UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:)	Case No. 02-08699
)	(Jointly Administered)
NATIONAL STEEL CORPORATION,)	Chapter 11
et al.,)	Honorable John H. Squires
)	
Debtors.)	

ORDER ALLOWING FINAL COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES TO CROWE CHIZEK AND COMPANY LLC AND GRANTING OTHER RELIEF

This cause coming to be heard on the Final Interim Application of Crowe Chizek and Company LLC ("Crowe Chizek") for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Tax Consultants to the Debtors (the "Application"); copies of the Application having been served on the Notice Parties (as defined in Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Periodic Compensation and Reimbursement of Expenses of Professionals (Docket No. 34)(the "Administrative Order"); due notice of the Application having been provided to all parties on the Master and 2002 service lists by first-class mail; the Court having held a hearing on the Application on March 9, 2004; the Court having heard statements of counsel and having been otherwise fully advised in the premises,

IT IS HEREBY ORDERED THAT:

1. Crowe Chizck having requested final compensation in the amount of \$418,631.08, is allowed final compensation in the amount of \$407,983.08 for services rendered to the Debtors from August 1, 2003 through and including December 19, 2003.

Crowe Chizek, having requested reimbursement of expenses in the amount of 2. \$8,603.84 is allowed \$8,233.54 for reimbursement of expenses incurred from August 1, 2003 through and including December 19, 2003.

The Debtors are authorized and directed to pay Crowe Chizek the total amounts 3. awarded pursuant to Crowe Chizek's Final Fee Application less amounts previously paid to Crowe Chizek by Debtors pursuant to the Administrative Order and this Court's prior Orders.

The Application and the entry of this Order are core proceedings within the 4. meaning of 28 U.S.C. § 157(b).

Notice of the Application is limited for good cause shown to that already provided 5. and notice is appropriate under the circumstances under F.R. Bankr. P. 2002.

All prior interim awards of fees and expense reimbursements are hereby approved 6. and made final.

Dated: Chicago, Illinois March 29, 2004

ENTERED

ORDER PREPARED BY:

Steven Christenholz (ARDC No. 06224666)

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