

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	Case No. 02-08699
	)	(Jointly Administered)
NATIONAL STEEL CORPORATION,	)	Chapter 11
<u>et al.</u> ,	)	Hon. John H. Squires
	)	
Debtors.	)	

**ORDER GRANTING FINAL APPLICATION OF WILLIAMS & CONNOLLY LLP  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED DURING PERIOD FROM  
MARCH 6, 2002 TO DECEMBER 19, 2003**

Upon consideration of the Final Application of Williams & Connolly LLP ("W&C") for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period March 6, 2002 to December 19, 2003, together with all related documents and information provided to the Court (collectively, the "Application"), adequate and proper notice having been circulated, any objections having been addressed or resolved, a hearing on the Application having been held in open court, and it appearing that the compensation requested is reasonable and a benefit to these estates, **IT IS HEREBY ORDERED THAT:**

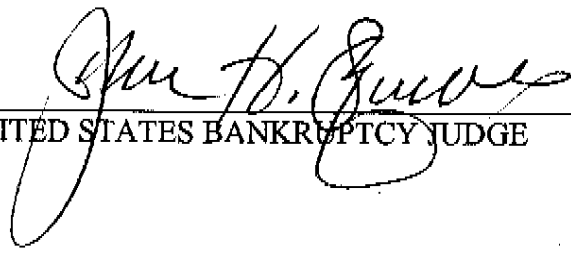
- (1) This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334.
- (2) The Application is granted.
- (3) W&C is allowed final compensation in the amount of \$1,530,186.30 for actual, reasonable and necessary professional services rendered on behalf of NSC, and reimbursement of \$424,127.75 for actual, reasonable and necessary expenses incurred during the period covered by the Application.

(4) The Debtors shall pay to W&C the amount equal to the sum of such allowed compensation and expense reimbursement, less the amount previously received by W&C on account of its Interim Applications.

(5) All prior interim applications by W&C for awards of fees and expense reimbursements are hereby approved and made final.

Dated: \_\_\_\_\_ 3/16, 2004

MAR 16 2004

  
UNITED STATES BANKRUPTCY JUDGE