

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

PCG CORP. I, *et al.*,

Debtors.

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Chapter 11

Case No. 95 B 43065 (PCB)

Jointly Administered

**ORDER GRANTING APPLICATIONS FOR FINAL AWARD
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the Applications for Final Allowance of Compensation and Reimbursement of Expenses (collectively, the "Applications") for professional services rendered and expenses incurred by retained professionals during the period commencing July 17, 1995 through and including July 8, 1999; and a hearing having been held before this Court to consider the Applications on November 18, 1999; and due and sufficient notice thereof having been given; and after due deliberation and sufficient cause appearing therefor; it is hereby

ORDERED, that the Applications are granted to the extent set forth in Schedule "A" annexed hereto; and it is further

ORDERED, that the Debtors are authorized and directed to pay to the respective professionals and persons the amount of fees and expenses awarded, as set forth in Schedule "A" annexed hereto, on or before December 10, 1999.

Dated: New York, New York
November 19, 1999

/s/ Prudence Carter Beatty

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT “A”

Applicant	Basis For Retention	Total Fees and Expenses Sought in Case ¹	Fees and Expenses Previously Awarded	Fees and Expenses Sought in current Application	Total Fees and Expenses Awarded in Case	Fees and Expenses To Be Paid
Kaye, Scholer, Fierman, Hays & Handler, LLP	Lead bankruptcy counsel	\$2,882,437.88 322,532.93	\$1,656,081.08 261,155.96	\$1,226,356.80 61,376.97	\$2,742,437.88 322,532.93	\$1,086,356.80 61,376.97
Hahn & Hessen, LLP	Counsel to the Official Committee of Unsecured Creditors	705,659.10 37,263.88	493,842.27 36,107.35	211,816.83 1,156.53	670,376.15 37,263.88	176,533.88 1,156.53
Blackstone Group, L.P.	Financial Advisors for the Debtors	1,425,000.00 78,916.93	1,041,250.00 76,253.35 ²	383,750.00 1,420.75	1,410,000.00 78,916.93	368,750.00 1,420.75
BDO Seidman, LLP	Accountants for the Creditors’ Committee	469,026.40 8,953.56	348,240.71 8,935.56	120,785.69 18.00	445,575.08 8,953.56	97,334.37 18.60

¹ The fees requested by each Applicant represent totals for the entire case, including amounts sought for services rendered since the last fee application, amounts previously awarded and all “holdbacks” imposed by the four (4) prior fee orders.

² Blackstone Group, L.P. utilized a \$1,242.83 pre-petition expense deposit.

J.H. Albert International Insurance Advisors, Inc.	Insurance Consultant	148,890.50 2,498.55	0.00 0.00	148,890.50 2,498.55	148,890.50 2,498.55	148,890.50 2,498.55
Schneider & Ehrlich & Associates	Accountants for the Debtors	72,655.00 1,710.33	10,065.00 24.75	62,590.00 1,685.58	72,655.00 1,710.33	62,590.00 1,685.58