

EXHIBIT D

**SUMMARY OF FINAL ALLOWANCE REQUEST
AND FINAL INVOICE TO THE DEBTORS**

Fees and Expenses Sought for Approval	
Final Transaction and Monthly Fees Sought for Approval	\$6,207,618.48
Final Expenses Sought for Approval	92,863.78
Total Fees and Expenses Sought for Approval	<u>\$6,300,482.26</u>

Calculation of Final Invoice	
Total Fees Received	\$4,740,000.00
Total Expenses Reimbursed	92,863.78
Total Fees and Expenses Received	<u>\$4,832,863.78</u>
Final Invoice	<u><u>\$1,467,618.48</u></u>