevor Hughes v. Sunbeam Corporation (Canada) Limited, First Alert, Inc., BRK Brands, Inc., Pittway Corporation, and Underwriters' Laboratories of Canada, Case No. 00-CV-184556 (Superior Court of Justice, Toronto, Canada)</p>	<p>FIRST ALERT CANADIAN LITIGATION</p> <p>Plaintiff alleged design defects, fraud, and negligence in smoke alarm products manufactured, supplied and/or marketed by defendants. On December 5, 2000, the court dismissed plaintiff's pleading, with leave given to plaintiff to replead and an assessment of costs against plaintiff. On December 20, 2000, plaintiff appealed to the Court of Appeals (No. C35521).</p> <p>Skadden, Arps has not entered an appearance in the First Alert Canadian Litigation, but has consulted with Sunbeam Corporation's Canadian counsel in that matter.</p>
<p>Glenn Wellman and Carol Wellman, v. Sunbeam Corporation, Case No. C032399. (Court of Appeal for the State of California, Third Appellate District)</p> <p>On appeal from: Glenn Wellman and Carol Wellman, v. Sunbeam Corporation, Case No. 96AS00099 (Superior Court of Sacramento County)</p>	<p>WELLMAN PRODUCT LIABILITY LITIGATION</p> <p>Carol and Glenn Wellman assert that an electric blanket manufactured by Sunbeam Corporation was defective, resulting in a fire in which they were injured. The jury found in favor of the plaintiffs, and Sunbeam Corporation appealed to the California Court of Appeals.</p> <p>Skadden, Arps represents Sunbeam Corporation in the Wellman Product Liability Litigation.</p>
<p>SEB S.A. v. Sunbeam Corporation, et al., Case No. 98-CV-1050 (D.N.J)</p>	<p>SEB LITIGATION</p> <p>Skadden, Arps does not represent Sunbeam Corporation in the SEB Litigation, but did represent Howard Kristol, a former director of Sunbeam Corporation, in connection with a third party subpoena issued to him in the SEB Litigation.</p>

EXHIBIT B

ACTION	DESCRIPTION
SEC Investigation	<p>SEC INVESTIGATION</p> <p>Skadden, Arps represents Sunbeam Corporation in the SEC Investigation regarding accounting irregularities. Skadden, Arps also represented the following individual current and former directors, officers and employees of Sunbeam Corporation in connection with the SEC Investigation:</p> <p>William Bloomfield (current employee) Kerby Brown (current employee) Clifford Collins (current employee) Dana Dodd (former employee) Charles Elson (current director) Donald Jackson (current employee) Charles Jefcoat (current employee) Kyle Kaiser (current employee) Howard Kristol (former director) Jeffrey Long (current employee) Warren Myers (former employee) William Rutter (former director) Faith Whittlesey (current director)</p>

EXHIBIT C

**SERVICES RENDERED AND DISBURSEMENTS INCURRED
FROM DECEMBER 1, 2002 THROUGH DECEMBER 18, 2002**

**TIME SUMMARY TO INTERIM FEE APPLICATION OF
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
(THROUGH DECEMBER 18, 2002)**

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>PARTNERS</u>			
Allison L. Amorison	\$520.00	0.60	\$312.00
Richard L. Easton	725.00	2.70	1,957.50
Gregory A. Fernicola	680.00	0.40	272.00
Charles M. Fox	695.00	6.00	4,170.00
Lawrence D. Frishman	312.50	5.70	1,781.25
	625.00	109.10	68,187.50
Joseph W. Halliday	725.00	10.80	7,830.00
Stephen W. Hamilton	695.00	0.50	347.50
Linda C. Hayman	695.00	1.30	903.50
Christopher P. Malloy	545.00	11.80	6,431.00
Kayalyn A. Marafioti	695.00	1.60	1,112.00
Regina Olshan	625.00	0.50	312.50
Paul W. Oosterhuis	725.00	2.00	1,450.00
Anastasia T. Rockas	595.00	9.70	5,771.50
Robert S. Saunders	570.00	0.70	399.00
Mitchell J. Solomon	725.00	73.70	53,432.50
		237.10	\$154,669.75
<u>COUNSEL</u>			
Berit R. Freeman	485.00	2.90	1,406.50
Rita W. Gordon	242.50	16.20	3,928.50
	485.00	8.10	3,928.50
William J. Weiss	485.00	78.10	37,878.50
Sooryun Youn	485.00	1.10	533.50
Elaine D. Ziff	485.00	22.50	10,912.50
		128.90	\$58,588.00
<u>ASSOCIATES</u>			

Faiz Ahmad	240.00	38.50	9,240.00
Elizabeth M. Bartolo	475.00	13.20	6,270.00
Tiffany Tran Boydell	415.00	137.10	56,896.50
John Carey	455.00	52.80	24,024.00
Albab A. Dabela	240.00	98.10	23,544.00
Steven J. Daniels	227.50	3.70	841.75
	455.00	63.40	28,847.00
Nicolas de Witt	335.00	0.40	134.00
Mario Ferrucci III	295.00	0.60	177.00
Bradley R. Friedman	240.00	167.00	40,080.00
Mordechai A. Gluck	240.00	12.20	2,928.00
Matthew M. Greenberg	435.00	0.80	348.00
Lorin M. Hochman	375.00	70.80	26,550.00
E. Stewart Jeffries	335.00	1.00	335.00
Jo-Anne R. Kaplan	395.00	128.40	50,718.00
Leif King	435.00	0.30	130.50
Anastasia Y. Koroleva	335.00	158.80	53,198.00
Gary M. Kravetz	435.00	38.00	16,530.00
Joshua C. LaGrange	335.00	1.00	335.00
Eric S. Manne	375.00	0.60	225.00
Steven Messina	207.50	2.50	518.75
	415.00	194.30	80,634.50
Bennett S. Silverberg	335.00	0.80	268.00
Stephen S. Sypherd	240.00	23.80	5,712.00
James S. Talbot	415.00	21.00	8,715.00
		1,229.10	\$437,200.00
<u>PARAPROFESSIONALS</u>			
Verna V. Arthur	130.00	6.70	871.00
Mark E. Bennett	195.00	34.00	6,630.00
Keith D. Black	130.00	1.00	130.00
Buzz Bovshow	130.00	7.00	910.00
Tsehaia Z. Brown	130.00	0.20	26.00
Lynn T. Buckley	150.00	18.80	2,820.00

Joselyn Chico	130.00	41.60	5,408.00
Karen M. Cooper	160.00	0.90	144.00
Shelley E. Dague	130.00	6.30	819.00
Kimberley L. Degnan	195.00	0.30	58.50
Dean A. Dent II	110.00	113.30	12,463.00
Brendan J. Gallagher	130.00	6.70	871.00
Carly Glover	110.00	24.70	2,717.00
Christopher M. Heaney	160.00	1.20	192.00
Claudia Hong	195.00	0.10	19.50
Ebonique S. Jackson	160.00	3.00	480.00
Mary E. Keogh	150.00	4.90	735.00
Mina C. Kim	110.00	4.30	473.00
Katherine King	160.00	3.00	480.00
Douglas A. Krech	130.00	1.60	208.00
Tracey L. Lewis	130.00	0.70	91.00
Robert C. Loehr	130.00	1.50	195.00
Dawn A. MacFarline	130.00	0.40	52.00
Silvia E. Melendez	55.00	0.10	5.50
Frank Miro	160.00	0.50	80.00
Karen Mo	110.00	5.70	627.00
Gregory M. Morison	130.00	2.50	325.00
Kathleen M. Pritz	160.00	0.40	64.00
Ann H. Pumphrey	160.00	1.60	256.00
Deborah M. Reusch	150.00	20.80	3,120.00
Kenneth E. Roache	60.00	7.00	420.00
Jonathan Rosenblatt	130.00	0.70	91.00
Cynthia J. Senft	195.00	0.70	136.50
Jessica H. Sherwood	130.00	5.00	650.00
Mark P. Sullivan	130.00	2.70	351.00
Richard C. Thompson	130.00	2.70	351.00
Sara R. Thompson	110.00	9.80	1,078.00
Amanda Vogel	130.00	7.00	910.00
Jenny Wales	130.00	7.00	910.00
Lynette Williams	80.00	2.00	160.00

		358.40	\$46,328.00
	TOTAL	1,953.50	\$696,785.75
BLENDED HOURLY RATE			\$356.69

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: THROUGH DECEMBER 18, 2002

MATTER #1 Corporate Advice

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
ALLISON L. AMORISON	\$520.00	0.60	\$312.00
RICHARD L. EASTON	725.00	2.70	1,957.50
STEPHEN W. HAMILTON	695.00	0.50	347.50
REGINA OLSHAN	625.00	0.50	312.50
ANASTASIA T. ROCKAS	595.00	<u>9.70</u>	<u>5,771.50</u>
TOTAL PARTNERS		14.00	\$8,701.00
<u>COUNSEL</u>			
BERIT R. FREEMAN	\$485.00	2.90	\$1,406.50
SOORYUN YOUN	485.00	<u>1.10</u>	<u>533.50</u>
TOTAL COUNSEL		4.00	\$1,940.00
<u>ASSOCIATES</u>			
FAIZ AHMAD	\$240.00	38.50	\$9,240.00
STEVEN J. DANIELS	455.00	63.40	28,847.00
NICOLAS DE WITT	335.00	0.40	134.00
MATTHEW M. GREENBERG	435.00	0.80	348.00
JO-ANNE R. KAPLAN	395.00	128.40	50,718.00
LEIF KING	435.00	0.30	130.50
JOSHUA C. LAGRANGE	335.00	1.00	335.00
STEPHEN S. SYPHERD	240.00	<u>23.80</u>	<u>5,712.00</u>
TOTAL ASSOCIATES		256.60	\$95,464.50
<u>LEGAL ASSISTANTS</u>			
LEGAL ASSISTANT @	\$130.00	0.90	\$117.00
LEGAL ASSISTANT @	150.00	27.70	4,155.00
LEGAL ASSISTANT @	160.00	5.10	816.00
LEGAL ASSISTANT @	195.00	<u>8.00</u>	<u>1,560.00</u>
TOTAL LEGAL ASSISTANTS		41.70	\$6,648.00
MATTER TOTAL		<u>316.30</u>	<u>\$112,753.50</u>

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: THROUGH DECEMBER 18, 2002

MATTER #2 Litigation Advice

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
CHRISTOPHER P. MALLOY	\$545.00	<u>11.80</u>	\$ <u>6,431.00</u>
TOTAL PARTNER		11.80	\$6,431.00
<u>COUNSEL</u>			
RITA W. GORDON	\$485.00	<u>8.10</u>	\$ <u>3,928.50</u>
TOTAL COUNSEL		8.10	\$3,928.50
<u>ASSOCIATE</u>			
ERIC S. MANNE	\$375.00	<u>0.20</u>	\$ <u>75.00</u>
TOTAL ASSOCIATE		0.20	\$75.00
<u>LEGAL ASSISTANTS</u>			
LEGAL ASSISTANT @	\$130.00	2.50	\$325.00
LEGAL ASSISTANT @	160.00	<u>1.60</u>	<u>256.00</u>
TOTAL LEGAL ASSISTANTS		4.10	\$581.00
MATTER TOTAL		<u>24.20</u>	<u>\$11,015.50</u>

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: THROUGH DECEMBER 18, 2002

MATTER #4 Fee Application/Retention

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>ASSOCIATE</u>			
BENNETT S. SILVERBERG	\$335.00	<u>0.80</u>	<u>\$268.00</u>
TOTAL ASSOCIATE		0.80	<u>\$268.00</u>
MATTER TOTAL		<u>0.80</u>	<u>\$268.00</u>

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: THROUGH DECEMBER 18, 2002

MATTER #8 2001 Exit Facility

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNERS</u>			
GREGORY A. FERNICOLA	\$680.00	0.40	\$272.00
CHARLES M. FOX	695.00	6.00	4,170.00
LAWRENCE D. FRISHMAN	625.00	109.10	68,187.50
JOSEPH W. HALLIDAY	725.00	10.80	7,830.00
LINDA C. HAYMAN	695.00	1.30	903.50
KAYALYN A. MARAFIOTI	695.00	1.60	1,112.00
PAUL W. OOSTERHUIS	725.00	2.00	1,450.00
MITCHELL J. SOLOMON	725.00	<u>73.70</u>	<u>53,432.50</u>
TOTAL PARTNERS		204.90	\$137,357.50
<u>COUNSEL</u>			
WILLIAM J. WEISS	\$485.00	78.10	\$37,878.50
ELAINE D. ZIFF	485.00	<u>22.50</u>	<u>10,912.50</u>
TOTAL COUNSEL		100.60	\$48,791.00
<u>ASSOCIATES</u>			
ELIZABETH M. BARTOLO	\$475.00	13.20	\$6,270.00
TIFFANY TRAN BOYDELL	415.00	137.10	56,896.50
JOHN CAREY	455.00	52.80	24,024.00
ALBAB A. DABELA	240.00	98.10	23,544.00
BRADLEY R. FRIEDMAN	240.00	167.00	40,080.00
MORDECHAI A. GLUCK	240.00	12.20	2,928.00
ANASTASIA Y. KOROLEVA	335.00	158.80	53,198.00
GARY M. KRAVETZ	435.00	38.00	16,530.00
ERIC S. MANNE	375.00	0.40	150.00
STEVEN MESSINA	415.00	194.30	80,634.50
JAMES S. TALBOT	415.00	<u>21.00</u>	<u>8,715.00</u>
TOTAL ASSOCIATES		892.90	\$312,970.00
<u>LEGAL ASSISTANTS</u>			
LEGAL ASSISTANT @	\$55.00	0.10	\$5.50
LEGAL ASSISTANT @	60.00	7.00	420.00
LEGAL ASSISTANT @	80.00	2.00	160.00
LEGAL ASSISTANT @	110.00	157.80	17,358.00
LEGAL ASSISTANT @	130.00	96.30	12,519.00

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: THROUGH DECEMBER 18, 2002

LEGAL ASSISTANT @	150.00	16.80	2,520.00
LEGAL ASSISTANT @	160.00	3.90	624.00
LEGAL ASSISTANT @	195.00	<u>0.40</u>	<u>78.00</u>
TOTAL LEGAL ASSISTANTS		284.30	\$33,684.50
MATTER TOTAL		<u>1482.70</u>	<u>\$532,803.00</u>

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: THROUGH DECEMBER 18, 2002

MATTER #11 Coleman Appraisal

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
ROBERT S. SAUNDERS	\$570.00	<u>0.70</u>	\$ <u>399.00</u>
TOTAL PARTNER		0.70	\$399.00
<u>ASSOCIATE</u>			
LORIN M. HOCHMAN	\$375.00	<u>70.80</u>	<u>\$26,550.00</u>
TOTAL ASSOCIATE		70.80	\$26,550.00
<u>LEGAL ASSISTANTS</u>			
LEGAL ASSISTANT @	\$130.00	1.60	\$208.00
LEGAL ASSISTANT @	195.00	<u>0.70</u>	<u>136.50</u>
TOTAL LEGAL ASSISTANTS		2.30	\$344.50
MATTER TOTAL		<u>73.80</u>	<u>\$27,293.50</u>

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: THROUGH DECEMBER 18, 2002

MATTER #13 First Alert / Advice

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>ASSOCIATE</u>			
E. STEWART JEFFRIES	\$335.00	1.00	<u>\$335.00</u>
TOTAL ASSOCIATE		1.00	\$335.00
MATTER TOTAL		<u>1.00</u>	<u>\$335.00</u>

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: THROUGH DECEMBER 18, 2002

MATTER #17 Smoke

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>ASSOCIATE</u>			
MARIO FERRUCCI III	\$295.00	<u>0.60</u>	\$ <u>177.00</u>
TOTAL ASSOCIATE		0.60	\$177.00
<u>LEGAL ASSISTANTS</u>			
LEGAL ASSISTANT @	\$195.00	<u>26.00</u>	\$ <u>5,070.00</u>
TOTAL LEGAL ASSISTANTS		26.00	\$5,070.00
MATTER TOTAL		<u>26.60</u>	<u>\$5,247.00</u>

TIME SUMMARY - - ALL MATTERS
SUNBEAM CORPORATION: THROUGH DECEMBER 18, 2002

MATTER #19 Non-Working Travel Time

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
<u>PARTNER</u>			
LAWRENCE D. FRISHMAN	\$312.50	<u>5.70</u>	<u>\$1,781.25</u>
TOTAL PARTNER		5.70	\$1,781.25
<u>COUNSEL</u>			
RITA W. GORDON	\$242.50	<u>16.20</u>	<u>\$3,928.50</u>
TOTAL COUNSEL		16.20	\$3,928.50
<u>ASSOCIATES</u>			
STEVEN J. DANIELS	\$227.50	3.70	\$841.75
STEVEN MESSINA	207.50	<u>2.50</u>	<u>518.75</u>
TOTAL ASSOCIATES		6.20	\$1,360.50
MATTER TOTAL		<u>28.10</u>	<u>\$7,070.25</u>
CLIENT TOTAL		<u>1953.50</u>	<u>\$696,785.75</u>

DISBURSEMENTS¹

Computer Legal Research	\$ 7,879.14
Long Distance Telephone	95.97
Outside Telephone	26.00
In-House Reproduction (@\$.10 per page)	1,304.50
Reproduction-color (@\$1.00 per page)	100.00
Outside Reproduction	1,395.40
Outside Research	1,740.24
Filing/Court Fees	7,188.47
Out-Of-Town Travel	5,046.17
Courier & Express Carriers (e.g., Federal Express) ²	759.22
Postage	1.48
Other	<u>2,375.00</u>

CLIENT TOTAL:

\$27,911.59

¹ Skadden, Arps bills clients for reasonable charges and disbursements incurred in connection with an engagement. Clients are billed for external charges at the actual cost billed by vendors. The disbursements and charges reflected on this statement are only those that have been booked at the end of this billing period. Due to normal bookkeeping procedures, many charges and disbursements are not recorded until later periods. Skadden, Arps reserves the right to amend the amounts listed herein to include such previously unbilled disbursements.

