

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Cases Nos.  
: :  
AI REALTY MARKETING OF NEW YORK, INC., : 01-40252 (AJG) through  
LASER ACQUISITION CORP., DDG I, INC., : 01-40290 (AJG)  
SUNBEAM AMERICAS HOLDINGS, LTD., et al., :  
: :  
Debtors. : (Jointly Administered)  
: :  
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**ORDER GRANTING INTERIM ALLOWANCE OF COMPENSATION  
FOR PROFESSIONAL SERVICES RENDERED AND FOR  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES  
INCURRED FROM FEBRUARY 6, 2001 THROUGH MAY 31, 2001**

Upon consideration of the applications of (i) Weil, Gotshal & Manges LLP, as attorneys for AI Realty Marketing of New York, Inc., Laser Acquisition Corporation, DDG I, Inc., Sunbeam Americas Holdings, Ltd. and substantially all of their direct and indirect domestic operating subsidiaries (collectively, the “Debtors”), filed July 5, 2001, (ii) Dresdner Kleinwort Wasserstein, Inc. (“DKW”), as investment banker for the Debtors, (iii) Zolfo Cooper, LLC, as financial advisor for the Debtors, (iv), Skadden, Arps, Slate, Meagher & Flom LLP, as special corporate counsel for the Debtors, (v) Kramer Levin Naftalis & Frankel LLP, as special intellectual property counsel for the Debtors, (vi) Jenner & Block, LLP, as ordinary course professional for the Debtors, (vii), Moffett & Dillon P.C., as ordinary course professional for the Debtors, (viii) Momkus Ozog & McCluskey LLP, as ordinary course professional for the Debtors, (ix) Cozen & O’Connor, as ordinary course professional for the Debtors, (x) Latham & Watkins, as

ordinary course professional for the Debtors, and (xi) Morrison & Hecker, LLP, as ordinary course professional for the Debtors (collectively, the “Applicants”), seeking allowance of interim compensation for professional services rendered and reimbursement for actual and necessary expenses incurred in connection therewith in the above-captioned chapter 11 cases for the period commencing February 6, 2001 through May 31, 2001 (collectively, the “Applications”); and a hearing having been held on August 28, 2001 before this Court to consider the Applications (the “Hearing”); and the Court having jurisdiction to consider the Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and due notice of the Applications having been provided pursuant to Rule 2002(a)(6) of the Federal Rules of Bankruptcy Procedure, and it appearing that no other or further notice need be given; and for the reasons set forth more fully on the record of the Hearing, and after due deliberation and sufficient cause appearing therefor; it is hereby

ORDERED, that pursuant to 11 U.S.C. §§ 330 and 331, the Applications of the Debtor’s Professionals be, and hereby are, granted in full less a five percent (5%) holdback (the “Holdback”) as set forth in Schedule A annexed hereto; provided, however, the Application of DKW, consistent with section 328 of title 11 of the United States Code (the “Bankruptcy Code”), is granted and DKW shall be paid by the Debtor in accordance with the governing employment agreements without any Holdback, but subject to an approval for final allowance of compensation and reimbursement of expenses pursuant to section 330 of the Bankruptcy Code; and it is further

ORDERED, that the Debtors be, and hereby are, directed and authorized, upon the entry of this Order and receipt of appropriate wiring instructions

from each Applicant to wire-transfer to each such Applicant the fees and expenses as allowed herein.

Dated: New York, New York  
August 30, 2001

/s/ Arthur J. Gonzalez  
UNITED STATES BANKRUPTCY JUDGE

# SCHEDULE A

Applicant/Nature of Representation	Compensation	
Weil, Gotshal & Manges LLP Counsel for Debtors in Possession	Fees:	\$891,690.50
	Holdback:	<u>\$44,584.52</u>
	<b>Allowed Fees:</b>	<b>\$847,105.98</b>
	<b>Allowed Expenses:</b>	<b>\$100,430.77</b>
Dresdner Kleinwort Wasserstein, Inc. Investment Banker for the Debtors	Fees:	\$189,285.72
	Holdback:	<u>\$0</u>
	<b>Allowed Fees:</b>	<b>\$189,285.72</b>
	<b>Allowed Expenses:</b>	<b>\$13,209.89</b>
Skadden, Arps, Slate, Meagher & Flom LLP Special Corporate Counsel for Debtors	Fees:	\$214,749.50
	Holdback:	<u>\$10,737.47</u>
	<b>Allowed Fees:</b>	<b>\$204,012.03</b>
	<b>Allowed Expenses:</b>	<b>\$13,263.98</b>
Jenner & Block, LLC Ordinary Course Professional	Fees:	\$28,557.50
	Holdback:	<u>\$1,427.87</u>
	<b>Allowed Fees:</b>	<b>\$27,129.63</b>
	<b>Allowed Expenses:</b>	<b>\$2,075.42</b>
Moffett & Dillon P.C. Ordinary Course Professional	Fees:	\$354,310.50
	Holdback:	<u>\$17,715.52</u>
	<b>Allowed Fees:</b>	<b>\$336,594.98</b>
	<b>Allowed Expenses:</b>	<b>\$15,839.24</b>
Momkus Ozog & McCluskey LLC Ordinary Course Professional	Fees:	\$159,377.50
	Holdback:	<u>\$7,968.87</u>
	<b>Allowed Fees:</b>	<b>\$151,408.63</b>
	<b>Allowed Expenses:</b>	<b>\$9,343.06</b>
Cozen & O'Connor Ordinary Course Professional	Fees:	\$125,199.50
	Holdback:	<u>\$6,259.97</u>
	<b>Allowed Fees:</b>	<b>\$118,939.53</b>
	<b>Allowed Expenses:</b>	<b>\$10,852.33</b>
Latham & Watkins Ordinary Course Professional	Fees:	\$32,612.00
	Holdback:	<u>\$1,630.60</u>
	<b>Allowed Fees:</b>	<b>\$30,981.40</b>
	<b>Allowed Expenses:</b>	<b>\$1,539.25</b>

Morrison & Hecker LLP  
Ordinary Course Professional

Fees:	\$28,952.50
Holdback:	<u>\$1,447.62</u>
<b>Allowed Fees:</b>	<b>\$27,504.88</b>
<b>Allowed Expenses:</b>	<b>\$1,263.79</b>

A.J.G.  
Initials

8/30/01  
Date