

David M. Friedman (DF4278)  
 Richard F. Casher  
 KASOWITZ, BENSON, TORRES & FRIEDMAN LLP  
 Counsel To The Official Committee Of Unsecured Creditors  
 1633 Broadway  
 New York, New York 10019  
 (212) 506-1700

UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK

-----X  
 In re :  
 :  
 SUNBEAM CORPORATION, : Chapter 11  
 : Case No. 01-40291 (AJG)  
 Debtor. :  
 :  
 -----X

**APPLICATION FOR FIRST MONTHLY ALLOWANCE  
 OF COMPENSATION AND REIMBURSEMENT OF EXPENSES OF  
 KASOWITZ, BENSON, TORRES & FRIEDMAN LLP, COUNSEL  
 FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Name of Applicant:	Kasowitz, Benson, Torres & Friedman LLP
Authorized to Provide Services to:	Official Committee of Unsecured Creditors
Date of Retention:	February 6, 2001
Compensation Sought as Actual, Reasonable and Necessary:	\$59,282.50 (less 20% holdback amount)
Expense Reimbursement Sought as Actual, Reasonable & Necessary:	\$3,412.04
Prior Fee Applications filed by Applicant:	Letter application for this time period was sent to the

Debtor on March 21, 2001. There have been no prior applications.

**SUMMARY BY PROFESSIONALS**

	<b>YEAR ADMITTED</b>	<b>RATE PER HOUR</b>	<b>NUMBER OF HOURS</b>	<b>TOTAL INVESTMENT</b>
David M. Friedman Partner	1982	\$595	55.9	\$33,260.50
Adam L. Shiff Partner	1993	\$425	4.7	\$1,997.50
Andrew K. Glenn Associate	1995	\$315	51.8	\$16,317.00
Athena F. Foley Associate	1996	\$300	8.5	\$2,550.00
Lisa G. Laukitis Associate	2000	\$185	12.1	\$2,238.50
Craig S. Hueneke Paralegal	N/A	\$105	27.8	\$2,919.00
		<b>TOTALS:</b>	<b>160.80</b>	<b>\$59,282.50</b>

**EXPENSE SUMMARY**

<b><u>Expense Category</u></b>	<b><u>Total Expenses</u></b>
Document Reproduction	\$3,412.04

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Debtor. :  
 :  
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STATE OF NEW YORK )  
 ) ss:  
COUNTY OF NEW YORK )

David M. Friedman, being duly sworn, deposes and says:

1. I am a member of the firm of Kasowitz, Benson, Torres & Friedman LLP (“KBT&F”),  
counsel for the Official Committee of Unsecured Creditors herein.

2. I have read the foregoing Application for the First Monthly Allowance of Compensation  
and Reimbursement of Expenses of KBT&F, counsel for the Official Committee of Unsecured  
Creditors (the “Application”) and know the contents thereof. The same are true to the best of my  
knowledge, except as to matters therein alleged to be upon information and belief, and as to those

matters, I believe them to be true. I have personally observed the legal services rendered by KBT&F and am thoroughly familiar with all work performed on behalf of the Committee by the attorneys and paralegals in the firm.

3. The Application, to the best of my knowledge, complies with the mandatory guidelines set forth by this Court in the Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals (the "Order").

Furthermore, to the best of my knowledge, information and belief, the fees and disbursements sought within the Application fall within the guidelines set forth in the Order and are billed at rates and in accordance with practices customarily employed by KBT&F and generally accepted by KBT&F's clients.

4. All parties entitled to receive service of this Application, asset forth in the Order, have been served with such.

3. In accordance with Bankruptcy Rules 2016(a) and § 504 of the Bankruptcy Code, no agreement or understanding exists between the Applicant and any other person for the sharing of compensation to be received in connection with the within cases.

/s/ David M. Friedman

Sworn before me this  
8<sup>th</sup> day of May, 2001.

/s/ Lana Rafailova  
Notary Public

Lana Rafailova  
Notary Public, State of New York

No. 01RA6042271  
Qualified in Kings County  
Commission Expires May 22, 2002

/s/ Lana Rafailova

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP  
1633 BROADWAY  
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Federal I.D. # 13-3720397

FEBRUARY 28, 2001

06180001  
Sunbeam Corporation Creditors Committee  
Disbursements

Sunbeam Corporation Creditors Committee  
FILE NUMBER: 06180001  
INVOICE NO.: \*\*\*\*\*

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DOCUMENT REPRODUCTION	3,412.04
TOTAL COSTS	\$ 3,412.04
TOTAL FEES AND COSTS	\$ 3,412.04