² Express carriers are used only when first class mail is impracticable and the exigencies of time require this form of delivery. Couriers are used only when time is of the essence.

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL**

**Sunbeam Corporation
Corporate Advice**

**Bill Date: 01/14/03
Bill Number: 950959**

NAME	DATE	HOURS	DESCRIPTION
AMORISON AL	12/16/02	0.60	T/C REGARDING PROPOSED CHARTER AMENDMENTS AND RELATED ISSUES.
		0.60	\$312
EASTON RL	12/04/02	1.40	REVIEW AND COMMENT ON BOARD MINUTES.
EASTON RL	12/12/02	0.30	T/C WITH S. ISKO RE NON PRO RATA DIVIDENDS.
EASTON RL	12/15/02	0.40	CONSIDERATION OF BOARD OF DIRECTORS APPROVAL OF PENSION PLANS AND EMPLOYMENT AGREEMENTS.
EASTON RL	12/16/02	0.60	ATTENTION TO PROPOSED SALE ISSUES.
		2.70	\$1,958
HAMILTON SW	12/06/02	0.20	REVIEW DUTY TO UPDATE ISSUES.
HAMILTON SW	12/11/02	0.30	REVIEW DUTY TO UPDATE ISSUES.
		0.50	\$348
OLSHAN R	12/05/02	0.20	REVIEW FOREIGN STOCK OPTION ISSUES.
OLSHAN R	12/06/02	0.30	REVIEW INTERNATIONAL STOCK OPTION ISSUES.
		0.50	\$313
ROCKAS AT	12/03/02	0.20	REVIEW AUTHORIZATION LETTER.
ROCKAS AT	12/06/02	1.00	REVIEW OPINION.
ROCKAS AT	12/07/02	2.50	REVIEW OPINION.
ROCKAS AT	12/09/02	2.30	REVIEW OPINION.
ROCKAS AT	12/10/02	0.10	REVIEW AUTHORIZATION LETTER.
ROCKAS AT	12/12/02	1.80	REVIEWED OPINION.
ROCKAS AT	12/13/02	0.50	REVIEW OPINION.
ROCKAS AT	12/16/02	0.50	REVIEW OPINION ISSUES.
ROCKAS AT	12/17/02	0.60	REVIEW OPINION.
ROCKAS AT	12/18/02	0.20	OPINION QUESTIONS.
		9.70	\$5,772
TOTAL PARTNER		14.00	\$8,701

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL**

FREEMAN BR	12/05/02	1.80	CONFERENCE WITH R. OLSHAN REGARDING REQUEST FOR ADVICE IN FRANCE AND JAPAN REGARDING AWARD OF STOCK OPTIONS TO EMPLOYEES.
FREEMAN BR	12/06/02	1.00	REVIEW ISSUES RE: PROPOSED OPTION GRANTS TO EX-PATS IN FRANCE.
FREEMAN BR	12/09/02	0.10	CALL WITH R. OLSHAN REGARDING STATUS OF GLOBAL OPTION ISSUES.
		2.90	\$1,407
YOUN S	12/16/02	0.60	TELEPHONE CALL WITH A. ROCKAS RE: OPINION ISSUES (.1); 8-107 ANALYSIS (.5).
YOUN S	12/17/02	0.50	CONFERENCE CALL WITH L. HAYMAN RE: 8-107 ANALYSIS (.2); TELEPHONE CALL WITH J. MADDOX RE: PRECEDENTS AND PROTECTED PURCHASER ISSUES (.3).
		1.10	\$534
TOTAL COUNSEL		4.00	\$1,940
AHMAD F	12/02/02	1.20	RESEARCH RE: RULE 701 EXEMPTION FOR STOCK OPTION PLAN (.7); DRAFT MEMO REGARDING SAME (.5).
AHMAD F	12/02/02	3.10	CREATE CORPORATE PROFILES FOR COLEMAN SUBS.
AHMAD F	12/02/02	4.40	DRAFT MEMO RE: EXCHANGE ACT DEREGISTRATION OF SUNBEAM COMMON STOCK AND SUSPENSION OF SEC FILING REQUIREMENTS.
AHMAD F	12/03/02	0.20	EDIT MEMO RE: EXCHANGE ACT DEREGISTRATION OF SUNBEAM COMMON STOCK AND SUSPENSION OF SEC FILING REQUIREMENTS.
AHMAD F	12/03/02	0.30	REVISE RESEARCH MEMO REGARDING RULE 701 EXEMPTION FOR EMPLOYEE OPTION PLANS.
AHMAD F	12/03/02	9.40	REVIEWED ARTICLES AND BYLAWS OF COLEMAN SUBS AND DRAFTED CORPORATE SUMMARIES.
AHMAD F	12/04/02	1.10	RESEARCH SUNBEAM'S EXCHANGE ACT FILING REQUIREMENTS (.2) DRAFT EXPLANATION OF SAME (.9).
AHMAD F	12/04/02	5.20	EXAMINED ARTICLES AND BYLAWS OF COLEMAN SUBS AND DRAFTED CORP SUMMARIES OF SAME.

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AHMAD F	12/05/02	9.60	CONTINUED RESEARCH RE: APPLICATION OF EXCHANGE ACT SECTION 16 TO PROPOSED REORGANIZATION AND RECAPITALIZATION.
AHMAD F	12/10/02	1.60	DRAFT 8-K TO ANNOUNCE CONFIRMATION AND EFFECTIVE DATE OF PLAN.
AHMAD F	12/11/02	0.80	DRAFT RIDER TO SECTION 16 MEMO RE: DUTIES AFTER DEREGISTRATION.
AHMAD F	12/11/02	1.60	REVISED AND DISTRIBUTED FORM 4 FILINGS PER S. DANIELS REQUEST.
		38.50	\$9,240
DANIELS SJ	12/02/02	6.30	EDIT SECURITIES TRANSFER AGREEMENT FOR TRANSFER OF FIRST ALERT SHARES (1.2); EDIT AND REVISE SUBSIDIARY CHARTERS AND BY-LAWS (1.1); RESEARCH RE: SECTION 16 COMPLIANCE AND SUSPENSION OF REPORTING OBLIGATIONS (1.9); DISCUSSION OF INTERNAL RESTRUCTURING AND REVIEW OF DOCUMENTS RE: SAME (2.1).
DANIELS SJ	12/03/02	4.40	DISCUSSIONS WITH S. ISKO RE: CLOSING LOGISTICS (.9); REVIEW OF REVISED SECURITYHOLDERS AGREEMENT AND REGISTRATION RIGHTS AGREEMENT AND DISCUSSION OF SAME WITH SIMPSON THACHER (1.2); REVIEW OF DOCUMENTS FOR CLOSING (.9); DISCUSSION OF SECTION 16 AND DEREGISTRATION ISSUES (.6); EDIT AND REVISE BOARD RESOLUTIONS (.4); DISCUSSION OF INTERNAL RESTRUCTURING AND REVIEW OF DOCUMENTS RE: SAME (.4).
DANIELS SJ	12/04/02	3.80	DISCUSSION OF SECTION 16 AND DEREGISTRATION ISSUES WITH S. ISKO AND M. DOLIJDKO AND RESEARCH RE: SAME (1.2); DISCUSSION OF CLOSING LOGISTICS AND PREPARATION FOR CLOSING (2.1); COORDINATE STOCK CERTIFICATE PREPARATION (.5).
DANIELS SJ	12/05/02	6.20	DISCUSSION OF SECTION 16 AND DEREGISTRATION ISSUES (.9); DISCUSSION OF INTERNAL RESTRUCTURING AND REVIEW OF DOCUMENTS RE: SAME (2.3); CONTINUED PREPARATION FOR CLOSING (1.4); CONVERSATIONS WITH S. ISKO (.9); CONFERENCE CALL WITH S. ISKO AND R. RICHTER RE: SHARE ALLOCATIONS (.7).

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DANIELS SJ	12/06/02	10.60	CONTINUE PREPARATION OF DOCUMENTS REQUIRED FOR CLOSING (1.9); T/C WITH S. ISKO RE: SAME (1.4); EDIT AND REVISE SUBSIDIARY AND PARENT CHARTERS (.5); REVIEW OF NAME CHANGE CHARTER AMENDMENTS (.7); COORDINATE BUSINESS QUALIFICATION FILINGS (.5); DRAFT STOCK PURCHASE AGREEMENT FOR SALE OF FIRST ALERT SHARES (2.1); RESEARCH SECTION 16 COMPLIANCE OBLIGATIONS (2.6); CALLS TO M. DOLIJDKO, M. BENDER AND J. GLATT RE: CLOSING ISSUES (.9).
DANIELS SJ	12/08/02	2.30	REVIEW OF DRAFT FORM 4 FILINGS (1.0); CONVERSATIONS WITH J. KAPLAN RE: SAME (.3); CONFERENCE CALL WITH S. ISKO AND A. EATON RE: CLOSING LOGISTICS (1.0).
DANIELS SJ	12/09/02	5.00	REVIEW OF DOCUMENTS IN PREPARATION FOR CLOSING (3.4); CONVERSATIONS WITH S. ISKO RE: CLOSING ISSUES (.4); CALLS TO M. DOJHIDKO RE: SAME (.3); DISCUSSION OF SECTION 16 ISSUES WITH SIMPSON THACHER (.2); DISCUSSION OF CLOSING LOGISTICS (.7).
DANIELS SJ	12/10/02	6.60	CONTINUED PREPARATION FOR CLOSING (1.8); REVIEW OF SECTION 16 REPORTS (1.2); EDITED CHARTER AMENDMENTS AND ANCILLARY AGREEMENTS (1.9); CONVERSATIONS WITH S. ISKO, M. DOJHIDKO, M. BENDER AND J. GLATT RE: CLOSING MECHANICS (1.7).
DANIELS SJ	12/11/02	6.10	CONTINUED PREPARATION FOR CLOSING (1.4); CONFERENCE CALLS TO DISCUSS CLOSING ISSUES (1.2); CONVERSATIONS WITH S. ISKO RE: SAME (.5); CONTINUED PREPARATION OF SECTION 16 REPORTS (.9); CONTINUED DEREGISTRATION ANALYSIS (.9); REVIEW OF REVISED ANCILLARY AGREEMENTS (.7); DISCUSSION OF SECTION 16 MEMO (.5).
DANIELS SJ	12/12/02	4.10	CONTINUED PREPARATION FOR CLOSING (.9); FINALIZED SECTION 16 REPORTS (.9); CONVERSATIONS WITH S. ISKO AND G. DICKES RE: SAME (.7); REVIEW OF REVISED ANCILLARY AGREEMENTS AND RELATED DOCUMENTS (.9); DISCUSSION OF SECTION 16 AND DEREGISTRATION ISSUES WITH S. ISKO (.7).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL**

DANIELS SJ	12/13/02	8.00	FINALIZED CLOSING DOCUMENTS (3.3); REVIEW OF ADDITIONAL CLOSING DELIVERIES (1.6); REVISED CHARTER AMENDMENTS AND RELATED DOCUMENTS (2.1); CALLS TO S. ISKO (.5); MEETINGS AT SIMPSON THACHER TO REVIEW CLOSING STATUS (.5).
		63.40	\$28,847
DE WITT N	12/05/02	0.20	REVIEW ISSUES RE: FRENCH STOCK OPTIONS ISSUES.
DE WITT N	12/06/02	0.20	REVIEW ISSUES RE: FRENCH STOCK OPTIONS ISSUES.
		0.40	\$134
GREENBERG MM	12/06/02	0.80	RESEARCH RE: SECTION 16 ISSUES.
		0.80	\$348
KAPLAN JR	12/02/02	10.10	FILE FORM 3 FOR R. PASSINO (1.3); RESEARCH RE: SHORT FORM MERGER REQUIREMENTS IN NY, IL, KS, FL, AK AND MO (2.9); REVIEW DRAFT RESOLUTIONS AND CERTIFICATES RE: SAME (3.7); DRAFT CHECKLIST FOR SUBSIDIARY MERGERS (2.2).
KAPLAN JR	12/03/02	9.30	DRAFT RESOLUTIONS AND CERTIFICATES OF MERGERS FOR SUBSIDIARY MERGER (7.6); PHONE CALLS WITH B. ALLEN AT COLEMAN RE: SAME (.5); CONFERENCE WITH S. DANIELS RE: SAME (1.2).
KAPLAN JR	12/04/02	9.40	DRAFT RESOLUTIONS AND CERTIFICATE OF MERGER IN DE, KS, AK, MO, FL, NY AND IL FOR SUBSIDIARY MERGERS (6.7); CONFERENCES WITH D. REUSCH RE: QUALIFYING SUNBEAM IN NY (1.1); CONFERENCE WITH S. DANIELS RE: QUALIFYING SUNBEAM IN NY AND DRAFT NEW STOCK CERTIFICATES (.6); CONFERENCE WITH F. AHMAD AND S. SYPHERD RE: REVIEW OF SUBSIDIARY CHARTER AND BY-LAWS (1.0).
KAPLAN JR	12/05/02	10.60	DRAFT RESOLUTIONS AND CERTIFICATES OF MERGER FOR DOMESTIC SUBSIDIARY MERGERS.

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ATTORNEY WORK PRODUCT
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KAPLAN JR	12/06/02	15.60	DRAFT STOCK CERTIFICATES FOR AMERICAN HOUSEHOLD, FIRST/ALERT POWERMATE, THE COLEMAN COMPANY AND SUNBEAM PRODUCTS (2.8); CONFERENCES WITH S. DANIELS RE: SAME (.3); DRAFT AMENDED CERTIFICATE FOR SUNBEAM CHANGING ITS NAME TO AMERICAN HOUSEHOLD (1.2); CONFERENCES WITH D. REUSCH RE: SAME (.5); DRAFT FORM 4S FOR PASSINO, ISKO, LEVIN, BEEKMAN, PECKER, ELSON, WHITTLESEY, KLEIN, PERELMAN AND GITTIS (5.7); DRAFT CERTIFICATES OF MERGER AND RESOLUTIONS FOR DOMESTIC SUBSIDIARY MERGERS (4.8); CONFERENCE WITH M. BENNETT RE: SAME (.3).
KAPLAN JR	12/08/02	5.20	DRAFT FORM 4S FOR LEVIN, ISKO, PECKER, BEEKMAN, WHITTLESEY, KLEIN, ELSON, PERELMAN, GITTIS AND PASSINO (4.9); PHONE CALL WITH S. DANIELS RE: SAME (.3).
KAPLAN JR	12/09/02	9.90	DRAFT FORM 4S FOR LEVIN, ISKO, PECKER, BEEKMAN, WHITTLESEY, KLEIN, ELSON, PERELMAN, GITTIS AND PASSINO (3.4); PHONE CALLS WITH N. TONG AT WEIL GOTSHAL RE: SAME (.2); CONFERENCE WITH F. AHMAD RE: SAME (.3); REVISE CERTIFICATE OF INCORPORATION FOR SUNBEAM PRODUCTS, FIRST ALERT/POWERMATE, COLEMAN AND AMERICAN HOUSEHOLD, INC. (1.6); PHONE CALLS WITH CORPORATIONS DEPARTMENT RE: STATUS OF THL-FA IP CORP. (.2); DRAFT SECTION 16 MEMO (3.6); CONFERENCE WITH S. SYPHERD RE: SAME (.4); PHONE CALLS WITH CORPORATIONS RE: DOMESTIC MERGERS (.2).
KAPLAN JR	12/10/02	14.60	DRAFT MEMO RE: SECTION 16 REPORTING REQUIREMENTS FOR OFFICER AND DIRECTORS AND RESEARCH RE: SAME (4.9); CONFERENCE WITH S. SYPHERD AND F. AHMAD RE: SAME (.5); DRAFT FORM 4S FOR LEVIN, ISKO, PASSINO, ELSON, PECKER, BEEKMAN, KLEIN, WHITTLESEY, GITTIS AND PERELMAN (4.9); PHONE CALLS WITH S. DANIELS AND S. ISKO RE: SAME (.3); REVISE CERTIFICATE OF OWNERSHIP AND MERGER FOR THE COLEMAN COMPANY, INC. (2.2); DRAFT 8-K ANNOUNCING CONFIRMATION OF PLAN OF REORGANIZATION (1.8).
KAPLAN JR	12/11/02	7.10	DRAFT MEMO RE: SECTION 16 REPORTING REQUIREMENTS FOR OFFICERS AND DIRECTORS (4.1); DRAFT FORM 4S FOR LEVIN, ISKO, PASSINO, ELSON, WHITTLESEY, KLEIN, PECKER, BEEKMAN, GITTIS AND PERELMAN (3.0).

