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Attorneys for Refco Inc., et al.,
Debtors and Debtors-In-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
: :
: :
Refco Inc., et al. : Case No. 05-60006 (RDD)
: :
Debtors. : (Jointly Administered)
----- X

**NOTICE OF SECOND STATEMENT UNDER ORDER
AUTHORIZING DEBTORS TO RETAIN AND COMPENSATE
PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS**

PLEASE TAKE NOTICE that under the Order Authorizing Debtors to Retain and
Compensate Professionals Used in the Ordinary Course of Business, dated December 13, 2005
(Dkt. No. 799), attached is the second statement of fees and disbursements for the period
February 1, 2006, through May 31, 2006.

Dated: June 8, 2006
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

/s/ Richard B. Levin
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**SECOND STATEMENT UNDER ORDER
 AUTHORIZING DEBTORS TO RETAIN AND COMPENSATE
 PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS
FEBRUARY 1, 2006, THROUGH MAY 31, 2006**

Name of Ordinary Course Professional	Type of Service	Payments This Period	Aggregate Payments Postpetition
Brown Robert, LLP	Non-Bankruptcy Legal Counsel	\$0	\$0
Codan Services Ltd.	Administrative Support Service and Storage	\$10,104	\$10,104
Fairway Management Ltd.	Administrative Support Service and Storage	\$4,803	\$4,803
Herrick, Feinstein LLP	Non-Bankruptcy Legal Counsel	\$113,687	\$113,687
Kim & Chang	Non-Bankruptcy Legal Counsel	\$20,242	\$20,242
Shoosmiths	Non-Bankruptcy Legal Counsel	\$13,487	\$13,487
Tsar & Tsai Law Firm	Non-Bankruptcy Legal Counsel	\$5,100	\$5,100
UHY Advisors NY, Inc.	Tax Compliance and Advisory Services	\$100,000	\$100,000
Totals		\$267,423	\$267,423