

Signed and Filed: September 15, 2004

DENNIS MONTALI
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

ORDER APPROVING FINAL APPLICATION FOR APPROVAL OF PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES OF CELERITY CONSULTING GROUP, INC. BY DEBTOR IN POSSESSION

The Final Application For Approval of Payment of Compensation And Reimbursement of Expenses by Consultant to Debtor In Possession (Celerity Consulting Group, Inc. ("Celerity"))(the "Final Application"), came on regularly for hearing before the undersigned Bankruptcy Judge in his courtroom on September 14, 2004 at 1:30 P.M.

The court having considered the Final Application of Celerity and the court having determined that appropriate and adequate notice of Celerity's Final Application has been provided to parties in interest, and there being no objection to Celerity's Final Application, and good cause appearing therefor,

IT IS HEREBY ORDERED:

- 1. The Final Application of Celerity is approved;
- 2. Final compensation to Celerity is authorized and approved

in the amount of \$26,270,062 (comprised of \$20,513,344 in fees for services rendered and \$5,756,718 in costs) for the period of September 17, 2001 through April 12, 2004; and

3. Debtor is authorized to pay Celerity the unpaid portion of the foregoing approved compensation.

END OF ORDER

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