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**ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL**

KAPLAN JR	12/12/02	8.20	DRAFT FORM 4S FOR LEVIN, ISKO, PASSINO, ELSON, PECKER, BEEKMAN AND WHITTLESEY (3.7); REVISING CHARTERS FOR AMERICAN HOUSEHOLD, INC., SUNBEAM PRODUCTS, FIRST ALERT/POWERMATE AND THE COLEMAN COMPANY (3.3); REVIEWING DOCUMENTS TO QUALIFY FIRST ALERT/POWERMATE IN NEBRASKA AND TEXAS (1.2).
KAPLAN JR	12/13/02	6.10	DRAFT FORM 4S FOR ISKO AND PERELMAN (3.5); PHONE CALL WITH F. GEANOULES RE: SAME (.2); REVISE CHARTERS FOR AMERICA HOUSEHOLD, FIRST ALERT/POWERMATE, THE COLEMAN COMPANY AND SUNBEAM PRODUCTS (2.4).
KAPLAN JR	12/16/02	6.70	REVIEW AMENDED CHARTERS FOR SUNBEAM PRODUCTS, THE COLEMAN COMPANY, FIRST ALERT & AMERICAN HOUSEHOLD (3.5); DRAFT CERTIFICATES TO QUALIFY FIRST ALERT/POWERMATE IN TEXAS & NEBRASKA (3.0); PHONE CALL WITH H. GIANATIEMPO AT SUNBEAM RE: BYLAWS FOR VARIOUS SUNBEAM SUBSIDIARIES (.2).
KAPLAN JR	12/17/02	5.30	DRAFT DOCUMENTS FOR DOMESTIC MERGERS (3.6); DRAFT SECOND FORM 4 FOR J. LEVIN (1.7).
KAPLAN JR	12/18/02	10.30	DRAFT DOCUMENTS RE: DOMESTIC MERGERS (4.9); PHONE CALLS WITH B. ALLEN AND M. GRABASCH RE: SAME (.5); REVISE BYLAWS OF AMERICAN HOUSEHOLD, SUNBEAM PRODUCTS, THE COLEMAN COMPANY AND FIRST ALERT/POWERMATE (2.6); DRAFT FORM 4S FOR ISKO, LEVIN, PERELMAN, GITTIS, ELSON, KLEIN, WHITTLESEY, PECKER, BEEKMAN AND PASSINO AND PHONE CALLS WITH K. KING RE: SAME (2.3).
		128.40	\$50,718
KING L	12/06/02	0.30	ADVICE RE EXCHANGE ACT SECTION 16.
		0.30	\$131
LAGRANGE JC	12/06/02	0.60	ANALYSIS AND RESEARCH REGARDING POTENTIAL ISSUES UNDER SECTION 16 OF THE 1934 ACT.
LAGRANGE JC	12/10/02	0.40	STRATEGY SESSION REGARDING EXCHANGE ACT SECTION 16 COMPLIANCE.
		1.00	\$335
SYPERD SS	12/02/02	0.20	RESEARCH LAW REGARDING JURISDICTIONAL MERGER ISSUES.

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SYPHERD SS	12/03/02	1.70	RESEARCH LAW REGARDING JURISDICTIONAL MERGER ISSUES.		
SYPHERD SS	12/04/02	6.60	RESEARCH JURISDICTIONAL MERGER LAW ISSUES (2.4); DRAFT CORPORATE PROFILES FOR COLEMAN SUBS (4.2).		
SYPHERD SS	12/05/02	4.10	DRAFT, REVIEW AND REVISE BOARD RESOLUTIONS FOR SUNBEAM SUBSIDIARIES (3.7); PREPARE SEC FILINGS (.4).		
SYPHERD SS	12/06/02	0.70	DRAFT, REVIEW AND REVISE SEC FILINGS.		
SYPHERD SS	12/09/02	4.20	RESEARCH SECURITIES LAWS REGARDING FILINGS AND BANKRUPTCY (.6); RESEARCH REGARDING SECTION 16 EXCHANGE ACTS AND COINCIDING SARBANES-OXLEY DEVELOPMENTS (1.5); DRAFT MEMO REGARDING SECTION 16 FILING REQUIREMENTS (2.1).		
SYPHERD SS	12/10/02	2.60	RESEARCH LAW REGARDING SECTION 16 REPORTING REQUIREMENTS (.7); DRAFT SECTION 16 MEMO TO BE DISTRIBUTED TO SUNBEAM INSIDERS (1.9).		
SYPHERD SS	12/11/02	0.70	DRAFT SECTION 16 MEMO TO BE DISTRIBUTED TO SUNBEAM INSIDERS (.6); REVISE FORM 15S (.1).		
SYPHERD SS	12/13/02	0.20	PREPARE SEC FILINGS FOR FILING.		
SYPHERD SS	12/16/02	1.50	DRAFT LETTER TO SEC REGARDING ACCELERATION OF FILINGS (1.1); REVIEW/REVISE FORMS TO BE FILED WITH SEC (.4).		
SYPHERD SS	12/17/02	0.80	REVIEW AND REVISE FORMS TO BE FILED WITH SEC.		
SYPHERD SS	12/18/02	0.50	PREPARATION OF SEC FILINGS (.4); TELECONFERENCE WITH SEC REPRESENTATIVE REGARDING FILINGS (.1).		
		23.80		\$5,712	
TOTAL ASSOCIATE		256.60		\$95,465	
BENNETT ME	12/02/02	3.50	ASSEMBLE CLOSING SETS.		
BENNETT ME	12/04/02	1.00	ASSEMBLE CLOSING SETS.		
BENNETT ME	12/06/02	3.50	ASSEMBLE CLOSING SETS.		
		8.00		\$1,560	

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HEANEY CM	12/06/02	1.20	REVIEW DOCKET RE: DISCLOSURE STATEMENT AND OBJECTION BY CREDITORS COMMITTEE.
		1.20	\$192
KING K	12/03/02	1.50	ASSIST W/ AGENCY FILING OF FORM 3 WITH THE SEC.
KING K	12/18/02	1.50	ASSIST W/ AGENCY FILING OF FORM 4S WITH THE SEC.
		3.00	\$480
TOTAL LEGAL ASSISTANT		12.20	\$2,232
BUCKLEY LT	12/16/02	2.00	FILE DOCUMENT WITH SEC'Y OF STATE FOR SUNBEAM PRODUCTS, FIRST ALERT POWERMATE, AMERICAN HOUSEHOLD, THE COLEMAN COMPANY.
		2.00	\$300
KEOGH ME	12/05/02	0.20	REVIEW DRAFT FOR SUNBEAM AMERICAS HOLDINGS, LIMITED - NY MERGER FOR JOANNE KAPLAN/WILM.
KEOGH ME	12/09/02	0.50	REVIEW DRAFT FOR THE COLEMAN COMPANY, INC. MERGER WITH CMO, INC., SURVIVAL GEAR, ET AL. (.3); REVIEW CERTIFICATE OF OWNERSHIP FOR FILING IN DE (.2).
KEOGH ME	12/10/02	0.50	REVIEW DRAFT FOR SUNBEAM AMERICAS HOLDINGS OWNERSHIP FILING - REVIEW DRAFT MERGER DOCUMENT; FORWARD TO NY AGENT FOR REVIEW.
KEOGH ME	12/16/02	1.20	REVIEW DRAFT FOR SEVERAL RESTATED CERTIFICATES OF INCORPORATION FOR VARIOUS SUNBEAM-RELATED SUBS.
KEOGH ME	12/17/02	2.50	FILE DOCUMENT WITH SEC'Y OF STATE RESTATED CERTIFICATES OF INCORPORATION FOR SUNBEAM PRODUCTS, FIRST ALERT/POWERMATE, AMERICAN HOUSEHOLD, THE COLEMAN COMPANY.
		4.90	\$735
LEWIS TL	12/04/02	0.50	NAME RESERVATION FOR RESERVE FIRST ALERT/POWERMATE, INC. IN DELAWARE AND PREPARE NEW COMPANY FILE.
		0.50	\$65
MACFARLINE DA	12/06/02	0.20	OPENED NEW FILE FOR SUNBEAM AMERICAS HOLDINGS, LIMITED.

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MACFARLINE DA	12/06/02	0.20	OPENED NEW FILE FOR SUNBEAM HEALTH & SAFETY COMPANY.
		0.40	\$52
REUSCH DM	12/02/02	1.50	REVIEW DRAFT FOR THE COLEMAN COMPANY, ET AL. - COMMUNICATIONS RE PRECLEARING VARIOUS MERGERS.
REUSCH DM	12/03/02	1.00	PROCESS DOCUMENT REQUEST FOR SUNBEAM, ET AL. - COMMUNICATIONS RE FILING VARIOUS MERGERS.
REUSCH DM	12/04/02	1.40	REVIEW DRAFT FOR SUNBEAM MERGERS - COMMUNICATIONS RE VARIOUS MERGERS.
REUSCH DM	12/05/02	0.20	MISC. CALLS INFO/FOLLOW-UP FOR SUNBEAM, ET AL. - COMMUNICATIONS RE FILING VARIOUS MERGERS AND QUAL FORMS.
REUSCH DM	12/06/02	3.50	FILE DOCUMENT WITH SEC'Y OF STATE SUNBEAM/AMERICAN HOUSEHOLD & SUNBEAM HEALTH/FIRST ALERT - DE NAME AMENDS; PREPARED QUAL FORMS; COMMUNICATIONS RE VARIOUS MERGER FILINGS.
REUSCH DM	12/09/02	3.00	PROCESS DOCUMENT REQUEST FOR THL-FA IP - COMMUNICATIONS RE STATUS IN DE.
REUSCH DM	12/11/02	5.20	MISC. CALLS INFO/FOLLOW-UP FOR SUNBEAM/AMERICAN HOUSEHOLD, ET AL. - COMMUNICATIONS RE CORPORATE KITS, VARIOUS FILINGS.
REUSCH DM	12/12/02	1.50	MISC. CALLS INFO/FOLLOW-UP FOR SUNBEAM, ET AL. - CONTINUATION OF CLOSING DOCUMENTS AND FILINGS.
REUSCH DM	12/13/02	2.00	PREPARE SUNBEAM, ET AL. - VARIOUS NAME AMENDMENTS.
REUSCH DM	12/17/02	0.50	PROCESS DOCUMENT REQUEST FOR SUNBEAM/COLEMAN - COMMUNICATIONS RE VARIOUS FILINGS.
REUSCH DM	12/18/02	1.00	MISC. CALLS INFO/FOLLOW-UP FOR SUNBEAM, ET AL. - COMMUNICATIONS RE NON-DE FILINGS AND FILING CORRECTIONS IN DE.
		20.80	\$3,120
TOTAL LEGAL ASSISTANT SPECIALIST I		28.60	\$4,272
COOPER KM	12/06/02	0.20	RESEARCH RE REQUEST FOR SUNBEAM FORM 15 AND 10Q.

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COOPER KM	12/06/02	0.20	RESEARCH RE REQUEST FOR INFORMATION RE: COLEMAN COMPANY OUTSTANDING WARRANTS.
COOPER KM	12/10/02	0.50	RESEARCH RE REQUEST FOR SUNBEAM 8K.
		0.90	\$144
TOTAL LEGAL ASSISTANT SPECIALIST II		0.90	\$144
TOTAL TIME		<u>316.30</u>	<u>\$112,754</u>

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL**

**Sunbeam Corporation
Litigation Advice**

**Bill Date: 01/14/03
Bill Number: 950959**

NAME	DATE	HOURS	DESCRIPTION
MALLOY CP	12/03/02	1.40	TCS W/ K. O'ROURKE AND B. JENKINS RE: DEPOSITION.
MALLOY CP	12/07/02	4.60	PREP FOR AND ATTEND CONF. CALL W/ B. JENKINS.
MALLOY CP	12/12/02	0.30	REVIEW DOCUMENTS FOR R. JENKINS DEPOSITION.
MALLOY CP	12/13/02	5.50	PREPARE FOR AND ATTEND R. JENKINS DEPOSITION.
		11.80	\$6,431
TOTAL PARTNER		11.80	\$6,431
GORDON RW	12/11/02	8.10	K. JEFCOAT PREPARATION AND MEETING WITH THE SEC.
		8.10	\$3,929
TOTAL COUNSEL		8.10	\$3,929
MANNE ES	12/13/02	0.20	RETRIEVE DOCUMENTS FOR USE IN R. JENKINS'S DEPOSITION IN SEC V. DUNLAP.
		0.20	\$75
TOTAL ASSOCIATE		0.20	\$75
MORISON GM	12/03/02	0.50	DELIVER/DISTRIBUTE DOCUMENT(S) TO K. JEFCOAT.
MORISON GM	12/11/02	2.00	ASSIST W/ DEPOSITION PREPARATION OF K. JEFCOAT.
		2.50	\$325
PUMPHREY AH	12/03/02	0.40	ASSEMBLE FOR ATTORNEY REVIEW MEMO RE: JENKINS AND GLUCK MEETING ON PRIV LOG.
PUMPHREY AH	12/06/02	0.40	DELIVER/DISTRIBUTE DOCUMENT(S) TO E. FLORES AT GREENBERG TRAUIG.
PUMPHREY AH	12/11/02	0.20	ASSEMBLE AND REVIEW THE CEASE-AND-DESIST ORDER.

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**ATTORNEY WORK PRODUCT
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PUMPHREY AH	12/13/02	0.60	DELIVER/DISTRIBUTE DOCUMENT(S) TO DEPOSITION.
		1.60	\$256
TOTAL LEGAL ASSISTANT		4.10	\$581
TOTAL TIME		<u>24.20</u>	<u>\$11,016</u>

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL**

**Sunbeam Corporation
Products Liability**

**Bill Date: 01/14/03
Bill Number: 950959**

NAME	DATE	HOURS	DESCRIPTION
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TOTAL TIME		<u>0</u>	<u>\$0</u>
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SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Sunbeam Corporation
Fee Application/Retention

Bill Date: 01/14/03
Bill Number: 950959

NAME	DATE	HOURS	DESCRIPTION
SILVERBERG BS	12/04/02	0.30	T/CS W/G. RAMOS RE ESTIMATION OF NOVEMBER FEES AND DISBURSEMENTS; RESPOND TO SAME.
SILVERBERG BS	12/13/02	0.30	REVISE BILL PAYMENT SCHEDULE.
SILVERBERG BS	12/17/02	0.20	T/C W/G. RAMOS RE JULY FEE APPLICATION.
		0.80	\$268
TOTAL ASSOCIATE		0.80	\$268
TOTAL TIME		<u>0.80</u>	<u>\$268</u>

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Sunbeam Corporation
Grills

Bill Date: 01/14/03
Bill Number: 950959

NAME	DATE	HOURS	DESCRIPTION
TOTAL TIME		<u>0</u>	<u>\$0</u>

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL**

Sunbeam Corporation
2001 Exit Facility

Bill Date: 01/14/03
Bill Number: 950959

NAME	DATE	HOURS	DESCRIPTION
FERNICOLA GA	12/11/02	0.40	REVIEW OPINION FOR S. MESSINA AND CONF W/ S. MESSINA (.2); CONF W/ L. FRISHMAN RE: SAME (.2).
		0.40	\$272
FOX CM	12/09/02	6.00	REVIEW TIA LIEN RELEASE ISSUES.
		6.00	\$4,170
FRISHMAN LD	12/01/02	0.90	REVIEW MARKUP OF EXIT FACILITY.
FRISHMAN LD	12/02/02	5.50	ATTENTION TO EXIT FACILITY ISSUES.
FRISHMAN LD	12/03/02	3.10	REVIEW AND GIVE COMMENTS ON DRAFT ENFORCEABILITY OPINION (1.2); REVIEW AND GIVE COMMENTS ON DRAFT CLOSING DOCUMENTS (1.1); CORRESPONDENCE RE: CLOSING DOCUMENTS AND RELATED ITEMS (.8).
FRISHMAN LD	12/04/02	10.60	ATTENTION TO J. HALLIDAY'S COMMENTS ON ENFORCEABILITY OPINION (.4); T/C WITH H. JORDAN RE: CREDIT AGREEMENT COMMENTS (6.7); ATTENTION TO REVISED DRAFT UCC OPINION AND OTHER CLOSING DOCUMENTS (1.9); REVIEW AND REVISE INTERCREDITOR AGREEMENT (1.3); REVIEW CORRESPONDENCE (.3).
FRISHMAN LD	12/05/02	7.60	REVIEW AND REVIEW DRAFT ISSUES LIST (.9); CONFERENCE CALL WITH S. ISKO AND R. RICHTER RE: OPEN ITEMS FROM 12/4 CALL WITH H. JORDAN RE: CREDIT AGREEMENT (3.1); REVIEW REVISED SECURITY DOCUMENTS AND GIVE T. BOYDELL FEEDBACK (1.5); ATTENTION TO CLOSING DOCUMENTS AND CLOSING MECHANICS (.9); REVIEW AND REVISE INTERCREDITOR AGREEMENT (1.2).
FRISHMAN LD	12/06/02	13.70	MEETING WITH COMPANY AND GECC IN ATLANTA RE: CREDIT AGREEMENT ISSUES, INCLUDING CORRESPONDENCE RE: STATUS OF CLOSING DOCUMENTS AND TAX ISSUES (12.6); T/C WITH BANKS RE: STATUS (.7); DISCUSS CLOSING ISSUES WITH S. ISKO AND R. RICHTER (.4).

