

EXHIBIT G

Oakwood Homes

Detail of Time Records By Date May 9, 2003 through April 14, 2004

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
4/6/2004	Ryerson, Alex	6.0	2	Drafting Final Fee Application
4/5/2004	Ryerson, Alex	2.0	2	Drafting Final Fee Application
4/4/2004	Ryerson, Alex	2.0	2	Drafting Final Fee Application
4/2/2004	Neu, Harold	2.0	2	Conversations with Harold and Company re: Fee Status
4/2/2004	Ryerson, Alex	2.0	2	Conversations with Harold and Company re: Fee Status
3/30/2004	Greene, Sam	1.0	2	Internal discussion re: Fees
3/30/2004	Ryerson, Alex	1.0	2	Internal discussion re: Fees
3/30/2004	Ryerson, Alex	0.5	4	Conversations with Company re: Net Proceeds analysis and fees
3/19/2004	Ryerson, Alex	1.0	2	Updated Fee Application
3/18/2004	Greene, Sam	1.0	1	Conversations with Company counsel
3/18/2004	Ryerson, Alex	1.0	1	Conversations with Company counsel
3/16/2004	Ryerson, Alex	1.0	1	Conversations with Company re: status of Case
3/16/2004	Ryerson, Alex	1.0	2	Updated Fee Application
3/16/2004	Ryerson, Alex	1.0	2	Multiple conversations with lawyers re: fee application
3/16/2004	Ryerson, Alex	1.0	2	Updated Fee Application
3/15/2004	Greene, Sam	1.0	1	Internal Discussion
3/15/2004	Ryerson, Alex	1.0	1	Conversations with the Company and the Lawyers re: Status of Remic Litigation
3/15/2004	Ryerson, Alex	1.0	1	Conversations with company re: status of the REMIC Claim outstanding issues
3/15/2004	Ryerson, Alex	0.5	2	Conversations with Lawyers re: Fee Application
3/15/2004	Ying, David	1.0	1	Internal Discussion
3/12/2004	Ryerson, Alex	1.0	1	Conversations with Lawyers on status of case
3/11/2004	Ryerson, Alex	0.5	2	Conversations with Lawyers re: Fee Application
3/10/2004	Ryerson, Alex	4.0	1	Review of January Executive Report
3/4/2004	Green, Jonathan	3.5	1	Call with Company and Review of December Executive Report
3/4/2004	Greene, Sam	1.5	1	Review of December Executive Report
3/4/2004	Ryerson, Alex	3.5	1	Call with Company and Review of December Executive Report
3/4/2004	Ryerson, Alex	1.5	1	Updating of Fee Analysis
3/4/2004	Ryerson, Alex	1.5	4	Updating of Net Recoveries for December

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
3/2/2004	Green, Jonathan	1.0	4	Conversations with Company
3/2/2004	Green, Jonathan	2.0	4	Review of Documents from the Company
3/2/2004	Ryerson, Alex	2.0	4	Review of Documents from the Company
3/2/2004	Ryerson, Alex	1.0	4	Conversations with Company
3/1/2004	Ryerson, Alex	3.5	2	Updating of Retention Application
2/26/2004	Ryerson, Alex	4.0	2	Updating of Fee Application
2/18/2004	Green, Jonathan	0.5	5	Conversation with bondholder re: case issues, timing
2/18/2004	Ryerson, Alex	0.5	5	Conversation with bondholder re: case issues, timing
2/17/2004	Greene, Sam	0.5	4	Internal discussion
2/17/2004	Ying, David	0.5	4	Internal discussion
2/13/2004	Green, Jonathan	0.5	4	Internal discussion re: operating performance, sale closing requirements
2/13/2004	Greene, Sam	0.5	4	Internal discussion re: operating performance, sale closing requirements
2/13/2004	Ryerson, Alex	0.5	4	Internal discussion re: operating performance, sale closing requirements
2/12/2004	Green, Jonathan	0.5	4	Conversations with D. Muir and B. Smith re: wind-down plan, restricted cash
2/12/2004	Ryerson, Alex	0.5	4	Conversations with D. Muir and B. Smith re: wind-down plan, restricted cash
2/10/2004	Green, Jonathan	1.0	5	Discussion with bondholder and mgmt re: Plan, DS exhibits
2/10/2004	Greene, Sam	1.0	5	Discussion with bondholder and mgmt re: Plan, DS exhibits
2/10/2004	Ryerson, Alex	1.0	5	Discussion with bondholder and mgmt re: Plan, DS exhibits
2/9/2004	Green, Jonathan	0.5	5	Conversation with equityholder re: Plan
2/9/2004	Green, Jonathan	0.5	5	Internal discussion
2/9/2004	Green, Jonathan	0.5	4	Review recent operating results; discussion with mgmt
2/9/2004	Greene, Sam	0.5	5	Internal discussion
2/9/2004	Greene, Sam	0.5	4	Review recent operating results; discussion with mgmt
2/9/2004	Ryerson, Alex	0.5	5	Internal discussion
2/9/2004	Ryerson, Alex	0.5	4	Review recent operating results; discussion with mgmt
2/5/2004	Green, Jonathan	0.5	7	Review of net proceeds analysis
2/5/2004	Green, Jonathan	0.5	4	Conversation with Committee's advisors re: recoveries' analysis
2/5/2004	Ryerson, Alex	0.5	7	Review of net proceeds analysis
2/5/2004	Ryerson, Alex	0.5	4	Conversation with Committee's advisors re: recoveries' analysis
2/4/2004	Green, Jonathan	1.0	7	Review latest draft of DS and Plan
2/2/2004	Green, Jonathan	0.5	5	Conversation with bondholder re: process
2/2/2004	Greene, Sam	0.5	5	Conversation with bondholder re: process
2/1/2004	Green, Jonathan	0.5	7	Review of schedules/exhibits to DS and Plan
2/1/2004	Greene, Sam	0.5	7	Review of schedules/exhibits to DS and Plan
2/1/2004	Ryerson, Alex	0.5	7	Review of schedules/exhibits to DS and Plan

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
1/31/2004	Green, Jonathan	0.5	4	Update net proceeds/recoveries analysis
1/31/2004	Ryerson, Alex	0.5	4	Update net proceeds/recoveries analysis
1/30/2004	Buckfire, Ken	1.0	4	Internal Discussion re: Winddown plan
1/30/2004	Green, Jonathan	1.0	4	Internal Discussion re: Winddown plan
1/30/2004	Green, Jonathan	0.5	4	Conversation with Oakwood mgmt re: wind-down plan
1/30/2004	Greene, Sam	2.5	5	Conversations with bondholder
1/30/2004	Greene, Sam	1.0	4	Internal Discussion re: Winddown plan
1/30/2004	Ryerson, Alex	1.0	4	Internal Discussion re: Winddown plan
1/30/2004	Ryerson, Alex	0.5	4	Conversation with Oakwood mgmt re: wind-down plan
1/30/2004	Ying, David	1.0	4	Internal Discussion re: Winddown plan
1/29/2004	Green, Jonathan	0.5	5	Call with Steven Varner (A&M)
1/29/2004	Green, Jonathan	1.0	5	Call with the Steven Varner (A&M)
1/29/2004	Green, Jonathan	1.0	5	Call with Creditors' Committee, Committee Advisors, and Professionals
1/29/2004	Green, Jonathan	0.5	4	Call with Company and FTI
1/29/2004	Green, Jonathan	1.0	4	Internal Discussion re: Net Proceeds Analysis
1/29/2004	Green, Jonathan	1.0	4	Call with the Company
1/29/2004	Greene, Sam	1.0	4	Internal Discussion re: Net Proceeds Analysis
1/29/2004	Ryerson, Alex	0.5	5	Call with Steven Varner (A&M)
1/29/2004	Ryerson, Alex	1.0	5	Call with the Steven Varner (A&M)
1/29/2004	Ryerson, Alex	1.0	5	Call with Creditors' Committee, Committee Advisors, and Professionals
1/29/2004	Ryerson, Alex	2.5	2	Drafting of Fee Applications
1/29/2004	Ryerson, Alex	0.5	4	Call with Company and FTI
1/29/2004	Ryerson, Alex	1.0	4	Internal Discussion re: Net Proceeds Analysis
1/29/2004	Ryerson, Alex	1.0	4	Call with the Company
1/28/2004	Green, Jonathan	1.0	5	Call with Committee
1/28/2004	Green, Jonathan	0.5	7	Language for DS, Plan
1/28/2004	Ryerson, Alex	1.0	1	Fee analysis
1/28/2004	Ryerson, Alex	1.0	5	Call with Committee
1/27/2004	Green, Jonathan	1.5	7	Review of Plan and DS.
1/27/2004	Ryerson, Alex	1.5	7	Review of Plan and DS.
1/25/2004	Green, Jonathan	1.0	7	Review draft of DS; POR, provide comments
1/25/2004	Ryerson, Alex	1.0	7	Review draft of DS; POR, provide comments
1/23/2004	Buckfire, Ken	1.0	4	Review of net proceeds analysis
1/23/2004	Greene, Sam	1.0	4	Review of net proceeds analysis
1/23/2004	Ying, David	1.0	4	Review of net proceeds analysis
1/22/2004	Green, Jonathan	0.5	7	Discussion with company re: net proceeds analysis
1/22/2004	Green, Jonathan	1.5	4	Updating of net proceeds analysis
1/22/2004	Ryerson, Alex	0.5	7	Discussion with company re: net proceeds analysis
1/22/2004	Ryerson, Alex	1.5	4	Updating of net proceeds analysis

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
1/21/2004	Buckfire, Ken	1.5	4	Internal Discussion re: Sales Process
1/21/2004	Green, Jonathan	1.5	4	Internal Discussion re: Sales Process
1/21/2004	Greene, Sam	1.5	4	Internal Discussion re: Sales Process
1/21/2004	Ryerson, Alex	1.5	4	Internal Discussion re: Sales Process
1/21/2004	Ying, David	1.5	4	Internal Discussion re: Sales Process
1/20/2004	Green, Jonathan	1.0	5	Call with Committee
1/20/2004	Green, Jonathan	0.5	8	Review of MH industry research reports
1/20/2004	Green, Jonathan	0.5	7	Review of valuation materials
1/20/2004	Green, Jonathan	0.5	4	Internal discussion re: sale process issues
1/20/2004	Green, Jonathan	0.5	4	Discussion with company, Alvarez/Deloitte re: net proceeds analysis assumptions
1/20/2004	Greene, Sam	0.5	4	Internal discussion re: sale process issues
1/20/2004	Ryerson, Alex	1.0	5	Call with Committee
1/20/2004	Ryerson, Alex	0.5	8	Review of MH industry research reports
1/20/2004	Ryerson, Alex	0.5	4	Internal discussion re: sale process issues
1/20/2004	Ryerson, Alex	0.5	4	Discussion with company, Alvarez/Deloitte re: net proceeds analysis assumptions
1/19/2004	Greene, Sam	1.0	1	Conversations with Company
1/19/2004	Greene, Sam	1.0	4	Internal discussion re: sales process issues
1/19/2004	Ying, David	1.0	4	Internal discussion re: sales process issues
1/16/2004	Green, Jonathan	1.0	4	Internal Discussion re: Disclosure Statement Timing/Asset Sales Closing
1/16/2004	Greene, Sam	1.0	4	Internal Discussion re: Disclosure Statement Timing/Asset Sales Closing
1/16/2004	Ryerson, Alex	1.0	4	Internal Discussion re: Disclosure Statement Timing/Asset Sales Closing
1/13/2004	Green, Jonathan	0.5	5	Discussion with bondholder re: case status, process questions
1/13/2004	Green, Jonathan	0.5	4	Conversation with mgmt re: operating and financial performance
1/13/2004	Ryerson, Alex	0.5	4	Conversation with mgmt re: operating and financial performance
1/9/2004	Green, Jonathan	1.0	1	Conversations with Company
1/9/2004	Ryerson, Alex	1.0	1	Conversations with Company
1/7/2004	Ryerson, Alex	2.0	8	Review of Manufactured Housing Research
1/5/2004	Green, Jonathan	0.5	4	Conversations with potential acquiror
1/5/2004	Greene, Sam	0.5	4	Conversations with potential acquiror
1/5/2004	Ryerson, Alex	0.5	4	Conversations with potential acquiror
1/2/2004	Green, Jonathan	0.5	4	Internal discussion re: process/timing, CA, due diligence
1/2/2004	Green, Jonathan	0.5	4	Correspondence with potential acquiror re: due diligence
1/2/2004	Ryerson, Alex	0.5	4	Internal discussion re: process/timing, CA, due diligence
12/30/2003	Green, Jonathan	1.0	4	Review of bidding procedures; discussions with potential acquiror

