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U.S. BANKRUPTCY COURT
PATRICIA GRAY, CLERK

Accountants and Financial Advisors for
the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

EOD 6/1/99

In re

Case Nos. BK-N-98-30088-GWZ
through BK-N-98-30105-GWZ
(Jointly Administered)

PEGASUS GOLD CORPORATION, a Nevada
corporation; and related entities,

Date of Hearing: 05/17/99
Time of Hearing: 9:00 a.m.
Set By: Court

Debtors

ORDER APPROVING FINAL FEE APPLICATION OF
PRICEWATERHOUSECOOPERS LLP SEEKING COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES

This matter having come before the Court on May 17,
1999, for hearing on the "Final Fee Application of
PricewaterhouseCoopers LLP, Seeking Compensation for Services

Rendered and Reimbursement of Expenses" (the "Application")
filed by PricewaterhouseCoopers LLP (PwC); David East appearing
on behalf of PwC and other appearances as duly noted on the
record; the Court having reviewed the Final Fee Application of
PwC, the Court having considered the oral arguments of PwC and
Nicholas Strozza of the United States Trustee's office, and
good cause appearing therefor;

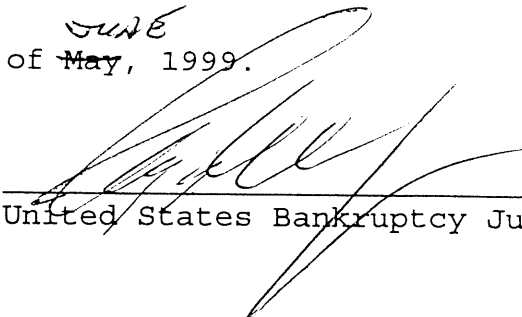
IT IS HEREBY ORDERED pursuant to Bankruptcy Code Sections
330 and 331 the Application is approved in the amount set forth
below: that the total amount of professional fees charged by
PwC to the Debtors during their Chapter 11 cases are reasonable
within the meaning of 11 U.S.C. Section 330(a); that the total
amount of reimbursable expenses incurred by PwC during the
Chapter 11 cases were actual and necessary within the meaning
of 11 U.S.C. Section 330(a); and that final approval is given
to all fees and costs previously awarded by interim orders.

IT IS FURTHER ORDERED that Debtors are authorized and
directed to immediately pay PwC for preparation, filing and
service of the Final Application costs an amount in the sum of
\$2,500.00, awarded herein to PwC.

+ 437,380.09

439,880.09

DATED this 20th^{1st} day of ~~May~~^{JUNE}, 1999.


United States Bankruptcy Judge

PREPARED AND SUBMITTED BY:

PricewaterhouseCoopers LLP

BY 

David East

PricewaterhouseCoopers LLP

333 Market Street

San Francisco, California 94105

Accountants and Financial Advisors for the Debtors

APPROVED AS TO FORM AND CONTENT:

Office of the United States Trustee

BY 

Nicholas Strozza, Esq.

300 Booth Street

Reno, Nevada 89509