

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: :  
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PCG Corp. I, et al., :  
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 :  
Debtors. :  
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Chapter 11  
Case No. 95 B 43065 (PB)  
Jointly Administered

**ORDER GRANTING FINAL AWARD OF  
COMPENSATION AND REIMBURSEMENT OF  
EXPENSES FOR BERLACK, ISRAELS &  
LIBERMAN LLP, SPECIAL COUNSEL TO THE  
BONDHOLDER SUBCOMMITTEE**

Upon consideration of the Final Application of Berlack, Israels & Liberman LLP for Award of Compensation and Reimbursement of Expenses as Special Counsel to the Bondholder Subcommittee filed on September 1, 1999 and the Supplement to Final Application of Berlack, Israels & Liberman LLP for Award of Compensation and Reimbursement of Expenses as Special Counsel to the Bondholder Subcommittee filed on November 29, 1999 (collectively referred to as the "Applications") for professional services rendered and expenses incurred during the period July 31, 1995 through and including July 8, 1999; and a hearing having been held before this Court on November 18, 1999 on the Applications; and due and sufficient notice of the Applications having been given; and after due deliberation and finding sufficient cause; it is hereby

ORDERED, that the Applications are granted in their entirety; and it is further

ORDERED, that the Debtors are authorized and directed to pay Berlack, Israels & Liberman LLP ("BI&L") \$5,767.25 for current fees and expenses on or before December 20, 1999; and it is further

ORDERED, that the Debtors are authorized and directed to pay \$24,459.70 for holdbacks applied by this Court on BI&L's prior fee applications on or before December 20, 1999.

Dated:           New York, New York  
                  December 10, 1999

/s/ Prudence Carter Beatty

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The Honorable Prudence Carter Beatty  
United States Bankruptcy Judge