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
12/28/2003	Green, Jonathan	0.5	4	Internal discussion re: sale process
12/28/2003	Greene, Sam	0.5	4	Internal discussion re: sale process
12/28/2003	Ryerson, Alex	0.5	4	Internal discussion re: sale process
12/27/2003	Green, Jonathan	1.0	7	Due diligence on potential acquiror of equity shell
12/27/2003	Ryerson, Alex	1.0	7	Due diligence on potential acquiror of equity shell
12/23/2003	Buckfire, Ken	1.5	4	Internal Discussion re: Sales Process
12/23/2003	Green, Jonathan	1.0	7	Discussion with potential buyer of equity shell
12/23/2003	Green, Jonathan	1.5	4	Internal Discussion re: Sales Process
12/23/2003	Ryerson, Alex	1.0	7	Discussion with potential buyer of equity shell
12/23/2003	Ryerson, Alex	1.5	4	Internal Discussion re: Sales Process
12/23/2003	Ying, David	1.0	5	Call with Legal Advisors to UCC
12/23/2003	Ying, David	1.5	4	Internal Discussion re: Sales Process
12/22/2003	Green, Jonathan	1.0	5	Call with Creditors' Committee Advisors
12/22/2003	Green, Jonathan	1.5	4	Internal Discussion re: potential buyers, form of transaction, etc.
12/22/2003	Green, Jonathan	1.0	4	Conversations with Lawyers re: CA
12/22/2003	Green, Jonathan	1.0	4	Conversations with the Company
12/22/2003	Ryerson, Alex	1.0	5	Call with Creditors' Committee Advisors
12/22/2003	Ryerson, Alex	1.5	4	Internal Discussion re: potential buyers, form of transaction, etc.
12/22/2003	Ryerson, Alex	1.0	4	Conversations with the Company
12/22/2003	Ryerson, Alex	1.0	4	Conversations with Lawyers re: CA
12/22/2003	Ying, David	1.5	4	Internal Discussion re: potential buyers, form of transaction, etc.
12/21/2003	Green, Jonathan	1.5	4	Review of documents sent by potential buyer
12/21/2003	Ryerson, Alex	1.0	4	Review of documents sent in by potential buyer
12/21/2003	Ryerson, Alex	1.0	4	Conversations with Lawyers re: CA for potential buyer
12/20/2003	Green, Jonathan	3.0	4	Conversations with Company and potential buyer
12/20/2003	Ryerson, Alex	2.5	4	Call with Potential Buyer
12/20/2003	Ryerson, Alex	1.0	4	Call with Lawyers re: New Potential Buyer
12/17/2003	Green, Jonathan	3.5	4	Calls with Potential Buyers and Company
12/17/2003	Greene, Sam	2.0	6	Participated in BoD call.
12/17/2003	Ryerson, Alex	2.0	6	Participated in BoD call.
12/17/2003	Ryerson, Alex	3.5	4	Calls with Potential Buyers and Company
12/17/2003	Ying, David	2.0	6	Participated in BoD call.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
12/16/2003	Buckfire, Ken	1.5	4	Internal Discussion re: sales process
12/16/2003	Green, Jonathan	1.0	5	Call with UCC advisors
12/16/2003	Green, Jonathan	1.5	4	Calls with Company
12/16/2003	Green, Jonathan	1.5	4	Internal Discussion re: sales process
12/16/2003	Green, Jonathan	2.5	4	Updating of Net Proceeds analysis
12/16/2003	Greene, Sam	1.5	4	Internal Discussion re: sales process
12/16/2003	Greene, Sam	1.5	4	Calls with Company
12/16/2003	Ryerson, Alex	1.0	5	Call with UCC advisors
12/16/2003	Ryerson, Alex	1.5	4	Calls with Company
12/16/2003	Ryerson, Alex	1.5	4	Internal Discussion re: sales process
12/16/2003	Ying, David	1.5	4	Internal Discussion re: sales process
12/15/2003	Buckfire, Ken	1.0	4	Review of net recoveries analysis
12/15/2003	Green, Jonathan	3.5	4	various calls with UCC advisors, company and lawyers
12/15/2003	Greene, Sam	4.0	9	Prep for Bidding Procedures Hearing @ Morris Nichols
12/15/2003	Greene, Sam	1.0	4	Update conversation on bidding procedures hearing
12/15/2003	Greene, Sam	2.5	4	Bidding Procedures Hearing
12/15/2003	Greene, Sam	2.5	3	Travel to Wilmington, DE for Bidding Procedures Hearing
12/15/2003	Greene, Sam	2.5	3	Travel from Wilmington, DE for Bidding Procedures Hearing
12/15/2003	Ryerson, Alex	3.5	4	various calls with UCC advisors, company and lawyers
12/15/2003	Ying, David	1.0	4	Review of net recoveries analysis
12/15/2003	Ying, David	1.0	4	Update conversation on bidding procedures hearing
12/14/2003	Green, Jonathan	1.5	4	Review of Net Recoveries Analysis
12/14/2003	Greene, Sam	6.0	9	Prep for Bidding Procedures Hearing including review of proposed contract and contact log.
12/14/2003	Greene, Sam	1.5	4	Review of Net Recoveries Analysis
12/14/2003	Ryerson, Alex	2.5	4	Updating of Net Recoveries Analysis
12/13/2003	Green, Jonathan	1.5	4	Conversations with the Company
12/12/2003	Green, Jonathan	2.0	5	Conversations with Bondholders
12/12/2003	Ryerson, Alex	3.5	4	Updating of Net Recoveries Analysis for October Actuals
12/11/2003	Green, Jonathan	1.0	4	Call with Company
12/11/2003	Greene, Sam	1.0	5	Call with UCC advisors
12/11/2003	Ryerson, Alex	1.0	5	Call with UCC advisors
12/11/2003	Ryerson, Alex	1.0	4	Call with Company
12/10/2003	Green, Jonathan	1.0	4	Call with Company
12/10/2003	Ryerson, Alex	1.0	4	Call with Company
12/7/2003	Green, Jonathan	1.5	2	Review of Fee Application
12/7/2003	Ryerson, Alex	2.5	2	Updating of Fee Application
12/6/2003	Green, Jonathan	1.5	4	Review of Net Recoveries Analysis
12/6/2003	Ryerson, Alex	2.5	4	Updating of net recoveries analysis

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
12/5/2003	Green, Jonathan	1.5	5	Conversations with bondholders
12/4/2003	Green, Jonathan	1.5	4	Conversations with Company
12/4/2003	Ryerson, Alex	3.0	2	Updating of Fee Application
12/3/2003	Green, Jonathan	0.5	5	Conversation with bondholder
12/3/2003	Ryerson, Alex	5.5	2	Updating of Fee Application
12/3/2003	Ryerson, Alex	1.0	4	Calls with the Company
12/3/2003	Ryerson, Alex	1.0	4	Calls and Emails with Potential Buyer
12/2/2003	Green, Jonathan	1.0	5	Conversations with claim holders
12/2/2003	Green, Jonathan	0.5	5	Discussion with S. Varner (Alvarez)
12/2/2003	Green, Jonathan	1.0	4	Call with Company
12/2/2003	Green, Jonathan	0.5	4	Call with Lawyers re: Sales Process
12/2/2003	Greene, Sam	0.5	4	Call with Lawyers re: Sales Process
12/2/2003	Greene, Sam	7.0	4	Multiple calls w/ prospective buyers re: participation in auction
12/2/2003	Ryerson, Alex	2.5	2	Updating of Fee Application
12/2/2003	Ryerson, Alex	0.5	4	Call with Lawyers re: Sales Process
12/2/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
12/2/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
12/2/2003	Ryerson, Alex	1.0	4	Call with Company
12/1/2003	Green, Jonathan	0.5	5	Conversations with Bob Smith and Steve Varner (Alvarez)
12/1/2003	Green, Jonathan	0.5	5	Discussion with claimholders re: Plan, timing issues, industry
12/1/2003	Green, Jonathan	1.0	4	Conversation with potential bidder
12/1/2003	Green, Jonathan	1.0	4	Review of sale-related documents (APA, proceeds analysis, bidding procedures)
12/1/2003	Green, Jonathan	1.5	4	Conversations with the Company
12/1/2003	Greene, Sam	1.5	4	Conversations with the Company
12/1/2003	Greene, Sam	5.0	4	Multiple calls to prospective buyers re: participation in auction
12/1/2003	Ryerson, Alex	1.5	4	Conversations with the Company
12/1/2003	Ryerson, Alex	1.0	4	Conversation with potential bidder
12/1/2003	Ying, David	5.0	4	Multiple calls to prospective buyers re: participation in auction
11/26/2003	Green, Jonathan	3.0	4	Telephone calls with bondholders re: sale transaction, POR and timing
11/26/2003	Green, Jonathan	1.5	4	Conference Call with Potential Buyer
11/26/2003	Greene, Sam	1.5	4	Conference Call with Potential Buyer
11/26/2003	Ryerson, Alex	1.5	4	Conference Call with Potential Buyer
11/26/2003	Ryerson, Alex	1.5	4	Update of Net Proceeds Analysis

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
11/25/2003	Buckfire, Ken	1.5	4	Various Calls with Potential Bidders re: sale Transaction
11/25/2003	Green, Jonathan	2.5	5	Telephone calls with numerous claimholders re: sale, Plan, timing
11/25/2003	Green, Jonathan	1.0	4	Correspondence with potential bidders re: auction, estate obligations/net proceeds analysis, etc
11/25/2003	Green, Jonathan	1.0	4	Preparation of net proceeds analysis for potential bidders
11/25/2003	Greene, Sam	1.0	4	Preparation of net proceeds analysis for potential bidders
11/25/2003	Greene, Sam	1.5	4	Various Calls with Potential Bidders re: sale Transaction
11/25/2003	Greene, Sam	1.0	4	Correspondence with potential bidders re: auction, estate obligations/net proceeds analysis, etc
11/25/2003	Ryerson, Alex	1.5	5	Conference Call with claimholders re: sale
11/25/2003	Ryerson, Alex	1.0	4	Preparation of net proceeds analysis for potential bidders
11/25/2003	Ying, David	1.5	4	Various Calls with Potential Bidders re: sale Transaction
11/24/2003	Green, Jonathan	0.5	4	Review/edits to bidding procedures motion
11/24/2003	Green, Jonathan	0.5	4	Internal discussion re: sale/auction process
11/24/2003	Greene, Sam	0.5	4	Review/edits to bidding procedures motion
11/24/2003	Greene, Sam	1.5	4	Conversations with bondholders and potential acquirors
11/24/2003	Greene, Sam	0.5	4	Conversations with mgmt and legal counsel
11/24/2003	Ryerson, Alex	0.5	4	Review/edits to bidding procedures motion
11/24/2003	Ying, David	0.5	4	Internal discussion re: sale/auction process
11/23/2003	Greene, Sam	4.0	4	Numerous discussions with company, lawyers, UCC advisors and potential bidder re: bidding procedures, APA/schedules, POR issues
11/22/2003	Green, Jonathan	2.5	4	Negotiation of bidding procedures for Court auction. Discussions with mgmt and potential acquiror
11/22/2003	Greene, Sam	2.5	4	Negotiation of bidding procedures for Court auction. Discussions with mgmt and potential acquiror
11/21/2003	Green, Jonathan	1.5	4	Review/provide comments on drafts of bidding procedures and bidding procedures motion
11/21/2003	Green, Jonathan	2.0	4	Discussions with UCC advisors, Oakwood's legal counsel and potential acquiror's counsel re: bidding procedures
11/21/2003	Green, Jonathan	3.0	4	Conversations with mgmt and UCC advisors re: near-term forecast, APA schedules, etc
11/21/2003	Greene, Sam	3.0	6	Board of Directors Call
11/21/2003	Greene, Sam	3.0	4	Conversations with mgmt and UCC advisors re: near-term forecast, APA schedules, etc
11/21/2003	Greene, Sam	2.0	4	Discussions with UCC advisors, Oakwood's legal counsel and potential acquiror's counsel re: bidding procedures
11/21/2003	Ying, David	0.5	4	Review of bidding procedures draft
11/20/2003	Green, Jonathan	5.0	4	Conference calls re: APA, schedules, POR and auction timing
11/20/2003	Green, Jonathan	2.0	4	Discussions with UCC financial advisors, FTI, Oakwood mgmt re: near-term forecast and modeling questions
11/20/2003	Green, Jonathan	0.5	4	Sources and uses analysis
11/20/2003	Greene, Sam	2.5	6	Board of Directors Call
11/20/2003	Greene, Sam	0.5	4	Internal discussion re: process and APA issues
11/20/2003	Greene, Sam	5.0	4	Conference calls re: APA, schedules, POR and auction timing
11/20/2003	Ying, David	0.5	4	Internal discussion re: process and APA issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
11/19/2003	Green, Jonathan	1.5	6	Calls with Board
11/19/2003	Green, Jonathan	2.5	4	Call with Committe Advisors
11/19/2003	Green, Jonathan	2.5	4	Calls with the Company
11/19/2003	Green, Jonathan	3.0	4	Calls with Potential Buyers
11/19/2003	Greene, Sam	1.5	6	Calls with Board
11/19/2003	Greene, Sam	2.5	4	Call with Committe Advisors
11/19/2003	Greene, Sam	3.0	4	Calls with Potential Buyers
11/19/2003	Greene, Sam	2.5	4	Calls with the Company
11/19/2003	Ryerson, Alex	1.5	6	Calls with Board
11/19/2003	Ryerson, Alex	2.5	4	Call with Committe Advisors
11/19/2003	Ryerson, Alex	2.5	4	Calls with the Company
11/19/2003	Ryerson, Alex	3.0	4	Calls with Potential Buyers
11/19/2003	Ying, David	1.5	6	Calls with Board
11/18/2003	Green, Jonathan	2.0	5	Calls with Creditors Committee Advisors
11/18/2003	Green, Jonathan	1.5	4	Calls with the Company
11/18/2003	Green, Jonathan	1.0	4	Call with potential buyer
11/18/2003	Green, Jonathan	1.5	4	Call with the Company
11/18/2003	Green, Jonathan	1.5	4	Calls with the Company
11/18/2003	Greene, Sam	2.0	5	Calls with Creditors Committee Advisors
11/18/2003	Greene, Sam	1.5	4	Calls with the Company
11/18/2003	Greene, Sam	1.0	4	Call with potential buyer
11/18/2003	Greene, Sam	1.5	4	Calls with the Company
11/18/2003	Ryerson, Alex	2.0	5	Calls with Creditors Committee Advisors
11/18/2003	Ryerson, Alex	1.5	4	Updating of Analysis of Net Recoveries to Creditors
11/18/2003	Ryerson, Alex	1.5	4	Calls with the Company
11/18/2003	Ryerson, Alex	1.0	4	Call with potential buyer
11/18/2003	Ryerson, Alex	1.5	4	Calls with the Company
11/17/2003	Green, Jonathan	1.5	5	Calls with the Creditors Committee and its advisors
11/17/2003	Green, Jonathan	3.5	6	Updating of Board Materials
11/17/2003	Green, Jonathan	2.5	4	Calls with Potential Buyers
11/17/2003	Green, Jonathan	2.5	4	Calls with the Company and Legal Counsel
11/17/2003	Greene, Sam	1.5	5	Calls with the Creditors Committee and its advisors
11/17/2003	Greene, Sam	3.5	6	Updating of Board Materials
11/17/2003	Greene, Sam	2.5	4	Calls with Potential Buyers
11/17/2003	Greene, Sam	2.5	4	Calls with the Company and Legal Counsel
11/17/2003	Ryerson, Alex	1.5	5	Calls with the Creditors Committee and its advisors
11/17/2003	Ryerson, Alex	3.5	6	Updating of Board Materials
11/17/2003	Ryerson, Alex	2.5	4	Calls with Potential Buyers
11/17/2003	Ryerson, Alex	2.5	4	Calls with the Company and Legal Counsel

