

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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: In re : Chapter 11
: :
: Refco, Inc., et al., : Case No. 05-60006 (RDD)
: :
: Debtors. : (Jointly Administered)
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**ORDER GRANTING INTERIM AND FINAL REIMBURSEMENT OF
EXPENSES OF FTI CONSULTING, INC.**

FTI Consulting, Inc. (“FTI”), having previously submitted its Fourth Interim Fee Application (the “Interim Application”) and Final Fee Application (the “Final Application;” together with the Interim Application, the “Applications”) for allowance of compensation and reimbursement of expenses as forensic accountants and electronic evidence consultants to the above-captioned former Debtors and the Official Committee of Unsecured Creditors of Refco, Inc., et al.; and the Court having held a hearing on the Applications and having entered an order dated April 11, 2007 allowing FTI’s requested compensation as provided therein but reserving on the issue of FTI’s request for reimbursement of expenses, subject to FTI’s submission of additional information regarding such expenses; and FTI having subsequently submitted the affidavit of David Remnitz, a Senior Managing Director of FTI, which describes FTI’s expenses in sufficient detail for the Court to find and conclude that such expenses were reasonable and necessary and that FTI is entitled to reimbursement of such expenses under sections 330 and 331 of the Bankruptcy Code and the applicable Bankruptcy Rules and Local Rules and Fee Guidelines of this Court; now therefore it is ORDERED:

1. FTI's requested reimbursement of expenses in the Interim Application is allowed in full, in the amount of \$1,209,137.55, and payment thereof is authorized to the extent not previously paid to FTI, as interim reimbursement of actual, necessary expenses incurred during the Fourth Interim Period, as defined in the Remnitz affidavit.

2. FTI's requested reimbursement of expenses in the Final Application is allowed in full, in the amount of \$7,450,420.99, and payment thereof is authorized to the extent not previously paid to FTI, as final reimbursement of actual, necessary expenses incurred during the Final Application Period, as defined in the Remnitz affidavit.

3. The plan administrators for the Debtors and RCM are each authorized and directed to promptly pay FTI's allowed reimbursement of expenses in the amounts set forth above, to the extent not previously paid.

4. FTI is authorized to apply any remaining retainer funds against amounts approved by this Order, in accordance with the terms of FTI's retention in these cases.

5. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: June 15, 2007
New York, New York

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE