

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Cases Nos.
: :
AI REALTY MARKETING OF NEW YORK, INC., : 01-40252 (AJG) through
LASER ACQUISITION CORP., DDG I, INC., : 01- 40290 (AJG)
SUNBEAM AMERICAS HOLDINGS, LTD., et al., :
: :
Debtors. : (Jointly Administered)
: :
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ORDER GRANTING FINAL ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES

Upon consideration of the applications of (i) Weil, Gotshal & Manges LLP, as attorneys for AI Realty Marketing of New York, Inc., Laser Acquisition Corporation, DDG I, Inc., Sunbeam Americas Holdings, Ltd. and substantially all of their direct and indirect domestic operating subsidiaries (collectively, the “Debtors”), (ii) Skadden, Arps, Slate, Meagher & Flom LLP, as special corporate counsel for the Debtors, (iii) Moffett & Dillon P.C., as ordinary course professional for the Debtors, (iv) Momkus Ozog & McCluskey LLC, as ordinary course professional for the Debtors, (v) Kramer Levin Naftalis & Frankel LLP, as special intellectual property counsel for the Debtors, (vi) Cozen & O’Connor, as ordinary course professional for the Debtors, (vii) Bank of America Securities LLC, financial advisor for the Debtors, (viii) Greenberg Traurig, ordinary course professional for the Debtors, (ix) Morrison & Hecker, L.L.P., ordinary course professional for the Debtors, (x) American Appraisal Associates, Inc., appraiser for the Debtors, (xi) Leydig, Voit & Mayer, Ltd., ordinary course professional

for the Debtors, (xii) Hughes, Thorsness, Powell Huddleston & Bauman LLC, ordinary course professional for the Debtors (xiii) Jenner & Block, LLC, ordinary course professional for the Debtors (collectively, the “Applicants”), seeking final allowance of compensation for professional services rendered and reimbursement for actual and necessary expenses incurred in connection therewith in the above-captioned chapter 11 cases (collectively, the “Final Applications”); and a hearing having been held on February 19, 2003 before this Court to consider the Final Applications (the “Hearing”); and the Court having jurisdiction to consider the Final Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and due notice of the Final Applications having been provided pursuant to the Federal Rules of Bankruptcy Procedure, and it appearing that no other further notice need be given; and the Court having overruled any and all objections to the Final Applications not previously withdrawn or resolved; and for the reasons set forth more fully on the record of the Hearing, and after due deliberation and sufficient cause appearing therefor; it is hereby

ORDERED that the Final Applications are granted to the extent set forth in Exhibit “A” annexed hereto.

Dated: New York, New York
February 19, 2003

/s/Arthur J. Gonzalez
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

CURRENT FEE PERIOD								HELD BACK FEES	
APPLICANT	DATE/DOCKET NO. OF APPLICATION	FEES REQUESTED	FEES ALLOWED (INCLUDING FEES HELD BACK)	FEES HELD BACK	FEES PAYABLE BY DEBTOR	EXPENSES REQUESTED	EXPENSES ALLOWED AND PAYABLE BY DEBTOR	5% Holdback During Chapter 11 Case	Held Back Fees Payable by Debtors
Weil, Gotshal & Manges LLP Counsel for Debtor in Possession	2/7/2003 # 1177	\$959,016.75	\$959,016.75	N/A	\$959,016.75	\$61,136.29	\$61,136.29	\$123,779.66	\$123,779.66
Skadden, Arps, Slate, Meagher & Flom LLP Special Corporate Counsel for the Debtors	2/4/2003 # 1180	\$586,259.00	\$586,259.00	N/A	\$586,259.00	\$46,585.19	\$46,585.19	\$91,515.99	\$91,515.99
Moffet & Dillon, P.C. Ordinary Course Professional for the Debtor	1/31/2003 # 1167	\$396,993.75	\$396,993.75	N/A	\$396,993.75	\$25,152.07	\$25,152.07	\$103,043.44	\$103,043.44
Momkus Ozog & McCluskey LLC Attorneys for the Debtors	2/6/2003 # 1175	\$192,484.50	\$192,484.50	N/A	\$192,484.50	\$11,573.22	\$11,573.22	\$274,869.38	\$274,869.38
Kramer Levin Naftalis & Frankel LLP Intellectual Property Counsel for the Debtor	2/6/2003 # 1176	\$83,271.00	\$83,271.00	N/A	\$83,271.00	\$100,408.98	\$100,408.98	\$61,091.98	\$61,091.98
Cozen O'Connor National Counsel for BRK Brands et al.	2/5/2003 # 1171	\$477,743.50	\$477,743.50	N/A	\$477,743.50	\$54,895.53	\$54,895.53	\$35,556.42	\$35,556.42
Bank of America Securities LLC Financial Advisor to the Debtors	10/17/2002 # 1154	\$0.00	\$0.00	N/A	\$0.00	\$49,109.05	\$49,109.05	\$0.00	\$0.00
Greenberg Traurig, P.A. Ordinary Course Professional for the Debtors	1/27/2003 # 1161	\$159,398.27	\$159,398.27	N/A	\$159,398.27	\$0.00	\$0.00	\$0.00	\$0.00
Morrison & Hecker, LLP Ordinary Course Professional for the Debtors	2/3/2003 # 1168	\$29,638.50	\$29,638.50	N/A	\$29,638.50	\$7,364.56	\$7,364.56	\$9,108.60	\$9,108.60
American Appraisal Associates Appraiser for the Debtors	2/5/2003 # 1174	\$129,870.00	\$129,870.00	N/A	\$129,870.00	\$0.00	\$0.00	\$32,566.98	\$32,566.98
Leydig, Voit & Mayer, LTD Attorneys for the Debtors	2/6/2003 # 1178	\$68,671.25	\$68,671.25	N/A	\$68,671.25	\$17,802.92	\$17,802.92	\$3,433.56	\$3,433.56
Jenner & Block, LLC Ordinary Course Professional for the Debtors	2/7/2003 # 1186	\$221,070.00	\$221,070.00	N/A	\$221,070.00	\$14,351.55	\$14,351.55	\$2,823.44	\$2,823.44

