

1 GORDON & SILVER, LTD.  
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RECEIVED AND FILED  
99 MAY 27 AM 11:32  
U.S. DISTRICT COURT  
PATRICIA L. JAY, CLERK

10 SIMPSON THACHER & BARTLETT  
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14 425 Lexington Avenue  
15 New York, New York 10017  
16 (212) 455-2000

ENTERED ON 5/27/99

*1040 ①	189,859.00	26,832.96
*1725 ②	178,145.00	53,797.67
*2076 ③	205,938.00	53,217.48
*2286 ④	67,610.50	17,419.57

Attorneys for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA

\*641,552.50 \*151,267.68

In re:	)	Case Nos. BK-N-98-30088-GWZ through
	)	BK-N-98-30105-GWZ
PEGASUS GOLD CORPORATION, a	)	(Jointly Administered)
Nevada corporation; and related entities,	)	
	)	Date of Hearing: 05/17/99
Debtors.	)	Time of Hearing: 9:00 a.m.
	)	Set By: Court

**ORDER APPROVING FOURTH INTERIM AND FINAL FEE APPLICATION OF GORDON & SILVER, LTD., SEEKING COMPENSATION FOR LEGAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES**

This matter having come before the Court on May 17, 1999, for hearing on the "Fourth Interim and Final Fee Application Of Gordon & Silver, Ltd., Seeking Compensation For Legal Services Rendered And Reimbursement Of Expenses" (the "Application") filed by the law firm of Gordon & Silver, Ltd. ("G&S"); Gerald M. Gordon, Esq. appearing on behalf of G&S and other appearances as duly noted on the record; the Court having reviewed the Fourth Interim and

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1 Final Fee Application of Gordon & Silver, Ltd., the Court having heard the oral arguments of  
2 counsel, and good cause appearing therefor;

3 **IT IS HEREBY ORDERED** pursuant to Bankruptcy Code §§ 330 and 331 the  
4 Application is approved in the amounts set forth below; that the total amount of professional fees  
5 charged by G&S to the Debtors during their Chapter 11 cases are reasonable within the meaning  
6 of 11 U.S.C. § 330(a); that the total amount of reimbursable expenses incurred by G&S during  
7 the Chapter 11 cases were actual and necessary within the meaning of 11 U.S.C. § 330(a); and  
8 that final approval is given to all fees and costs previously awarded by interim orders.  
9

10 **IT IS FURTHER ORDERED** that G&S shall apply the retainer held of \$31,878.11 to  
11 amounts owing by the Debtors.

12 **IT IS FURTHER ORDERED** that the Debtors are authorized and directed to  
13 immediately pay G&S's request for compensation incurred during this Application Period in the  
14 sum of \$64,610.50, reimbursement of expenses in the sum of \$17,419.57 and \$3,000.00 post-  
15 effective date fees and costs for a total of \$85,030.07 less the retainer held by G&S.  
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64,610.50  
+ 3,000 F&C  
67,610.50

1 DATED this 27 day of May, 1999.

2  
3   
United States Bankruptcy Judge

4 **PREPARED AND SUBMITTED BY:**

5 GORDON & SILVER, LTD.

6  
7  
8 By: 

Gerald M. Gordon, Esq.  
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Brett A. Axelrod, Esq.  
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Attorneys for Debtors

13  
14 **APPROVED AS TO FORM AND CONTENT:**

15 OFFICE OF THE UNITED STATES TRUSTEE

16  
17 By: 

Nicholas J. Strozza, Esq.  
300 Booth Street  
Reno, Nevada 89509