

02-03631-5-ATS

LAZARD

SpectraSite Holdings, Inc.
SpectraSite Communications, Inc.
July 11, 2002
Page 3

defense thereof unless (i) you have agreed to pay such fees and expenses, (ii) you shall have failed to employ counsel reasonably satisfactory to the Indemnified Person in a timely manner, or (iii) the Indemnified Person shall have been advised by counsel that there are actual or potential conflicting interests between you and the Indemnified Person, including situations in which there are one or more legal defenses available to the Indemnified Person that are different from or additional to those available to you; provided, however, that you shall not, in connection with any one action or proceeding or separate but substantially similar actions, claims, proceedings or investigations arising out of the same general allegations, be liable for the fees and expenses of more than one separate firm of attorneys at any time for all Indemnified Persons, except to the extent that local counsel (limited to one firm in each applicable jurisdiction), in addition to its regular counsel, is required in order to effectively defend against such action, claims, proceeding or investigation.

You agree that, without our prior written consent (which will not be unreasonably withheld or delayed), you will not settle, compromise or consent to the entry of any judgment in any pending or threatened claim, action, or proceeding or investigation in respect of which indemnification is sought hereunder, unless such settlement, compromise or consent includes an unconditional release of each Indemnified Person from all liability arising out of such claim, action or proceeding or investigation. You shall not be required to indemnify any Indemnified Person for any amount paid or payable by such Indemnified Person in the settlement of any action, proceeding or investigation without your written consent, which consent shall not be unreasonably withheld or delayed.

No waiver, amendment or other modification of this agreement shall be effective unless in writing and signed by each party to be bound thereby. This agreement and any claim related directly or indirectly to this agreement (including any claim concerning advice provided pursuant to this agreement) shall be governed and construed in accordance with the laws of the State of New York (without giving regard to the conflicts of law provisions thereof). No such claim shall be commenced, prosecuted or continued in any forum other than the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York, and each of us hereby submits to the jurisdiction of such courts. You hereby waive on behalf of yourself and your successors and assigns any and all right to argue that the choice of forum provision is or has become unreasonable in any legal proceeding. We and you (on your own behalf and, to the extent permitted by applicable law, on behalf of your stockholders and creditors) waive all right to trial by jury in any action, proceeding or counterclaim (whether based upon contract, tort or otherwise) related to or arising out of or in connection with our engagement.

23p

218-A

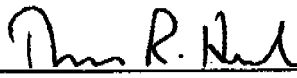
LAZARD

SpectraSite Holdings, Inc.
SpectraSite Communications, Inc.
July 11, 2002
Page 4

This agreement shall remain in effect indefinitely, notwithstanding any termination or expiration of our engagement.

Very truly yours,

LAZARD FRERES & CO. LLC

By 
Thomas R. Haack
Managing Director

Accepted and Agreed to as of the date first written above.

SPECTRASITE HOLDINGS, INC.
SPECTRASITE COMMUNICATIONS, INC.


By 
Steven H. Clark
President and Chief Executive Officer

EXHIBIT B

Retention Order

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
RALEIGH DIVISION

FILED

In re:) Chapter 11
SPECTRASITE HOLDINGS, INC.,) Case No. 02-03631-5-ATS
Debtor.)

NOV 21 2002

PEGGY B. DEANS, CLERK
U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF N.C.

**ORDER PURSUANT TO SECTIONS 327(a) AND 328 OF THE
BANKRUPTCY CODE AUTHORIZING THE RETENTION
AND EMPLOYMENT OF LAZARD FRERES & CO. LLC AS
FINANCIAL ADVISOR TO THE DEBTOR AND DEBTOR IN POSSESSION**

