

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Case No. 02-08699
)	(Jointly Administered)
NATIONAL STEEL CORPORATION,)	Chapter 11
<u>et al.</u> ,)	Honorable John H. Squires
)	
Debtors.)	
)	
)	

**ORDER ALLOWING, AUTHORIZING, AND DIRECTING
PAYMENT OF FINAL COMPENSATION AND
REIMBURSEMENT OF EXPENSES TO EY LLP**

This matter having been presented upon the Final Application of ERNST & YOUNG LLP (“EY LLP”) for Compensation of Fees and Reimbursement of Expenses (the “Application”); due and proper notice having been given; the Court having heard from all interested parties and being fully advised in the premises; and the Court having jurisdiction over this core proceeding;

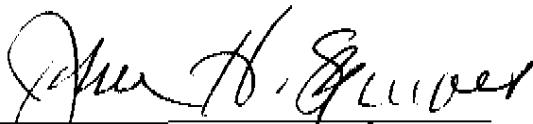
IT IS HEREBY ORDERED THAT:

(1) EY LLP is granted reasonable compensation of fees for actual and necessary human resources, audit and tax advisory services to the Debtors in the amount of **\$2,017,181** (the “Final Allowed Fees”);

(2) EY LLP is granted reimbursement of actual and necessary expenses in the amount of **\$29,828** (the “Final Allowed Expenses”).

(3) The Application and the entry of this Order are core proceedings within the meaning of 28 U.S.C. § 157(b).

Dated: April 26, 2004



Honorable John H. Squires
UNITED STATES BANKRUPTCY JUDGE