SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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Attorneys for Refco Inc., et al., Debtors and Debtors-In-Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11

:

Refco Inc., et al., : Case No. 05-60006 (RDD)

:

Debtors. : (Jointly Administered)

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NOTICE OF THIRD STATEMENT UNDER ORDER AUTHORIZING DEBTORS TO RETAIN AND COMPENSATE PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS JUNE 1, 2006 THROUGH SEPTEMBER 30, 2006

PLEASE TAKE NOTICE that under the Order Authorizing Debtors to Retain and Compensate Professionals Used in the Ordinary Course of Business, dated December 13, 2005 (Docket No. 799), attached is the third statement of Debtors' payments for the period June 1, 2006 through September 30, 2006.

Dated: October 9, 2006 New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ Sally McDonald Henry

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11 In re:

Refco Inc., et al., Case No. 05-60006 (RDD)

Debtors. (Jointly Administered)

THIRD STATEMENT UNDER ORDER AUTHORIZING DEBTORS TO RETAIN AND COMPENSATE PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS JUNE 1, 2006 THROUGH SEPTEMBER 30, 2006

Name of Ordinary Course Professional	Type of Service	Payments This Period	Aggregate Payments Postpetition
Brown Robert, LLP	Non-Bankruptcy Legal Counsel	\$ 3,580	\$ 3,580
City-Yuwa Partners	Non-Bankruptcy Legal Counsel	0	0
Codan Services Ltd.	Administrative Support Service and Storage	15,830	25,934
Fairway Management Ltd.	Administrative Support Service and Storage	0	4,803
Glast, Phillips & Murray	Non-Bankruptcy Legal Counsel	21,205	21,205
Herrick, Feinstein LLP	Non-Bankruptcy Legal Counsel	150,000	263,687
Kim & Chang	Non-Bankruptcy Legal Counsel	0	20,242
Paul, Hastings, Janofsky & Walker LLP	Non-Bankruptcy Legal Counsel	0	0
Shoosmiths	Non-Bankruptcy Legal Counsel	21,711	35,198
Simmons & Simmons	Non-Bankruptcy Legal Counsel	0	0
Technology Solutions Company	Business Technology Services/Consulting	40,605	40,605
Tsar & Tsai Law Firm	Non-Bankruptcy Legal Counsel	8,006	13,106
UHY Advisors NY, Inc. ¹	Tax Compliance and Advisory Services	150,000	249,000
Totals		\$410,937	\$677,360

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By order of this Court dated August 11, 2006 (Docket No. 2666) (the "Order"), UHY Advisors NY, Inc.'s retention is no longer subject to the Order Authorizing Debtors to Retain and Compensate Professionals Used in the Ordinary Course of Business (Docket No. 799). UHY's retention is governed by the Order.