Upon the application (the "Application") of SpectraSite Holdings, Inc. ("SpectraSite" or the "Debtor"), the debtor and debtor in possession in the above-captioned chapter 11 case, seeking entry of an order pursuant to sections 327(a) and 328 of title 11 of the United States Code (the "Bankruptcy Code"), and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), authorizing the retention and employment of Lazard Frères & Co. LLC ("Lazard") as financial advisor to the Debtor; and upon the affidavit of Richard F. NeJame (the "NeJame Affidavit") in support of the Application; and the Court being satisfied that (i) Lazard does not represent or hold any interest adverse to the Debtor or its estate, (ii) Lazard is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and (iii) the retention and employment of Lazard is necessary and in the best interests of the Debtor, its estate and its creditors; and the Court being satisfied that proper and adequate notice having been

given and that no further notice is required; and after due deliberation and sufficient cause appearing therefor; it is hereby

ORDERED, that the Application be, and it hereby is, granted; and it is further

ORDERED, that, in accordance with sections 327(a) and 328 of the Bankruptcy Code, the Debtor, as debtor in possession, be, and it hereby is, authorized to employ, retain and compensate Lazard as its financial advisor on the terms set forth in the Application and the NeJame Affidavit, effective as of the commencement of this case; and it is further

ORDERED, that notwithstanding anything in the Application to the contrary, any claim under the Letter Agreement (as defined in the Application), may be commended, prosecuted or continued in this Court.

Dated: November 21, 2002



A. Thomas Small
United States Bankruptcy Judge

EXHIBIT C

Detail of Fee and Amounts

Exhibit C

Fee Calculation

November 15, 2002 -- January 28, 2003

<u>Item</u>	<u>11/15/02-1/28/03 Amount Incurred</u>
Monthly Financial Advisory Fee (December 2002)	250,000.00
Monthly Financial Advisory Fee (prorated for January 2003)	225,000.81
Restructuring Transaction Fee	8,300,000.00
Restructuring Transaction Fee (prorated credit for January 2003)	(225,000.81)
TOTAL	<u><u>\$8,550,000.00</u></u>

EXHIBIT D

Detail of Hours Expended

Exhibit D

Summary of Services Rendered by Project

November 15, 2002 -- January 28, 2003

<u>Project #</u>	<u>Project Description</u>	<u>Nov 02 - Jan 03 Hours</u>
1	Interface with Professionals, Official Committees, and Other Parties-In-Interest	18.2
2	Business Operations Planning, Monitoring, Reporting and Analysis, and Projections	2.0
3	Preparation and/or Review of Court Filings	4.3
4	Court Testimony/Deposition and Preparation	91.0
5	Valuation Analysis	14.5
6	Fairness Opinion	228.1
7	Merger & Acquisition Activity	39.1
8	Financing Including DIP and Exit Financing, Plan of Reorganization Issues	3.0
9	General Corporate Finance, Research and Analysis, and Other Due Diligence	5.0
10	Fee Application, Engagement	0.0
11	Travel	56.0
TOTAL		461.2

Summary of Services Rendered by Professional

<u>Name</u>	<u>Nov 02 - Jan 03 Hours</u>
Barry Ridings, Managing Director	1.2
Tom Haack, Managing Director	101.0
Richard NeJame, Director	57.9
David Locala, Director	0.0
David Descoteaux, Vice President	98.8
Brad Berry, Associate	6.0
Ari Lefkovits, Associate	147.3
Gregory Stevens, Financial Analyst	47.0
Raymond Ho, Financial Analyst	2.0
TOTAL	461.2

SpectraSite Holdings, Inc.
November - January Time Sheet
Lazard Frères & Co. LLC
Barry Ridings - Managing Director

<u>Date:</u>	<u>Description of Work:</u>	<u>Hours:</u>	<u>Code</u>
November	None		
December			
12/06/2003	Review motion for equity committee	0.5	3
12/11/2003	Review company response to equity committee motion	0.7	3
January	None		
	TOTAL	1.2	

SpectraSite Holdings, Inc.
November - January Time Sheet
Lazard Frères & Co. LLC
Tom Haack - Managing Director

