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UNITED STATES BANKRUPTCY COURT SAN FRANCISCO, CA

Consultant to Debtor and Debtor in Possession PACIFIC GAS AND ELECTRIC COMPANY

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re
PACIFIC GAS AND ELECTRIC
COMPANY, a California corporation,

Debtor.

Federal I.D. No. 94-0742640

Case No. 01-30923 DM

Chapter 11 Case

Date: September 14, 2004

Time: 1:30 p.m.

Place: 235 Pine Street, 22nd Floor

San Francisco, CA 94104

Judge: Hon. Dennis Montali

ORDER APPROVING FINAL APPLICATION FOR APPROVAL OF PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES BY TO DEBTOR IN POSSESSION

The Final Application For Approval of Payment of Compensation And Reimbursement of Expenses by Consultant to Debtor In Possession Lexecon (the "Final Application"), came on regularly for hearing before the undersigned Bankruptcy Judge in his courtroom on September 14, 2004 at 1:30 p.m.

The Court having considered the Final Application and the Court having determined that appropriate and adequate notice of the Final Application has been provided to parties in interest, and there being no objection to the Final Application, and good cause appearing therefor,

IT IS HEREBY ORDERED:

ORDER APPROVING FINAL APPLICATION FOR PAYMENT OF COMPENSATION

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15761.

- 1. The Final Application is approved;
- 2. Final compensation is authorized and approved in the amount of \$300,226.07 (consisting of \$294,963.75 for services rendered and \$5,262.32 for reimbursement of expenses) for the period April 6 2001 through April 12, 2004; and
- 3. PG&E, is authorized to pay to Lexecon the unpaid portion of the foregoing approved compensation.

DATED: Sekliniy Wild

HONORABLE DENNIS MONTALI UNITED STATES BANKRUPTCY JUDGE

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ORDER APPROVING FINAL APPLICATION FOR PAYMENT OF COMPENSATION

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