IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF KENTUCKY ASHLAND DIVISION

In re

SPECIAL METALS CORPORATION, et al.,

Case Nos. 02-10335 - 02-10338

Jointly Administered

Debtors in Possession.

Chapter 11 Reorganization
Judge William S. Howard

ORDER APPROVING THE FINAL FEE APPLICATION REQUEST OF
BAILES, CRAIG & YON AS CO-COUNSEL TO THE 1114 COMMITTEE FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
DECEMBER 16, 2002 THROUGH NOVEMBER 30, 2003

Upon the Final Fee Application ("Application") of Bailes, Craig & Yon for Compensation and Reimbursement of Expenses for the Period from December 16, 2002 through November 30, 2003 (the "Request"), notice for objection to these fees having been given as required by the Order Establishing Interim Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and no objections thereto having been received, and this Court being otherwise sufficiently advised. It is hereby

ORDERED that the Request be and hereby is APPROVED and that the firm of Bailes, Craig & Yon is hereby awarded final approval of compensation in the amount of \$73,787.50 in fees and reimbursement of expenses in the amount of \$2,893.34 for services rendered during the period from December 16, 2002 through November 30, 2003. It is further

ORDERED that the firm of Bailes, Craig & Yon is hereby awarded final approval of interim

compensation in the amount of \$18,987.50 and reimbursement of expenses in the amount of \$981.99 sough in the Fee Application filed during the period October 21, 2003 through November 30, 2003.

Enter:		
	Judge	
Submitted by:		

James R. Bailes, Esq.
(Admitted to practice pro hac vice by Order dated August 14, 2003)
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The affixing of this Court's electronic seal below is proof this document has been signed by the Judge and electronically entered by the Clerk in the official record of this case.



Signed By:
<u>William S. Howard</u>
Bankruptcy Judge
Dated: Tuesday, March 16, 2004
(wsh)