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FEBRUARY 28, 2001

06180004  
Sunbeam Corporation Creditors Committee  
Case Administration

DATE	ATTORNEY OR ASSISTANT	HOURS
02/14/01	DAVID M. FRIEDMAN Calls with WGM attorneys and bondholders; work on pending motions and retention of financial advisor.	5.30
02/14/01	CRAIG HUENEKE Retrieve case documents and review for distribution.	3.00
02/16/01	ANDREW GLENN Prepare for, and attend meeting with Harvey Miller and Lorrie Fife re: case administration issues, joint administration, DIP financing; calls with Richard Tang of Oaktree re: filing of "ethical wall" affidavit at U.S. Trustee's request; prepare for filing same; review Sunbeam first-day filings.	4.40
02/16/01	LISA G. LAUKITIS Update contact list and review committee emails; draft emails to AKG re outstanding issues.	2.10
02/16/01	CRAIG HUENEKE Review and index first day pleading documents.	3.50
02/19/01	DAVID M. FRIEDMAN Continue work on objections and/or other response to first day motions.	4.70
02/20/01	DAVID M. FRIEDMAN Meeting with Lori Fife and Harvey Miller; calls with individual committee members; work on drafts of objections to first day motions.	5.20



02/20/01	ANDREW GLENN Review DIP papers and other first-day motions; calls with financial advisors re pitching committee; calls with Harvey Miller re confidentiality, meeting with Jerry Levin, administration of committee, calls and e-mails with committee members re setting up committee meeting.	5.10
02/20/01	CRAIG HUENEKE Download various case documents from court electronic filing system.	1.50
02/21/01	DAVID M. FRIEDMAN Work on drafts of objections; further calls and due diligence.	3.70
02/21/01	CRAIG HUENEKE Obtain numerous case documents from court ecf system; contact debtor's counsel for service list and input into KBTF system; review and prepare KBTF retention application for filing and service; file and KBTF retention order via electronic filing system.	6.90
02/22/01	CRAIG HUENEKE File courtesy copy of KBTF retention application to Judge's chambers; duplicate and serve KBTF retention application to 2002 list; file objection to Key Executives retention application, Wasserstein application, Debtor in Possession Financing Agreement.	6.00
02/23/01	CRAIG HUENEKE Fax copies of various objections to H. Miller, Esq. & C. Fortgang, Esq.	1.20
02/25/01	ADAM L. SHIFF Review KERP materials regarding hearing preparation.	1.00
02/26/01	CRAIG HUENEKE Produce Certificate of Service for various objections; retrieve first day pleadings for sample scan review; file with court objection via Electronic Case Filing.	4.20
02/27/01	LISA G. LAUKITIS Telephone conference w/C. Hueneke regarding documents; e-mail to E. Scroggins regarding documents and upcoming needs; review documents	1.80

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received.

02/28/01	ANDREW GLENN	5.80
	Draft and revise letter to U.S. Trustee re: Elliot Assocs. "ethical wall" issues; calls with Dan Gropper re: same; calls with Andy Katz, Herb Styles re: status of outstanding motions; calls and e-mails with Harvey Miller re: scheduling of meeting with Jerry Levin; review and revise proposed DIP order; calls and e-mails with Seth Gardner re: same; prepare for meeting with Jerry Levin; calls with Herb Styles, Dan Gropper & Mo Marx re: same; calls and e-mails with Chanin re: due diligence list, retention; review proposed confidentiality agreement.	
02/28/01	CRAIG HUENEKE	1.50
	Review and index amended plan.	
	TOTAL HOURS	66.90

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	HOURS	AMOUNT
PARTNER		
DAVID M. FRIEDMAN	18.90	11,245.50
ADAM L. SHIFF	1.00	425.00
ASSOCIATE		
ANDREW GLENN	15.30	4,819.50
LISA G. LAUKITIS	3.90	721.50
PARALEGAL		
CRAIG HUENEKE	27.80	2,919.00
TOTAL FEES		\$ 20,130.50
TOTAL COSTS		\$ .00
TOTAL FEES AND COSTS		\$ 20,130.50

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FEBRUARY 28, 2001

06180006  
Sunbeam Corporation Creditors Committee  
Fee Application

DATE	ATTORNEY OR ASSISTANT	HOURS
02/15/01	LISA G. LAUKITIS Draft Sunbeam retention papers.	1.50
02/21/01	ANDREW GLENN Draft and revise Kasowitz retention application.	1.30
02/22/01	ANDREW GLENN Draft, finalize and file objection to Wasserstein, Perella retention.	1.30
02/23/01	ANDREW GLENN Calls with potential financial advisors.	.90
02/26/01	ANDREW GLENN Calls and e-mails with Chanin representatives (O'Leary & Scroggins) re: retention issues, confidentiality.	.50
	TOTAL HOURS	5.50