Date:	Description of Work:	Hours:	Code
November			
11/26/02	update constituents regarding sale of network services	2.0	7
December			
12/04/02	calls regarding fairness opinion for Cingular	2.0	6
12/09/02	preparation for fairness opinion on Cingular transaction and possible court hearing on December 12th	3.0	6
12/10/02	preparation for court hearing on 12/12 - meeting @ Paul Weiss	6.0	4
12/11/02	preparation for court hearing on 12/12	8.0	4
12/12/02	hearing cancelled - calls regarding rescheduled upcoming hearing	1.0	4
12/13/02	calls/preparation for testimony at hearing	1.0	4
12/16/02	calls/preparation for testimony at hearing	2.0	4
12/17/02	travel to Raleigh, NC for preparation for court hearing on 12/18	8.0	11
January			
01/06/03	preparation for hearing - travel to North Carolina	6.0	11
01/07/03	in North Carolina for hearing - Tom to testify	8.0	4
01/08/03	reviewed process for examiner	4.0	6
01/09/03	dealing w/examiner issues	3.0	6
01/15/03	prepare written materials for bankruptcy examiner	4.0	6
01/16/03	travel to Raleigh, NC - Spectrasite offices for meeting w/bankruptcy examiner	8.0	11
01/19/03	reviewing fairness opinion materials	3.0	6
01/22/03	preparation for fairness opinion meeting and confirmation	3.0	6
01/23/03	Preparation for fairness opinion meeting. Fairness opinion meeting.	5.0	6
01/24/03	preparation for confirmation hearing	8.0	4
01/25/03	preparation for confirmation hearing	3.0	4
01/27/03	preparation for confirmation hearing - travel to Raleigh, NC	8.0	4
01/28/03	confirmation hearing in Raleigh, NC	5.0	4
TOTAL		101.0	

SpectraSite Holdings, Inc.
November - January Time Sheet
Lazard Frères & Co. LLC
David Locala - Director

<u>Date:</u>	<u>Description of Work:</u>	<u>Hours:</u>	<u>Code</u>
November	None		
December	None		
January	None		
	TOTAL	<u>0.0</u>	

SpectraSite Holdings, Inc.
November - January Time Sheet
Lazard Frères & Co. LLC
Richard Nejame -Director

Date:	Description of Work:	Hours:	Code
November			
11/21/03	Review of Cingular purchase	3.5	7
December			
12/04/02	Call with AR re: equity committee	1.5	1
12/06/02	Call with Paul Weiss re: valuation and schedule	1.5	1
	Review motion on equity committee	0.6	3
	Analysis of equity treatment in restructuring deals	3.0	8
12/09/02	Draft memo re: trading	2.0	2
	Review of warrant calculations	2.5	6
12/10/02	Analysis of restructuring model	4.0	6
12/11/02	Review of new warrant calculation	1.5	6
January			
01/08/03	Review of public comps	2.5	7
01/09/03	Review and edit of transaction study	2.0	7
01/10/03	Calls to market makers	0.8	1
01/11/03	Review draft valuation comparison	3.5	5
01/14/03	Review draft of public caps	2.0	5
01/21/03	Fairness opinion analyses	4.0	6
	Edit and comment on fairness opinion study	1.5	6
01/22/03	Review of fairness opinion committee	3.0	6
01/23/03	Fairness opinion committee meeting	2.0	6
01/24/03	Review and edit of affidavit and court filings	2.5	3
01/27/03	Travel to Raleigh, NC	5.0	11
01/28/03	Preparation for and Hearing of Confirmation	5.0	4
	Travel to Newark/NY	4.0	11
	TOTAL	57.9	

SpectraSite Holdings, Inc.
November - January Time Sheet
Lazard Frères & Co. LLC
David Descoteaux - Vice President

