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12 *Attorneys for Official Committee
13 of Unsecured Creditors*

206,068.12 addl. fee
ENTERED ON DOCS 5/27/99
#991 ① 421,373.00 63,139.25
#1720 ② 400,160.25 59,414.63
#2101 ③ 396,233 53,314.52
#2280 ④ 418,140.25 33,165.14
209,033.54

14 UNITED STATES BANKRUPTCY COURT
15 DISTRICT OF NEVADA

16 IN RE:

In proceedings Under Chapter 11

17 PEGASUS GOLD CORPORATION, a
18 Nevada corporation, and related entities,
19 Debtor.

CASE NOS. BK-N 98-30088 GWZ
through BK-N 98-30105 GWZ
(Jointly Administered)

Hrg. Date: 5/17/99
Hrg. Time: 9:00 a.m.

20 **ORDER APPROVING APPLICATION OF MAYER, BROWN & PLATT
21 PURSUANT TO SECTION 331 OF THE BANKRUPTCY CODE FOR (i) INTERIM
22 ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
23 REIMBURSEMENT OF EXPENSES INCURRED FROM DECEMBER 1, 1998
24 THROUGH FEBRUARY 5, 1999 AS COUNSEL FOR OFFICIAL COMMITTEE OF
25 UNSECURED CREDITORS, AND (ii) FOR FINAL ALLOWANCE OF FEES AND
26 EXPENSES INCURRED DURING THE CHAPTER 11 CASE**

27 *The Application of Mayer, Brown & Platt Pursuant to Section 331 of the Bankruptcy
28 Code For (i) Interim Allowance Of Compensation For Services Rendered And Reimbursement
of Expenses Incurred From December 1, 1998 Through February 5, 1998 As Counsel For
Official Committee of Unsecured Creditors, And (ii) For Final Allowance Of Fees And
Expenses Incurred During The Chapter 11 Case ("Application") came before the Court for
hearing at the above-stated date and time. Appearances were as noted on the record.*

Notice of hearing having been provided as set forth in the papers on file with the
Court, the Court having carefully reviewed the Application, no objections having been received

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1 to the Application, the amounts requested being for reasonable compensation for actual,
2 necessary services rendered by Mayer, Brown & Platt and reimbursement for actual, necessary
3 expenses within the meaning of 11 U.S.C. § 330(a), and good cause appearing for approval
4 thereof;

5 **IT IS ORDERED** that the Application shall be and hereby is approved and
6 Mayer, Brown & Platt shall be and hereby is entitled to interim compensation and reimbursement
7 of expenses for the period December 1, 1998 through February 5, 1999 in the amount of
8 \$451,305.39.

9 **IT IS FURTHER ORDERED** that Liquidating Trustee Harrison J. Goldin, on
10 behalf of the Pegasus Gold Corporation Liquidating Trust, shall be and hereby is authorized and
11 directed to pay to Mayer, Brown & Platt \$451,305.39, of which \$418,140.25 represents
12 compensation for professional services rendered and \$33,165.14 represents reimbursement for
13 expenses incurred and which constitutes the sum of all unpaid fees and expenses awarded by the
14 Court for the interim application period and prior application periods..

15 **IT IS FINALLY ORDERED** that Mayer, Brown and Platt shall be and hereby
16 is finally allowed the fees and expenses awarded to it for services rendered and expenses incurred
17 from February 10, 1998 through February 5, 1999, including the interim compensation and
18 reimbursement allowed by this Order.

19 DATED this 27 day of May, 1999.

20
21 
22 UNITED STATES BANKRUPTCY JUDGE

23 **Reviewed and Approved:**

24
25 
26 NICHOLAS STROZZA, ESQ.
Office of the United States Trustee

27
28
total
\$2290 \$1,593,299.50
375,533.25