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Attorneys for Refco Inc., et al.,  
Reorganized Debtors

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11  
: :  
Refco Inc., et al., : Case No. 05-60006 (RDD)  
: :  
Debtors. : (Jointly Administered)  
----- X

**NOTICE OF FOURTH STATEMENT UNDER ORDER  
AUTHORIZING DEBTORS TO RETAIN AND COMPENSATE  
PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS  
OCTOBER 1, 2006 THROUGH DECEMBER 26, 2006**

PLEASE TAKE NOTICE that under the Order Authorizing Debtors to Retain and  
Compensate Professionals Used in the Ordinary Course of Business, dated December 13, 2005  
(Docket No. 799), attached is the fourth statement of Debtors' payments made during the period  
October 1, 2006 through December 26, 2006.

Dated: February 8, 2007  
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP

By: /s/ Sally McDonald Henry  
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 Debtors. : (Jointly Administered)  
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**FOURTH STATEMENT UNDER ORDER  
 AUTHORIZING DEBTORS TO RETAIN AND COMPENSATE  
 PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS  
 OCTOBER 1, 2006 THROUGH DECEMBER 26, 2006<sup>1</sup>**

Name of Ordinary Course Professional	Type of Service	Payments This Period	Aggregate Payments Postpetition
Brown Robert, LLP	Non-Bankruptcy Legal Counsel	\$1,123	\$4,703
City-Yuwa Partners	Non-Bankruptcy Legal Counsel	137,297	137,297
Codan Services Ltd.	Administrative Support Service and Storage	16,380	42,314
Fairway Management Ltd.	Administrative Support Service and Storage	0	4,803
Glast, Phillips & Murray	Non-Bankruptcy Legal Counsel	36,200	57,405
Herrick, Feinstein LLP	Non-Bankruptcy Legal Counsel	147,341	411,028
Jenner & Block LLP	Non-Bankruptcy Legal Counsel	0	0
Kim & Chang	Non-Bankruptcy Legal Counsel	0	20,242
Kirkland & Ellis LLP	Non-Bankruptcy Legal Counsel	89,362	89,362
Ogier	Non-Bankruptcy Legal Counsel	0	0
Paul, Hastings, Janofsky & Walker LLP	Non-Bankruptcy Legal Counsel	0	0
Shoosmiths	Non-Bankruptcy Legal Counsel	992	36,190
Simmons & Simmons	Non-Bankruptcy Legal Counsel	2,068	2,068
Technology Solutions Company	Business Consulting	53,940	94,545
Tsar & Tsai Law Firm	Non-Bankruptcy Legal Counsel	4,739	17,845
UHY Advisors NY, Inc. <sup>2</sup>	Tax Compliance and Advisory Services	0	249,000
<b>Totals</b>		<b>\$489,440</b>	<b>\$1,166,800</b>

<sup>1</sup> On December 15, 2006, this Court entered an order confirming the Modified Joint Chapter 11 Plan of Refco Inc. and Certain of its Direct and Indirect Subsidiaries (the "Plan"). The Plan became effective on December 26, 2006.

<sup>2</sup> By order of this Court dated August 11, 2006 (Docket No. 2666) (the "Order"), UHY Advisors NY, Inc.'s retention is no longer subject to the Order Authorizing Debtors to Retain and Compensate Professionals Used in the Ordinary Course of Business (Docket No. 799). UHY's retention is governed by the Order.