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Attorneys for Refco Inc., et al.,
Debtors and Debtors-In-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
: :
: :
Refco Inc., et al. : Case No. 05-60006 (RDD)
: :
Debtors. : (Jointly Administered)
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**NOTICE OF FIRST STATEMENT UNDER ORDER
AUTHORIZING DEBTORS TO RETAIN AND COMPENSATE
PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS**

PLEASE TAKE NOTICE that under the Order Authorizing Debtors to Retain and
Compensate Professionals Used in the Ordinary Course of Business, dated December 13, 2005
(Dkt. No. 799), attached is the first statement of fees and disbursements for the period
October 18, 2005, through January 31, 2006.

Dated: February 8, 2006
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

/s/ Sally McDonald Henry
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**FIRST STATEMENT UNDER ORDER
 AUTHORIZING DEBTORS TO RETAIN AND COMPENSATE
 PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS
October 18, 2005, through January 31, 2006**

Name of Ordinary Course Professional	Type of Service	Compensation for Services Rendered	Reimbursement of Expenses	Aggregate Compensation for Services Rendered Postpetition	Aggregate Reimbursement of Expenses Postpetition
Codan Services, Ltd.	Administrative Support Service and Storage	\$0	\$0	\$0	\$0
Fairway Management, Ltd.	Administrative Support Service and Storage	\$0	\$0	\$0	\$0
Herrick, Feinstein LLP	Non-Bankruptcy Legal Counsel	\$0	\$0	\$0	\$0