UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	ſ	
T	X	
In re	:	
	:	Chapter 11 Case No.
	:	AC 10077 (DDI)
SILICON GRAPHICS, INC., et al.,	:	06-10977 (BRL)
Debtors.	:	(Jointly Administered)
	:	
	X	

ORDER GRANTING FIRST AND FINAL APPLICATION OF DEBTORS' PROFESSIONALS FOR FINAL ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM MAY 8, 2006 THROUGH SEPTEMBER 19, 2006

Upon the hearing held on March 1, 2007 (the "Hearing") to consider the applications (collectively, the "Applications") for final allowance of compensation for professional services rendered and reimbursement of actual and necessary expenses incurred pursuant to sections 330(a) and 331 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), filed by the professionals listed on Exhibit A annexed hereto (the "Professionals") retained in the above-captioned chapter 11 cases of Silicon Graphics, Inc. and certain of its direct and indirect subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors" and as reorganized, the "Reorganized Debtors"); and the Court having considered the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on April 19, 1995, the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996, and the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of

Professionals, dated May 31, 2006 (the "<u>Interim Compensation Order</u>"); and upon the Statement and Objection to Final Fee Requests of Professionals, dated February 23, 2007 (the <u>UST's</u> <u>Statement</u>"), filed by the Office of the United States Trustee and the brief in support filed on February 28, 2007; and upon the response to the UST's Statement filed by counsel to the Reorganized Debtors; and the Court having jurisdiction to consider the Applications and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that due and proper notice of the Applications has been given; and the Court having reviewed the Applications; and the Court having determined that the relief requested in the Applications is in the best interests of the Debtors, their estates and their creditors; and upon all of the proceedings had before the Court; and for the reason stated by the Court on the record of the Hearing, it is hereby

ORDERED that the Applications set forth on Exhibit A annexed hereto are granted as provided in such Exhibit A; and it is further

ORDERED that compensation to the Professionals for professional services rendered during the time periods set forth in the Applications is allowed on a final basis in the amounts set forth on Exhibit A in the column entitled "Fees Allowed"; and it is further

ORDERED that reimbursement to the Professionals for expenses incurred during the time period set forth in the Applications is allowed on a final basis in the amounts set forth on Exhibit A in the column entitled "Expenses Allowed"; and it is further

2

ORDERED that the Debtors are authorized to make payment to the Professionals in satisfaction of all such allowed fees and expenses that have not previously been paid pursuant to the Interim Compensation Order or otherwise.

Dated: March 15, 2007 New York, New York

> /s/Burton R. Lifland UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

Applicant	App. Date Docket #	Fees Requested	Fees Allowed	Expenses Requested	Expenses Allowed
Weil, Gotshal & Manges LLP	Jan. 11, 2007 Docket no. 791	\$4,223,581.00	\$4,158,581.00	\$175,400.29	\$175,400.29
FTI Consulting, Inc.	Oct. 27, 2006 Docket no. 705	\$575,000.00	\$575,000.00	\$5,256.00	\$5,256.00
Morgan, Lewis & Bockius LLP	Nov. 29, 2006 Docket no. 747	\$509,892.00	\$509,892.00	\$18,524.58	\$18,524.58
AlixPartners LLP	Dec. 15, 2006 Docket no. 760	\$1,302,304.62	1,269,054.62	\$97,361.01	\$86,611.01
KPMG LLP	Dec. 27, 2006 Docket no. 770	\$4,387,500.68	4,187,500.68	\$58,868.71	\$58,868.71
CRA International Inc.	Jan. 4, 2007 Docket no. 780	\$693,712.00	\$693,712.00	\$17,827.44	\$17,827.44
Bear, Stearns & Co. Inc.	Jan. 4, 2007 Docket no. 781	\$1,550,000.00	\$1,550,000.00	\$14,630.04	\$14,630.04
Rosen Slome Marder LLP	Jan. 8, 2007 Docket no. 784	\$110,837.00	\$110,837.00	\$1,614.15	\$1,614.15
Curtis, Mallet-Prevost, Colt & Mosle LLP	Jan. 10, 2007 Docket no. 790	\$354,197.00	\$354,197.00	\$10,065.00	\$10,065.00
Ernst & Young LLP	Jan. 11, 2007 Docket no. 793	\$32,327.95	\$32,327.95	\$0.00	n/a
Deloitte Financial Advisory Services LLP	Jan. 11, 2007 Docket no. 794	\$478,585.38	\$478,585.38	\$15,820.93	\$15,820.93
Paul, Hastings, Janofsky & Walker LLP	Jan. 12, 2007 Docket no. 796	\$121,282.50	\$121,282.50	\$1,997.12	\$1,997.12
Winston & Strawn LLP	Jan. 12, 2007 Docket no. 800	\$1,211,293.50	\$1,207,010.10	\$39,031.45	\$37,189.55
Deloitte Consulting LLP	Jan. 17, 2007 Docket no. 802	\$56,997.20	\$56,997.2	\$9,625.62	\$9,625.62

Date: March 15, 2007

Initials: <u>/s/BRL</u> USBJ