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
11/16/2003	Green, Jonathan	2.5	6	Updating of Board Materials
11/16/2003	Green, Jonathan	2.5	6	Internal conversations re: Board Materials
11/16/2003	Ryerson, Alex	2.5	6	Internal conversations re: Board Materials
11/16/2003	Ryerson, Alex	2.5	6	Updating of Board Materials
11/16/2003	Ying, David	2.5	6	Internal conversations re: Board Materials
11/15/2003	Green, Jonathan	2.5	6	Updating of Board Materials
11/15/2003	Green, Jonathan	3.5	6	Updating of Board Materials
11/15/2003	Greene, Sam	3.5	6	Updating of Board Materials
11/15/2003	Greene, Sam	2.5	6	Reviewing and commenting on Board Materials
11/15/2003	Ryerson, Alex	2.5	6	Updating of Board Materials
11/15/2003	Ryerson, Alex	3.5	6	Updating of Board Materials
11/13/2003	Green, Jonathan	1.0	6	Board of Directors Call
11/13/2003	Green, Jonathan	1.0	4	Call with Potential Buyer
11/13/2003	Green, Jonathan	3.0	4	Conference Call with Potential Buyer
11/13/2003	Green, Jonathan	2.0	4	Conference Call with Potential Buyer
11/13/2003	Green, Jonathan	1.0	4	Internal Conference Call re: Sales Process
11/13/2003	Greene, Sam	1.0	6	Board of Directors Call
11/13/2003	Greene, Sam	1.0	4	Call with Potential Buyer
11/13/2003	Greene, Sam	3.0	4	Conference Call with Potential Buyer
11/13/2003	Greene, Sam	2.0	4	Conference Call with Potential Buyer
11/13/2003	Greene, Sam	1.0	4	Internal Conference Call re: Sales Process
11/13/2003	Ryerson, Alex	1.0	6	Board of Directors Call
11/13/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
11/13/2003	Ryerson, Alex	3.0	4	Conference Call with Potential Buyer
11/13/2003	Ryerson, Alex	2.0	4	Conference Call with Potential Buyer
11/13/2003	Ryerson, Alex	1.0	4	Internal Conference Call re: Sales Process
11/12/2003	Green, Jonathan	2.5	5	Multiple Conference Calls with the Creditors' Committee advisors
11/12/2003	Green, Jonathan	1.0	5	Call with the Creditors' Committee
11/12/2003	Green, Jonathan	3.0	4	Conference Call on APA with Potential Buyer
11/12/2003	Green, Jonathan	2.0	4	Internal Conference Calls re: Sales Process
11/12/2003	Green, Jonathan	3.0	4	Conference Calls with Potential Buyer
11/12/2003	Greene, Sam	1.0	5	Call with the Creditors' Committee
11/12/2003	Greene, Sam	2.5	5	Multiple Conference Calls with the Creditors' Committee advisors
11/12/2003	Greene, Sam	2.0	4	Internal Conference Calls re: Sales Process
11/12/2003	Greene, Sam	3.0	4	Conference Call on APA with Potential Buyer
11/12/2003	Greene, Sam	3.0	4	Conference Calls with Potential Buyer
11/12/2003	Ryerson, Alex	2.5	5	Multiple Conference Calls with the Creditors' Committee advisors
11/12/2003	Ryerson, Alex	1.0	5	Call with the Creditors' Committee
11/12/2003	Ryerson, Alex	3.0	4	Conference Call on APA with Potential Buyer
11/12/2003	Ryerson, Alex	2.0	4	Internal Conference Calls re: Sales Process
11/12/2003	Ryerson, Alex	3.0	4	Conference Calls with Potential Buyer
11/12/2003	Ying, David	1.0	5	Call with the Creditors' Committee

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
11/11/2003	Greene, Sam	1.5	6	Conference Call with the Board of Directors
11/11/2003	Greene, Sam	1.0	4	Internal Meeting re: Sales Process
11/11/2003	Ryerson, Alex	1.0	2	Updating of Hours
11/11/2003	Ryerson, Alex	1.5	6	Conference Call with the Board of Directors
11/11/2003	Ryerson, Alex	1.0	4	Internal Meeting re: Sales Process
11/10/2003	Buckfire, Ken	1.5	6	Internal Meeting re: Board Presentation
11/10/2003	Green, Jonathan	1.5	6	Internal Meeting re: Board Presentation
11/10/2003	Green, Jonathan	3.5	6	Updating of Board Presentation
11/10/2003	Green, Jonathan	1.5	4	Review of Materials sent from Potential Buyer
11/10/2003	Green, Jonathan	1.5	4	Call with Company re: Sales Process
11/10/2003	Greene, Sam	1.5	6	Internal Meeting re: Board Presentation
11/10/2003	Greene, Sam	2.5	6	Review and Comment on Board Materials
11/10/2003	Greene, Sam	1.5	4	Call with Company re: Sales Process
11/10/2003	Greene, Sam	1.0	4	Internal Strategy Meeting
11/10/2003	Greene, Sam	1.5	4	Review of Materials sent from Potential Buyer
11/10/2003	Greene, Sam	1.0	4	Call with Potential Buyer
11/10/2003	Ryerson, Alex	3.5	6	Updating of Board Presentation
11/10/2003	Ryerson, Alex	1.5	6	Internal Meeting re: Board Presentation
11/10/2003	Ryerson, Alex	2.5	7	Updating of Comparable Companies Analysis
11/10/2003	Ryerson, Alex	1.5	4	Call with Company re: Sales Process
11/10/2003	Ryerson, Alex	1.5	4	Review of Materials sent from Potential Buyer
11/10/2003	Ryerson, Alex	1.5	4	Review of New APA sent to potential Purchaser
11/10/2003	Ying, David	1.5	6	Internal Meeting re: Board Presentation
11/10/2003	Ying, David	1.0	4	Internal Strategy Meeting
11/9/2003	Green, Jonathan	7.0	7	Updating Valuation Materials
11/9/2003	Greene, Sam	1.0	4	Call with the Company
11/9/2003	Greene, Sam	1.0	4	Conference Call with Lawyers and the Company
11/9/2003	Greene, Sam	1.5	4	Conference Call with Potential Buyer.
11/9/2003	Ryerson, Alex	1.5	6	Updating of Board Book
11/9/2003	Ryerson, Alex	7.0	7	Updating Valuation Materials
11/8/2003	Green, Jonathan	4.5	7	Updated Valuation Materials
11/8/2003	Ryerson, Alex	4.5	4	Updating of Comparable Companies Trading Analysis

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
11/7/2003	Green, Jonathan	1.5	4	Call with Company and Legal Advisors re: Sale Process
11/7/2003	Green, Jonathan	2.5	4	Conference Calls with the Company and Potential Buyers
11/7/2003	Green, Jonathan	2.0	4	Call with Potential Buyer
11/7/2003	Green, Jonathan	2.0	4	Call with Potential Buyer
11/7/2003	Greene, Sam	2.0	4	Call with Potential Buyer
11/7/2003	Greene, Sam	2.0	4	Call with Potential Buyer
11/7/2003	Greene, Sam	1.5	4	Call with Company and Legal Advisors re: Sale Process
11/7/2003	Ryerson, Alex	6.0	7	Updating of Comparable Companies Trading Analysis
11/7/2003	Ryerson, Alex	1.5	4	Call with Company and Legal Advisors re: Sale Process
11/7/2003	Ryerson, Alex	2.5	4	Conference Calls with the Company and Potential Buyers
11/7/2003	Ryerson, Alex	2.0	4	Updating of Board Book
11/7/2003	Ryerson, Alex	2.0	4	Call with Potential Buyer
11/7/2003	Ryerson, Alex	2.0	4	Call with Potential Buyer
11/6/2003	Green, Jonathan	2.5	4	Conference Call with Potential Buyers
11/6/2003	Green, Jonathan	1.5	4	Calls with the Company
11/6/2003	Greene, Sam	1.5	4	Calls with the Company
11/6/2003	Greene, Sam	2.5	4	Conference Call with Potential Buyers
11/6/2003	Greene, Sam	1.5	4	Internal Meeting re: Sales Process
11/6/2003	Ryerson, Alex	2.0	7	Updating of Comparable Companies Trading Analysis
11/6/2003	Ryerson, Alex	1.5	4	Internal Meeting re: Sales Process
11/6/2003	Ryerson, Alex	2.5	4	Conference Call with Potential Buyers
11/6/2003	Ryerson, Alex	1.5	4	Calls with the Company
11/6/2003	Ying, David	1.5	4	Internal Meeting re: Sales Process
11/5/2003	Green, Jonathan	1.5	5	Call with the Creditors' Committee Advisors
11/5/2003	Green, Jonathan	1.0	6	Board of Directors Call
11/5/2003	Green, Jonathan	1.5	4	Call with Lawyers and Company to discuss latest draft of the APA
11/5/2003	Green, Jonathan	1.0	4	Internal call to discuss Analysis to be done for Board
11/5/2003	Green, Jonathan	1.5	4	Reading through new APA from buyer
11/5/2003	Greene, Sam	1.0	6	Board of Directors Call
11/5/2003	Greene, Sam	1.0	4	Internal call to discuss Analysis to be done for Board
11/5/2003	Ryerson, Alex	1.5	5	Call with the Creditors' Committee Advisors
11/5/2003	Ryerson, Alex	1.0	6	Board of Directors Call
11/5/2003	Ryerson, Alex	1.5	4	Call with Lawyers and Company to discuss latest draft of the APA
11/5/2003	Ryerson, Alex	2.0	4	Reading through new APA and APA schedule from potential buyers
11/5/2003	Ryerson, Alex	2.0	4	Creation of Post-Bankruptcy Stock Analysis
11/5/2003	Ryerson, Alex	1.5	4	Updating of net recoveries Analysis
11/5/2003	Ryerson, Alex	1.0	4	Call with Company

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
11/4/2003	Buckfire, Ken	0.5	4	Internal Meeting to discuss Sales Process
11/4/2003	Green, Jonathan	1.0	5	Call with Creditor's Committee Advisors
11/4/2003	Green, Jonathan	1.0	4	Call with Potential Buyer
11/4/2003	Green, Jonathan	1.5	4	Call with Potential Buyer
11/4/2003	Green, Jonathan	1.0	4	Call with Company re: Due Diligence Requests
11/4/2003	Greene, Sam	1.0	4	Call with Company re: Due Diligence Requests
11/4/2003	Greene, Sam	1.5	4	Call with Potential Buyer
11/4/2003	Greene, Sam	1.0	4	Call with Potential Buyer
11/4/2003	Ryerson, Alex	1.0	5	Call with Creditor's Committee Advisors
11/4/2003	Ryerson, Alex	1.5	4	Updating of Bid Recovery Analysis
11/4/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
11/4/2003	Ryerson, Alex	0.5	4	Internal Meeting to discuss Sales Process
11/4/2003	Ryerson, Alex	1.5	4	Call with Potential Buyer
11/4/2003	Ryerson, Alex	1.0	4	Call with Company re: Due Diligence Requests
11/3/2003	Buckfire, Ken	1.0	4	Internal meeting re: Sales Process
11/3/2003	Green, Jonathan	1.0	4	Internal meeting re: Sales Process
11/3/2003	Green, Jonathan	1.5	4	Call with Company and Potential Buyer
11/3/2003	Green, Jonathan	1.5	4	Calls with Potential Buyer
11/3/2003	Greene, Sam	1.0	4	Calls with the Company
11/3/2003	Greene, Sam	1.0	4	Call with Potential Buyer
11/3/2003	Greene, Sam	1.5	4	Call with Company and Potential Buyer
11/3/2003	Greene, Sam	1.0	4	Internal meeting re: Sales Process
11/3/2003	Ryerson, Alex	1.0	4	Internal meeting re: Sales Process
11/3/2003	Ryerson, Alex	1.0	4	Calls with the Company
11/3/2003	Ryerson, Alex	1.5	4	Calls with the Company
11/3/2003	Ryerson, Alex	1.5	4	Call with Company and Potential Buyer
11/3/2003	Ryerson, Alex	1.0	4	Updated Recoveries Analysis
11/3/2003	Ryerson, Alex	1.5	4	Calls with Potential Buyer
11/2/2003	Green, Jonathan	0.5	4	Internal Call re: Sales Process
11/2/2003	Greene, Sam	0.5	4	Internal Call re: Sales Process
11/2/2003	Ryerson, Alex	0.5	4	Internal Call re: Sales Process
11/1/2003	Ryerson, Alex	1.5	4	Handled Emails and Questions from Potential Buyer

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
10/31/2003	Buckfire, Ken	1.0	4	Internal Call
10/31/2003	Green, Jonathan	1.0	4	Internal Call
10/31/2003	Green, Jonathan	1.0	4	Call with Company to Discuss Due Diligence Requests
10/31/2003	Green, Jonathan	1.0	4	Internal Call re: Sales Process
10/31/2003	Green, Jonathan	1.0	4	Call with Potential Buyers
10/31/2003	Green, Jonathan	2.0	4	Call with Potential Buyer
10/31/2003	Greene, Sam	1.0	4	Internal Call re: Sales Process
10/31/2003	Greene, Sam	1.0	4	Internal Call
10/31/2003	Ryerson, Alex	1.0	4	Call with Company to Discuss Due Diligence Requests
10/31/2003	Ryerson, Alex	1.5	4	Call with Potential Buyers
10/31/2003	Ryerson, Alex	1.0	4	Internal Call re: Sales Process
10/31/2003	Ryerson, Alex	2.0	4	Call with Potential Buyer
10/30/2003	Buckfire, Ken	1.0	4	Internal Calls re: Sales Process
10/30/2003	Green, Jonathan	1.0	4	Internal Calls re: Sales Process
10/30/2003	Green, Jonathan	2.0	4	Calls with Potential Buyers
10/30/2003	Green, Jonathan	2.5	4	Calls and Emails with the Company re: Due Diligence Requests
10/30/2003	Greene, Sam	1.0	4	Internal Calls re: Sales Process
10/30/2003	Ryerson, Alex	2.5	2	Preparation of Second Fee Application
10/30/2003	Ryerson, Alex	1.0	4	Internal Calls re: Sales Process
10/30/2003	Ryerson, Alex	2.0	4	Calls with Potential Buyers
10/30/2003	Ryerson, Alex	2.5	4	Calls and Emails with the Company re: Due Diligence Requests
10/29/2003	Buckfire, Ken	2.0	4	Meeting with Potential Buyer
10/29/2003	Buckfire, Ken	1.5	4	Internal meeting re: Sales Process
10/29/2003	Green, Jonathan	1.5	4	Internal meeting re: Sales Process
10/29/2003	Green, Jonathan	4.0	4	Call with various potential buyers, the Company and Committee Advisors re: status of APAs and Sale Process
10/29/2003	Green, Jonathan	1.0	4	Call with Company
10/29/2003	Green, Jonathan	2.5	4	Reading through APA
10/29/2003	Greene, Sam	2.0	4	Review of APA
10/29/2003	Greene, Sam	4.0	4	Call with various potential buyers, the Company and Committee Advisors re: status of APAs and Sale Process
10/29/2003	Greene, Sam	1.5	4	Internal meeting re: Sales Process
10/29/2003	Ryerson, Alex	1.5	4	Internal meeting re: Sales Process
10/29/2003	Ryerson, Alex	4.0	4	Call with various potential buyers, the Company and Committee Advisors re: status of APAs and Sale Process
10/29/2003	Ryerson, Alex	1.0	4	Call with Company
10/29/2003	Ryerson, Alex	1.5	4	Updating of net proceeds analysis
10/29/2003	Ryerson, Alex	4.5	4	Reading through new Marked up Asset Purchase Agreement
10/29/2003	Ying, David	1.5	4	Internal meeting re: Sales Process