Date:	Description of Work:	Hours:	Code
November			
11/15/02	Calls with bidder for SNS business	0.5	7
11/20/02	Calls with bidder for SNS business	1.0	7
11/26/02	Calls with bidder for SNS business	1.5	7
December			
12/02/02	Calls with bidder for SNS business	1.0	7
12/04/02	Calls with bidder for SNS business	1.0	7
12/05/02	Calls with SITE management re: update of discussions with alternative bidders	1.0	7
	Review of Cingular transaction documents	4.5	6
12/06/02	Discussion in preparation for meeting with Paul Weiss re: SBC/Cingular transaction	0.5	6
12/10/02	Meeting with Paul Weiss re: SBC/Cingular transaction overview/ due diligence	1.5	6
12/11/02	Review of Cingular transaction documents	4.5	6
	Discussion of outline of fairness opinion materials	0.5	6
12/01/02	Review of Cingular transaction documents	2.5	6
12/13/02	Review of Cingular transaction documents	3.0	6
12/17/02	Travel from NYC to Cary, NC / Review of transaction documents	3.0	11
	Meeting with SITE management re: due diligence on Cingular transaction	3.0	1
	Travel to NYC from Cary, NC	3.0	11
12/18/02	Discussion of fairness opinion materials	1.0	6
	Call with Gibson Dunn re: background of Cingular transaction	0.5	1
12/19/02	Call with SITE management re: due diligence info requests; discussion of business	1.5	1
	Internal discussion of fairness opinion materials	0.6	6
	Draft of fairness opinion materials	3.5	6
January			
01/02/03	Review of Cingular transaction documents	3.0	6
01/03/02	Review draft of fairness opinion materials	5.6	6
	Internal discussion re: materials	1.5	6
01/06/02	Calls with SITE management re: due diligence information requests	1.0	1
01/07/02	Drafting of fairness opinion materials	1.9	6
01/08/03	Review of draft fairness opinion materials	1.5	6
01/10/03	Call with Gibson Dunn, Dennis Friedman re: fairness opinion	0.6	1
	Discussion of outline of fairness opinion materials	0.5	6
01/13/03	Review of draft fairness opinion materials	6.5	6
01/17/03	Conduct supporting analysis of fairness valuation	6.8	6
	Call with Gibson Dunn, Friedman/Kislin re: fairness opinion	0.6	1
	Internal discussion of fairness opinion materials	2.6	6
01/18/03	Drafting/review of fairness opinion materials	4.3	6
01/20/03	Review of draft fairness opinion materials	1.5	6
	Call with Gibson Dunn, re: fairness opinion memo and letter drafts	0.8	1
	Conduct/prepare supporting analysis of fairness valuation	5.0	6
	Internal discussion of fairness opinion materials	2.5	6
01/21/03	Review of final draft fairness opinion materials	4.5	6
	Call with Gibson Dunn, re: fairness opinion final comments	1.2	1
	Conduct/prepare supporting analysis of fairness valuation	3.5	6
01/22/03	Preparation for opinion committee meeting	3.5	6
01/23/03	Lazard internal fairness opinion committee meeting	0.8	6
		98.8	

SpectraSite Holdings, Inc.
November - January Time Sheet
Lazard Frères & Co. LLC
Brad Berry - Associate

<u>Date:</u>	<u>Description of Work:</u>	<u>Hours:</u>	<u>Code</u>
November			
11/25/02	Follow-up on Network Services Sale, Call with bidders	2.0	7
December			
12/2/02	Follow-up on Network Services Sale, Call with bidders	2.0	7
12/9/02	Follow-up on Network Services Sale, Call with bidders	2.0	7
January	None		
	TOTAL	<u>6.0</u>	

SpectraSite Holdings, Inc.
November - January Time Sheet
Lazard Frères & Co, LLC
Ari Lefkovits - Associate