ALL FEE PERIODS (INCLUDING THIS PERIOD)						
APPLICANT	TOTAL FEES REQUESTED	TOTAL FEES PAID/TO BE PAID BY DEBTOR	TOTAL FEES HELD BACK	TOTAL EXPENSES REQUESTED	TOTAL EXPENSES AWARDED AND PAID/TO BE PAID BY DEBTOR	TOTAL FEES AND EXPENSES PAID/TO BE PAID BY DEBTOR
Weil, Gotshal & Manges LLP Counsel for Debtor in Possession	\$3,434,413.75	\$3,434,413.75	\$123,779.66	\$378,352.13	\$378,352.13	\$3,812,765.88
Skadden, Arps, Slate, Meagher & Flom LLP Special Corporate Counsel for the Debtors	\$2,416,579.26	\$2,416,579.26	\$91,515.99	\$128,487.06	\$128,487.06	\$2,545,066.32
Moffet & Dillon, P.C. Ordinary Course Professional for the Debtor	\$2,060,868.75	\$2,060,868.75	\$103,043.44	\$95,697.15	\$95,697.15	\$2,156,565.90
Momkus Ozog & McCluskey LLC Attorneys for the Debtors	\$1,374,346.90	\$1,374,346.90	\$274,869.38	\$139,360.58	\$139,360.58	\$1,513,707.48
Kramer Levin Naftalis & Frankel LLP Intellectual Property Counsel for the Debtor	\$1,305,110.59	\$1,305,110.59	\$61,091.98	\$745,049.37	\$745,049.37	\$2,050,159.96
Cozen O'Connor National Counsel for BRK Brands et al.	\$1,188,872.00	\$1,188,872.00	\$35,556.42	\$147,150.14	\$147,150.14	\$1,336,022.14
Bank of America Securities LLC Financial Advisor to the Debtors	\$0.00	\$0.00	\$0.00	\$49,109.05	\$49,109.05	\$49,109.05
Greenberg Traurig, P.A. Ordinary Course Professional for the Debtors	\$159,398.27	\$159,398.27	\$0.00	\$0.00	\$0.00	\$159,398.27
Morrison & Hecker, LLP Ordinary Course Professional for the Debtors	\$211,810.50	\$211,810.50	\$9,108.60	\$29,262.85	\$29,262.85	\$241,073.35
American Appraisal Associates Appraiser for the Debtors	\$770,965.00	\$770,965.00	\$32,566.98	\$102,029.50	\$102,029.50	\$872,994.50
Leydig, Voit & Mayer, LTD Attorneys for the Debtors	\$68,671.25	\$68,671.25	\$3,433.56	\$17,802.92	\$17,802.92	\$86,474.17

ALL FEE PERIODS (INCLUDING THIS PERIOD)						
APPLICANT	TOTAL FEES REQUESTED	TOTAL FEES PAID/TO BE PAID BY DEBTOR	TOTAL FEES HELD BACK	TOTAL EXPENSES REQUESTED	TOTAL EXPENSES AWARDED AND PAID/TO BE PAID BY DEBTOR	TOTAL FEES AND EXPENSES PAID/TO BE PAID BY DEBTOR
Jenner & Block, LLC Ordinary Course Professional for the Debtors	\$277,539.00	\$277,539.00	\$2,823.44	\$16,761.68	\$16,761.68	\$294,300.68