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
10/28/2003	Green, Jonathan	2.0	4	Call with Potential Buyer
10/28/2003	Greene, Sam	1.0	4	Review and update of Bid Comparison Analysis
10/28/2003	Greene, Sam	0.5	4	Call with Company re: APA
10/28/2003	Ryerson, Alex	1.5	2	Updated Hours
10/28/2003	Ryerson, Alex	0.5	4	Call with Company re: APA
10/28/2003	Ryerson, Alex	2.5	4	Upadating of Bid Comparison Analysis
10/28/2003	Ryerson, Alex	2.0	4	Call with Potential Buyer
10/27/2003	Green, Jonathan	1.0	4	Call with potential buyer
10/27/2003	Green, Jonathan	2.0	4	Review of Marked up APA
10/27/2003	Greene, Sam	1.0	4	Call with potential buyer
10/27/2003	Greene, Sam	2.5	4	Review of APA
10/27/2003	Ryerson, Alex	1.0	4	Call with potential buyer
10/27/2003	Ryerson, Alex	1.5	4	Updating of Bid Comparison Analysis
10/27/2003	Ryerson, Alex	3.0	4	Review of Recently marked up APA from potential buyer
10/24/2003	Green, Jonathan	1.0	7	Updated OAC valuation analysis
10/24/2003	Green, Jonathan	1.0	4	Call with Potential Buyer
10/24/2003	Green, Jonathan	1.0	4	Call with Company
10/24/2003	Greene, Sam	1.0	4	Call with Company
10/24/2003	Greene, Sam	1.0	4	Call with Potential Buyer
10/24/2003	Greene, Sam	0.5	4	Call with Potential Buyer
10/24/2003	Greene, Sam	1.0	4	Call with Potential Buyer
10/24/2003	Greene, Sam	1.0	4	Call with Potential Buyer
10/24/2003	Ryerson, Alex	1.0	7	Updated OAC valuation analysis
10/24/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
10/24/2003	Ryerson, Alex	1.0	4	Call with Company
10/23/2003	Buckfire, Ken	1.5	4	Internal Meeting re: Status of the Case
10/23/2003	Green, Jonathan	0.5	5	Call with Creditors' Committee advisors
10/23/2003	Green, Jonathan	1.0	5	Call with Creditors Committee re: M&A Process and valuation
10/23/2003	Green, Jonathan	1.0	4	Call with Company
10/23/2003	Green, Jonathan	1.0	4	Review and modification of letter to potential buyer
10/23/2003	Green, Jonathan	1.0	4	Call with Potential Buyer
10/23/2003	Greene, Sam	1.0	5	Call with Creditors Committee re: M&A Process and valuation
10/23/2003	Greene, Sam	0.5	4	Review of Letter to Potential Buyer
10/23/2003	Greene, Sam	2.5	4	Calls with multiple potential buyers
10/23/2003	Greene, Sam	1.5	4	Internal Meeting re: Status of the Case
10/23/2003	Ryerson, Alex	1.0	5	Call with Creditors Committee re: M&A Process and valuation
10/23/2003	Ryerson, Alex	1.0	4	Call with Company
10/23/2003	Ying, David	1.5	4	Internal Meeting re: Status of the Case

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
10/22/2003	Green, Jonathan	1.0	5	Call with Creditor's Committee re: Sales Process
10/22/2003	Green, Jonathan	1.0	4	Call with Potential Buyer
10/22/2003	Greene, Sam	1.0	5	Call with Creditor's Committee re: Sales Process
10/22/2003	Greene, Sam	1.0	4	Call with Potential Buyer
10/22/2003	Greene, Sam	2.0	4	Calls with Potential Buyers
10/22/2003	Ryerson, Alex	1.0	5	Call with Creditor's Committee re: Sales Process
10/22/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
10/22/2003	Ryerson, Alex	1.5	4	Drafting of Letter to Potential Buyer
10/21/2003	Green, Jonathan	2.0	4	Review and update of Pro Forma Analysis on potential buyer
10/21/2003	Green, Jonathan	1.0	4	Call with Creditors Committee Advisors
10/21/2003	Green, Jonathan	0.5	4	Call with Company
10/21/2003	Green, Jonathan	1.0	4	Call With Company
10/21/2003	Green, Jonathan	1.0	4	Call with Company and Potential Buyer
10/21/2003	Greene, Sam	1.0	4	Call with Creditors Committee Advisors
10/21/2003	Greene, Sam	1.0	4	Review of Analysis on Potential Buyer
10/21/2003	Ryerson, Alex	2.0	4	Review and update of Pro Forma Analysis on potential buyer
10/21/2003	Ryerson, Alex	1.0	4	Call with Creditors Committee Advisors
10/21/2003	Ryerson, Alex	1.0	4	Call with Company and Potential Buyer
10/21/2003	Ryerson, Alex	1.0	4	Call With Company
10/21/2003	Ryerson, Alex	0.5	4	Call with Company
10/21/2003	Ying, David	1.0	4	Call with Creditors Committee Advisors
10/20/2003	Green, Jonathan	1.0	4	Call with Company
10/20/2003	Green, Jonathan	1.0	4	Call with Potential Buyer
10/20/2003	Green, Jonathan	1.0	4	Call with Company
10/20/2003	Green, Jonathan	1.5	4	Call with Potential Buyer
10/20/2003	Greene, Sam	1.5	4	Call with Potential Buyer
10/20/2003	Greene, Sam	1.0	4	Call with Potential Buyer
10/20/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
10/20/2003	Ryerson, Alex	1.0	4	Call with Company
10/20/2003	Ryerson, Alex	1.5	4	Call with Potential Buyer
10/20/2003	Ryerson, Alex	3.5	4	Put together Pro Forma Analysis for potential transaction
10/20/2003	Ryerson, Alex	1.0	4	Call with Company
10/17/2003	Greene, Sam	1.0	4	Call with Company
10/17/2003	Greene, Sam	1.0	4	Call with Creditor's Committee
10/17/2003	Greene, Sam	1.5	4	Call with Potential Buyer
10/17/2003	Ryerson, Alex	1.5	4	Call with Potential Buyer
10/17/2003	Ryerson, Alex	1.0	4	Call with Creditor's Committee
10/17/2003	Ryerson, Alex	1.0	4	Call with Company

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
10/16/2003	Green, Jonathan	1.0	4	Call with Potential Buyer
10/16/2003	Green, Jonathan	1.0	4	Call with Company
10/16/2003	Greene, Sam	1.0	4	Call with Company
10/16/2003	Ryerson, Alex	1.0	4	Call with Company
10/16/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
10/15/2003	Green, Jonathan	1.0	6	Board of Directors call
10/15/2003	Green, Jonathan	1.0	4	Call with Potential Buyer
10/15/2003	Greene, Sam	1.0	6	Board of Directors call
10/15/2003	Ryerson, Alex	1.0	6	Board of Directors call
10/15/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
10/15/2003	Ryerson, Alex	1.0	4	Call with Potential Purchaser
10/15/2003	Ryerson, Alex	0.5	4	Call with Company re: Buyer due diligence
10/14/2003	Green, Jonathan	1.0	2	Updating of Time Records
10/14/2003	Green, Jonathan	1.5	4	Call with Potential Buyer
10/14/2003	Green, Jonathan	0.5	4	Communications with mgmt re: sale process, due diligence for potential buyer
10/14/2003	Greene, Sam	1.5	4	Call with Potential Buyer
10/14/2003	Ryerson, Alex	1.0	2	Updating of Time Records
10/14/2003	Ryerson, Alex	1.5	4	Call with Potential Buyer
10/13/2003	Green, Jonathan	0.5	4	Review of correspondence from potential acquiror
10/13/2003	Green, Jonathan	0.5	4	Communications with mgmt and potential buyer re: sale process, due diligence process
10/13/2003	Green, Jonathan	0.5	4	Conversations with potential acquiror re: due diligence materials, process
10/13/2003	Greene, Sam	0.5	4	Review of correspondence from potential acquiror
10/13/2003	Ryerson, Alex	0.5	4	Review of correspondence from potential acquiror
10/12/2003	Green, Jonathan	1.0	4	Review of materials to be sent to potential buyer, coordination with mgmt re: buyer's due diligence
10/9/2003	Green, Jonathan	0.5	5	Conversation with bondholder re: Plan and DS
10/9/2003	Green, Jonathan	0.5	4	Conversations with mgmt and potential buyers
10/8/2003	Green, Jonathan	0.5	4	Conversation with mgmt and potential buyer re: due diligence items
10/8/2003	Greene, Sam	2.0	4	Out of town meeting w/potential buyer
10/7/2003	Green, Jonathan	0.5	5	Conversation with bondholder re: valuation, Plan
10/4/2003	Buckfire, Ken	1.0	4	Meeting re: Status of Case
10/4/2003	Greene, Sam	1.0	4	Meeting re: Status of Case
10/4/2003	Ying, David	1.0	4	Meeting re: Status of Case
10/1/2003	Green, Jonathan	0.5	4	Call with FTI re: Model Questions
10/1/2003	Green, Jonathan	1.0	4	Call with Potential Buyer
10/1/2003	Greene, Sam	2.5	4	Call w/ potential exit lender re: term sheet
10/1/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
10/1/2003	Ryerson, Alex	0.5	4	Call with FTI re: Model Questions

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
9/30/2003	Green, Jonathan	1.0	1	Internal Call with Sam re: Status of Case
9/30/2003	Green, Jonathan	1.0	5	Call with UCC re: status of Exit Financing
9/30/2003	Green, Jonathan	1.0	4	Call with Potential Buyer
9/30/2003	Green, Jonathan	3.5	4	Pro Forma Analysis on Potential Buyer
9/30/2003	Green, Jonathan	1.0	4	Call with Company re: Exit Financing Proposal
9/30/2003	Greene, Sam	1.0	1	Internal Call with Sam re: Status of Case
9/30/2003	Ryerson, Alex	1.0	1	Internal Call with Sam re: Status of Case
9/30/2003	Ryerson, Alex	1.0	5	Call with UCC re: status of Exit Financing
9/30/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
9/30/2003	Ryerson, Alex	1.0	4	Call with Company re: Exit Financing Proposal
9/30/2003	Ryerson, Alex	3.5	4	Pro Forma Analysis on Potential Buyer
9/26/2003	Greene, Sam	1.5	7	Disclosure Statement Hearing
9/26/2003	Greene, Sam	3.0	3	Travel to Wilmington, DE for Disclosure Statement Hearing
9/26/2003	Greene, Sam	3.0	3	Travel from Wilmington, DE for Disclosure Statement Hearing
9/26/2003	Ryerson, Alex	1.5	7	Disclosure Statement Hearing
9/26/2003	Ryerson, Alex	3.0	3	Travel from Wilmington, DE for Disclosure Statement Hearing
9/26/2003	Ryerson, Alex	3.0	3	Travel to Wilmington, DE for Disclosure Statement Hearing
9/25/2003	Buckfire, Ken	1.5	1	Internal Meeting re: Status of Case
9/25/2003	Green, Jonathan	1.5	1	Internal Meeting re: Status of Case
9/25/2003	Green, Jonathan	1.5	4	Lunch w/ Potential Lender
9/25/2003	Greene, Sam	1.5	1	Internal Meeting re: Status of Case
9/25/2003	Greene, Sam	1.5	4	Lunch w/ Potential Lender
9/25/2003	Ying, David	1.5	1	Internal Meeting re: Status of Case
9/22/2003	Greene, Sam	1.0	1	Internal Discussion re: Status of Case
9/22/2003	Greene, Sam	1.0	1	Call with Company re: Status of Case
9/22/2003	Ryerson, Alex	1.0	1	Call with Company re: Status of case
9/22/2003	Ryerson, Alex	1.0	1	Internal Discussion re: Status of Case
9/22/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
9/22/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
9/18/2003	Green, Jonathan	1.5	1	Call with Company re: Status of Case
9/18/2003	Greene, Sam	1.5	1	Call with Company re: Status of Case
9/18/2003	Ryerson, Alex	1.5	1	Call with Company re: Status of Case
9/18/2003	Ying, David	1.5	1	Call with Company re: Status of Case

