

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE

2000 DEC 28 P 6:58

FILED

In re:) Chapter 11
)
PRIME SUCCESSION, INC., et al.,) Case No. 00-2969 (PJW))
)
Debtors.) (Jointly Administered)

**FOURTH AND FINAL APPLICATION OF
PAUL, WEISS, RIFKIND, WHARTON & GARRISON
FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES**

Name of Applicant: Paul, Weiss, Rifkind, Wharton & Garrison ("Paul Weiss")

Authorized to Provide Professional Services to: Debtors and Debtors in Possession

Date of Retention: July 12, 2000

Interim Period for which Compensation and Reimbursement is Sought: October 1, 2000 through November 8, 2000

Amount of Compensation Sought as Actual, Reasonable and Necessary for Interim Period: \$70,230.50

Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary for Interim Period: \$3,207.31

Period for which Compensation and Reimbursement is Sought for Final Compensation: July 12, 2000 through November 8, 2000

Amount of Compensation Sought as Actual, Reasonable and Necessary for Final Application: \$328,780.50

Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary for Final Compensation: \$31,269.77

This is a(n): ___ interim X final application

Since the preparation of this fee application occurred after the Application Period (as defined herein), this application does not include any preparation time.

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IN THE UNITED STATES BANKRUPTCY COURT
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PRIME SUCCESSION, INC., et al.,) Case No. 00-2969 (PJW)
Debtors.) (Jointly Administered)

**FOURTH AND FINAL APPLICATION OF
PAUL, WEISS, RIFKIND, WHARTON & GARRISON
FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES**

TO: THE HONORABLE PETER J. WALSH,
CHIEF UNITED STATES BANKRUPTCY COURT JUDGE:

Paul, Weiss, Rifkind, Wharton & Garrison ("Paul Weiss"), co-counsel to Prime Succession Holdings, Inc., Prime Succession, Inc., ("Prime") and certain of Prime's subsidiaries, the above-captioned debtors and debtors in possession (each a "Debtor" and collectively, the "Debtors"), submits this fourth and final application (the "Fourth and Final Fee Application") for compensation and for reimbursement of expenses incurred on behalf of the Debtors. This Fourth and Final Fee Application is for (i) fees in the amount of \$70,230.50 and expenses in the amount of \$3,207.31 for the period from October 1, 2000 through November 8, 2000 (the "Application Period") and (ii) total compensation in the amount of \$328,780.50 and reimbursement of expenses in the amount of \$31,269.77 for the period from the commencement of these cases through and including November 8, 2000 (the "Final Application Period"). This Application is submitted pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"), Rule

Previous Interim Fee Applications

<u>Date Filed</u>	<u>Period Covered</u>	<u>Requested Fees, Expenses</u>	<u>Approved Fees, Expenses</u>
September 5, 2000	July 12, 2000 through July 31, 2000	\$ 73,020.00 \$ 8,327.18	Pending
September 26, 2000	August 1, 2000 through August 31, 2000	\$ 96,471.00 \$ 13,795.60	Pending
October 25, 2000	September 1, 2000 through September 30, 2000	\$ 89,059.00 \$ 5,939.68	Pending