Date:	Description of Work:	Hours:	Code
November			
11/26/02	Business Plan call with Houlihan	1.0	1
11/27/02	Business Plan call with CDG	1.0	1
December			
12/04/02	Calls regarding fairness opinion for Cingular	2.0	7
12/06/02	Discussion in preparation for meeting with Paul Weiss re: SBC/Cingular transaction	0.5	7
12/09/02	Preparation for fairness opinion on Cingular transaction	3.0	7
12/10/02	Preparation for fairness opinion meeting and court hearing - meeting @ Paul Weiss	6.0	4
12/12/02	Hearing cancelled - calls regarding rescheduled upcoming hearing	1.0	4
12/13/02	Preparation of draft fairness opinion materials	2.5	5
12/16/02	Preparation for Due Diligence meeting	2.0	9
12/17/02	Travel from NYC to Cary, NC / Review of transaction documents	3.0	7
	Meeting with SITE management re: due diligence on Cingular transaction	3.0	7
	Travel to NYC from Cary, NC	3.0	9
12/18/02	Discussion of fairness opinion materials	1.0	7
	Call with Gibson Dunn re: background of Cingular transaction	0.5	7
12/19/02	Call with SITE management re: due diligence info requests; discussion of business	1.5	7
	Internal discussion of fairness opinion materials	0.6	7
	Draft of fairness opinion materials	3.5	5
12/20/02	Fairness opinion model	3.0	5
January			
01/02/03	Prepare fairness opinion draft materials	7.0	6
01/03/03	Prepare fairness opinion draft materials	5.0	6
	Meeting to discuss fairness opinion materials	1.5	6
01/06/03	Preparation for hearing and fairness opinion/Travel to North Carolina	6.0	11
01/07/03	Equity Committee Hearing in North Carolina	8.0	4
01/08/03	Reviewed process for examiner	1.0	6
01/09/03	Respond to examiner issues	3.0	6
01/13/02	Prepare materials for Examiner	4.0	6
01/14/02	Prepare materials for Examiner	4.0	6
01/15/03	Prepare materials for Examiner	4.0	6
01/16/03	Prepare materials for Examiner	4.0	6
01/17/03	Prepare fairness opinion draft materials	10.0	6
01/19/03	Prepare fairness opinion draft materials	2.0	6
01/20/03	Prepare fairness opinion draft materials	2.0	6
	Internal discussion of fairness opinion materials	2.5	6
01/21/03	Review of final draft fairness opinion materials	4.5	6
	Call with Gibson Dunn, re: fairness opinion final comments	1.2	1
	Conduct/prepare supporting analysis of fairness valuation	3.5	6
01/22/03	Preparation for fairness opinion meeting and confirmation	7.0	6
01/23/03	Preparation for fairness opinion meeting. Fairness opinion meeting.	5.0	6
01/24/03	Preparation for confirmation hearing	8.0	4
01/25/03	Preparation for confirmation hearing	3.0	4
01/27/03	Preparation for confirmation hearing/Travel to Raleigh	8.0	11
01/28/03	Confirmation hearing in Raleigh	5.0	4
TOTAL		147.3	

SpectraSite Holdings, Inc.
November - January Time Sheet
Lazard Frères & Co. LLC
Raymond Ho - Financial Analyst

<u>Date:</u>	<u>Description of Work:</u>	<u>Hours:</u>	<u>Code</u>
November 11/25/02	Follow-up on Network Services Sale, Call with bidders	2.0	7
December	None		
January	None		
	TOTAL	<u>2.0</u>	

SpectraSite Holdings, Inc.
November - January Time Sheet
Lazard Frères & Co. LLC
Gregory Stevens - Financial Analyst

Date:	Description of Work:	Hours:	Code
November			
11/26/02	Business Plan call with Houlihan	1.0	1
11/27/02	Business Plan call with CDG	1.0	1
December			
12/12/02	Meeting at Paul Weiss to discuss SBC/Cingular deal	2.0	6
12/15/02	Fairness Opinion Book	5.0	6
12/17/02	Travel to NC for DD	2.5	11
	Fairness Opinion DD	7.0	6
	Travel to NY	2.5	11
12/18/02	Call with lawyer regarding Opinion	1.0	6
January			
01/06/02	Revisions to Fairness Opinion	2.0	6
	Comp Update	1.0	6
01/15/02	Report for Examiner	4.0	6
01/16/02	Report for Examiner	3.0	6
01/17/02	Fairness Opinion	6.0	6
01/18/02	Fairness Opinion	4.0	6
01/28/03	confirmation hearing in Raleigh, NC	5.0	4
	TOTAL	47.0	

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
RALEIGH DIVISION

In re:) Chapter 11
)
SPECTRASITE HOLDINGS, INC.,) Case No. 02-03631-5-ATS
)
)
Debtor.)

CERTIFICATE OF SERVICE

The undersigned hereby certifies under penalty of perjury that she is over eighteen (18) years of age and the

Final Fee Application for Compensation and for Reimbursement of Expenses of Lazard Freres & Co. LLC for the period November 15, 2002 through January 28, 2003

was this day served upon the below named persons, parties and/or counsel by mailing, postage prepaid, first class mail, a copy of such instruments to such persons, parties and/or counsel at the address shown below:

Bankruptcy Administrator
P. O. Drawer 3039
Raleigh, NC 27602

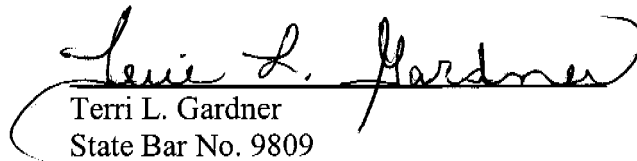
Andrew N. Rosenberg, Esq.
Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019

James O. Johnston, Esq.
Hennigan, Bennett & Dorman LLP
601 South Figueroa Street
Suite 3300
Los Angeles, CA 90017

Debra SuDock
James A. Goodman
Kelley Drye & Warren LLP
101 Park Ave.
New York, NY 10178

Stephen H. Clark, President
SpectraSite Holdings, Inc.
100 Regency Forest Dr., Suite 400
Cary, NC 27511

Dated: 3/12/03

A handwritten signature in cursive script that reads "Terri L. Gardner". The signature is written in black ink and is positioned above a horizontal line.

Terri L. Gardner
State Bar No. 9809
POYNER & SPRUILL LLP
P. O. Drawer 10096
Raleigh, North Carolina 27605
(919) 783-6400

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
RALEIGH DIVISION

In re:) Chapter 11
)
SPECTRASITE HOLDINGS, INC.,) Case No. 02-03631-5-ATS
)
)
Debtor.)


**NOTICE OF FINAL FEE APPLICATION
FOR COMPENSATION AND FOR REIMBURSEMENT
OF EXPENSES OF LAZARD FRERES & CO. LLC
FOR NOVEMBER 15, 2002 THROUGH JANUARY 28, 2003**

NOTICE IS HEREBY GIVEN of the Final Fee Application for Compensation and for Reimbursement of Expenses of Lazard Freres & Co. LLC for the period November 15, 2002 through January 28, 2003 for fees in the amount of \$8,550,000.00 and reimbursement of expenses in the amount of \$0.00.

FURTHER NOTICE IS HEREBY GIVEN that the Application may be allowed, providing no objections or requests for hearing are made by parties in interest within twenty (20) days of the date of this Notice. Objections or requests for hearing must be filed in writing with the Clerk, U.S. Bankruptcy Court, Eastern District of North Carolina, P. O. Drawer 4114, Raleigh, North Carolina 27602, with a copy to the undersigned counsel as shown below.

FURTHER NOTICE IS HEREBY GIVEN that if objections are filed by a party in interest and a hearing is requested, the hearing will be held on said objection on a date, at a time and place to be set by the court, and the attorney and the objecting parties will be notified accordingly. Any party filing an objection or requesting a hearing will be expected to appear, or they may be taxed with the costs of scheduling a hearing. If no request for a hearing is made within the same time indicated above, the objection may be approved by this court, without any further notice.

