

FILED OCT 10 2002

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	Case No. 02-08699
	)	(Jointly Administered)
NATIONAL STEEL CORPORATION,	)	Chapter 11
<u>et al.</u> ,	)	Honorable John H. Squires
	)	
Debtors.	)	
	)	
	)	

**ORDER GRANTING FIRST INTERIM APPLICATION OF  
MB VALUATION SERVICES, INC. FOR REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD FROM APRIL 10, 2002 THROUGH AND INCLUDING JULY 31, 2002**

Upon consideration of the First Interim Application of MB Valuation Services, Inc. ("MB") for Allowance of Interim Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period April 10, 2002 through July 31, 2002, together with all supplemental documentation provided to the Court (collectively, the "Application"), adequate and proper notice having been circulated, any objections having been addressed or resolved, MB having already been allowed interim compensation in the amount of \$330,000 for services rendered to the Debtors between April 10, 2002 and July 31, 2002 (Docket No. 1235) and it appearing that the expenses requested are reasonable and of benefit to these estates, **IT IS HEREBY ORDERED THAT:**

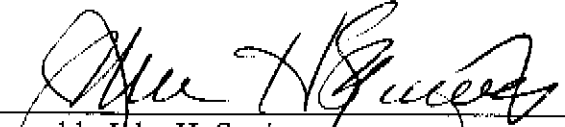
(1) MB, having requested reimbursement of out-of-pocket expenses in the amount of \$55,670.12 for the period from April 10, 2002 through July 31, 2002, is allowed reimbursement of such expenses in the amount of \$ 53,419.97.

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(2) The Debtors are authorized and directed to pay to MB, as reimbursement of expenses incurred from April 10, 2002 through July 31, 2002, the total amount awarded hereunder.

(3) The Application and the entry of this Order are core proceedings within the meaning of 28 U.S.C. § 157(b).

Dated: October 9, 2002

  
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Honorable John H. Squires  
UNITED STATES BANKRUPTCY JUDGE