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FRISHMAN LD	12/07/02	9.10	REVIEW OF REVISED CREDIT AGREEMENT (4.3); DISCUSS BUSINESS ISSUES WITH S. ISKO AND R. RICHTER (1.8); DISCUSS OPEN ISSUES WITH SUNBEAM, GECC AND KILPATRICK (1.3); CORRESPONDENCE RE: STATUS OF OPEN TAX ITEMS (.6); MISCELLANEOUS CLOSING DOCUMENTS (.8) AND OPINION ITEMS (.3).
FRISHMAN LD	12/08/02	8.90	FINISH REVIEW OF REVISED CREDIT AGREEMENT (2.1); CONFERENCE CALL H. JORDAN OF KILPATRICK RE: CREDIT AGREEMENT COMMENTS (2.4); TEAM MEETING RE: CLOSING DOCUMENTS STATUS AND PREPARATION (1.7); ATTENTION TO INTERCREDITOR AGREEMENT ISSUES (.6); REVIEW DRAFT SYNDICATION LETTER (.2); REVIEW DRAFT INDENTURE (1.9).
FRISHMAN LD	12/09/02	9.60	REVIEW AND NEGOTIATE CREDIT DOCUMENTS AND RELATED CLOSING DOCUMENTS.
FRISHMAN LD	12/10/02	4.70	REVIEW AND NEGOTIATE CREDIT DOCUMENTS AND RELATED CLOSING DOCUMENTS.
FRISHMAN LD	12/11/02	6.40	REVIEW AND NEGOTIATE CREDIT DOCUMENTS AND RELATED CLOSING DOCUMENTS.
FRISHMAN LD	12/12/02	7.10	REVIEW AND NEGOTIATE REVISED FINANCING DOCUMENTS.
FRISHMAN LD	12/13/02	5.80	REVIEW AND NEGOTIATE REVISED FINANCING DOCUMENTS.
FRISHMAN LD	12/14/02	0.70	REVIEW CORRESPONDENCE.
FRISHMAN LD	12/15/02	2.40	REVIEW AND REVISE REVISED FINANCING DOCUMENTS.
FRISHMAN LD	12/16/02	5.80	REVIEW AND NEGOTIATE REVISED FINANCING AND CLOSING DOCUMENTS.
FRISHMAN LD	12/17/02	3.40	REVIEW AND NEGOTIATE REVISED FINANCING DOCUMENTS.
FRISHMAN LD	12/18/02	3.80	REVIEW AND REVISE REVISED DOCUMENTS (.9), AND CLOSING CALLS (2.9).
		109.10	\$68,188
HALLIDAY JW	12/02/02	1.30	ATTENTION TO EXIT FACILITY ISSUES.
HALLIDAY JW	12/03/02	1.50	REVIEW OF OPINION.
HALLIDAY JW	12/04/02	1.00	REVIEW OF OPINION.
HALLIDAY JW	12/06/02	1.00	ATTENTION TO EXIT FACILITY ISSUES.
HALLIDAY JW	12/11/02	2.50	REVIEW OF DOCUMENTS INCLUDING OPINION.

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HALLIDAY JW	12/12/02	1.00	ATTENTION TO EXIT FACILITY ISSUES.
HALLIDAY JW	12/16/02	1.00	REVIEW OF MATERIALS.
HALLIDAY JW	12/17/02	1.50	REVIEW OF REVISED DRAFTS OF AGREEMENTS.
		10.80	\$7,830
HAYMAN LC	12/10/02	0.40	REVIEW OPINION.
HAYMAN LC	12/11/02	0.50	REVIEW OPINION ISSUES.
HAYMAN LC	12/13/02	0.40	REVIEW OPINION ISSUES.
		1.30	\$904
MARAFIOTI KA	12/04/02	0.10	WORK RE EXIT FINANCING OPINION.
MARAFIOTI KA	12/05/02	1.00	WORK ON EXIT FINANCING OPINION.
MARAFIOTI KA	12/06/02	0.50	CONTINUED WORK REGARDING OPINION FOR EXIT FINANCING.
		1.60	\$1,112
OOSTERHUIS PW	12/04/02	0.50	TELEPHONE BILL WEISS RE 956 ISSUE.
OOSTERHUIS PW	12/05/02	0.50	REVIEW 956 ISSUES.
OOSTERHUIS PW	12/06/02	1.00	REVIEW 956 ISSUES.
		2.00	\$1,450
SOLOMON MJ	12/02/02	3.50	REVIEW EXIT FACILITY DOCUMENTS.
SOLOMON MJ	12/03/02	4.00	REVIEW EXIT FACILITY DOCUMENTS.
SOLOMON MJ	12/04/02	3.70	REVIEW EXIT FACILITY DOCUMENTS.
SOLOMON MJ	12/05/02	5.50	REVIEW EXIT FACILITY DOCUMENTS.
SOLOMON MJ	12/06/02	8.70	CONFS W/B. WEISS, P. OOSTERHUIS, DELOITTE, B. TOTTE, KIRKPATRICK RE: LANGUAGE, STRUCTURING, ANALYSIS OF EXIT FACILITY.
SOLOMON MJ	12/07/02	1.00	REVIEW EXIT FACILITY DOCUMENTS.
SOLOMON MJ	12/09/02	8.20	REVIEW EXIT FACILITY DOCUMENTS.
SOLOMON MJ	12/10/02	6.00	REVIEW EXIT FACILITY DOCUMENTS.
SOLOMON MJ	12/11/02	7.50	REVIEW EXIT FACILITY DOCUMENTS.
SOLOMON MJ	12/12/02	8.50	REVIEW EXIT FACILITY DOCUMENTS.
SOLOMON MJ	12/13/02	5.20	REVIEW EXIT FACILITY DOCUMENTS.
SOLOMON MJ	12/16/02	4.70	REVIEW EXIT FACILITY DOCUMENTS.

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SOLOMON MJ	12/17/02	3.70	REVIEW EXIT FACILITY DOCUMENTS.
SOLOMON MJ	12/18/02	3.50	REVIEW EXIT FACILITY DOCUMENTS.
		73.70	\$53,433
TOTAL PARTNER		204.90	\$137,358
WEISS WJ	12/04/02	4.00	REVIEW ANCILLARY AGREEMENTS TO CREDIT AGREEMENT.
WEISS WJ	12/05/02	11.50	REVIEW AND MARKUP CREDIT AGREEMENT AND ANCILLARY AGREEMENTS.
WEISS WJ	12/06/02	10.00	NEGOTIATE AND DRAFT PROVISIONS FOR CREDIT AGREEMENT, PLEDGE AGREEMENT, SECURITY AGREEMENT AND GUARANTY AGREEMENT.
WEISS WJ	12/07/02	7.10	NEGOTIATE AND DRAFT CREDIT AGREEMENT PROVISIONS.
WEISS WJ	12/08/02	3.70	REVIEW DRAFT CREDIT AGREEMENT AND RELATED AGREEMENTS.
WEISS WJ	12/09/02	6.20	DRAFT AND NEGOTIATE PROVISIONS OF CREDIT AGREEMENT AND RELATED AGREEMENTS.
WEISS WJ	12/10/02	7.10	NEGOTIATE CREDIT AGREEMENT AND RELATED AGREEMENTS AND REVIEW AND REVISE AGREEMENTS.
WEISS WJ	12/11/02	6.90	NEGOTIATE, DRAFT AND REVIEW CREDIT AGREEMENT AND RELATED AGREEMENTS.
WEISS WJ	12/12/02	5.00	REVIEW AND REVISE COMMENTS ON CREDIT AGREEMENT DOCUMENTS.
WEISS WJ	12/13/02	4.00	REVIEW AND REVISE COMMENTS ON CREDIT AGREEMENT DOCUMENTS.
WEISS WJ	12/16/02	3.00	REVIEW AND REVISE CREDIT AGREEMENT DOCUMENTS.
WEISS WJ	12/17/02	5.60	REVIEW AND REVISE CREDIT AGREEMENT DOCUMENTS.
WEISS WJ	12/18/02	4.00	REVIEW AND NEGOTIATE CREDIT AGREEMENT DOCUMENTS AND REVIEW CONSENTS REGARDING CAPITALIZATION OF INTERCOMPANY DEBT.
		78.10	\$37,879
ZIFF ED	12/03/02	3.00	REVIEW SECURITY DOCUMENTS AND INTERCREDITOR AGREEMENT.
ZIFF ED	12/04/02	1.50	WORK ON OPINION AND SCHEDULES.

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ZIFF ED	12/05/02	4.00	REVIEW CREDIT AGREEMENT AND REVISED SECURITY AGREEMENT, OPINION AND IP SCHEDULES.
ZIFF ED	12/06/02	6.00	REVIEW AND REVISE IP SCHEDULES (.9); FINALIZE OPINION (1.1); REVIEW REVISED CREDIT AGREEMENT DOCUMENTS AND RELEASES (4.0).
ZIFF ED	12/08/02	1.00	REVIEW CREDIT AGREEMENT AND SECURITY AGREEMENT.
ZIFF ED	12/09/02	1.50	WORK ON OPINION REVISIONS AND REVIEW CREDIT AGREEMENT.
ZIFF ED	12/10/02	2.00	REVIEW REVISIONS TO CREDIT AGREEMENT AND SECURITY AGREEMENTS, CORRESPONDENCE AND SCHEDULES.
ZIFF ED	12/12/02	2.00	REVIEW AND REVISE OPINION AND REVIEW LOAN AND SECURITY DOCUMENTS.
ZIFF ED	12/13/02	1.00	REVIEW REVISED CREDIT AGREEMENT.
ZIFF ED	12/17/02	0.50	REVIEW REVISIONS TO IP SECURITY AGREEMENT.
		22.50	\$10,913
TOTAL COUNSEL		100.60	\$48,791
BARTOLO EM	12/03/02	0.50	REVIEW UCC AUTHORIZATION LETTER.
BARTOLO EM	12/08/02	4.00	UCC OPINION DILIGENCE AND REVIEW.
BARTOLO EM	12/09/02	4.50	DILIGENCE AND REVIEW FOR UCC OPINION (2.5); PREPARE AND DISTRIBUTE COMMENTS (1.5); DRAFT CORRESPONDENCE W/ A. ROCKAS AND T. BOYDELL RE: UCC OPINION POINTS (.5).
BARTOLO EM	12/10/02	0.70	REVISIONS OPINION REVIEW.
BARTOLO EM	12/12/02	3.50	OPINION REVIEW/DILIGENCE.
		13.20	\$6,270
BOYDELL T	12/01/02	6.10	REVIEW AND MARKUP SECURITY AGREEMENT (2.4); REVIEW S. ISKO'S COMMENTS TO SECURITY AGREEMENT (.6); REVIEW CORRESPONDENCE RE: LOAN DOCUMENTS (1.3); REVIEW AND PROVIDE COMMENTS TO ANNEX A (1.8).

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BOYDELL T	12/02/02	4.30	REVIEW AND INCORPORATE S. ISKO'S COMMENTS TO PLEDGE AGREEMENT (.5); GATHER INFORMATION RE: BANK ACCOUNTS FOR KILPATRICK (.3); PROVIDE KILPATRICK W/ COMMENTS TO AUTHORIZATION LETTER (.1); REVIEW VARIOUS EMAIL CORRESPONDENCES FROM COMPANY (2.4); DISCUSSION W/ L. FRISHMAN RE: COLLATERAL DOCUMENTS (.1); MEETING W/ A. KOROLEVA RE: CLOSING DOCUMENTS (.5); REVIEW AND PROVIDE COMMENTS ON STOCK POWER (.2); COORDINATE RETRIEVAL OF STOCK CERTIFICATES (.2).
BOYDELL T	12/03/02	8.30	REVIEW AND PROVIDE COMMENTS TO SECURITY DOCUMENTS (2.3); COORDINATE LOCAL COUNSEL OPINIONS (.8); WORK ON SCHEDULES (1.1); DISCUSSIONS W/ COMPANY RE: SAME (.8); COORDINATE PREPARATION OF STOCK POWERS (.5); ATTENTION TO ISSUE RE: AUTHORIZATION LETTER (.7); REVIEW CHECKLIST (.4); REVIEW CORRESPONDENCES (.7); DISCUSSIONS W/ KILPATRICK RE: VARIOUS ISSUES (1.0).
BOYDELL T	12/04/02	7.70	WORK ON AUTHORIZATION LETTER (.6); REVIEW AND PROVIDE INPUT ON SCHEDULES (1.2); COORDINATE LOCAL NE AND KS OPINION LETTERS (.7); T/CS W/ KILPATRICK AND SIMPSON ON VARIOUS MATTERS (1.4); WORK ON UCC'S (.8); WORK ON IP MATTERS (.6); REVIEW CORRESPONDENCES (1.0); ATTENTION TO COLLATERAL ISSUES (.6); REVIEW DOCUMENTS DISCUSSIONS W/ COMPANY (.8).
BOYDELL T	12/05/02	10.90	WORK ON COLLATERAL DOCUMENTS (2.4); T/CS W/ COMPANY RE: DISCLOSURE SCHEDULES (2.2); WORK ON AUTHORIZATION LETTER (.8); DISCUSSIONS RE: IP ISSUES (.8); REVIEW REVISED DOCUMENTS (2.2); NEGOTIATE COLLATERAL DOCUMENTS W/ KILPATRICK (2.5).
BOYDELL T	12/06/02	11.20	REVISE OPINION LETTER (2.3); CONFERENCE CALLS RE: SCHEDULES (1.6); CONFERENCE CALL RE: BANK ACCOUNTS (.8); WORK ON ISSUES W/R/T ANCILLARY DOCUMENTS (1.5); NEGOTIATE DOCUMENTS (1.4); REVISE SECURITY AGREEMENT FOR SR. NOTES (2.5); ATTENTION TO UCC ISSUES (1.1).

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BOYDELL T	12/07/02	8.00	CONFERENCE CALLS W/ C. JACKMAN RE: ALL SCHEDULES AND OPEN ISSUE (2.2); T/CS W/ S. MESSINA AND L. FRISHMAN RE: SAME (.4); COORDINATE W/ SIMPSON RE: UCCS (1.0); REVIEW CONTROL AGREEMENT (1.4); WORK ON OPINION LETTER (1.4); REVIEW CORRESPONDENCE (1.6).
BOYDELL T	12/08/02	8.90	RESPOND TO INQUIRIES RE: SCHEDULES (2.4); T/C AND DISCUSSIONS W/ KILPATRICK AND W/ COMPANY RE: VARIOUS ISSUES (2.4); REVIEW AND INCORPORATE COMMENTS TO OPINION LETTER (1.2); RESOLVE IP ISSUES (.6); REVIEW REVISED COLLATERAL DOCUMENTS (1.8); COORDINATE UCCS EFFORT (.5).
BOYDELL T	12/09/02	9.50	MEETING W/ L. FRISHMAN RE: SECURITY DOCUMENTS (.4); WORK ON UCC MATTERS AND FILINGS (1.2); DISCUSSIONS W/ COMPANY RE: DISCLOSURE AND IP MATTERS (2.3); REVIEW CLOSING DOCUMENT (1.1); REVIEW AND INCORPORATE COMMENTS TO OPINION LETTER (.7); T/CS AND DISCUSSIONS W/ KILPATRICK RE: VARIOUS ISSUES (1.3); COORDINATE LOCAL COUNSEL OPINIONS (.5); COORDINATE DELIVERY OF NOTES (.6); REVIEW AND COMMENT ON REIMBURSEMENT AGREEMENT (1.4).
BOYDELL T	12/10/02	12.20	WORK ON IP ISSUES W/ COMPANY AND KILPATRICK (.8); COORDINATE UCC STATEMENT PREPARATION AND ANALYSIS OF SEARCH RESULTS (1.4); RESPOND TO INQUIRIES RE: SCHEDULES AND REVIEW SAME (2.4); REVIEW AND NEGOTIATE COLLATERAL DOCUMENTS AND ISSUES (2.5); DISCUSSIONS W/ COMPANY AND W/ KILPATRICK RE: VARIOUS ISSUES (1.2); CONFERENCE CALL RE: IP ISSUES (.5); REVIEW AND COMMENT ON AUTHORIZATION LETTER TO PRE-FILE (.4); COORDINATE LOCAL OPINIONS (.5); WORK ON CONTROL AGREEMENT (1.2); REVIEW REVISED CLOSING CHECKLIST (.5); MEETING RE: SAME (.8).

