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UNITED STATES BANKRUPTCY COURT SAN FRANCISCO, CA

Attorneys for Special Counsel to Debtor and Debtor in Possession, PACIFIC GAS AND ELECTRIC COMPANY

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

Case No. 01-30923 DM In Re:

PACIFIC GAS AND ELECTRIC COMPANY, a California corporation,

Debtor and Debtor in Possession.

Federal I.D. No. 94-0742640

Chapter 11 Case

September 14, 2004 Date:

Time: 1:30 p.m.

Place: 235 Pine Street, 22nd Floor

San Francisco, CA

ORDER ON FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES BY STEEFEL, LEVITT & WEISS, SPECIAL COUNSEL FOR DEBTOR-IN-POSSESSION

TO THE HONORABLE DENNIS MONTALI, UNITED STATES BANKRUPTCY JUDGE:

The Final Application for Compensation and Reimbursement of Expenses, including Application for Compensation and Reimbursement of Expenses for the Period December 1, 2003 through April 12, 2004, by Special Counsel for Debtor-in-Possession (Steefel, Levitt & Weiss) came on regularly for hearing before the undersigned Bankruptcy Judge, in his courtroom, on September 14, 2004, at 1:30 p.m. Mark Fogelman appeared on behalf of Steefel, Levitt & Weiss.

Based upon the Application, the lack of objection thereto and good cause appearing therefor,

ORDER ON FINAL APPLICATION FOR COMPENSATION BY STEEFEL, LEVITT & WEISS CASE NO. 01-30923 DM 17187:6403673.1

Doc #: 15755 Filed: 09/14/2004 Page 1 of 2 Case: 01-30923

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IT IS HEREBY ORDERED that:

- 1. The Application is granted;
- Interim compensation is authorized in the amount of \$63,409.04 for services 2. rendered and reimbursement of expenses for the period December 1, 2003 through April 12, 2004;
- 3. Final compensation is authorized in the amount of \$1,968,979.29 for services rendered and reimbursement of expenses for the entire proceeding through April 12, 2004; and
- The Debtor is authorized and directed to pay to Steefel, Levitt & Weiss \$8,703.12, 4. the unpaid portion of the compensation approved herein.

Dated: Jeffile 14 Will

United States Bankruptcy Judge

2

ORDER ON FINAL APPLICATION FOR COMPENSATION BY STEEFEL, LEVITT & WEISS Case No. 01-30923 DM 17187:6403673.1

Case: 01-30923 Doc #: 15755 Filed: 09/14/2004 Page 2 of 2