Dated: 3/12/03



Terri L. Gardner
State Bar No. 9809
POYNER & SPRUILL LLP
P. O. Drawer 10096
Raleigh, North Carolina 27605
(919) 783-6400

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
RALEIGH DIVISION

In re:) Chapter 11
)
SPECTRASITE HOLDINGS, INC.,) Case No. 02-03631-5-ATS
)
)
Debtor.)

CERTIFICATE OF SERVICE

The undersigned hereby certifies under penalty of perjury that she is over eighteen (18) years of age and the

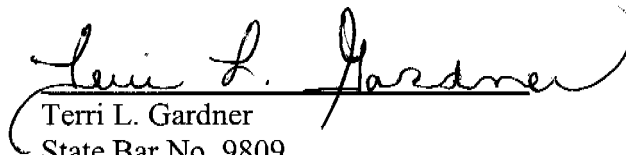
Notice of Final Fee Application for Compensation and for Reimbursement of Expenses of Lazard Freres & Co. LLC for the period November 15, 2002 through January 28, 2003

was served on this date upon the below named persons, parties and/or counsel by mailing, postage prepaid, first class mail, a copy of such instruments to such persons, parties and/or counsel at the address shown below:

Bankruptcy Administrator
P. O. Drawer 3039
Raleigh, NC 27602

And see attached mailing matrix

Dated: 3/12/03


Terri L. Gardner
State Bar No. 9809
POYNER & SPRUILL LLP
P. O. Drawer 10096
Raleigh, North Carolina 27605
(919) 783-6400

Andrew N. Rosenberg
Paul Weiss Rifkind
Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019

Gregory B. Crampton
Nichols & Crampton
4300 Six Forks Rd.
Suite 700
Raleigh, NC 27609

Marshall Wolf
Box 566 Chusrh St. Station
New York, NY 10008

Bankruptcy Administration
IOS Capital, LLC
P. O. Box 13708
Macon, GA 31208

J. William Boone
Alston & Boone, LLP
1201 West Peachtree St.
Atlanta, GA 30309

Michael J. Canning
Arnold & Porter
399 Park Ave.
New York, NY 10022

Bankruptcy Administrator
Eastern District of North Carolina
P. O. Drawer 3039
Raleigh, NC 27602

James Godke
P. O. Box 94
Joy, IL 61260

Michael Weinstock
Quadrangle Group, LLC
375 Park Ave., 14th Floor
New York, NY 10152

Bernadette Faiella
Verizon Wireless
180 Washington Valley Rd.
Bedminster, NJ 07521

James H. Millar
Paul Weiss Rifkind
Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019

Regina Stango Kelbon
Blank Rome Comisky & McCauley
One Logan Square
Philadelphia, PA 19103

Bryan Cave LLP
c/o Mark S. Lichtenstein, Esq.
1290 Avenue of the Americas
New York, NY 10104

James O. Johnston, Esq.
Hennigan Bennett & Dorman
601 South Figueroa St.
Suite 3300
Los Angeles, CA 90017

SpectraSite Holdings, Inc.
100 Regency Forest Dr.
Suite 400
Cary, NC 27511

Daily Insights
Bill Angelowitz
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New York, NY 10116

Jeffrey D. Miller
Alston & Bird, LLP
3201 Beechleaf Ct., Suite 600
Raleigh, NC 27604

Terri L. Gardner
Poyner & Spruill LLP
P. O. Box 10096
Raleigh, NC 27605

Debra SuDock
James A. Goodman
Kelley Drye & Warren
101 Park Ave.
New York, NY 10178

Jesse Austin
Paul Hastings Janofsky & Walker
600 Peachtree St., NE
Suite 2400
Atlanta, GA 30308

Tower Parent Corp.
c/o Susan Z. Haller, Esq.
2001 Edmund Halley Dr.
Reston, VA 20191

Edward A Marue
7570 N. Calle Sin Controversia
Tucson, AZ 85718

Joseph W. Madden
SpectraSite Communications, Inc.
100 Regency Forest Dr., Suite 400
Cary, NC 27511

V. Allen Bender, III
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