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BOYDELL T	12/11/02	11.00	ATTENTION TO CONTROL AGREEMENT W/ WACHOVIA (.5); COORDINATE SCHEDULES PREPARATION AND REVISIONS (2.0); COORDINATE UCC PREPARATION AND REVIEW OF UCC LIEN RESULTS (.8); WORK ON L/C MATTERS (1.2); REVIEW AND COMMENT ON REVISED REIMBURSEMENT AND CASH COLLATERAL AGREEMENT (1.0); WORK ON SECURITY DOCUMENTS (1.6); DISCUSSIONS W/ KILPATRICK RE: VARIOUS ISSUES (1.6); COORDINATE LOCAL OPINIONS (.4); ATTENTION TO IP ISSUES RE: FIRST ALERT (1.0); COORDINATE PREPARATION OF STOCK POWERS, NOTE POWERS AND POWER OF ATTORNEYS (.8); ATTENTION TO PRE-CLOSING MATTERS (.5).
BOYDELL T	12/12/02	11.00	RESOLVE IP ISSUES (.5); COORDINATE UCC PREPARATION (.8); ATTENTION TO COLLATERAL DOCUMENTS/ ISSUES (1.6); REVIEW AND COMMENT ON TRANSACTION DOCUMENTS (1.8); COORDINATE LOCAL COUNSEL OPINIONS (.5); REVIEW AND ANSWER QUESTIONS RE: SCHEDULES (1.8); COORDINATE UCC MATTERS (.2); T/CS W/ COMPANY (1.4); T/CS W/ KILPATRICK (1.4); MEETING RE: CLOSING (1.0).
BOYDELL T	12/13/02	6.50	WORK ON COLLATERAL DOCUMENTS AND SCHEDULES (2.2); NEGOTIATE COLLATERAL DOCUMENTS (1.4); COORDINATE LOCAL OPINIONS (.5); COORDINATE UCC FILING AND UCC TERMINATIONS (.8); REVIEW AND REVISE REVISED REIMBURSEMENT AGREEMENT AND CASH COLLATERAL AGREEMENT (.8); UPDATE SECURITY INTEREST OPINION (.8).
BOYDELL T	12/14/02	3.80	PRE-CLOSING MATTERS (.4); REVIEW AND MARK-UP REVISED COLLATERAL DOCUMENTS (1.0); REVISE AND REDISTRIBUTE OPINION LETTER (.4); RESOLVE DISCREPANCIES RE: SCHEDULES (.8); REVIEW REVISED DOCUMENTS (.4); REIMBURSEMENT AGREEMENT, POST-CLOSING LETTER (.4), CREDIT AGREEMENT, SCHEDULES (.4).
BOYDELL T	12/15/02	4.80	PRE-CLOSING MATTERS (.6); REVIEW AND NEGOTIATE COLLATERAL DOCUMENTS (1.0); T/CS W/ COMPANY RE: VARIOUS ISSUES (1.2); DISCUSSIONS W/ B. FRIEDMAN RE: SCHEDULES (.8); UPDATE OPINION LETTER (.6); T/CS W/ B. FRIEDMAN RE: CLOSING DOCUMENTS AND ISSUES (.6).

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BOYDELL T	12/16/02	6.50	PRE-CLOSING MATTERS (.5); WORK ON SCHEDULES (1.0); OPINION LETTER (1.0); COLLATERAL DOCUMENTS (1.0); COORDINATE UCC MATTERS (.5); REVIEW REVISED TRANSACTION DOCUMENTS (1.5); T/CS TO COMPANY (.6); REVIEW AND COMMENT ON REIMBURSEMENT AND CASH COLLATERAL AGREEMENT (.4).
BOYDELL T	12/17/02	6.40	REVISE OPINION LETTER (.8); COORDINATE REVISIONS OF SCHEDULES (1.0); REVIEW AND PROVIDE COMMENTS ON SECURITY DOCUMENTS (1.0); RESOLVE UCC FILING ISSUES (.5); REVIEW REVISED TRANSACTION DOCUMENTS (1.0); FINALIZE REIMBURSEMENT AGREEMENT (.3); T/C TO COMPANY RE: SCHEDULES (.5); T/CS W/ S. MESSINA RE: CLOSING MATTERS (.5); OTHER POST-CLOSING MATTERS (.8).
		137.10	\$56,897
CAREY J	12/05/02	4.80	REVIEW INDENTURE.
CAREY J	12/06/02	5.10	REVIEW INDENTURE AND DRAFT RIDERS.
CAREY J	12/09/02	4.70	REVIEW INDENTURE.
CAREY J	12/10/02	6.40	REVIEW OF INDENTURE AND CREDIT AGREEMENT (3.6); CALL WITH S. ISKO (1.7); CALL WITH SIMPSON (.8); ATTENTION TO OPINIONS (.3).
CAREY J	12/11/02	5.50	REVIEW REVISED INDENTURE AND DRAFTING RIDERS (3.4); TEL CALL WITH MR. ISKO (.8); TEL CALL WITH SIMPSON (1.3).
CAREY J	12/12/02	7.80	REVIEW REVISED INDENTURE/CREDIT AGREEMENT AND DRAFTING RIDERS (3.8); CALL WITH S. ISKO (1.9); CALL WITH SIMPSON (1.3); CONF CALL W/ CLIENT (.8).
CAREY J	12/13/02	7.70	REVIEW INDENTURE AND CREDIT AGREEMENT/DRAFTING RIDERS (4.2); TEL CALL WITH S. ISKO ET AL (1.6); TEL CALL WITH SIMPSON (1.2); CONF CALL W/ CLIENT (.7).
CAREY J	12/16/02	3.40	REVIEW OF INDENTURE (1.7); TEL CALL WITH S. ISKO TO DISCUSS INDENTURE (.9); TEL CALL WITH SIMPSON (.6); DRAFTING RELIANCE LETTER TO TRUSTEE (.2).

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CAREY J	12/17/02	3.30	REVIEW INDENTURE(.9); TEL CALL WITH S. ISKO TO DISCUSS INDENTURE (.8); TEL CALL WITH SIMPSON RE INDENTURE (.5); DRAFT OFFICERS CERTIFICATE AND AUTHENTICATION ORDER (.6); CONF CALL W/ CLIENT (.4); CALL TO TRUSTEE COUNSEL (.1).
CAREY J	12/18/02	4.10	REVIEW INDENTURE (1.3); TEL CALL WITH MR. ISKO (.4); TEL CALL WITH SIMPSON RE INDENTURE (.6); TEL CALL WITH BONY COUNSEL (.2); CONF CALL (.4); DRAFT ISKO RELIANCE LETTER (.2); REVISE AUTHENTICATION ORDER (.2); REVIEW FORMS OF NOTES (.8).
		52.80	\$24,024
DABELA AA	12/03/02	5.50	BEGIN DRAFTING DISCLOSURE SCHEDULES.
DABELA AA	12/04/02	7.10	REVISE PRE-AUTH FILING LETTER (.7); DRAFT IP SECTIONS FOR OPINION LETTER (.4); DRAFT TERM AMENDMENTS (6.0).
DABELA AA	12/05/02	8.40	REVISE PRE-FILING AUTH LETTER, VARIOUS CALLS W/CLIENT (.6); REVIEW TERM AMENDMENTS (4); RESEARCH FOR SCHEDULES PREP (3.8).
DABELA AA	12/06/02	7.50	DRAFT/REVISE EXISTING LIENS SCH RE IRBS (1.5); DRAFT/REVISE INDEBTEDNESS SCHEDULE (2.0); DRAFT/REVISE HAZ MATS SCHEDULE (2.0); DRAFT INSURANCE SCH (.7); REVIEW UCC-1S PROVIDED BY R.BOSWINKLE (1.0); ORG MAILING TO STB & KS OF TERM AMENDMENTS DRAFTED (.3).
DABELA AA	12/07/02	8.00	DRAFT DISCLOSURE SCHEDULES.
DABELA AA	12/08/02	7.00	DRAFT/REVIEW ADD'L UCC TERM AMS BASED ON STB SECOND LIENS (5.5); CORRESPONDENCE/DOCS EXCHANGED WITH LOCAL COUNSEL NE & KS (.6); ORGANIZE MAILING TO STB & KS OF NEW TERM AMS (.9).
DABELA AA	12/09/02	7.50	DRAFT/REVISE ACCTS SCHEDULE (4.5); REVIEW UCC-1S FOR RRR (.5); REVIEW/CALLS WITH KS LEGAL ASSTS RE LIEN SEARCH RESULTS TO COORDINATE DRAFTING OF ADD'L TERM AMS, SUPERVISE LEGAL ASST IN DRAFTING (1.7); COORDINATE KS COUNSEL RE UCC-1 (.3); REVIEW LABOR SCHEDULE (.5).

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DABELA AA	12/10/02	11.00	COORDINATE ADD'L TERM AM, BASED ON UPDATED RESULTS (2.5); MTGS W/L.FRISHMAN, ET AL. (CALLS TO CLIENT & KS) (2.0); REDRAFT AUTH LETTER FOR INDENTURE, APPROV. BY OPINION CMTE, DISTRIBUTE FOR COMMENT, REVISE & COORDINATE EXECUTION (2.0); REVIEW STOCK POWERS/CERT IN POSSESSION, COMPILE LIST OF MISSING DOCS (1.5); VARIOUS CORRESPONDENCE WITH KS & NE COUNSEL RE ADD'L OPINION (INDENTURE) & KILSTOC COMMENTS (1.0); REVISE SCHEDULES RE C. JACKMAN COMMENTS & ADD'L INFO (2.0).
DABELA AA	12/11/02	6.50	COORDINATE WITH J.CHICO, T.HAMMOND & J.MOFFITT TO REVIEW ADD'L LIEN SEARCH RESULTS (1.0); VARIOUS CORRESP. RE STOCK/NOTE POWERS (1.0); PROVIDE NE COUNSEL T.BOYDELL'S COMMENTS (.5); GATHER DRAFTS OF VARIOUS DOCUMENTS FOR NE COUNSEL (1.0); REVISE GOV. CONTRACTS SCHEDULE (1.0); REVISE PLEDGE SCHEDULES/STOCK POWERS (2.0).
DABELA AA	12/12/02	7.50	PROVIDE STB COMMENTS TO LOCAL COUNSELS (.5); REVISE STOCK POWERS PER R. BOSWINKLE'S REVIEW, SEND REVISIONS TO CLIENT & KS (1.0); GATHER EXECUTED COPIES & PROVIDE KS COUNSEL WITH RESOLUTIONS (1.0); REVIEW LITIGATION MEMO, RE-DRAFT COMM TORT CLAIMS SCH, MEET W.S.MESSINA TO REVIEW, REVISE (2.0); ASSIST IN REVISIONS OF AFFILIATED TRANS SCH (1.0); VARIOUS SUPPORT TASKS AT CLOSING ROOM (2.0).
DABELA AA	12/13/02	5.00	SEC'Y CERTS TO KS COUNSEL (.7); FILE DE UCC-1S (.8); LOCATE/INVENTORY NOTES TO BE DELIVERED (.5); REVISE VARIOUS SCHEDULES (COMM TORTS, GUARANTEED DEBT, ASSETS, INDEBT, ORG CHART) (3.0).
DABELA AA	12/14/02	0.50	REVIEW IP SECURITY AGRMT, SECURITY AGRMT OBLIGATIONS.
DABELA AA	12/15/02	0.60	REVIEW SCOPE OF IP SECURITY & SECURITY AGRMT WITH T. BOYDELL.

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DABELA AA	12/16/02	5.00	REVISE NOTE/STOCK POWERS TO REFLECT CHANGES IN OWNERSHIP (.7); ADD LEASES TO APP SCHEDULES (.5); VARIOUS UPDATES TO PLEDGED SHS SCH (1.3); REVISE ORG CHART (.6); CORRESPONDENCE RE AUST. COLEMAN (.6); CORRESP RE FILED UCC1S (.5); ALL SECURITY & PLEDGE SCHS TO A.GAMBILL (.3); EMAILS TO C. JACKMAN RE CORPORATE NAMES CHANGES (.5).
DABELA AA	12/17/02	6.00	REVIEW OPINION SCHS - MEET W/ T.BOYDELL FOR COMMENTS & REVISIONS (1.2); CALL TO C.JACKMAN FOR CLARIFICATION ON STOCK CERTS & CORP NAMES (.3); UPDATE INDEBT. SCH (.5); DETERMINE VALIDITY OF CERTAIN CERTS, CALLS TO CLIENT (.7); DRAFT ADD'L STOCK POWERS (1.3); VARIOUS OTHER SCH REVISIONS & DOC REQUESTS (2.0).
DABELA AA	12/18/02	5.00	VARIOUS CALLS WITH LOCAL COUNSEL KS & NE RE DOCS NEEDED TO RELEASE OPINION (.9); LOCATE, COMPILE & SEND FINAL DOCS, SIG PAGES, AND SCHEDULES TO LOCAL COUNSELS (4.1).
		98.10	\$23,544
FRIEDMAN BR	12/02/02	8.10	DRAFT RESOLUTIONS (4.3); DRAFT SECRETARY CERTIFICATES (2.3); UPDATE TASK LIST (.8); ORDER STATE QUALIFICATIONS (.4); CLIENT CALL (.3).
FRIEDMAN BR	12/03/02	11.10	MEET WITH ATTORNEY REGARDING SCHEDULES PLUS CONFERENCE CALL (2.0); ORDER GOOD STANDINGS (.4); DRAFT DISCLOSURE SCHEDULES, CALLS WITH CLIENT REGARDING SCHEDULES, AND EMAILS OF THE SCHEDULES (8.7).
FRIEDMAN BR	12/04/02	11.90	DRAFT DISCLOSURE SCHEDULES.
FRIEDMAN BR	12/05/02	9.10	DRAFT DISCLOSURE SCHEDULES.
FRIEDMAN BR	12/06/02	11.10	DRAFT DISCLOSURE SCHEDULES.
FRIEDMAN BR	12/07/02	10.00	DRAFTED DISCLOSURE SCHEDULES.
FRIEDMAN BR	12/08/02	6.20	DRAFT DISCLOSURE SCHEDULES.
FRIEDMAN BR	12/09/02	11.60	READ LLC AGREEMENT (.7); DRAFT SCHEDULES (10.9).
FRIEDMAN BR	12/10/02	14.20	DRAFT SCHEDULES (7.3) ; CONFERENCE CALLS (1.6); ORGANIZE CLOSING DOCS (5.3).
FRIEDMAN BR	12/11/02	10.30	DRAFT DISCLOSURE SCHEDULES.

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FRIEDMAN BR	12/12/02	12.20	MEET CLIENTS AND COUNSEL RE: CLOSING ISSUES.
FRIEDMAN BR	12/13/02	11.00	ATTEND CLOSING AND ATTENTION TO CLOSING ISSUES.
FRIEDMAN BR	12/15/02	6.20	ATTEND CLOSING AND ATTENTION TO CLOSING ISSUES.
FRIEDMAN BR	12/16/02	12.10	DRAFT SCHEDULES, STOCK POWERS, NOTE POWERS.
FRIEDMAN BR	12/17/02	11.40	DRAFT SCHEDULES AND REVIEWED STOCK CERTIFICATES AND NOTES.
FRIEDMAN BR	12/18/02	10.50	ATTEND CLOSING AND ATTENTION TO CLOSING ISSUES.
		167.00	\$40,080
GLUCK MA	12/05/02	1.00	REVIEW MORTGAGES AND OTHER DOCUMENTS.
GLUCK MA	12/06/02	0.50	REVIEW MORTGAGES AND OTHER DOCUMENTS.
GLUCK MA	12/08/02	1.30	CONFERENCE CALL WITH G. KRAVETZ, ET AL.
GLUCK MA	12/09/02	2.50	REVIEW LEASES FOR PURCHASE OPTIONS.
GLUCK MA	12/11/02	2.00	REVIEW MORTGAGE DOCUMENT CHANGES.
GLUCK MA	12/12/02	0.20	REVIEW MORTGAGE DOCUMENTS AND EMAILS.
GLUCK MA	12/13/02	0.20	REVIEW MORTGAGE DOCUMENTS.
GLUCK MA	12/16/02	0.30	REVIEW MORTGAGE DOCUMENTS.
GLUCK MA	12/17/02	1.70	REVIEW TITLE DOCUMENTS.
GLUCK MA	12/18/02	2.50	REVIEW MORTGAGE DOCUMENTS.
		12.20	\$2,928
KOROLEVA AY	12/02/02	13.30	MEETING W/T. BOYDELL & T. DENT (.5); REVIEW EXIT FACILITY DRAFT (3.8); DRAFT FORM STOCK POWER (.8); REVIEW T. BOYDELL'S COMMENTS ON STOCK POWERS, SCHEDULES TO COLLATERAL DOCS (8.2); REVIEW COLLATERAL DOCS AND RELATED CORRESPONDENCE.
KOROLEVA AY	12/03/02	12.80	CONTINUE WORKING ON SCHEDULES TO COLLATERAL DOCS (5.8); REVIEW SECURITY AGT, PLEDGE AGT AND IP SECURITY AGT (3.4); COMMUNICATE WITH CHERYL JACKMAN, SOOGY LEE (STB), TIFFANY BOYDELL, STEVE MESSINA, BRAD FRIEDMAN, ALBAB DABELO RE: SCHEDULES, STOCK POWERS (2.8); REVISE STOCK POWERS (.8).

