

Recd. 6-22-99

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U.S. BANKRUPTCY COURT
PATRICIA W. CLARK

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

6/28/99

In re:

PEGASUS GOLD CORPORATION, a Nevada corporation; and related entities,

Debtors.

Case Nos. **BK-N-98-30088-GWZ**
through **BK-N-98-30105-GWZ**
(Jointly Administered)

Chapter 11

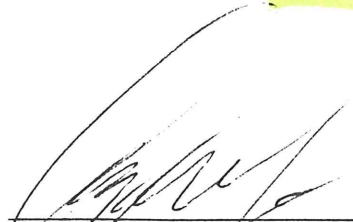
**ORDER GRANTING
APPLICATION FOR
COMPENSATION AND
REIMBURSEMENT OF EXPENSES
BY CADWALADER,
WICKERSHAM & TAFT IN THE
AMOUNT OF \$429,684.92**

Date of Hearing: May 17, 1999
Time of Hearing: 10:00 a.m.

On May 17, 1999, the Court held a hearing on the final application of Cadwalader, Wickersham & Taft ("Cadwalader"), for compensation and reimbursement of expenses for professional services rendered to Debtors pursuant to Section 331 of the Bankruptcy Code. Upon consideration of the application, any objections thereto, and for good cause shown, is HEREBY ORDERED that Cadwalader's final application for \$390,939.45 in fees and \$38,745.47 in disbursements (for a total amount of \$429,684.92) for the period of August 6, 1998 (the date of Cadwalader's retention) through April 5, 1999 (the date the final application was filed with the Court) is ALLOWED and the Final Application of is HEREBY GRANTED.

SO ORDERED

Dated: 6-28-99


United States Bankruptcy Judge

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