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
9/17/2003	Buckfire, Ken	1.5	4	Internal meeting re: Sales Process and Status of Stand Alone Plan
9/17/2003	Green, Jonathan	1.5	4	Internal meeting re: Sales Process and Status of Stand Alone Plan
9/17/2003	Green, Jonathan	1.0	4	Call with potential lender
9/17/2003	Green, Jonathan	1.0	4	Call with potential lender
9/17/2003	Greene, Sam	1.0	4	Call with potential lender
9/17/2003	Greene, Sam	1.5	4	Internal meeting re: Sales Process and Status of Stand Alone Plan
9/17/2003	Ryerson, Alex	1.5	4	Internal meeting re: Sales Process and Status of Stand Alone Plan
9/17/2003	Ryerson, Alex	1.0	4	Call with potential lender
9/17/2003	Ryerson, Alex	1.0	4	Call with potential lender
9/17/2003	Ying, David	1.5	4	Internal meeting re: Sales Process and Status of Stand Alone Plan
9/16/2003	Green, Jonathan	1.0	5	Conversations with Deloitte and company
9/16/2003	Green, Jonathan	0.5	4	Conversation with potential lender
9/16/2003	Greene, Sam	1.0	5	Conversations with Deloitte and company
9/16/2003	Greene, Sam	0.5	4	Conversation with potential lender
9/16/2003	Ryerson, Alex	1.0	5	Conversations with Deloitte and company
9/16/2003	Ryerson, Alex	0.5	4	Conversation with potential lender
9/15/2003	Green, Jonathan	2.0	4	Conversations with potential lender and company
9/12/2003	Green, Jonathan	1.0	5	Call with Creditors' Committee
9/12/2003	Greene, Sam	1.0	5	Call with Creditors' Committee
9/12/2003	Ryerson, Alex	1.0	5	Call with Creditors' Committee
9/11/2003	Green, Jonathan	1.5	4	Call with Potential Lender
9/11/2003	Greene, Sam	1.5	4	Call with Potential Lender
9/11/2003	Ryerson, Alex	1.5	4	Call with Potential Lender
9/10/2003	Green, Jonathan	1.5	4	Call with potential lender
9/10/2003	Green, Jonathan	2.0	4	Call with potential lender
9/10/2003	Greene, Sam	2.0	4	Call with potential lender
9/10/2003	Greene, Sam	1.5	4	Call with potential lender
9/10/2003	Ryerson, Alex	1.5	2	Updated Fee Application
9/10/2003	Ryerson, Alex	1.5	4	Call with potential lender
9/10/2003	Ryerson, Alex	2.0	4	Call with potential lender
9/10/2003	Ryerson, Alex	2.5	4	Various Calls throughout the day w/ Company and potential lender
9/9/2003	Green, Jonathan	2.5	4	Various Calls with Potential Lenders
9/9/2003	Green, Jonathan	1.5	4	Calls with the Company
9/9/2003	Greene, Sam	2.5	4	Various Calls with Potential Lenders
9/9/2003	Ryerson, Alex	1.5	2	Updated Fee Application
9/9/2003	Ryerson, Alex	2.5	4	Various Calls with Potential Lenders
9/9/2003	Ryerson, Alex	1.5	4	Calls with Company
9/9/2003	Ryerson, Alex	1.5	4	Updating of Net Recoveries Analysis
9/9/2003	Ryerson, Alex	1.5	4	Calls with the Company

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
9/8/2003	Green, Jonathan	1.5	4	Calls with the Company
9/8/2003	Green, Jonathan	1.5	4	Call with Potential Lender
9/8/2003	Green, Jonathan	1.5	4	Call with Potential Lender
9/8/2003	Green, Jonathan	1.5	4	Calls with the Company
9/8/2003	Ryerson, Alex	1.5	4	Calls with the Company
9/8/2003	Ryerson, Alex	1.5	4	Call with Potential Lender
9/8/2003	Ryerson, Alex	1.5	4	Call with Potential Lender
9/8/2003	Ryerson, Alex	1.5	4	Calls with the Company
9/8/2003	Ryerson, Alex	2.5	4	Updating on Analysis of Sales Process
9/4/2003	Green, Jonathan	1.0	4	Call with Potential Lender
9/4/2003	Ryerson, Alex	1.0	4	Call with Potential Lender
9/3/2003	Green, Jonathan	2.0	5	UCC Meeting in Charlotte, NC
9/3/2003	Green, Jonathan	3.5	6	Board Meeting in Charlotte, NC
9/3/2003	Green, Jonathan	2.0	4	Internal Calls throughout the day re: Board Meeting
9/3/2003	Green, Jonathan	4.0	3	Travel from Charlotte, NC to New York
9/3/2003	Green, Jonathan	4.0	3	Travel to Charlotte, NC for UCC and Board Meetings
9/3/2003	Greene, Sam	2.0	5	UCC Meeting in Charlotte, NC
9/3/2003	Greene, Sam	3.5	6	Board Meeting in Charlotte, NC
9/3/2003	Greene, Sam	2.0	4	Internal Calls throughout the day re: Board Meeting
9/3/2003	Greene, Sam	4.0	3	Travel from Charlotte, NC to New York
9/3/2003	Greene, Sam	4.0	3	Travel to Charlotte, NC for UCC and Board Meetings
9/3/2003	Ryerson, Alex	2.0	4	Internal Calls throughout the day re: Board Meeting
9/3/2003	Ryerson, Alex	2.5	4	Analysis of Sales Process
9/3/2003	Ying, David	2.0	5	UCC Meeting in Charlotte, NC
9/3/2003	Ying, David	3.5	6	Board Meeting in Charlotte, NC
9/3/2003	Ying, David	4.0	3	Travel from Charlotte, NC to New York
9/3/2003	Ying, David	4.0	3	Travel to Charlotte, NC for UCC and Board Meetings
9/2/2003	Green, Jonathan	3.5	5	Printing and Flipping of UCC and Board Presentations
9/2/2003	Green, Jonathan	1.0	5	Call with UCC advisors
9/2/2003	Green, Jonathan	3.5	5	Updating of UCC presentation
9/2/2003	Ryerson, Alex	3.5	5	Updating of UCC presentation
9/2/2003	Ryerson, Alex	1.0	5	Call with UCC advisors
9/2/2003	Ryerson, Alex	3.5	5	Printing and Flipping of UCC and Board Presentations
8/29/2003	Green, Jonathan	3.5	6	Printing and Fedexing of Board Materials
8/29/2003	Green, Jonathan	1.0	6	Call with Company to get comments on Board materials
8/29/2003	Green, Jonathan	1.0	6	Internal Call to Finalize Board Materials
8/29/2003	Green, Jonathan	4.5	6	Updating of Board Materials Presentation
8/29/2003	Greene, Sam	1.0	6	Internal Call to Finalize Board Materials
8/29/2003	Ryerson, Alex	4.5	6	Updating of Board Materials Presentation
8/29/2003	Ryerson, Alex	1.0	6	Internal Call to Finalize Board Materials
8/29/2003	Ryerson, Alex	1.0	6	Call with Company to get comments on Board materials
8/29/2003	Ryerson, Alex	3.5	6	Printing and Fedexing of Board Materials

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
8/28/2003	Green, Jonathan	0.5	5	Call with Creditors' Committee advisors
8/28/2003	Green, Jonathan	5.5	6	Updating of Board Book
8/28/2003	Green, Jonathan	3.5	7	Updating of Valuation Book
8/28/2003	Green, Jonathan	2.5	7	Updating of Valuation Book
8/28/2003	Green, Jonathan	2.0	4	Internal Meeting
8/28/2003	Greene, Sam	1.5	5	Call with Creditors' Committee
8/28/2003	Greene, Sam	1.5	6	Updating of Board of Director's Book
8/28/2003	Greene, Sam	2.5	7	Reviewing of Valuation Book
8/28/2003	Greene, Sam	2.0	4	Internal Meeting
8/28/2003	Ryerson, Alex	1.0	1	Updated Hours
8/28/2003	Ryerson, Alex	0.5	5	Call with Creditors' Committee advisors
8/28/2003	Ryerson, Alex	1.5	5	Call with Creditors' Committee
8/28/2003	Ryerson, Alex	5.5	6	Updating of Board Book
8/28/2003	Ryerson, Alex	3.5	7	Updating of Valuation Book
8/28/2003	Ryerson, Alex	2.5	7	Updating of Valuation Book
8/28/2003	Ryerson, Alex	1.5	4	Call with Bob Smith re: Purchase Price Adjustments
8/28/2003	Ryerson, Alex	2.0	4	Internal Meeting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
8/27/2003	Green, Jonathan	3.0	7	Valuation Committee Meetings
8/27/2003	Green, Jonathan	2.0	7	Updating of valuation book to reflect committee's comments
8/27/2003	Green, Jonathan	2.0	7	Updating of Valuation Book
8/27/2003	Green, Jonathan	1.5	7	Valuation Committee Meeting
8/27/2003	Green, Jonathan	1.0	4	Internal Call to discuss potential bidders
8/27/2003	Green, Jonathan	1.5	4	Call with Potential Buyer
8/27/2003	Green, Jonathan	1.0	4	Call with Potential Buyer
8/27/2003	Green, Jonathan	1.0	4	Internal Call to discuss Potential Buyer
8/27/2003	Green, Jonathan	0.5	4	Review of Exit Financing Proposal
8/27/2003	Green, Jonathan	1.5	4	Call with Potential Lenders
8/27/2003	Green, Jonathan	1.0	4	Call with Lawyers and Company re: Marked up APA
8/27/2003	Greene, Sam	0.5	1	Internal Update Call
8/27/2003	Greene, Sam	1.0	5	Call with the Creditors' Committee
8/27/2003	Greene, Sam	3.0	7	Valuation Committee Meetings
8/27/2003	Greene, Sam	1.5	7	Valuation Committee Meeting
8/27/2003	Greene, Sam	2.0	7	Updating of valuation book to reflect committee's comments
8/27/2003	Greene, Sam	2.0	7	Updating of Valuation Book
8/27/2003	Greene, Sam	1.0	4	Internal Call to discuss potential bidders
8/27/2003	Greene, Sam	1.0	4	Internal Call to discuss Potential Buyer
8/27/2003	Greene, Sam	0.5	4	Review of Exit Financing Proposal
8/27/2003	Greene, Sam	1.5	4	Call with Potential Buyer
8/27/2003	Greene, Sam	1.0	4	Call with Potential Buyer
8/27/2003	Ryerson, Alex	1.5	7	Valuation Committee Meeting
8/27/2003	Ryerson, Alex	2.0	7	Updating of Valuation Book
8/27/2003	Ryerson, Alex	3.0	7	Valuation Committee Meetings
8/27/2003	Ryerson, Alex	2.0	7	Updating of valuation book to reflect committee's comments
8/27/2003	Ryerson, Alex	1.0	4	Internal Call to discuss potential bidders
8/27/2003	Ryerson, Alex	1.5	4	Call with Potential Buyer
8/27/2003	Ryerson, Alex	1.0	4	Call with Potential Buyer
8/27/2003	Ryerson, Alex	0.5	4	Review of Exit Financing Proposal
8/27/2003	Ryerson, Alex	1.0	4	Internal Call to discuss Potential Buyer
8/27/2003	Ryerson, Alex	1.0	4	Call with Lawyers and Company re: Marked up APA
8/27/2003	Ying, David	0.5	1	Internal Update Call

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
8/26/2003	Buckfire, Ken	1.0	7	Discussion of Valuation Book
8/26/2003	Buckfire, Ken	1.0	4	Internal Meeting
8/26/2003	Green, Jonathan	2.0	1	Internal Meeting to discuss process
8/26/2003	Green, Jonathan	2.0	1	Conference Call with Company and Lawyers
8/26/2003	Green, Jonathan	0.5	7	Valuation Book Meeting
8/26/2003	Green, Jonathan	1.0	7	Valuation Committee Meeting
8/26/2003	Green, Jonathan	1.0	4	Call with Potential Buyers
8/26/2003	Green, Jonathan	1.0	4	Call with Potential Buyers
8/26/2003	Green, Jonathan	1.0	4	Call with Potential Lender
8/26/2003	Green, Jonathan	1.5	4	Call with Potential Buyer
8/26/2003	Green, Jonathan	1.5	4	Call with Potential Buyer
8/26/2003	Green, Jonathan	3.0	4	Call with potential buyer
8/26/2003	Greene, Sam	2.0	1	Conference Call with Company and Lawyers
8/26/2003	Greene, Sam	2.0	1	Internal Meeting to discuss process
8/26/2003	Greene, Sam	1.0	7	Valuation Committee Meeting
8/26/2003	Greene, Sam	1.0	7	Discussion of Valuation Book
8/26/2003	Greene, Sam	0.5	7	Valuation Book Meeting
8/26/2003	Greene, Sam	3.0	4	Call with potential buyer
8/26/2003	Greene, Sam	1.0	4	Call with Potential Buyers
8/26/2003	Greene, Sam	1.5	4	Call with Potential Buyer
8/26/2003	Greene, Sam	1.0	4	Call with Potential Lender
8/26/2003	Greene, Sam	1.5	4	Call with Potential Buyer
8/26/2003	Greene, Sam	1.0	4	Internal Meeting
8/26/2003	Greene, Sam	1.0	4	Internal Update Call
8/26/2003	Greene, Sam	1.0	4	Call with Potential Buyers
8/26/2003	Ryerson, Alex	2.0	1	Internal Meeting to discuss process
8/26/2003	Ryerson, Alex	2.0	1	Conference Call with Company and Lawyers
8/26/2003	Ryerson, Alex	0.5	7	Valuation Book Meeting
8/26/2003	Ryerson, Alex	1.0	7	Valuation Committee Meeting
8/26/2003	Ryerson, Alex	1.0	4	Call with Potential Buyers
8/26/2003	Ryerson, Alex	1.5	4	Call with Potential Buyer
8/26/2003	Ryerson, Alex	1.0	4	Call with Potential Buyers
8/26/2003	Ryerson, Alex	3.0	4	Call with potential buyer
8/26/2003	Ryerson, Alex	1.5	4	Call with Potential Buyer
8/26/2003	Ryerson, Alex	1.0	4	Call with Potential Lender
8/26/2003	Ying, David	1.0	4	Internal Update Call
8/25/2003	Agrawal, Shantanu	1.0	6	Updating of Board Presentation
8/25/2003	Agrawal, Shantanu	3.0	7	CompcoS
8/25/2003	Greene, Sam	1.0	4	Call with Potential Lender
8/25/2003	Greene, Sam	1.0	4	Internal Update Call
8/25/2003	Ryerson, Alex	6.5	7	Updating of Valuation Book
8/25/2003	Ying, David	1.0	4	Internal Update Call