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KOROLEVA AY	12/04/02	12.00	REVISE SCHEDULES TO COLLATERAL DOCS (6.4); REVIEW REVISED DRAFTS OF COLLATERAL DOCS AND CREDIT AGT (3.8); REVIEW DRAFT OPINION (1.8).
KOROLEVA AY	12/05/02	13.80	KILPATRICK'S COMMENTS ON STOCK POWER (.6); PREPARE POWER OF ATTORNEY (.8); SCHEDULES TO CREDIT AGT AND COLLATERAL DOCS (8.8); E-MAILS AND CALLS WITH C. JACKMAN, S. LEE, ET AL. (2.3).
KOROLEVA AY	12/06/02	13.60	E-MAILS AND CALLS WITH DIANE VICKERY (2.4), ELAINE ZIFF AND JAMES TALBOT RE: IP MATTERS (9.9); REVISE SCHEDULES SENT TO KILPATRICK FOR REVIEW; E-MAILS AND CALLS WITH S. LEE ET AL. (1.3).
KOROLEVA AY	12/07/02	10.30	REVISE SCHEDULES (2.5); REVIEW REVISED AGREEMENTS PLUS COMMENTS (3.6); VARIOUS CLOSING DOCS/ISSUES (4.2).
KOROLEVA AY	12/08/02	9.20	CONF CALL RE: CLOSING MATTERS (1.8); REVISE SCHEDULES (2.0); REVIEW CLOSING TASK LIST AND CLOSING CERTIFICATES (1.8); E-MAILS AND CALLS WITH COMPANY, ET AL. (1.6); REVISE AFFIDAVITS AND STOCK POWERS (2.0).
KOROLEVA AY	12/09/02	13.20	DRAFT NOTE POWERS (3.4); REVISE SCHEDULES (4.8); REVIEW/COMMENTS TO REIMBURSEMENT AGREEMENT (3.8); CORRESPONDENCE/CALLS W/S. LEE (1.2).
KOROLEVA AY	12/10/02	14.10	STOCK POWERS AND POWERS OF ATTORNEY (.4); REVIEW REVISED AGREEMENTS (2.4); CLOSING CONFERENCE CALL (1.8); COMMENTS TO REIMBURSEMENT AGT (2.0); REVISE AFFILIATES AFFIDAVITS AND NOTE POWERS (2.6); REVIEW WACHOVIA DIP CREDIT AGT. (2.3); REVIEW DRAFT OPINION (2.6).
KOROLEVA AY	12/11/02	14.40	REVIEW REVISED AGREEMENTS (2.3); UPDATE SCHEDULES, NOTE POWERS, STOCK POWERS AND POWER OF ATTORNEY (5.8); COMMENTS ON POWER OF ATTORNEY FROM KILPATRICK (.4); COMMENTS FROM STB ON REIMBURSEMENT AGT (1.3); CLOSING DOCUMENTS (4.6).
KOROLEVA AY	12/12/02	13.80	COMMENTS TO REIMBURSEMENT AGT (2.7); REVISE SCHEDULES, NOTE POWERS, STOCK POWERS AND POWER OF ATTORNEY (3.3); E-MAILS AND CALLS WITH S. LEE (STB), JAY MOFFITT (STB), ET AL. (2.6); CLOSING ISSUES/DOCS (5.2).

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KOROLEVA AY	12/13/02	13.50	COMMENTS TO REIMBURSEMENT AGT (2.4), SCHEDULES TO OPINION (1.2); REVISE POWER OF ATTORNEY (.6); DRAFT NOTE POWERS FOR IRB'S (2.8); UPDATE SCHEDULES (6.5).
KOROLEVA AY	12/16/02	4.80	COMMENTS TO A NEW DRAFT OF REIMBURSEMENT AGREEMENT (2.5); REVISE L/C SCHEDULE (2.3).
		158.80	\$53,198
KRAVETZ GM	12/02/02	3.70	FOLLOW UP RE: SURVEYS AND LOCAL COUNSEL OPINIONS WITH LOCAL COUNSELS (1.6); FOLLOW-UP WITH TITLE COMPANY RE: OLD COMMITMENTS (.4); FOLLOW-UP WITH GE'S COUNSEL RE: COMMENTS TO FORM OF MORTGAGE AND LANDLORD AGREEMENT (1.3); DISCUSSIONS WITH SURVEYOR RE: PROPOSAL (.4).
KRAVETZ GM	12/03/02	4.20	FOLLOW-UP RE: SURVEYS AND LOCAL COUNSEL OPINIONS WITH LOCAL COUNSELS (1.5); FOLLOW-UP WITH TITLE COMPANY RE: OLD COMMITMENTS AND GE COUNSEL COMMENTS (.7); FOLLOW-UP WITH GE'S COUNSEL RE: COMMENTS TO FORM OF MORTGAGE AND LANDLORD AGREEMENT AND DISTRIBUTE DUPED DOCUMENTS TO VARIOUS LOCAL COUNSELS (1.6); DISCUSSIONS WITH SURVEYOR RE: REVISING PROPOSAL AND TIMING OF SURVEYS (.4).
KRAVETZ GM	12/04/02	4.50	DISCUSSIONS WITH LOCAL COUNSEL RE: COMMENTS TO FORMS OF MORTGAGES AND LOCAL COUNSEL OPINIONS (2.4); DISCUSSIONS WITH GECC'S AND COUNSEL OF BANK OF NEW YORK RE: REVISIONS TO DOCS (.8); FOLLOW UP RE: ZONING LETTERS AND LANDLORD CONSENTS (.6); FOLLOW-UP WITH CLIENT RE: STATUS OF CONSENTS (.7).
KRAVETZ GM	12/05/02	4.80	DISCUSSIONS WITH LOCAL COUNSEL RE: COMMENTS TO FORMS OF MORTGAGES AND LOCAL COUNSEL OPINIONS (1.2); DISCUSSIONS WITH GECC'S COUNSEL RE: REVISIONS TO DOCS (.8); REVIEW OF REVISED DOCS (2.2); FOLLOW UP RE: ZONING LETTERS AND LANDLORD CONSENTS (.6).
KRAVETZ GM	12/06/02	4.50	REVIEW AND COMMENT ON REVISED SECURITY DOCS. (1.8); DISCUSSIONS WITH LOCAL COUNSEL RE: COMMENTS TO FORMS OF MORTGAGES AND LOCAL COUNSEL OPINIONS (1.6); DISCUSSIONS WITH GECC'S COUNSEL RE: REVISIONS TO DOCS (.5); FOLLOW UP RE: ZONING LETTERS AND LANDLORD CONSENTS (.6).

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KRAVETZ GM	12/10/02	3.20	DISCUSSIONS WITH LOCAL COUNSEL RE: COMMENTS TO FORMS OF MORTGAGES AND LOCAL COUNSEL OPINIONS (1.2); DISCUSSIONS WITH GECC'S AND BONY'S COUNSEL RE: REVISIONS TO DOCS (1.4); FOLLOW UP RE: ZONING LETTERS AND LANDLORD CONSENTS (.6).
KRAVETZ GM	12/12/02	3.20	DISCUSSIONS WITH LOCAL COUNSEL RE: COMMENTS TO FORMS OF MORTGAGES AND LOCAL COUNSEL OPINIONS (1.6); DISCUSSIONS WITH GECC'S COUNSEL RE: REVISIONS TO DOCS (.8); FOLLOW UP RE: ZONING LETTERS AND LANDLORD CONSENTS (.8).
KRAVETZ GM	12/13/02	2.50	DISCUSSIONS WITH LOCAL COUNSEL RE: COMMENTS TO FORMS OF MORTGAGES AND LOCAL COUNSEL OPINIONS (1.4); DISCUSSIONS WITH GECC'S COUNSEL RE: REVISIONS TO DOCS (.5); FOLLOW UP RE: ZONING LETTERS AND LANDLORD CONSENTS (.6).
KRAVETZ GM	12/17/02	3.10	FOLLOW UP RE: STATUS OF TITLE AND SURVEY (1.0); DISCUSSIONS WITH LOCAL COUNSEL RE: OPINIONS (.7); FOLLOW-UP RE: STATUS OF SURVEYS (1.4).
KRAVETZ GM	12/18/02	4.30	FOLLOW UP RE: STATUS OF TITLE AND SURVEY (1.8); DISCUSSIONS WITH LOCAL COUNSEL RE: OPINIONS (.5); FOLLOW-UP RE: STATUS OF SURVEYS (2.0).
		38.00	\$16,530
MANNE ES	12/11/02	0.40	RESEARCH IMPACT OF MAY 2001 SEC ORDER ON FINANCING DOCUMENTS.
		0.40	\$150
MESSINA S	12/01/02	5.20	REVIEW DRAFT DOCUMENTS (3.8); ATTENTION TO LEGAL OPINIONS (1.4).
MESSINA S	12/02/02	11.90	CONF. CALL W/ S. ISKO AND R. RICHTER (3.7); DISCUSS ISSUES WITH L. FRISHMAN (.8); REVIEW AND MARK DOCUMENTS (6.4); CORRESPONDENCE W/ C. JACKMAN AND S. ISKO (.7); DISCUSS ISSUES WITH B. FRIEDMAN (.3).
MESSINA S	12/03/02	13.40	CALL W/ S. ISKO AND R. RICHTER (1.3); REVIEW DOCUMENTS (7.8); DISCUSS ISSUES WITH L. FRISHMAN (.8); ATTENTION TO LEGAL OPINIONS (1.7); CORRESPONDENCE W/ KILPATRICK (.6); DISCUSS ISSUES WITH B. FRIEDMAN (.6); CORRESPONDENCE W/ C. JACKMAN (.6).

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MESSINA S	12/04/02	13.60	CONF. CALL W/ KILPATRICK (6.5); CONF. CALLS W/ R. RICHTER AND S. ISKO (1.2); REVIEW DOCUMENTS/SCHEDULES (4.1); PREPARE MEMO (1.8).
MESSINA S	12/05/02	12.30	REVIEW DOCUMENTS (7.4); CALLS AND CORRESPONDENCE W/ C. JACKMAN (.8); ATTENTION TO LEGAL OPINIONS (.6); DISCUSS ISSUES WITH T. BOYDEL AND L. FRISHMAN (.8); CONF. CALLS W/ S. ISKO AND R. RICHTER (2.7).
MESSINA S	12/06/02	15.50	MEETINGS AT KILPATRICK IN ATLANTA (13.4); REVIEW DOCUMENTS (.6); MEETING W/ S. ISKO AND R. RICHTER (1.5).
MESSINA S	12/07/02	13.50	MEETINGS AT KILPATRICK IN ATLANTA (6.5); REVIEW DOCUMENTS (5.3); ATTENTION TO LEGAL OPINIONS (1.7).
MESSINA S	12/08/02	12.10	MEETING W/ L. FRISHMAN (1.4); CONF. CALL W/ KILPATRICK (2.6); REVIEW DOCUMENTS (3.7); CALLS AND CORRESPONDENCE W/ S. ISKO (.8); CORRESPONDENCE W/ C. JACKMAN (.4); CALL W/ S. LEE (.3); CORRESPONDENCE W/ KILPATRICK (.6); DRAFT DOCUMENTS/CERTIFICATES (2.3).
MESSINA S	12/09/02	12.60	REVIEW REVISED DOCUMENTS (7.4); MEETING W/ L. FRISHMAN (.8); ATTENTION TO LEGAL OPINIONS (.6); CORRESPONDENCE W/ SIMPSON THATCHER (.6); CORRESPONDENCE W/ KILPATRICK (.8); DISCUSS ISSUES WITH L. FRISHMAN AND T. BOYDELL (.7); DISCUSS ISSUES WITH B. FRIEDMAN (.6); CORRESPONDENCE W/ S. ISKO AND C. JACKMAN (1.1).
MESSINA S	12/10/02	11.90	REVIEW DOCUMENTS (5.8); MEETING W/ L. FRISHMAN (.6); CALLS AND CORRESPONDENCE W/ C. JACKMAN AND C. RAZZA (.4); CALL W/ S. BERETH (.3); DISCUSS ISSUES WITH T. BOYDEL (.4); DISCUSS ISSUES WITH B. FRIEDMAN (.6); CORRESPONDENCE W/ KILPATRICK (.8); CALLS W/ S. ISKO (.3); ATTENTION TO LEGAL OPINIONS (1.3); CORRESPONDENCE W/ SIMPSON THACHER (.5); CLOSING CONF. CALL RE: INDENTURE (.9).
MESSINA S	12/11/02	12.20	PARTICIPATE IN CONF. CALLS (1.8); REVIEW DOCUMENTS (5.6); CALLS W/ S. ISKO (.7); DISCUSS ISSUES WITH L. FRISHMAN (.4); DISCUSS ISSUES WITH B. FRIEDMAN AND A DABELLA (.4); ATTENTION TO LEGAL OPINIONS (1.8); CORRESPONDENCE W/ KILPATRICK (1.2); DISCUSS ISSUES WITH T. BOYDEL (.3).

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MESSINA S	12/12/02	12.20	PARTICIPATE IN CONF. CALLS (1.7); REVIEW DOCUMENTS (6.8); CALLS W/ S. ISKO (.6); DISCUSS ISSUES WITH L. FRISHMAN (.3); DISCUSS ISSUES WITH B. FRIEDMAN (.4); ATTENTION TO LEGAL OPINIONS (1.3); CORRESPONDENCE W/ KILPATRICK (.7); DISCUSS ISSUES WITH T. BOYDEL (.4).
MESSINA S	12/13/02	10.40	ATTEND CLOSING AT SIMPSON THACHER (2.8); REVIEW DOCUMENTS (5.2); DISCUSS ISSUES WITH L. FRISHMAN (.6); DISCUSS ISSUES WITH B. FRIEDMAN (.3); DISCUSS ISSUES WITH T. BOTDEL (.3); CALLS W/ S. ISKO (.4); ATTENTION TO LEGAL OPINIONS (.8).
MESSINA S	12/14/02	3.90	REVIEW DOCUMENTS (3.1); CALL W. B. FRIEDMAN (.3); CALL W. J. CAREY (.2); CALLS W/ A. EATON (.3).
MESSINA S	12/15/02	4.10	REVIEW DOCUMENTS (3.3); CORRESPONDENCE W/ L. FRISHMAN AND T. BOYDEL (.4); CALL W/ S. ISKO AND R. RICHTER (.4).
MESSINA S	12/16/02	10.20	REVIEW REVISED DOCUMENTS (6.5); CALLS W/ S. ISKO (.7); CALLS W/ C. JACKMAN (.3); DISCUSS ISSUES WITH B. FRIEDMAN (.7); DISCUSS ISSUES WITH L. FRISHMAN (.6); DISCUSS ISSUES WITH J. CAREY (.3); CALL W/ J. GRAY (.3); CALLS W/ KILPATRICK (.8).
MESSINA S	12/17/02	9.50	REVIEW DOCUMENTS (6.6); CALLS W/ KIKLPATRICK (1.2); CALLS W/ S. ISKO (.6); CALLS W/ SIMPSON THACHER (.5); DISCUSS ISSUES WITH L. FRISHMAN (.6).
MESSINA S	12/18/02	9.80	PARTICIPATE IN CLOSING (5.1); REVIEW DOCUMENTS (2.4); CALLS W/ S. ISKO (.6); ATTENTION TO LEGAL OPINIONS (.4); CALLS W/ KILPATRICK (.7); CALLS W/ SIMPSON THACHER (.6).
		194.30	\$80,635
TALBOT JS	12/02/02	1.20	REVISE SECURITY AGREEMENT.
TALBOT JS	12/02/02	1.30	REVISE IP SECURITY AGREEMENT.
TALBOT JS	12/03/02	0.20	DISCUSS COMMENTS TO IP SECURITY AGREEMENT WITH E. ZIFF.
TALBOT JS	12/03/02	0.20	DISCUSS COMMENTS TO SECURITY AGREEMENT WITH E. ZIFF.
TALBOT JS	12/03/02	0.20	REVISE IP SECURITY AGREEMENT.
TALBOT JS	12/03/02	0.60	REVISE SECURITY AGREEMENT.

