

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re: )  
 ) Case No. 02 B 08699  
 ) (Jointly Administered)  
 ) Chapter 11  
NATIONAL STEEL CORPORATION, et al. )  
 ) Hon. John H. Squires  
 )  
Debtors. )  
 )

**ORDER APPROVING FIFTH INTERIM AND FINAL FEE APPLICATION OF  
DELOITTE CONSULTING LLP FOR INTERIM AND FINAL ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS REORGANIZATION  
CONSULTANTS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE INTERIM PERIOD AUGUST 1, 2003 THROUGH DECEMBER 19, 2003 AND  
THE FINAL PERIOD MARCH 22, 2002 THROUGH DECEMBER 19, 2003**

AND NOW THIS 9th day of March, 2004, upon consideration of the foregoing Fifth Interim and Final Fee Application of Deloitte Consulting LLP for Interim and Final Allowance of Compensation and Reimbursement of Expenses as Reorganization Consultants to the Official Committee of Unsecured Creditors (with respect to August 1, 2003 through December 19, 2003, the "Fifth Interim Fee Application" and with respect to March 22, 2002 through December 19, 2003, the "Final Fee Application") with good cause being shown, notice given and no objections having been received, it is hereby:

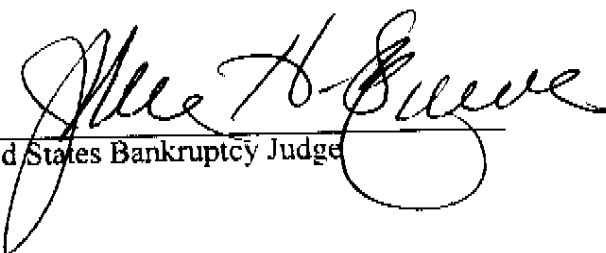
ORDERED that the Fifth Interim Fee Application should be and is hereby allowed and approved in the amount of **\$9,045.60** in fees and **\$21.56** in expenses;

ORDERED that the Debtors are hereby authorized and directed to pay Deloitte Consulting LLP (i) the remaining balance of the approved fees for the period of August 1, 2003 through August 31, 2003 in the amount of **\$387.66**. and (ii) all fees incurred during the period of October 1, 2003 through December 19, 2003 in the amount of **\$5,169.00**. The total amount the Debtors are hereby authorized and directed to pay Deloitte Consulting LLP is **\$5,556.66**;

ORDERED that Deloitte's Final Fee Application should be and is hereby allowed and approved in the amount of **\$1,200,651.60** in fees and **\$14,300.88** in expenses on a final basis.

SO ORDERED

MAR - 9 2004

  
United States Bankruptcy Judge