

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: :
: Chapter 11
ONCO INVESTMENT COMPANY, :
: Jointly Administered
a Delaware corporation, et al., :
: Case No. 04-10558 (JBR)
Debtors. :

FINAL APPLICATION OF
JOHN T. BOYD COMPANY FOR FULL AND FINAL PAYMENT OF
COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES
FOR THE PERIOD MAY 3, 2004 THROUGH SEPTEMBER 26, 2004

Authorized to Provide Professional Services to: The above-captioned Debtors and Debtors in Possession

Date of Retention: June 15, 2004 (nunc pro tunc to May 3, 2004)

Period for which compensation and reimbursement is sought: May 3 through September 26, 2004

Amount of Compensation sought as actual, reasonable and necessary: 66,525.59 (See attached invoice – Exhibit B).

Amount of Expense Reimbursement sought as actual, reasonable and necessary: -None-

This is an: Interim X final application

The total time expended for fee application preparation is approximately - hours and the corresponding compensation requested is approximately \$0.00.

If this is not the first application filed, disclose the following for each prior application.

Date Filed	Period Covered	Requested		Payment to Date*		Total Amount Due
		Fees 80% of	Expenses 100% of	Fees	Expenses	
10-20-04	May-July 26, 2004	309,642.00	24,779.22	249,708.80	24,811.83	59,900.59
12-2-04	July 27-Sept. 26, 2004	6,625.00	-	-	-	6,625.00
Total		316,267.00	24,779.22	249,708.80	24,811.83	66,525.59

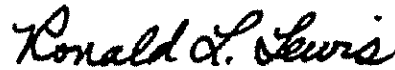
*Interim payment of 80% of fees and 100% of expenses was paid before adjustments to the final invoice.

Pursuant to the Court's Order Authorizing Debtors and Debtors in Possession to Retain and Employ John T. Boyd Company as Appraisers, Nunc Pro Tunc as of May 3, 2004, entered on June 15, 2004 (a copy of which is attached hereto as Exhibit A).

Exhibit B summarizes John T. Boyd Company professional services and out-of-pocket expenses for the period May 3, 2004 through September 26, 2004. Previous submittals by John T. Boyd Company included Exhibit B detailing these professional fees and expenses.

John T. Boyd Company certifies that it has reviewed the foregoing Application and the facts set forth therein are true and correct to the best of our knowledge, information and belief. Moreover, we have reviewed Local Rule 2016.2, and submit that the Application substantially complies with such rule,

Dated: April 1, 2005



Ronald L. Lewis
Ronald L. Lewis
Managing Director
John T. Boyd Company
1500 Corporate Drive, Suite 100
Canonsburg, PA 15317