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TALBOT JS	12/05/02	0.70	REVISE SECURITY AGREEMENT.	
TALBOT JS	12/06/02	0.50	PREPARE IP DISCLOSURE SCHEDULE FOR CREDIT AGREEMENT.	
TALBOT JS	12/07/02	1.30	REVIEW REVISED CREDIT AGREEMENT.	
TALBOT JS	12/07/02	2.40	REVIEW REVISED SECURITY AGREEMENTS.	
TALBOT JS	12/08/02	0.50	REVIEW IP SCHEDULES TO AGREEMENTS.	
TALBOT JS	12/08/02	1.20	REVIEW OUTSTANDING DEAL ISSUES.	
TALBOT JS	12/09/02	0.80	REVISE CREDIT AGREEMENT.	
TALBOT JS	12/09/02	0.90	REVIEW IP SCHEDULES.	
TALBOT JS	12/09/02	2.50	REVISE SECURITY AGREEMENTS.	
TALBOT JS	12/10/02	2.00	REVISE SECURITY AGREEMENT; REVIEW OF IP SCHEDULES; AND CONSIDERATION OF OWNERSHIP ISSUES.	
TALBOT JS	12/11/02	0.90	REVIEW OF REVISED SECURITY AGREEMENTS.	
TALBOT JS	12/12/02	0.80	REVIEW REVISED IP SECURITY AGREEMENTS.	
TALBOT JS	12/12/02	1.00	REVIEW IP SECURITY AGREEMENT.	
TALBOT JS	12/17/02	1.30	REVIEW REVISED SECURITY AGREEMENTS.	
TALBOT JS	12/18/02	0.50	FINALIZE IP SCHEDULES.	
		21.00		\$8,715
TOTAL ASSOCIATE		892.90		\$312,970
BLACK KD	12/10/02	1.00	ASSEMBLE ESTOPPEL LETTERS FOR REVIEW.	
		1.00		\$130
CHICO J	12/06/02	5.00	COORDINATE UCC FINANCING STATEMENTS.	
CHICO J	12/09/02	7.40	COORDINATE UCC FINANCING STATEMENTS.	
CHICO J	12/10/02	4.70	COORDINATE UCC FINANCING STATEMENTS.	
CHICO J	12/11/02	7.30	COORDINATE UCC FINANCING STATEMENTS.	
CHICO J	12/12/02	5.00	COORDINATE UCC FINANCING STATEMENTS.	
CHICO J	12/13/02	3.00	COORDINATE UCC FINANCING STATEMENTS.	
CHICO J	12/16/02	4.00	COORDINATE UCC FINANCING STATEMENTS.	
CHICO J	12/17/02	2.70	COORDINATE UCC FINANCING STATEMENTS.	

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CHICO J	12/18/02	2.50	COORDINATE UCC FINANCING STATEMENTS.
		41.60	\$5,408
DEGNAN KL	12/05/02	0.30	ASSIST W/ DUE DILIGENCE INCLUDING REVIEW OF FAX FROM J. TALBOT; DISCUSSION WITH J. TALBOT RE: OBTAINING NUMEROUS SECURITY INTEREST DOCUMENTS FROM THE PTO.
		0.30	\$59
DENT II DA	12/02/02	4.60	ASSIST W/ DUE DILIGENCE.
DENT II DA	12/03/02	5.20	ASSIST W/ DUE DILIGENCE.
DENT II DA	12/04/02	7.00	ASSIST W/ DRAFTING OF STOCK POWER DOCUMENTS FOR THE SUNBEAM CORPORATION AND ITS SUBSIDIARIES.
DENT II DA	12/05/02	6.00	ASSIST W/ PRE-CLOSING.
DENT II DA	12/06/02	8.30	ASSIST W/ DUE DILIGENCE.
DENT II DA	12/07/02	8.40	ASSIST W/ PRE-CLOSING.
DENT II DA	12/08/02	6.60	ASSIST W/ PRE-CLOSING.
DENT II DA	12/09/02	11.10	ASSIST W/ PRE-CLOSING.
DENT II DA	12/10/02	11.40	ASSIST W/ PRE-CLOSING.
DENT II DA	12/11/02	11.40	ASSIST W/ PRE-CLOSING.
DENT II DA	12/12/02	9.50	ASSIST W/ CLOSING.
DENT II DA	12/13/02	11.00	ASSIST W/ CLOSING.
DENT II DA	12/15/02	3.80	ASSIST W/ CLOSING.
DENT II DA	12/18/02	9.00	ASSIST W/ CLOSING.
		113.30	\$12,463
GLOVER C	12/03/02	1.00	ORGANIZE CLEAN COPIES AND BLACKLINES OF MORTGAGES.
GLOVER C	12/03/02	1.20	PREPARE DISTRIBUTION OF CLEAN COPIES OF MORTGAGES TO LOCAL COUNSEL.
GLOVER C	12/04/02	1.00	REVIEW/ REVISE THE LEASES FOR KEARNEY, NEBRASKA.
GLOVER C	12/05/02	0.60	PREPARE DISTRIBUTION OF SURVEYS FOR NEOSHO AND HATTIESBURG TO TITLE COMPANY.
GLOVER C	12/06/02	1.60	REVIEW TITLE COMMITMENTS.

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GLOVER C	12/09/02	0.40	ASSEMBLE FOR ATTORNEY REVIEW THE LEASES FOR KEARNEY, NE AND WAYNESBORO, MS.	
GLOVER C	12/09/02	1.00	OBTAIN INFORMATION RE: RECERTIFICATION OF THE NEOSHO, MO SURVEY.	
GLOVER C	12/10/02	1.00	OBTAIN INFORMATION RE: SURVEY RECERTIFICATION FOR HATTIESBURG, MS AND NEOSHO, MO.	
GLOVER C	12/11/02	0.50	PREPARE DISTRIBUTION OF AUTHORIZATION FOR SURVEY WORK FOR NEOSHO, MO TO SUNBEAM.	
GLOVER C	12/11/02	1.90	REVIEW TITLE COMMITMENTS.	
GLOVER C	12/12/02	0.60	ASSEMBLE FOR ATTORNEY REVIEW THE MORTGAGES.	
GLOVER C	12/12/02	2.00	REVIEW TITLE COMMITMENTS.	
GLOVER C	12/13/02	3.70	REVIEW TITLE COMMITMENTS.	
GLOVER C	12/16/02	0.70	REVIEW TITLE COMMITMENTS.	
GLOVER C	12/16/02	1.50	PREPARE DISTRIBUTION OF SIGNATURE PAGES TO JAMES TUCKER AT KILPATRICK STOCKTON AND TO ALL LOCAL COUNSEL.	
GLOVER C	12/17/02	0.70	ASSEMBLE FOR ATTORNEY REVIEW THE SIGNATURE PAGES TO THE MORTGAGES AND DEEDS OF TRUST.	
GLOVER C	12/18/02	1.00	OBTAIN INFORMATION RE: SURVEY AUTHORIZATION FOR NEOSHO, MO.	
GLOVER C	12/18/02	1.70	PREPARE DISTRIBUTION OF EXECUTED MORTGAGES TO LOCAL COUNSEL.	
GLOVER C	12/18/02	2.60	REVIEW TITLE COMMITMENTS.	
		24.70		\$2,717
HONG C	12/06/02	0.10	COORDINATE UCC FINANCING STATEMENTS.	
		0.10		\$20
JACKSON ES	12/04/02	3.00	COORDINATE UCC FINANCING STATEMENTS.	
		3.00		\$480
KIM MC	12/13/02	2.20	COORDINATE UCC FINANCING STATEMENTS.	
KIM MC	12/16/02	0.90	COORDINATE UCC FINANCING STATEMENTS.	
KIM MC	12/17/02	1.20	COORDINATE UCC FINANCING STATEMENTS.	
		4.30		\$473

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL**

MO K	12/04/02	4.10	COORDINATE UCC FINANCING STATEMENTS.
MO K	12/09/02	1.60	ASSIST W/ DUE DILIGENCE.
		5.70	\$627
THOMPSON SR	12/06/02	2.50	PREPARE DISTRIBUTION OF TERMINATION STATEMENTS AND LIEN SEARCHES.
THOMPSON SR	12/06/02	5.60	PROOFREAD UCC TERMINATION STATEMENTS.
THOMPSON SR	12/11/02	0.40	ORGANIZE/ INDEX UCC LIEN SEARCHES.
THOMPSON SR	12/11/02	1.30	COORDINATE UCC FINANCING STATEMENTS.
		9.80	\$1,078
TOTAL LEGAL ASSISTANT		203.80	\$23,454
BUCKLEY LT	12/03/02	2.00	PROCESS DOCUMENT REQUEST FOR SUNBEAM ET AL.
BUCKLEY LT	12/04/02	2.50	PROCESS DOCUMENT REQUEST FOR SUNBEAM HEALTH & SAFETY CO ET AL.
BUCKLEY LT	12/06/02	3.20	MISC. CALLS INFO/FOLLOW-UP FOR SUNBEAM ET AL.
BUCKLEY LT	12/07/02	0.50	PROCESS DOCUMENT REQUEST FOR SUNBEAM ET AL.
BUCKLEY LT	12/09/02	1.50	PROCESS DOCUMENT REQUEST FOR SUNBEAM ET AL.
BUCKLEY LT	12/10/02	2.50	MISC. CALLS INFO/FOLLOW-UP FOR SUNBEAM DOCUMENT REQUEST.
BUCKLEY LT	12/11/02	2.20	PROCESS DOCUMENT REQUEST FOR SUNBEAM ET AL - BRINGDOWNS.
BUCKLEY LT	12/12/02	1.70	PROCESS DOCUMENT REQUEST FOR SUNBEAM BRINGDOWNS.
BUCKLEY LT	12/18/02	0.70	PROCESS DOCUMENT REQUEST FOR SUNBEAM ET AL - BRINGDOWNS.
		16.80	\$2,520
LEWIS TL	12/17/02	0.20	ORDER VERBALS (FOREIGN) FOR AMERICAN HOUSEHOLD, INC. ETAL AND FORWARD TO BRAD FRIEDMAN IN NY.
		0.20	\$26
MELLENDEZ SE	12/13/02	0.10	COORDINATE UCC FINANCING STATEMENTS.
		0.10	\$6

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL**

TOTAL LEGAL ASSISTANT SPECIALIST I		17.10	\$2,552
MIRO F	12/12/02	0.50	LOCATE INDENTURES FOR SECOND PRIORITY SECURED NOTES.
		0.50	\$80
PRITZ KM	12/11/02	0.40	OBTAIN/ORDER DOCUMENTS AND PRECEDENT FROM GSI.
		0.40	\$64
TOTAL LEGAL ASSISTANT SPECIALIST II		0.90	\$144
ARTHUR VV	12/04/02	6.70	ASSIST W/ DOCUMENT ASSEMBLY OF INPUT UCCS ON TO SYSTEM.
		6.70	\$871
BOVSHOW B	12/08/02	7.00	ASSIST W/ PRE-CLOSING.
		7.00	\$910
BROWN TZ	12/01/02	0.20	PREPARE DISTRIBUTION OF EMAILED DOCUMENTS.
		0.20	\$26
DAGUE SE	12/08/02	6.30	PREPARE DISTRIBUTION OF SUNBEAM FILE FOLDERS.
		6.30	\$819
GALLAGHER BJ	12/07/02	6.70	ASSIST W/ DUE DILIGENCE.
		6.70	\$871
LOEHR RC	12/09/02	1.50	PREPARE DISTRIBUTION OF CREDIT AGREEMENT.
		1.50	\$195
ROACHE KE	12/04/02	7.00	ASSIST W/ DOCUMENT ASSEMBLY OF UCC AMENDMENTS.
		7.00	\$420
ROSENBLATT J	12/03/02	0.70	ASSIST W/ DRAFTING OF SCHEDULE III TO SECURITY AGREEMENT.
		0.70	\$91
SHERWOOD JH	12/05/02	5.00	ASSIST W/ DOCUMENT PRODUCTION OF SCHEDULE 1 TO PLEDGE AGREEMENT AND STOCK POWER DOCS.
		5.00	\$650

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL**

SULLIVAN MP	12/07/02	2.70	ASSIST W/ DOCUMENT ASSEMBLY OF UCC AMENDMENTS.
		2.70	\$351
THOMPSON RC	12/08/02	2.70	ASSIST W/ DOCUMENT ASSEMBLY OF UCCS.
		2.70	\$351
VOGEL A	12/04/02	7.00	ASSIST W/ DOCUMENT ASSEMBLY OF UCC FILINGS.
		7.00	\$910
WALES J	12/07/02	7.00	ASSIST W/ DOCUMENT ASSEMBLY OF UCC FINANCING STATEMENT AMENDMENT.
		7.00	\$910
WILLIAMS L	12/17/02	2.00	COORDINATE UCC FINANCING STATEMENTS.
		2.00	\$160
TOTAL LEGAL ASSISTANT SUPPORT		62.50	\$7,535
TOTAL TIME		<u>1482.70</u>	<u>\$532,803</u>

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Sunbeam Corporation
Star Sprinklers

Bill Date: 01/14/03
Bill Number: 950959

NAME	DATE	HOURS	DESCRIPTION
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TOTAL TIME		<u>0</u>	<u>\$0</u>
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SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL**

Sunbeam Corporation
Coleman Appraisal

Bill Date: 01/14/03
Bill Number: 950959

NAME	DATE	HOURS	DESCRIPTION	
SAUNDERS RS	12/05/02	0.70	T/C DAGES RE PETITIONERS' EXPERT REPORT.	
		0.70		\$399
TOTAL PARTNER		0.70		\$399
HOCHMAN LM	12/02/02	2.40	BEGIN REVIEW OF EXPERT REPORT AND CORRESP. (2.1); CORRESP. RE: SAME (.3).	
HOCHMAN LM	12/03/02	5.20	REVIEW EXPERT REPORTS (5.1); CALL TO OTHER SIDE RE: EXCHANGE OF EXPERT FILES (.1).	
HOCHMAN LM	12/04/02	7.60	REVIEW EXPERT REPORTS.	
HOCHMAN LM	12/05/02	3.60	REVIEW EXPERT REPORTS (2.1); BEGIN RESEARCH RE: CONTROL PREMIUM (1.2); CALLS RE: SAME (.3).	
HOCHMAN LM	12/06/02	7.90	RESEARCH RE: ISSUES RELATED TO EXPERT REPORT (5.6); REVIEW AND DISTRIBUTE CORRECTED REPORT (2.3).	
HOCHMAN LM	12/08/02	0.60	CORRESP. RE: EXPERT (.1); INQUIRIES RE: EXPERT WORKPAPERS (.5).	
HOCHMAN LM	12/09/02	6.60	REVIEW EXPERT FILE (4.6); DRAFT CORRESP. (.3); RESEARCH RE: EXPERT REPORT (1.7).	
HOCHMAN LM	12/10/02	7.50	WORK ON PRODUCTION OF EXPERT FILES (2.1); RESEARCH RE: EXPERT REPORT (5.4).	
HOCHMAN LM	12/11/02	4.90	RESEARCH RE: EXPERT.	
HOCHMAN LM	12/12/02	9.30	REVIEW DEP NOTICE (.1); REVISE DEPO NOTICE (.1); RESEARCH RE: EXPERT (9.1).	
HOCHMAN LM	12/13/02	3.60	CALLS RE: EXPERT (1.4); RESEARCH (2.2).	
HOCHMAN LM	12/16/02	1.60	WORK ON ISSUES RE: DEPOSITION (1.6).	
HOCHMAN LM	12/17/02	3.20	WORK ON ISSUES RE: EXPERT REPORT.	
HOCHMAN LM	12/18/02	6.80	PREPARE FOR DEPOSITION.	
		70.80		\$26,550

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

TOTAL ASSOCIATE		70.80		\$26,550
KRECH DA	12/17/02	1.60	ORGANIZE CASEROOM.	
		1.60		\$208
SENFT CJ	12/06/02	0.70	ASSIST W/ FILING OF REVISED EXPERT REPORT.	
		0.70		\$137
TOTAL LEGAL ASSISTANT		2.30		\$345
TOTAL TIME		<u>73.80</u>		<u>\$27,294</u>

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Sunbeam Corporation
First Alert / Advice

Bill Date: 01/14/03
Bill Number: 950959

NAME	DATE	HOURS	DESCRIPTION
JEFFRIES E	12/02/02	0.50	COMMUNICATIONS W/ C. ARONSON & D. CLANTON RE: TERMINATION OF TRANSACTION.
JEFFRIES E	12/06/02	0.40	PHONE CALL TO D. CLANTON RE: TERMINATION OF TRANSACTION (.2); COMMUNICATIONS W/ C. ARONSON RE: SAME (.2).
JEFFRIES E	12/09/02	0.10	COMMUNICATIONS W/ C. ARONSON RE: TERMINATION OF DEAL.
		1.00	\$335
TOTAL ASSOCIATE		1.00	\$335
TOTAL TIME		<u>1.00</u>	<u>\$335</u>

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Sunbeam Corporation
Sunbeam Products / Advice

Bill Date: 01/14/03
Bill Number: 950959

NAME	DATE	HOURS	DESCRIPTION
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TOTAL TIME		<u>0</u>	<u>\$0</u>
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SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Sunbeam Corporation
Sunbeam Subpoena

