

Rec'd 5-28-99

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99 MAY 27 AM 11:56
U.S. BANKRUPTCY COURT
PATRICIA GRAY, CLERK

1 Executive Sounding Board Associates, Inc.
1440 Broadway, Suite 2161
2 New York, New York
(212) 944-0750
3
4 *Financial Consultants for the Official Committee
of Unsecured Creditors*

ENTERED

5/27/99

8 UNITED STATES BANKRUPTCY COURT
9 DISTRICT OF NEVADA

10 IN RE: Case No. BK-N 98-30088 GWZ
11 PEGASUS GOLD CORPORATION, a Through
Nevada corporation, and related entities, BK-N 98-30105 GWZ
12 (Jointly Administered)
13 Debtor. Chapter 11
14 Hrg. Date: 5/17/99
Hrg. Time: 9:00 a.m.

15
16 **ORDER APPROVING FOURTH INTERIM AND FINAL APPLICATION FOR**
17 **COMPENSATION AND REIMBURSEMENT OF EXPENSES OF EXECUTIVE**
18 **SOUNDING BOARD ASSOCIATES INC. FINANCIAL CONSULTANT TO THE**
COMMITTEE OF UNSECURED CREDITORS OF PEGASUS GOLD
CORPORATION AND RELATED ENTITIES

19 *The Fourth Interim And Final Application For Compensation And Reimbursement*
20 *Of Expenses Of Executive Sounding Board Associates Inc. Financial Consultant To The*
21 *Committee Of Unsecured Creditors Of Pegasus Gold Corporation And Related Entities*
22 (“Application”) came before the Court for hearing at the above-stated date and time.
23 Appearances were as noted on the record.

24 Notice of hearing having been provided as set forth in the papers on file with the
25 Court, the Court having carefully reviewed the Application, no objections having been
26 received to the Application, the amounts included in the Application being for reasonable
27 compensation for actual, necessary services rendered by Executive Sounding Board
28 Associates, Inc. (“ESBA”) and reimbursement for actual, necessary expenses within the

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1 meaning of 11 U.S.C. §330(a), and good cause appearing for approval thereof;

2 **IT IS ORDERED** that the Application shall be and hereby is approved and ESBA
3 shall be and hereby is entitled to interim compensation and reimbursement of expenses for the
4 period December 1, 1998 through February 5, 1999 in the amount of \$10,753.50.

5 **IT IS FURTHER ORDERED** that Liquidating Trustee Harrison J. Goldin, on behalf
6 of the Pegasus Gold Corporation Liquidating Trust, shall be and hereby is authorized and
7 directed to pay to ESBA \$10,753.50, which represents compensation for professional
8 services rendered and which constitutes the sum of all unpaid fees and expenses awarded by
9 this Court for the interim application period and prior application periods.

10 **IT IS FINALLY ORDERED** that ESBA shall be and hereby is finally allowed the
11 fees and expenses awarded to it for services rendered and expenses incurred from April 16,
12 1998 through February 5, 1999, including the interim compensation and reimbursement
13 allowed by this Order.

14 DATED this 27 day of MAY, 1999.

15
16 
17 UNITED STATES BANKRUPTCY JUDGE

18 **Reviewed and Approved:**

19
20 
21 NICHOLAS STROZZA, ESQ.
Office of the United States Trustee

22 **Submitted By:**
23 SALLIE B. ARMSTRONG, ESQ., #001607
24 HARTMAN & ARMSTRONG, LTD.
Local Counsel for the
25 *Official Committee Of Unsecured Creditors*