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Jeffrey L. Hartman, Esq., #001607
Sallie B. Armstrong, Esq., #001243
HARTMAN & ARMSTRONG, LTD.
427 West Plumb Lane
Reno, Nevada 89509
Telephone: (702) 786-5400

Michael P. Richman, Esq.
MAYER, BROWN & PLATT
1675 Broadway
New York, New York 10019
Telephone: (212) 506-2500

Lawrence K. Snider, Esq.
MAYER, BROWN & PLATT
190 S. LaSalle Street
Chicago, Illinois 60603
Telephone: (312) 782-0600

*Attorneys for the Official Committee
of Unsecured Creditors*

RECEIVED AND FILED

99 JAN 26 AM 8:00

U.S. BANKRUPTCY COURT
PATRICIA GRAY, CLERK

EOD 1/20/99

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

IN RE:	Case No.	BK-N 98-30088 GWZ
PEGASUS GOLD CORPORATION, a Nevada corporation; and related entities,		Through BK-N 98-30105 GWZ (Jointly Administered)
Debtor.	Chapter	11
	Orig. Hrg. Date:	1/22/99
	Orig. Hrg. Time:	10:00 a.m.
	Cont. Hrg. Date:	1/25/99
	Cont. Hrg. Time:	10:00 a.m.

**ORDER APPROVING THIRD INTERIM APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF EXECUTIVE SOUNDING BOARD
ASSOCIATES INC. FINANCIAL CONSULTANT TO THE COMMITTEE OF
UNSECURED CREDITORS OF PEGASUS GOLD CORPORATION
AND RELATED ENTITIES**

*The Third Interim Application For Compensation And Reimbursement Of
Expenses Of Executive Sounding Board Associates Inc. Financial Consultant To The
Committee Of Unsecured Creditors Of Pegasus Gold Corporation And Related Entities*
("Application") came on for hearing at the above-stated date and time. Appearances were as
noted on the record.

Notice of hearing having been provided as set forth in the papers on file with

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1 the Court; the Court having carefully reviewed the Application and all properly submitted
2 objections; the amounts included in the Application being for reasonable compensation for
3 actual, necessary services rendered by Executive Sounding Board Associates, Inc. and
4 reimbursement for actual, necessary expenses; and good cause appearing for approval
5 thereof;

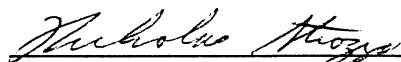
6 **IT IS ORDERED** that the *Third Interim Application For Compensation And*
7 *Reimbursement Of Expenses Of Executive Sounding Board Associates Inc. Financial*
8 *Consultant To The Committee Of Unsecured Creditors Of Pegasus Gold Corporation And*
9 *Related Entities* shall be and hereby is approved for the period of September 1, 1998 through
10 November 30, 1998 in the amount of \$11,726.76.

11 **IT IS FINALLY ORDERED** that the Debtor shall be and hereby is
12 authorized and directed to pay to Executive Sounding Board Associates, Inc. \$11,726.76 of
13 which \$11,275.50 represents compensation for professional services rendered and \$451.26
14 represents reimbursement for expenses incurred.

15 DATED this 26 day of January, 1999.

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19 UNITED STATES BANKRUPTCY JUDGE

20 Reviewed and Approved:

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22 
23 Nicholas Strozza, Esq.
24 Office of the United States Trustee

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