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
8/24/2003	Green, Jonathan	2.0	1	Conference Call to discuss APAs
8/24/2003	Green, Jonathan	2.0	7	Discussion and Updates of the Valuation Book
8/24/2003	Greene, Sam	2.0	7	Discussion and Updates of the Valuation Book
8/24/2003	Ryerson, Alex	2.0	1	Conference Call to discuss APAs
8/24/2003	Ryerson, Alex	2.0	7	Discussion and Updates of the Valuation Book
8/23/2003	Green, Jonathan	0.5	1	Call with Counsel to discuss sales process
8/23/2003	Green, Jonathan	1.5	7	Updating of Valuation Book
8/23/2003	Green, Jonathan	2.0	4	Reading through marked up APA from potential buyers
8/23/2003	Green, Jonathan	1.0	4	Call to discuss marked up APA from potential buyer
8/23/2003	Greene, Sam	0.5	1	Call with Counsel to discuss sales process
8/23/2003	Greene, Sam	1.0	4	Call to discuss marked up APA from potential buyer
8/23/2003	Ryerson, Alex	0.5	1	Call with Counsel to discuss sales process
8/23/2003	Ryerson, Alex	1.5	7	Updating of Valuation Book
8/23/2003	Ryerson, Alex	2.0	4	Reading through marked up APA from potential buyers
8/23/2003	Ryerson, Alex	1.0	4	Call to discuss marked up APA from potential buyer
8/22/2003	Buckfire, Ken	1.0	6	Board Call
8/22/2003	Green, Jonathan	1.0	1	Calls with Company on Valuation and Current Bids
8/22/2003	Green, Jonathan	1.0	5	Calls with Creditor Committee re: comparison of standalone value and submitted purchase agreements
8/22/2003	Green, Jonathan	1.0	6	Board Call
8/22/2003	Green, Jonathan	1.0	7	Meeting to go through Valuation Book
8/22/2003	Green, Jonathan	4.5	7	Updating of Valuation Book
8/22/2003	Green, Jonathan	1.5	4	Calls with Company to go over Sales Process and Net Proceeds to Creditors
8/22/2003	Greene, Sam	1.0	6	Board Call
8/22/2003	Greene, Sam	1.0	7	Meeting to go through Valuation Book
8/22/2003	Greene, Sam	1.5	7	Review of Valuation Materials
8/22/2003	Greene, Sam	1.0	4	Call with Potential Buyers
8/22/2003	Greene, Sam	1.0	4	Call with a potential buyer
8/22/2003	Ryerson, Alex	1.0	1	Calls with Company on Valuation and Current Bids
8/22/2003	Ryerson, Alex	1.0	5	Calls with Creditor Committee re: comparison of standalone value and submitted purchase agreements
8/22/2003	Ryerson, Alex	1.0	6	Board Call
8/22/2003	Ryerson, Alex	1.0	7	Meeting to go through Valuation Book
8/22/2003	Ryerson, Alex	4.5	7	Updating of Valuation Book
8/22/2003	Ryerson, Alex	1.5	4	Calls with Company to go over Sales Process and Net Proceeds to Creditors

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
8/21/2003	Buckfire, Ken	1.5	1	Internal Meeting to discuss Case
8/21/2003	Buckfire, Ken	1.0	4	Internal Meeting re: Status of Sales Process/Board Meeting/Valuation
8/21/2003	Green, Jonathan	1.5	1	Internal Meeting to discuss Case
8/21/2003	Green, Jonathan	3.5	7	Review and Updating of Valuation Book
8/21/2003	Green, Jonathan	4.5	4	Meetings with Company to discuss Sale Process and Exit Financing Process
8/21/2003	Greene, Sam	1.5	1	Internal Meeting to discuss Case
8/21/2003	Greene, Sam	3.5	7	Review and Updating of Valuation Book
8/21/2003	Greene, Sam	4.5	4	Meetings with Company to discuss Sale Process and Exit Financing Process
8/21/2003	Greene, Sam	1.0	4	Internal Meeting re: Status of Sales Process/Board Meeting/Valuation
8/21/2003	Ryerson, Alex	1.5	1	Internal Meeting to discuss Case
8/21/2003	Ryerson, Alex	3.5	7	Review and Updating of Valuation Book
8/21/2003	Ryerson, Alex	4.5	4	Meetings with Company to discuss Sale Process and Exit Financing Process
8/21/2003	Ying, David	1.0	4	Internal Meeting re: Status of Sales Process/Board Meeting/Valuation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
8/20/2003	Agrawal, Shantanu	7.0	6	Updating of Board Presentation
8/20/2003	Buckfire, Ken	1.0	4	Pre-Meeting with Lawyers and Company CEO before meeting with potential bidders
8/20/2003	Buckfire, Ken	2.0	4	Meeting with Potential Buyers
8/20/2003	Buckfire, Ken	1.0	4	Internal Discussion on Strategy of Sales Process
8/20/2003	Green, Jonathan	3.5	6	Updating of Board Presentation
8/20/2003	Green, Jonathan	1.5	7	Review Internally of Bid Summaries/Valuation Book and Board Presentation
8/20/2003	Green, Jonathan	6.0	7	Updating of Valuation Book
8/20/2003	Green, Jonathan	6.0	4	Meeting with Company and Lawyers to discuss Bids
8/20/2003	Green, Jonathan	2.0	4	Meeting with Potential Buyers
8/20/2003	Green, Jonathan	1.0	4	Pre-Meeting with Lawyers and Company CEO before meeting with potential bidders
8/20/2003	Green, Jonathan	1.0	4	Internal Discussion on Strategy of Sales Process
8/20/2003	Greene, Sam	3.5	6	Updating of Board Presentation
8/20/2003	Greene, Sam	1.5	7	Review Internally of Bid Summaries/Valuation Book and Board Presentation
8/20/2003	Greene, Sam	6.0	7	Updating of Valuation Book
8/20/2003	Greene, Sam	1.0	4	Internal Discussion on Strategy of Sales Process
8/20/2003	Greene, Sam	1.0	4	Pre-Meeting with Lawyers and Company CEO before meeting with potential bidders
8/20/2003	Greene, Sam	2.0	4	Meeting with Potential Buyers
8/20/2003	Greene, Sam	6.0	4	Meeting with Company and Lawyers to discuss Bids
8/20/2003	Ryerson, Alex	3.5	6	Updating of Board Presentation
8/20/2003	Ryerson, Alex	1.5	7	Review Internally of Bid Summaries/Valuation Book and Board Presentation
8/20/2003	Ryerson, Alex	6.0	7	Updating of Valuation Book
8/20/2003	Ryerson, Alex	6.0	4	Meeting with Company and Lawyers to discuss Bids
8/20/2003	Ryerson, Alex	2.0	4	Meeting with Potential Buyers
8/20/2003	Ryerson, Alex	1.0	4	Pre-Meeting with Lawyers and Company CEO before meeting with potential bidders
8/20/2003	Ryerson, Alex	1.0	4	Internal Discussion on Strategy of Sales Process
8/20/2003	Ying, David	1.0	4	Pre-Meeting with Lawyers and Company CEO before meeting with potential bidders
8/20/2003	Ying, David	1.0	4	Internal Discussion on Strategy of Sales Process
8/19/2003	Agrawal, Shantanu	6.0	6	Updating of Board Presentation
8/19/2003	Green, Jonathan	2.5	4	Dinner with Company and Legal Counsel to discuss bids
8/19/2003	Greene, Sam	2.5	4	Dinner with Company and Legal Counsel to discuss bids
8/19/2003	Ryerson, Alex	4.0	6	Updated Board of Directors Materials (Including Valuation and Summary of Bids)
8/19/2003	Ryerson, Alex	2.0	4	Put together Summary of Asset Purchase Agreements
8/19/2003	Ryerson, Alex	2.5	4	Read through Asset Purchase Agreements
8/19/2003	Ryerson, Alex	1.0	4	Talked to potential buyers and company about bids
8/19/2003	Ryerson, Alex	2.5	4	Dinner with Company and Legal Counsel to discuss bids
8/19/2003	Ying, David	2.5	4	Dinner with Company and Legal Counsel to discuss bids

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
8/18/2003	Green, Jonathan	1.5	1	Conference Calls with Company and Potential Buyers re: Status of Sales Process and Exit Financing Process
8/18/2003	Green, Jonathan	1.0	4	Conversations with exit financing providers and company
8/18/2003	Green, Jonathan	0.5	4	Correspondence with potential acquiror
8/18/2003	Green, Jonathan	1.0	4	Preparation of Summary Page of Exit Financing Proposal Letter to send to Creditors' Committee
8/18/2003	Greene, Sam	1.0	4	Conversations with exit financing providers and company
8/18/2003	Ryerson, Alex	1.5	1	Conference Calls with Company and Potential Buyers re: Status of Sales Process and Exit Financing Process
8/18/2003	Ryerson, Alex	10.0	7	Updating of CompCos for Valuation Book
8/18/2003	Ryerson, Alex	1.0	4	Preparation of Summary Page of Exit Financing Proposal Letter to send to Creditors' Committee
8/17/2003	Green, Jonathan	1.0	1	Talk re: Status of Sales Process and Oakwood Chapter 11 Case
8/17/2003	Ryerson, Alex	1.0	1	Talk re: Status of Sales Process and Oakwood Chapter 11 Case
8/14/2003	Buckfire, Ken	1.0	4	Conversations with Company and potential bidder re: sale process
8/14/2003	Green, Jonathan	1.0	1	Talk re: Status of Sales Process and Oakwood Chapter 11 Case
8/14/2003	Green, Jonathan	2.0	6	Drafting of Board presentation
8/14/2003	Green, Jonathan	1.0	4	Conversations with Company and potential bidder re: sale process
8/14/2003	Green, Jonathan	0.5	4	Conversation with D&T re: exit financing and sale processes
8/14/2003	Greene, Sam	1.0	4	Conversations with Company and potential bidder re: sale process
8/14/2003	Greene, Sam	1.0	4	Review purchase agreement draft sent out to bidders
8/14/2003	Ryerson, Alex	1.0	1	Talk re: Status of Sales Process and Oakwood Chapter 11 Case
8/13/2003	Green, Jonathan	1.0	1	Talk re: Status of Sales Process and Oakwood Chapter 11 Case
8/13/2003	Green, Jonathan	0.5	4	Conversation with MNAT attorneys re: sale motion
8/13/2003	Green, Jonathan	0.5	4	Review purchase agreement draft
8/13/2003	Green, Jonathan	0.5	4	Conversation with potential acquiror re: process
8/13/2003	Greene, Sam	1.0	1	Talk re: Status of Sales Process and Oakwood Chapter 11 Case
8/13/2003	Ryerson, Alex	1.0	1	Talk re: Status of Sales Process and Oakwood Chapter 11 Case
8/12/2003	Green, Jonathan	1.0	1	Talk re: Status of Sales Process and Oakwood Chapter 11 Case
8/12/2003	Green, Jonathan	0.5	7	Conversation with D. Surette re: valuation issues
8/12/2003	Green, Jonathan	1.0	7	Conversation with FTI re: liquidation analysis, operating model
8/12/2003	Green, Jonathan	4.5	4	Meeting with potential exit financing provider
8/12/2003	Green, Jonathan	4.0	3	Travel from Greensboro to New York
8/12/2003	Greene, Sam	0.5	7	Liabilities analysis
8/12/2003	Ryerson, Alex	1.0	1	Talk re: Status of Sales Process and Oakwood Chapter 11 Case
8/11/2003	Buckfire, Ken	0.5	4	Conversation with potential bidder
8/11/2003	Buckfire, Ken	0.5	4	Internal discussion re: sale process
8/11/2003	Green, Jonathan	1.0	1	Talk re: Status of Sales Process and Oakwood Chapter 11 Case
8/11/2003	Green, Jonathan	0.5	4	Internal discussion re: sale process
8/11/2003	Green, Jonathan	4.0	3	Travel to Greensboro for meeting with potential exit financier
8/11/2003	Greene, Sam	0.5	4	Internal discussion re: sale process
8/11/2003	Ryerson, Alex	1.0	1	Talk re: Status of Sales Process and Oakwood Chapter 11 Case

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
8/9/2003	Greene, Sam	0.5	4	Refinement of financing proposal analysis
8/9/2003	Greene, Sam	0.5	4	Modify purchase agreement cover letter
8/8/2003	Green, Jonathan	1.0	4	Review/analyze exit financing proposal
8/8/2003	Green, Jonathan	1.0	4	Conversations with potential acquirors, exit financing providers and company
8/8/2003	Greene, Sam	1.0	4	Review/analyze exit financing proposal
8/8/2003	Greene, Sam	1.0	4	Conversations with potential acquirors, exit financing providers and company
8/7/2003	Green, Jonathan	2.0	1	Call With Legal Team and Oakwood CEO to discuss status of Sales Process and Exit Financing Process and strategy going forward
8/7/2003	Green, Jonathan	1.0	1	Call With Legal Team Discussing Timing of Case and Status of Asset Purchase Agreement
8/7/2003	Green, Jonathan	2.0	5	Lunch with Creditors' Committee to discuss status of Case
8/7/2003	Green, Jonathan	1.0	4	Call with Oakwood to discuss Exit Financing Proposals received and strategy going forward
8/7/2003	Greene, Sam	1.0	1	Call With Legal Team Discussing Timing of Case and Status of Asset Purchase Agreement
8/7/2003	Greene, Sam	2.0	1	Call With Legal Team and Oakwood CEO to discuss status of Sales Process and Exit Financing Process and strategy going forward
8/7/2003	Greene, Sam	2.0	5	Lunch with Creditors' Committee to discuss status of Case
8/7/2003	Greene, Sam	1.0	4	Call with Oakwood to discuss Exit Financing Proposals received and strategy going forward
8/7/2003	Ryerson, Alex	2.0	1	Call With Legal Team and Oakwood CEO to discuss status of Sales Process and Exit Financing Process and strategy going forward
8/7/2003	Ryerson, Alex	1.0	1	Updated Hours
8/7/2003	Ryerson, Alex	1.0	1	Call With Legal Team Discussing Timing of Case and Status of Asset Purchase Agreement
8/7/2003	Ryerson, Alex	2.0	5	Lunch with Creditors' Committee to discuss status of Case
8/7/2003	Ryerson, Alex	1.0	4	Call with Oakwood to discuss Exit Financing Proposals received and strategy going forward
8/6/2003	Buckfire, Ken	3.0	4	Meeting with Potential Buyer in Washington DC
8/6/2003	Buckfire, Ken	4.0	3	Travel From New York to Washington DC
8/6/2003	Buckfire, Ken	4.0	3	Travel from Washington DC to New York
8/6/2003	Greene, Sam	3.0	4	Meeting with Potential Buyer in Washington DC
8/6/2003	Greene, Sam	4.0	3	Travel from Washington DC to New York
8/6/2003	Greene, Sam	4.0	3	Travel From New York to Washington DC
8/6/2003	Ryerson, Alex	10.0	4	Due Diligence Session with Potential Buyers
8/6/2003	Ryerson, Alex	5.0	3	Travel From Greensboro
8/5/2003	Ryerson, Alex	8.0	4	Due Diligence Session for Potential Buyers
8/5/2003	Ryerson, Alex	4.0	4	Dinner with Company and Potential Buyers
8/5/2003	Ryerson, Alex	4.0	3	Travel To Greensboro, NC