Bill Date: 01/14/03
Bill Number: 950959

NAME	DATE	HOURS	DESCRIPTION
TOTAL TIME		<u>0</u>	<u>\$0</u>

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Sunbeam Corporation
 Smoke

Bill Date: 01/14/03
 Bill Number: 950959

NAME	DATE	HOURS	DESCRIPTION
FERRUCCI III M	12/10/02	0.60	CONF. W/E MOMKUS RE: COLLECTIVE BARGAINING AGREEMENTS IN EUROPE AND REVIEW OF DATA ROOM INDEX.
		0.60	\$177
TOTAL ASSOCIATE		0.60	\$177
BENNETT ME	12/03/02	4.00	ASSIST W/ DUE DILIGENCE.
BENNETT ME	12/04/02	3.00	ASSIST W/ DUE DILIGENCE.
BENNETT ME	12/09/02	4.00	ASSIST W/ DUE DILIGENCE.
BENNETT ME	12/10/02	3.50	ASSIST W/ DUE DILIGENCE.
BENNETT ME	12/11/02	4.00	ASSIST W/ DUE DILIGENCE.
BENNETT ME	12/12/02	3.50	ASSIST W/ DUE DILIGENCE.
BENNETT ME	12/13/02	4.00	ASSIST W/ DUE DILIGENCE.
		26.00	\$5,070
TOTAL LEGAL ASSISTANT		26.00	\$5,070
TOTAL TIME		<u>26.60</u>	<u>\$5,247</u>

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Sunbeam Corporation
Phoenix

Bill Date: 01/14/03
Bill Number: 950959

NAME	DATE	HOURS	DESCRIPTION
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TOTAL TIME		<u>0</u>	<u>\$0</u>
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SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL**

**Sunbeam Corporation
Non-Working Travel Time**

**Bill Date: 01/14/03
Bill Number: 950959**

NAME	DATE	HOURS	DESCRIPTION
FRISHMAN LD	12/05/02	3.10	TRAVEL TO ATLANTA FOR MEETINGS WITH GECC.
FRISHMAN LD	12/07/02	2.60	RETURN FROM ATLANTA.
		5.70	\$1,781
TOTAL PARTNER		5.70	\$1,781
GORDON RW	12/10/02	8.10	KEVIN JEFCOAT DEPOSITION -- TRAVEL TO NEW ORLEANS, LA.
GORDON RW	12/12/02	8.10	KEVIN JEFCOAT DEPOSITION -- TRAVEL TO NEW YORK FROM NEW ORLEANS, LA.
		16.20	\$3,929
TOTAL COUNSEL		16.20	\$3,929
DANIELS SJ	12/09/02	1.60	TRAVEL TO NEW YORK CITY.
DANIELS SJ	12/15/02	2.10	TRAVEL TO WASHINGTON, D.C.
		3.70	\$842
MESSINA S	12/05/02	2.50	TRAVEL TO ATLANTA.
		2.50	\$519
TOTAL ASSOCIATE		6.20	\$1,361
TOTAL TIME		<u>28.10</u>	<u>\$7,070</u>

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

Sunbeam Corporation
Securitization 2002

Bill Date: 01/14/03
Bill Number: 950959

NAME	DATE	HOURS	DESCRIPTION
TOTAL TIME		<u>0</u>	<u>\$0</u>
CLIENT TOTAL		<u>1953.50</u>	<u>\$696,786</u>

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Sunbeam Corporation
Corporate Advice

Bill Date: 01/14/03
Bill Number: 950959

Disbursement	Date	Vendor/Employee	Amount
CLR/Delaware Database	12/06/02	Office Admin, D	50.00
CLR/Delaware Database	12/06/02	Office Admin, D	50.00
CLR/Delaware Database	12/06/02	Office Admin, D	50.00
CLR/Delaware Database	12/06/02	Office Admin, D	50.00
CLR/Delaware Database	12/06/02	Office Admin, D	50.00
CLR/Delaware Database	12/06/02	Office Admin, D	100.00
CLR/Delaware Database	12/06/02	Office Admin, D	100.00
CLR/Delaware Database	12/06/02	Office Admin, D	100.00
CLR/Delaware Database	12/13/02	Office Admin, D	100.00
CLR/Delaware Database	12/13/02	Office Admin, D	100.00
CLR/Delaware Database	12/13/02	Office Admin, D	100.00
CLR/Delaware Database	12/13/02	Office Admin, D	200.00
CLR/Delaware Database	12/13/02	Office Admin, D	200.00
CLR/Delaware Database	12/13/02	Office Admin, D	800.00
		TOTAL CLR/DELAWARE DATABASE	\$2,050.00
Air travel - vendor feed	08/21/02	Easton RL	57.00
		TOTAL AIR TRAVEL - VENDOR FEED	\$57.00
In-house Reproduction	12/06/02	Copy Center, D	15.00
In-house Reproduction	12/10/02	Copy Center, D	0.80
In-house Reproduction	12/10/02	Copy Center, D	14.20
In-house Reproduction	12/13/02	Copy Center, D	9.00
In-house Reproduction	12/17/02	Copy Center, D	0.20
		TOTAL IN-HOUSE REPRODUCTION	\$39.20
Telephone Expense	12/13/02	Telecommunications, D	3.85
Telephone Expense	12/17/02	Telecommunications, D	13.65
		TOTAL TELEPHONE EXPENSE	\$17.50
Lexis/Nexis	12/10/02	Kaplan JR	426.56
		TOTAL LEXIS/NEXIS	\$426.56

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee	Amount
Filing/Court Fees	12/09/02	Corp/Delaware, DSkardel, Inc.	20.00
Filing/Court Fees	12/12/02	Corp/Delaware, DCT Corporation System-NY	262.47
Filing/Court Fees	12/12/02	Corp/Delaware, DSkardel, Inc.	408.00
		TOTAL FILING/COURT FEES	\$690.47
Messengers/ Courier	12/06/02	Database, Car, Courier, Air Dept	18.75
Messengers/ Courier	12/06/02	Database, Car, Courier, Air Dept	18.75
Messengers/ Courier	12/09/02	Corp/Delaware, DParcels Inc.	7.50
Messengers/ Courier	12/11/02	M&A, DAction Courier	12.58
		TOTAL MESSENGERS/ COURIER	\$57.58
Outside Research/Internet Services	10/08/02	L/A Team Leaders, LPacer Service Center	352.87
Outside Research/Internet Services	11/30/02	Library, DGlobal Securities	126.11
Outside Research/Internet Services	12/14/02	Corp/Delaware, DCT Corporation System-NY	949.00
		TOTAL OUTSIDE RESEARCH/INTERNET SERVICES	\$1,427.98
		TOTAL MATTER	\$4,766.29

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Sunbeam Corporation
Litigation Advice

Bill Date: 01/14/03
Bill Number: 950959

Disbursement	Date	Vendor/Employee	Amount
In-house Reproduction	12/03/02	Copy Center, D	5.20
In-house Reproduction	12/03/02	Copy Center, D	7.30
In-house Reproduction	12/06/02	Copy Center, D	3.30
In-house Reproduction	12/06/02	Copy Center, D	20.90
In-house Reproduction	12/13/02	Copy Center, D	8.20
In-house Reproduction	12/17/02	Copy Center, D	44.30
		TOTAL IN-HOUSE REPRODUCTION	\$89.20
Postage	12/02/02	Office Admin, D	1.48
		TOTAL POSTAGE	\$1.48
Lexis/Nexis	12/03/02	Spenner DJ	3.70
		TOTAL LEXIS/NEXIS	\$3.70
Out-of-Town Travel	11/21/02	Malloy CP	186.03
Out-of-Town Travel	12/10/02	Gordon RW	30.00
Out-of-Town Travel	12/10/02	Gordon RW	535.01
		TOTAL OUT-OF-TOWN TRAVEL	\$751.04
Messengers/ Courier	12/03/02	Database, Car, Courier, Air Dept	7.71
Messengers/ Courier	12/06/02	Database, Car, Courier, Air Dept	7.71
		TOTAL MESSENGERS/ COURIER	\$15.42
Out of Town Meals	11/21/02	Malloy CP	55.94
Out of Town Meals	12/10/02	Gordon RW	114.36
Out of Town Meals	12/11/02	Gordon RW	121.52
		TOTAL OUT OF TOWN MEALS	\$291.82
Outside Research/Internet Services	10/31/02	Litigation-General, DChoicePoint Inc.	277.66
		TOTAL OUTSIDE RESEARCH/INTERNET SERVICES	\$277.66
Cellular Phone Expense	08/30/02	Malloy CP	26.00
		TOTAL CELLULAR PHONE EXPENSE	\$26.00

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee	Amount
		TOTAL MATTER	\$1,456.32

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**Sunbeam Corporation
Fee Application/Retention**

**Bill Date: 01/14/03
Bill Number: 950959**

Disbursement	Date	Vendor/Employee	Amount
Outside Research/Internet Services	10/08/02	L/A Team Leaders, LPacer Service Center	18.90
		TOTAL OUTSIDE RESEARCH/INTERNET SERVICES	\$18.90
		TOTAL MATTER	\$18.90

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee	Amount
CLR/Delaware Database	12/13/02	Office Admin, D	400.00
CLR/Delaware Database	12/13/02	Office Admin, D	950.00
CLR/Delaware Database	12/13/02	Office Admin, D	1900.00
		TOTAL CLR/DELAWARE DATABASE	\$4,850.00
Air travel - vendor feed	12/05/02	Frishman LD	1103.50
Air travel - vendor feed	12/05/02	Frishman LD	-730.25
Air travel - vendor feed	12/07/02	Frishman LD	829.00
		TOTAL AIR TRAVEL - VENDOR FEED	\$1,202.25
In-house Reproduction	12/03/02	Copy Center, D	6.00
In-house Reproduction	12/06/02	Copy Center, D	66.30
In-house Reproduction	12/10/02	Copy Center, D	513.50
In-house Reproduction	12/13/02	Copy Center, D	163.20
In-house Reproduction	12/17/02	Copy Center, D	39.40
		TOTAL IN-HOUSE REPRODUCTION	\$788.40
Telephone Expense	11/27/02	Telecommunications, D	53.13
		TOTAL TELEPHONE EXPENSE	\$53.13
Lexis/Nexis	12/17/02	Frishman LD	112.76
		TOTAL LEXIS/NEXIS	\$112.76
Telephone Expense - all other	12/16/02	Telecommunications, D DTeleconferencing Services, LLC	25.34
		TOTAL TELEPHONE EXPENSE - ALL OTHER	\$25.34
Reproduction - color	12/05/02	Kravetz GM	100.00
		TOTAL REPRODUCTION - COLOR	\$100.00
Out-of-Town Travel	12/05/02	Messina S	618.22
		TOTAL OUT-OF-TOWN TRAVEL	\$618.22
Filing/Court Fees	12/04/02	Corp/Delaware, DSkardel, Inc.	3346.00
Filing/Court Fees	12/09/02	Corp/Delaware, DSkardel, Inc.	1937.00
Filing/Court Fees	12/12/02	Corp/Delaware, DSkardel, Inc.	1215.00

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee	Amount
		TOTAL FILING/COURT FEES	\$6,498.00
Messengers/ Courier	11/30/02	Database, Car, Courier, Air Dept	20.25
Messengers/ Courier	11/30/02	Database, Car, Courier, Air Dept	42.00
Messengers/ Courier	12/03/02	Database, Car, Courier, Air Dept	22.26
Messengers/ Courier	12/05/02	Database, Car, Courier, Air Dept	16.92
Messengers/ Courier	12/05/02	Database, Car, Courier, Air Dept	30.37
Messengers/ Courier	12/06/02	Database, Car, Courier, Air Dept	11.75
Messengers/ Courier	12/06/02	Database, Car, Courier, Air Dept	20.25
Messengers/ Courier	12/06/02	Database, Car, Courier, Air Dept	24.73
Messengers/ Courier	12/06/02	Database, Car, Courier, Air Dept	29.10
Messengers/ Courier	12/06/02	Database, Car, Courier, Air Dept	37.54
Messengers/ Courier	12/08/02	Database, Car, Courier, Air Dept	20.25
Messengers/ Courier	12/09/02	Database, Car, Courier, Air Dept	20.25
Messengers/ Courier	12/09/02	Database, Car, Courier, Air Dept	20.25
Messengers/ Courier	12/09/02	Database, Car, Courier, Air Dept	20.91
Messengers/ Courier	12/10/02	Database, Car, Courier, Air Dept	9.02
Messengers/ Courier	12/10/02	Database, Car, Courier, Air Dept	20.25
Messengers/ Courier	12/10/02	Database, Car, Courier, Air Dept	20.50
Messengers/ Courier	12/10/02	Database, Car, Courier, Air Dept	22.26
Messengers/ Courier	12/11/02	Database, Car, Courier, Air Dept	14.73
Messengers/ Courier	12/12/02	Database, Car, Courier, Air Dept	14.73
Messengers/ Courier	12/13/02	Database, Car, Courier, Air Dept	20.37
Messengers/ Courier	12/14/02	Database, Car, Courier, Air Dept	20.25
Messengers/ Courier	12/17/02	Database, Car, Courier, Air Dept	8.75
Messengers/ Courier	12/17/02	Database, Car, Courier, Air Dept	11.75
Messengers/ Courier	12/18/02	Database, Car, Courier, Air Dept	7.71
Messengers/ Courier	12/18/02	Database, Car, Courier, Air Dept	11.75
		TOTAL MESSENGERS/ COURIER	\$518.90
Out of Town Meals	12/05/02	Messina S	33.36
		TOTAL OUT OF TOWN MEALS	\$33.36
Outside Research/Internet Services	11/30/02	Library, DGlobal Securities	15.70

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee	Amount
		TOTAL OUTSIDE RESEARCH/INTERNET SERVICES	\$15.70
		TOTAL MATTER	\$17,191.06

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Sunbeam Corporation
Coleman Appraisal

Bill Date: 01/14/03
Bill Number: 950959

Disbursement	Date	Vendor/Employee	Amount
In-house Reproduction	12/06/02	Copy Center, D	56.70
In-house Reproduction	12/10/02	Copy Center, D	163.40
In-house Reproduction	12/13/02	Copy Center, D	116.00
In-house Reproduction	12/17/02	Copy Center, D	51.60
		TOTAL IN-HOUSE REPRODUCTION	\$387.70
Non-standard/Outside Reproduction	12/05/02	Litigation-General, DSasm&F Delaware	28.50
Non-standard/Outside Reproduction	12/10/02	Litigation-General, DIkon Document Services	784.49
		TOTAL NON-STANDARD/OUTSIDE REPRODUCTION	\$812.99
Westlaw	12/05/02	Hochman LM	181.32
Westlaw	12/06/02	Hochman LM	8.33
Westlaw	12/09/02	Hochman LM	58.65
Westlaw	12/12/02	Hochman LM	83.88
Westlaw	12/18/02	Hochman LM	83.77
		TOTAL WESTLAW	\$415.95
Out-of-Town Travel	11/21/02	Saunders RS	1671.16
		TOTAL OUT-OF-TOWN TRAVEL	\$1,671.16
Messengers/ Courier	12/03/02	Database, Car, Courier, Air Dept	11.20
Messengers/ Courier	12/06/02	Database, Car, Courier, Air Dept	18.75
Messengers/ Courier	12/09/02	Litigation-General, DParcels Inc.	34.50
Messengers/ Courier	12/10/02	Database, Car, Courier, Air Dept	9.02
Messengers/ Courier	12/13/02	Database, Car, Courier, Air Dept	18.75
Messengers/ Courier	12/13/02	Database, Car, Courier, Air Dept	20.10
		TOTAL MESSENGERS/ COURIER	\$112.32
Out of Town Meals	11/21/02	Saunders RS	257.23
		TOTAL OUT OF TOWN MEALS	\$257.23
		TOTAL MATTER	\$3,657.35

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**Sunbeam Corporation
First Alert / Advice**

**Bill Date: 01/14/03
Bill Number: 950959**

Disbursement	Date	Vendor/Employee	Amount
Messengers/ Courier	12/09/02	Litigation-General, DParcels Inc.	55.00
		TOTAL MESSENGERS/ COURIER	\$55.00
		TOTAL MATTER	\$55.00

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Sunbeam Corporation
Phoenix

Bill Date: 01/14/03
Bill Number: 950959

Disbursement	Date	Vendor/Employee	Amount
Air travel - vendor feed	12/05/02	Messina S	746.50
		TOTAL AIR TRAVEL - VENDOR FEED	\$746.50
		TOTAL MATTER	\$746.50

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

**Sunbeam Corporation
Securitization 2002**

**Bill Date: 01/14/03
Bill Number: 950959**

Disbursement	Date	Vendor/Employee	Amount
Westlaw	12/06/02	King L	20.17
		TOTAL WESTLAW	\$20.17
		TOTAL MATTER	\$20.17
		TOTAL CLIENT	\$27,911.59

CERTIFICATE OF SERVICE

I, Bennett S. Silverberg, hereby certify that on the 7th day of February, 2003, I caused the **Final Application of Skadden, Arps, Slate, Meagher & Flom LLP and Affiliated Law Practice Entities, Special Corporate Counsel to Sunbeam Corporation, Seeking Final Allowance of Compensation and Reimbursement of Expenses Under 11 U.S.C. §§ 330 and 331 For the Period February 6, 2001 to December 18, 2002**, to be served on the following parties by overnight courier.

/s/ Bennett S. Silverberg
Bennett S. Silverberg

American Household Inc. (f/k/a Sunbeam Corporation)
2381 Executive Center Road
Boca Raton, FL 33431
Attn: Steven R. Isko, Esq.

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Alice B. Eaton, Esq.

The Office of the U. S. Trustee
33 Whitehall Street
21st Floor
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Attn: Paul K. Schwartzberg, Esq.

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