

AUG 17 1999

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PATRICIA GRAY CLERK

5 Attorneys for BEHRE DOLBEAR & COMPANY, INC.
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8 UNITED STATES BANKRUPTCY COURT
9 DISTRICT OF NEVADA

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In re:
PEGASUS GOLD CORPORATION,
et al.,
Debtor.

Case Nos.: BK-N-98-30088-GWZ
through BK-N-98-30105-GWZ
(Jointly administered)
Chapter 11
Hearing date: May 17, 1999
Hearing time: 9:00 a.m.

**ORDER APPROVING APPLICATION OF BEHRE DOLBEAR & COMPANY, INC.,
PURSUANT TO SECTION 331 OF THE BANKRUPTCY CODE FOR
(i) INTERIM ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FROM
DECEMBER 1, 1998 THROUGH FEBRUARY 5, 1999 AS MINERAL INDUSTRY
CONSULTANTS FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS
AND (ii) FOR FINAL ALLOWANCE OF FEES AND EXPENSES INCURRED**

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Behre Dolbear & Company, Inc. ("BD&C"), as mineral industry consultants for the Official Unsecured Creditors Committee, filed its interim application for compensation for services rendered and expenses incurred and for final allowance of all fees and expenses incurred ("Application"). A hearing on the Application was held on May 17, 1999. Notice to all parties in interest was made pursuant to Bankruptcy Rule 2002. Appearances were made as noted on the record. No objection was filed. The Court having considered the Application and good cause appearing,

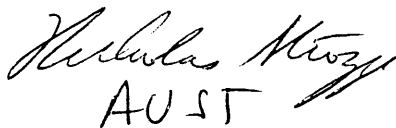
IT IS HEREBY ORDERED that (i) Behre Dolbear & Company is awarded \$5,265.00 in interim fees and expenses for the period of December 1, 1998 through February 5, 1999; (ii) total and final professional fees in the amount of \$777,262.75 and expenses in the amount of \$104,957.55 are

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1 approved and allowed; and (iii) Debtors are directed to pay forthwith to Behre Dolbear & Company,
2 Inc., any and all approved and awarded sums that have not been previously paid to Behre Dolbear &
3 Company, Inc., including the \$5,625.00 awarded herein.

4 DATED this 25 day of August, 1999.

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7 UNITED STATES BANKRUPTCY JUDGE
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