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
8/4/2003	Buckfire, Ken	1.0	6	Board of Directors Call
8/4/2003	Green, Jonathan	5.5	1	Coordination of due diligence for potential bidder
8/4/2003	Green, Jonathan	0.5	1	Managing data room access issues
8/4/2003	Green, Jonathan	4.0	3	Travel from Greensboro to New York
8/4/2003	Green, Jonathan	4.5	3	Travel to Greensboro for due diligence session
8/4/2003	Greene, Sam	1.0	6	Board of Directors Call
8/4/2003	Ryerson, Alex	2.5	2	Updated First Fee Application
8/4/2003	Ryerson, Alex	1.0	6	Board of Directors Call
8/4/2003	Ying, David	1.0	6	Board of Directors Call
8/3/2003	Greene, Sam	0.5	6	Preparation for Board call
8/3/2003	Ying, David	0.5	6	Preparation for Board call
7/31/2003	Greene, Sam	1.5	4	Compose cover letter for distribution with purchase agreements to bidders
7/30/2003	Green, Jonathan	2.0	6	Preparation of Board materials
7/30/2003	Greene, Sam	1.0	4	Review of DIP documents
7/29/2003	Green, Jonathan	1.0	1	Conference Call with Company re: liabilities to be assumed in an acquisition
7/29/2003	Green, Jonathan	0.5	2	Conversation with Company and MNAT re: fee application
7/29/2003	Green, Jonathan	4.0	6	Updated Board book for update on sale/financing process
7/29/2003	Green, Jonathan	2.0	7	Refine historical trading multiple analysis
7/29/2003	Green, Jonathan	1.0	4	Conference Call with FTI regarding liability accounts
7/29/2003	Green, Jonathan	0.5	4	Review of latest operating results
7/29/2003	Green, Jonathan	0.5	4	Conversation with FTI re: operating model, forecast
7/29/2003	Greene, Sam	1.0	1	Conference Call with Company re: liabilities to be assumed in an acquisition
7/29/2003	Greene, Sam	0.5	1	Review draft of fee app
7/29/2003	Greene, Sam	1.0	4	Conference Call with FTI regarding liability accounts
7/29/2003	Morales, Mark	2.0	7	Refine historical trading multiple analysis
7/29/2003	Ryerson, Alex	1.0	1	Conference Call with Company re: liabilities to be assumed in an acquisition
7/29/2003	Ryerson, Alex	4.0	6	Updated Board book for update on sale/financing process
7/29/2003	Ryerson, Alex	1.0	4	Conference Call with FTI regarding liability accounts
7/28/2003	Green, Jonathan	2.0	1	Call with Rayburn Cooper re: Sale Process
7/28/2003	Greene, Sam	2.0	1	Call with Rayburn Cooper re: Sale Process
7/28/2003	Ryerson, Alex	2.0	1	Call with Rayburn Cooper re: Sale Process
7/28/2003	Ryerson, Alex	4.0	2	Drafted First Fee Application
7/27/2003	Greene, Sam	0.5	7	Review of valuation materials
7/26/2003	Green, Jonathan	0.5	1	Update time records

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
7/25/2003	Buckfire, Ken	0.5	7	Internal discussion re: valuation
7/25/2003	Green, Jonathan	0.5	1	Conversation with M. Standish re: industry issues
7/25/2003	Green, Jonathan	0.5	8	Conversation with D. Surette re: OAC balance sheet
7/25/2003	Green, Jonathan	0.5	2	Fee application
7/25/2003	Green, Jonathan	1.0	4	Conversations with potential acquiror and mgmt about sale process
7/25/2003	Greene, Sam	2.0	1	Coordination with management and counsel re: sale process, purchase agreement
7/25/2003	Greene, Sam	0.5	7	Discussion re: synergies analysis
7/25/2003	Greene, Sam	0.5	7	Internal discussion re: valuation
7/25/2003	Ryerson, Alex	4.0	4	Analysis of Different Strategic Alternatives for Company
7/25/2003	Ying, David	0.5	7	Internal discussion re: valuation
7/25/2003	Ying, David	0.5	7	Discussion re: synergies analysis
7/24/2003	Green, Jonathan	1.0	7	Discussions with M. Standish and B. Smith at company
7/24/2003	Green, Jonathan	7.0	4	Mgmt presentation with potential acquiror
7/24/2003	Greene, Sam	1.0	7	Discussions with M. Standish and B. Smith at company
7/24/2003	Greene, Sam	7.0	4	Mgmt presentation with potential acquiror
7/23/2003	Green, Jonathan	0.5	1	Conversation with company re: due diligence request
7/23/2003	Green, Jonathan	0.5	1	Managing data room access
7/23/2003	Green, Jonathan	0.5	4	Discussions with M. Standish, B. Smith and S. Wood re: DIP issues
7/23/2003	Green, Jonathan	7.0	4	Mgmt presentation with potential acquiror
7/23/2003	Green, Jonathan	0.5	4	Review of due diligence materials to be given to potential buyers
7/23/2003	Greene, Sam	0.5	1	Conversation with company re: due diligence request
7/23/2003	Greene, Sam	0.5	4	Discussions with M. Standish, B. Smith and S. Wood re: DIP issues
7/23/2003	Greene, Sam	0.5	4	Review of due diligence materials to be given to potential buyers
7/23/2003	Greene, Sam	7.0	4	Mgmt presentation with potential acquiror
7/22/2003	Buckfire, Ken	2.0	4	Call with Myles Standish re: various transaction alternatives and update on sales process
7/22/2003	Buckfire, Ken	1.0	4	Call With Company
7/22/2003	Green, Jonathan	0.5	1	Coordination with FTI on model and other issues
7/22/2003	Green, Jonathan	2.0	4	Call with Myles Standish re: various transaction alternatives and update on sales process
7/22/2003	Greene, Sam	2.0	4	Call with Myles Standish re: various transaction alternatives and update on sales process
7/22/2003	Greene, Sam	1.0	4	Call With Company
7/22/2003	Morales, Mark	3.0	7	7 year historical compcos
7/22/2003	Ryerson, Alex	2.0	4	Call with Myles Standish re: various transaction alternatives and update on sales process
7/22/2003	Ryerson, Alex	4.0	4	Updated Pro Forma Sale Analysis for Company
7/22/2003	Ying, David	2.0	4	Call with Myles Standish re: various transaction alternatives and update on sales process
7/22/2003	Ying, David	1.0	4	Call With Company

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
7/21/2003	Buckfire, Ken	2.0	4	Discussed Transaction Alternatives for Company
7/21/2003	Green, Jonathan	0.5	1	Discussions with company and counsel re: process/scheduling issues
7/21/2003	Green, Jonathan	1.0	2	Attendance of court hearing for retention and other matters
7/21/2003	Green, Jonathan	0.5	2	Conversations with MNAT attorneys re: retention matters
7/21/2003	Green, Jonathan	0.5	4	Conversations with S. Wood and A. Stroud re: mgmt presentation
7/21/2003	Green, Jonathan	2.0	4	Discussed Transaction Alternatives for Company
7/21/2003	Green, Jonathan	4.5	3	Travel to and from Wilmington, Delaware for court hearing
7/21/2003	Greene, Sam	0.5	1	Discussions with company and counsel re: process/scheduling issues
7/21/2003	Greene, Sam	1.5	4	Conversations with potential exit financing providers and potential acquirors
7/21/2003	Morales, Mark	3.0	7	7 year historical compcos
7/21/2003	Ryerson, Alex	0.5	1	Discussions with company and counsel re: process/scheduling issues
7/21/2003	Ryerson, Alex	4.0	4	Updated Management Presentation
7/21/2003	Ryerson, Alex	2.0	4	Discussed Transaction Alternatives for Company
7/21/2003	Ying, David	2.0	4	Discussed Transaction Alternatives for Company
7/20/2003	Greene, Sam	0.5	8	Review of industry research
7/20/2003	Ryerson, Alex	6.0	4	General Analysis on Debtor Sales Process
7/19/2003	Greene, Sam	0.5	2	Review of retention issues
7/19/2003	Ryerson, Alex	9.0	4	General Analysis on Sales Process
7/18/2003	Green, Jonathan	0.5	4	Conversation with potential acquiror re: data room
7/18/2003	Greene, Sam	1.0	8	Review management presentation
7/17/2003	Green, Jonathan	0.5	1	Review of data room contents
7/17/2003	Green, Jonathan	1.0	2	Conversations with MNAT attorneys and in-house counsel re: retention matters
7/17/2003	Greene, Sam	1.0	1	Conversations with company and counsel re: case issues, DIP
7/17/2003	Greene, Sam	0.5	1	Review of data room contents
7/17/2003	Morales, Mark	4.0	7	7 year historical compcos
7/16/2003	Greene, Sam	0.5	4	Follow-up conversation with management re: potential bidders
7/16/2003	Morales, Mark	5.0	7	7 year historical compcos
7/15/2003	Buckfire, Ken	1.0	4	Call With Company
7/15/2003	Green, Jonathan	0.5	8	Review of executive monthly report
7/15/2003	Greene, Sam	0.5	8	Review of executive monthly report
7/15/2003	Greene, Sam	1.0	4	Call With Company
7/15/2003	Greene, Sam	0.5	4	Review term sheet draft
7/15/2003	Morales, Mark	7.0	7	7 year historical compcos
7/15/2003	Ryerson, Alex	0.5	8	Review of executive monthly report
7/15/2003	Ying, David	1.0	4	Call With Company
7/14/2003	Morales, Mark	7.0	7	7 year historical compco
7/13/2003	Green, Jonathan	5.0	4	Drafting of term sheet

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
7/12/2003	Green, Jonathan	2.0	4	Drafting of term sheet
7/11/2003	Greene, Sam	0.5	5	Calls with company, correspondence with creditors committee adviser
7/10/2003	Green, Jonathan	0.5	4	Conversation with company and counsel re: whole loan sale
7/10/2003	Greene, Sam	0.5	4	Conversation with company and counsel re: whole loan sale
7/9/2003	Green, Jonathan	0.5	7	Review draft of FTI liquidation analysis
7/9/2003	Green, Jonathan	0.5	7	Internal discussion re: process, analyses
7/9/2003	Green, Jonathan	0.5	4	Review DIP documents
7/9/2003	Greene, Sam	0.5	1	Discussion with company and counsel re: timetable for process, CAs
7/9/2003	Greene, Sam	0.5	7	Review draft of FTI liquidation analysis
7/9/2003	Greene, Sam	0.5	7	Internal discussion re: process, analyses
7/9/2003	Greene, Sam	0.5	4	Internal discussion re: sale process, case issues
7/9/2003	Greene, Sam	1.0	4	Calls with potential exit financing providers
7/9/2003	Greene, Sam	0.5	4	Review DIP documents
7/9/2003	Morales, Mark	5.0	7	Compco overviews
7/9/2003	Ryerson, Alex	0.5	7	Internal discussion re: process, analyses
7/9/2003	Ryerson, Alex	0.5	7	Review draft of FTI liquidation analysis
7/9/2003	Ying, David	0.5	7	Internal discussion re: process, analyses
7/9/2003	Ying, David	0.5	4	Internal discussion re: sale process, case issues
7/8/2003	Greene, Sam	0.5	1	Update contact log
7/8/2003	Greene, Sam	0.5	8	Review management presentation
7/8/2003	Greene, Sam	0.5	4	Conversations with M. Standish and counsel
7/8/2003	Morales, Mark	4.0	7	Compco overviews
7/8/2003	Ryerson, Alex	2.5	4	Printed, Flipped and Fedexed Equity Offering Memorandum to Company
7/7/2003	Green, Jonathan	1.0	1	Calls with Company regarding updating of valuation
7/7/2003	Green, Jonathan	2.0	7	Calls with FTI regarding breaking out of Corporate Expense for valuation purposes and running a new scenario through the operating model
7/7/2003	Greene, Sam	2.0	4	Calls with potential bidders
7/7/2003	Ryerson, Alex	1.0	1	Calls with Company regarding updating of valuation
7/7/2003	Ryerson, Alex	2.0	7	Calls with FTI regarding breaking out of Corporate Expense for valuation purposes and running a new scenario through the operating model
7/7/2003	Ryerson, Alex	1.0	4	Sent out CAs and Offering Memorandum
7/4/2003	Green, Jonathan	1.0	7	Review draft of valuation materials
7/4/2003	Greene, Sam	1.0	7	Review draft of valuation materials
7/4/2003	Ryerson, Alex	1.0	7	Review draft of valuation materials
7/3/2003	Ryerson, Alex	1.0	4	Handled Potential Buyer's Due Diligence Requests
7/2/2003	Green, Jonathan	0.5	7	Review draft of historical trading multiples analysis
7/2/2003	Greene, Sam	0.5	7	Review draft of historical trading multiples analysis
7/1/2003	Green, Jonathan	8.0	7	Updated Valuation Book
7/1/2003	Ryerson, Alex	8.0	7	Updated Valuation Book

