& RABKIN

JAMES L. LOPES (No. 63678) JEFFREY L. SCHAFFER (No. 91404) JANET A. NEXON (No. 104747) WILLIAM J. LAFFERTY (No. 120814) HOWARD, RICE, NEMEROVSKI, CÁNADY, FALK & RABKIN A Professional Corporation Three Embarcadero Center, 7th Floor San Francisco, California 94111-4065 Telephone: 415/434-1600 Facsimile: 415/217-5910

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UNITED STATES BANKRUPTE SAN FRANCISCO CA

Attorneys for Debtor and Debtor in Possession PACIFIC GAS AND ELECTRIC COMPANY

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

Case No. 01-30923 DM In re

PACIFIC GAS AND ELECTRIC COMPANY, a California corporation,

Debtor.

Federal I.D. No. 94-0742640

Chapter 11 Case

September 14, 2004 Date: Time: 1:30 p.m.

235 Pine Street, Place:

San Francisco, CA

Judge: Honorable Dennis Montali

ORDER APPROVING FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES BY COUNSEL FOR DEBTOR-IN-POSSESSION (HOWARD, RICE, NEMEROVSKI, CANADY, FALK & RABKIN)

The Final Application for Compensation and Reimbursement of Expenses by Counsel for Debtor-in-Possession (Howard, Rice, Nemerovski, Canady, Falk & Rabkin) (the "Application") came on regularly for hearing before the undersigned Bankruptcy Judge in his courtroom on September 14, 2004 at 1:30 p.m. James L. Lopes appeared on behalf of Howard, Rice, Nemerovski, Canady, Falk & Rabkin, A Professional Corporation ("Howard, Rice"). Any other appearances were as noted on the record.

ORDER ON FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES

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The Court having considered the Application and the statements of counsel, and the Court having determined that appropriate and adequate notice of the Application has been provided to parties in interest, and no objection to the Application having been filed or made, and good cause appearing therefor,

IT IS HEREBY ORDERED that:

- 1. The Application is granted;
- 2. Final compensation is authorized and approved in the amount of \$37,109,220.04 (consisting of \$34,881,083.40 in fees for services rendered and \$2,228,136.84 in costs advanced on behalf of the Debtor) for the period April 1, 2001 through April 12, 2004; and
- 3. The Debtor is authorized and directed to pay to Howard, Rice the unpaid portion of the foregoing approved compensation.

Dated:		Je p	<u>Lil</u>	14	2200	
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UNITED STATES BANKRUPTCY JUDGE

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