

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	Case No. 02-08699
	)	(Jointly Administered)
NATIONAL STEEL CORPORATION,	)	Chapter 11
<u>et al.</u> ,	)	
	)	Hon. John H. Squires
Debtors.	)	
_____		)

**ORDER ALLOWING SEYFARTH SHAW LLP FURTHER FEES  
AND EXPENSES AS CONTEMPLATED BY FINAL FEE APPLICATION  
AND BY ORDER ALLOWING SEYFARTH SHAW LLP INITIAL FINAL  
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon the Order Allowing Seyfarth Shaw LLP ("Seyfarth") Initial Final Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Retired Employees (the "Committee"); the Notice of Further Fees and Expenses filed by Seyfarth with the Court on May 6, 2004; and upon the Certificate of No Objection filed by Seyfarth on May 12, 2004; and the Court having jurisdiction to consider this matter pursuant to 28 U.S.C. §§157 and 1334; and consideration of this matter being a core proceeding pursuant to 28 U.S.C. §157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Notice of Further Fees having been provided and no other or further notice being required; and the Court having reviewed the Notice of Further Fees and Expenses; and upon all of the proceedings had before the Court and the pleadings filed in relation to the same and after due deliberation and sufficient cause appearing therefor, it is hereby

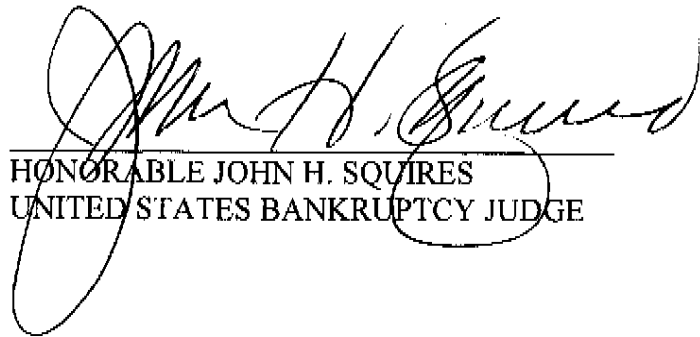
ORDERED that Seyfarth is allowed \$4,577.50 as reasonable further final compensation (the "Further Compensation") for actual and necessary legal services rendered to the Committee; and it is further

ORDERED that Seyfarth is allowed \$2,182.44 as further final reimbursement for actual and necessary expenses (the "Further Reimbursement") advanced on behalf of the Committee; and it is further

ORDERED that Seyfarth's Further Compensation and Reimbursement is allowed as an administrative expense of the bankruptcy estates (the "Estates") of the above-captioned Debtors pursuant to 11 U.S.C. §§ 503(a) and (b), and 507(a)(1); and it is further

ORDERED that the Debtors are authorized and directed to pay to Seyfarth from funds of the Estates the Further Compensation and Reimbursement, but only to the extent not previously paid to Seyfarth in these cases.

Dated: June 8, 2004



HONORABLE JOHN H. SQUIRES  
UNITED STATES BANKRUPTCY JUDGE