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
6/30/2003	Green, Jonathan	6.0	7	Updated Valuation Book
6/30/2003	Green, Jonathan	7.0	7	Updated Valuation Book
6/30/2003	Green, Jonathan	1.5	7	Historical trading multiple analysis
6/30/2003	Morales, Mark	1.5	7	Historical trading multiple analysis
6/30/2003	Ryerson, Alex	1.5	7	Historical trading multiple analysis
6/30/2003	Ryerson, Alex	6.0	7	Updated Valuation Book
6/30/2003	Ryerson, Alex	7.0	7	Updated Valuation Book
6/29/2003	Green, Jonathan	6.0	7	Updated Valuation Book
6/29/2003	Ryerson, Alex	6.0	7	Updated Valuation Book
6/28/2003	Green, Jonathan	8.0	7	Updated Valuation Book
6/28/2003	Ryerson, Alex	8.0	7	Updated Valuation Book
6/27/2003	Green, Jonathan	0.5	1	Conversation with attorneys, company re: case issues
6/27/2003	Greene, Sam	0.5	1	Conversation with attorneys, company re: case issues
6/27/2003	Greene, Sam	0.5	7	Conversations with company re: valuation issues
6/27/2003	Ryerson, Alex	7.0	7	OAC CompCo Updating
6/27/2003	Ryerson, Alex	2.0	7	Valuation Work
6/27/2003	Ryerson, Alex	1.0	4	Conference Call
6/26/2003	Green, Jonathan	6.0	7	Updating of Valuation
6/26/2003	Greene, Sam	1.0	4	Conversations with potential exit financing providers
6/26/2003	Ryerson, Alex	6.0	7	Updating of Valuation
6/25/2003	Buckfire, Ken	0.5	4	Discussion re: strategic issues for sale process
6/25/2003	Green, Jonathan	5.0	4	Printing, Flipping and Processing Management Presentation
6/25/2003	Green, Jonathan	4.0	4	Updating Management Presentation
6/25/2003	Greene, Sam	0.5	4	Discussion re: strategic issues for sale process
6/25/2003	Greene, Sam	1.0	4	Conversations with company re: sale process, valuation, case issues
6/25/2003	Ryerson, Alex	4.0	4	Updating Management Presentation
6/25/2003	Ryerson, Alex	5.0	4	Printing, Flipping and Processing Management Presentation
6/25/2003	Ying, David	0.5	4	Discussion re: strategic issues for sale process
6/24/2003	Buckfire, Ken	2.0	6	Board of Directors Meeting
6/24/2003	Buckfire, Ken	4.0	3	Travel from Greensboro, NC
6/24/2003	Buckfire, Ken	4.0	3	Travel to Greensboro, NC
6/24/2003	Greene, Sam	2.0	6	Board of Directors Meeting
6/24/2003	Greene, Sam	4.0	3	Travel from Greensboro, NC
6/24/2003	Greene, Sam	4.0	3	Travel to Greensboro, NC
6/24/2003	Ryerson, Alex	5.0	7	Updating of CompCo Competitor Overviews
6/24/2003	Ryerson, Alex	4.0	4	Updating of Management Presentation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
6/23/2003	Green, Jonathan	4.0	6	Board Book Editing and Printing
6/23/2003	Green, Jonathan	3.0	4	Printing and Binding of OMs
6/23/2003	Ryerson, Alex	4.0	6	Board Book Editing and Printing
6/23/2003	Ryerson, Alex	6.0	7	Updating of CompCo/CompAcq and Competitor Summaries
6/23/2003	Ryerson, Alex	3.0	4	Printing and Binding of OMs
6/19/2003	Green, Jonathan	1.0	4	Coordination with Company on scheduling for exit financing process
6/19/2003	Greene, Sam	1.0	4	Coordination with Company on scheduling for exit financing process
6/19/2003	Greene, Sam	1.0	4	Conversation with company and counsel re: sale process
6/19/2003	Ryerson, Alex	1.0	4	Coordination with Company on scheduling for exit financing process
6/18/2003	Green, Jonathan	0.5	1	Update time records
6/18/2003	Green, Jonathan	7.0	4	Drafting of management presentation
6/18/2003	Green, Jonathan	1.0	4	Conversations with potential exit financiers
6/18/2003	Green, Jonathan	0.5	4	Edits to Information memorandum
6/18/2003	Green, Jonathan	0.5	4	Review draft of Information Memorandum
6/18/2003	Greene, Sam	1.0	4	Drafting of letter for Information Memorandums
6/18/2003	Greene, Sam	0.5	4	Review draft of Information Memorandum
6/18/2003	Ryerson, Alex	7.0	4	Drafting of management presentation
6/17/2003	Green, Jonathan	2.0	2	Retention application
6/17/2003	Green, Jonathan	4.0	4	Drafting of management presentation
6/17/2003	Green, Jonathan	0.5	4	Edits to Information Memorandum
6/17/2003	Greene, Sam	1.5	4	Conversations with potential buyers and creditor advisers
6/17/2003	Greene, Sam	0.5	4	Discussion re: exit financing process, case issues
6/17/2003	Ryerson, Alex	4.0	4	Drafting of management presentation
6/17/2003	Ying, David	0.5	4	Discussion re: exit financing process, case issues
6/16/2003	Greene, Sam	0.5	1	Review previously filed court documents
6/12/2003	Ryerson, Alex	1.0	7	Beginning of Valuation Work
6/12/2003	Ryerson, Alex	1.5	4	Putting together of OM packages and Teasers/CAs
6/11/2003	Buckfire, Ken	1.0	6	Board of Directors Call
6/11/2003	Ryerson, Alex	4.0	4	Finalizing OM and Printing/Sending it too Relevant Parties
6/11/2003	Ryerson, Alex	2.0	4	Putting Together CAs/Letters and Teasers and Sending to Parties
6/10/2003	Buckfire, Ken	0.5	4	Discussion re: buyers and exit financiers lists
6/10/2003	Green, Jonathan	9.0	4	Finalizing of OM and sending out Document to Parties
6/10/2003	Greene, Sam	0.5	4	Discussion re: buyers and exit financiers lists
6/10/2003	Ryerson, Alex	9.0	4	Finalizing of OM and sending out Document to Parties
6/10/2003	Ying, David	0.5	4	Discussion re: buyers and exit financiers lists
6/9/2003	Ryerson, Alex	8.0	4	Drafting of OM

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
6/6/2003	Green, Jonathan	8.0	4	Drafting of OM
6/6/2003	Greene, Sam	1.0	4	Review initial draft of Information Memorandum
6/6/2003	Ryerson, Alex	2.0	4	Sending out Teasers and CA
6/6/2003	Ryerson, Alex	8.0	4	Drafting of OM
6/5/2003	Green, Jonathan	12.0	4	Drafting of OM
6/5/2003	Greene, Sam	1.5	4	Review draft of teaser; compose cover letter
6/5/2003	Ryerson, Alex	12.0	4	Drafting of OM
6/4/2003	Green, Jonathan	6.0	4	Drafting of OM
6/4/2003	Ryerson, Alex	6.0	4	Drafting of OM
6/4/2003	Ryerson, Alex	2.0	4	Printing, Faxing and Sending CAs and Teasers to Interested Parties
6/3/2003	Green, Jonathan	6.0	4	Drafting of OM
6/3/2003	Ryerson, Alex	6.0	4	Drafting of OM
6/3/2003	Ryerson, Alex	2.0	4	Printing, Faxing and Sending CAs and Teasers to Interested Parties
6/2/2003	Green, Jonathan	8.0	4	Drafting of OM
6/2/2003	Greene, Sam	0.5	4	Comments on teaser document
6/2/2003	Ryerson, Alex	8.0	4	Drafting of OM
6/2/2003	Ryerson, Alex	3.0	4	Printing, Faxing and Sending CAs and Teasers to Interested Parties
6/1/2003	Green, Jonathan	6.0	4	Drafting of OM
6/1/2003	Ryerson, Alex	6.0	4	Drafting of OM
6/1/2003	Ying, David	4.5	4	Mark up of Financing Memorandum
5/31/2003	Buckfire, Ken	5.0	4	General Review of Financing Memorandum
5/31/2003	Green, Jonathan	7.0	4	Drafting of OM
5/31/2003	Ryerson, Alex	7.0	4	Drafting of OM
5/30/2003	Green, Jonathan	8.0	4	Drafting of OM
5/30/2003	Green, Jonathan	3.0	4	Putting together teaser and sending it/CA to interested Parties
5/30/2003	Green, Jonathan	1.5	4	Review latest draft of exit financing memorandum
5/30/2003	Greene, Sam	3.0	4	Putting together teaser and sending it/CA to interested Parties
5/30/2003	Ryerson, Alex	3.0	4	Putting together teaser and sending it/CA to interested Parties
5/30/2003	Ryerson, Alex	8.0	4	Drafting of OM
5/30/2003	Ying, David	0.5	8	Review of industry research materials
5/29/2003	Green, Jonathan	4.0	8	Meeting with Company Management
5/29/2003	Green, Jonathan	5.0	4	Drafting of OM
5/29/2003	Green, Jonathan	5.0	3	Travel Back From Greensboro
5/29/2003	Greene, Sam	4.0	8	Meeting with Company Management
5/29/2003	Greene, Sam	5.0	3	Travel Back From Greensboro
5/29/2003	Ryerson, Alex	4.0	8	Meeting with Company Management
5/29/2003	Ryerson, Alex	5.0	4	Drafting of OM
5/29/2003	Ryerson, Alex	5.0	3	Travel Back From Greensboro

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
5/28/2003	Green, Jonathan	8.0	8	Meeting with Company Management
5/28/2003	Green, Jonathan	4.0	3	Travel to Greensboro, NC
5/28/2003	Greene, Sam	8.0	8	Meeting with Company Management
5/28/2003	Greene, Sam	4.0	3	Travel to Greensboro, NC
5/28/2003	Ryerson, Alex	8.0	8	Meeting with Company Management
5/28/2003	Ryerson, Alex	4.0	4	Drafting of OM
5/28/2003	Ryerson, Alex	4.0	3	Travel to Greensboro, NC
5/27/2003	Green, Jonathan	6.0	4	Drafting of OM
5/27/2003	Greene, Sam	1.0	8	Review operating reports, presentation materials
5/27/2003	Ryerson, Alex	6.0	4	Drafting of OM
5/26/2003	Greene, Sam	1.0	8	Review of industry research reports
5/25/2003	Buckfire, Ken	4.5	4	Mark up of Financing Memorandum
5/25/2003	Green, Jonathan	2.0	8	Review of industry research reports
5/25/2003	Ryerson, Alex	2.0	8	Review of industry research reports
5/24/2003	Ying, David	5.5	4	Review and Comment on Financing Memorandum
5/23/2003	Green, Jonathan	5.0	8	Meeting with Management
5/23/2003	Green, Jonathan	4.0	3	Travel from Greensboro
5/23/2003	Ryerson, Alex	5.0	8	Meeting with Management
5/23/2003	Ryerson, Alex	4.0	3	Travel from Greensboro
5/22/2003	Buckfire, Ken	2.0	8	Meeting with Oakwood CEO
5/22/2003	Buckfire, Ken	0.5	8	Conversation about case issues, industry dynamics
5/22/2003	Green, Jonathan	8.0	8	Meeting with management
5/22/2003	Green, Jonathan	6.0	4	Drafting of OM
5/22/2003	Green, Jonathan	4.0	3	Travel to Greensboro
5/22/2003	Greene, Sam	0.5	8	Conversation about case issues, industry dynamics
5/22/2003	Greene, Sam	1.0	7	Conversation with management re: financing needs, borrowing base
5/22/2003	Ryerson, Alex	8.0	8	Meeting with management
5/22/2003	Ryerson, Alex	6.0	4	Drafting of OM
5/22/2003	Ryerson, Alex	4.0	3	Travel to Greensboro
5/22/2003	Ying, David	1.0	5	Creditors Committee conference call
5/22/2003	Ying, David	2.0	4	Meeting with management in NYC regarding business plan and potential investors
5/21/2003	Ryerson, Alex	4.0	4	Drafting of OM
5/21/2003	Ying, David	1.0	4	Call with FTI to review financing sources
5/20/2003	Ryerson, Alex	5.0	4	Drafting of OM
5/19/2003	Greene, Sam	2.0	1	Conversations with management, counsel regarding DIP and case issues
5/19/2003	Ryerson, Alex	5.0	4	Drafting of OM

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Project</u>	<u>Description</u>
5/18/2003	Green, Jonathan	2.0	8	Review of public documents
5/18/2003	Green, Jonathan	9.5	4	Drafting of OM
5/18/2003	Greene, Sam	2.0	4	Drafting of OM and cover letter
5/18/2003	Ryerson, Alex	9.5	4	Drafting of OM
5/17/2003	Green, Jonathan	8.0	4	Drafting of OM
5/17/2003	Ryerson, Alex	8.0	4	Drafting of OM
5/16/2003	Green, Jonathan	5.0	4	Drafting of OM
5/16/2003	Ryerson, Alex	5.0	4	Drafting of OM
5/15/2003	Green, Jonathan	9.0	8	Meeting with Oakwood Senior Management/Sales Center Tours
5/15/2003	Green, Jonathan	4.0	3	Travel Back from Greensboro, NC
5/15/2003	Greene, Sam	9.0	8	Meeting with Oakwood Senior Management/Sales Center Tours
5/15/2003	Greene, Sam	4.0	3	Travel Back from Greensboro, NC
5/15/2003	Ryerson, Alex	9.0	8	Meeting with Oakwood Senior Management/Sales Center Tours
5/15/2003	Ryerson, Alex	4.0	3	Travel Back from Greensboro, NC
5/14/2003	Green, Jonathan	7.0	8	Meetings with Oakwood Senior Management
5/14/2003	Green, Jonathan	4.0	3	Travel To Greensboro, NC
5/14/2003	Greene, Sam	7.0	8	Meetings with Oakwood Senior Management
5/14/2003	Greene, Sam	4.0	3	Travel To Greensboro, NC
5/14/2003	Ryerson, Alex	7.0	8	Meetings with Oakwood Senior Management
5/14/2003	Ryerson, Alex	4.0	3	Travel To Greensboro, NC
5/14/2003	Ying, David	7.0	8	Meetings with Oakwood Senior Management
5/14/2003	Ying, David	4.0	3	Travel back from Greensboro
5/14/2003	Ying, David	4.0	3	travel to Greensboro, NC
5/13/2003	Ryerson, Alex	6.0	7	Compacq work
5/13/2003	Ying, David	3.0	8	Review business plan and public disclosure
5/12/2003	Ryerson, Alex	6.0	7	Compacq Work
5/10/2003	Buckfire, Ken	1.0	8	Review of public documents
Total		<u>2,548.0</u>		