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ASSOCIATE	HOURS	AMOUNT
ANDREW GLENN	4.00	1,260.00
LISA G. LAUKITIS	1.50	277.50

TOTAL FEES \$ 1,537.50

TOTAL COSTS \$ .00

TOTAL FEES AND COSTS \$ 1,537.50

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06180009  
Sunbeam Corporation Creditors Committee  
Employee Benefits

DATE	ATTORNEY OR ASSISTANT	HOURS
02/20/01	ATHENA F. FOLEY Internet research re case; review KERP motion, motion to assume contracts, press releases; research and draft objections to KERP motion.	4.10
02/21/01	ATHENA F. FOLEY Review employment contracts.	.80
02/22/01	ATHENA F. FOLEY Draft and revise objection to assumption of executive contracts; review w/D. Friedman and arrange for filing and service.	3.60
	TOTAL HOURS	8.50

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FEBRUARY 28, 2001

06180011  
Sunbeam Corporation Creditors Committee  
Financing

DATE	ATTORNEY OR ASSISTANT	HOURS
02/15/01	DAVID M. FRIEDMAN Calls regarding DIP financing; calls with clients, WG&M, review pleadings, work on responses to motions; calls with Bank counsel.	6.50
02/15/01	ANDREW GLENN Review DIP financing review e-mails from committee members re same; review DIP financing, case strategy.	2.10
02/16/01	DAVID M. FRIEDMAN Continued due diligence, calls with clients, calls with opposing counsel and work on DIP financing issues.	5.60
02/18/01	DAVID M. FRIEDMAN Work on DIP, retention and related objections.	2.70
02/21/01	ANDREW GLENN Extensive review and analysis of DIP motion, order and agreement; draft objection to same; calls with Edan Siegel re same; calls with Carole Neville re same.	8.50
02/22/01	DAVID M. FRIEDMAN Finalize objections to DIP and other motions; calls with financial advisory firms regarding beauty contest calls with clients and WG&M.	5.20
02/22/01	ANDREW GLENN Finalize and file DIP objection; calls with Committee members re same.	7.00
02/23/01	ANDREW GLENN Review revised DIP order.	.80

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02/25/01	DAVID M. FRIEDMAN Draft points of resolution regarding DIP objections and calls with Fortgang regarding same.	3.70
02/25/01	ADAM L. SHIFF Review DIP motion and objection regarding preparation for hearing.	2.00
02/25/01	ANDREW GLENN Review DIP financing strategy, developments.	.50
02/26/01	ADAM L. SHIFF Prepare for DIP hearing.	1.70
02/26/01	ANDREW GLENN Prepare for and attend DIP hearing, Wasserstein retention hearing and employee contract assumption hearing; review e-mail from Seth Gardner re: revised DIP order; review revised DIP order.	2.30
	TOTAL HOURS	48.60



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	HOURS	AMOUNT
PARTNER		
DAVID M. FRIEDMAN	23.70	14,101.50
ADAM L. SHIFF	3.70	1,572.50
ASSOCIATE		
ANDREW GLENN	21.20	6,678.00
TOTAL FEES		\$ 22,352.00
TOTAL COSTS		\$ .00
TOTAL FEES AND COSTS		\$ 22,352.00

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06180012  
Sunbeam Corporation Creditors Committee  
Meeting of Creditors

DATE	ATTORNEY OR ASSISTANT	HOURS
02/13/01	DAVID M. FRIEDMAN Meeting with committee; review first day filing package and other due diligence of public info.	6.50
02/13/01	LISA G. LAUKITIS Attend creditors formation meeting research and review docket; memo to committee re: 2/26 hearing, contact list; draft email to committee re: meeting.	6.70
02/22/01	ANDREW GLENN Prepare for committee meeting; several calls with Committee members re same; calls with Harvey Miller re Jerry Levin meeting.	1.60
02/23/01	DAVID M. FRIEDMAN Attend meeting with committee and interview financial advisors; calls with Harvey Miller and Jerry Levin.	4.20
02/23/01	ANDREW GLENN Prepare for and attend meeting of Committee.	6.80
02/27/01	ANDREW GLENN Prepare for meeting with Jerry Levin; review several e-mails from committee members re: same; several calls and e-mails with Harvey Miller re: same.	2.90
02/28/01	DAVID M. FRIEDMAN Preparation for Levin meeting and related calls.	2.60

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TOTAL HOURS

31.30

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	HOURS	AMOUNT
PARTNER		
DAVID M. FRIEDMAN	13.30	7,913.50
ASSOCIATE		
ANDREW GLENN	11.30	3,559.50
LISA G. LAUKITIS	6.70	1,239.50
TOTAL FEES		\$ 12,712.50
TOTAL COSTS		\$ .00
TOTAL FEES AND COSTS		\$ 12,712.50