IN THE UNITED STATES OF BANKRUPTCY COURT U.S. BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

NORTHERN DISTRICT OF TEXAS

9999999 In re: Mirant Corporation, et al., Case No. 03-46590 Jointly Administered Debtors. Chapter 11

ORDER REGARDING COMPENSATION OF FEE EXPERT AND FEE REVIEW COMMITTEE CHAIRPERSON NANCY B. RAPOPORT

It appearing that the Fee Review Committee (the "FRC") has been formed as directed by this court's Memorandum Order Regarding Compensation of Professionals (the "Compensation Order") entered on August 27, 2003 for the purpose of supervising compensation of professionals employed pursuant to 11 U.S.C. §§ 327, 1103 and 1104; and it appearing that on October 18, 2003 the FRC met and established a proposed fee structure for Dean Nancy B. Rapoport ("Rapoport") of the University of Houston Law Center, who, by the Compensation Order, this court appointed as its expert with respect to professional fees and expenses in these chapter 11 cases and chairperson of the FRC; and it appearing to the court that the proposed fee structure is reasonable; it is

ORDERED that Mirant Corporation shall pay Rapoport \$15,000 per month, beginning with October 2003, plus actual expenses, including any quantifiable University of Houston Law Center staff time, travel expenses, and the like; and it is further

ORDERED that Mirant Corporation shall pay an additional \$1,000 per month to which is not a contribution but rather is interested the University of Houston Law Foundation to cover any nonquantifiable expenses, which may include, but are not limited to, occasional faxes, copies, or telephone calls and use of

University of Houston Law Center facilities for meetings, incurred in connection with Rapoport's work on the FRC; and it is further

ORDERED that Mirant Corporation shall pay University of Houston Law Center students \$15 per hour for work done at the direction of Rapoport and the FRC; and it is further

ORDERED that Rapoport shall submit her statement monthly to Mirant Corporation.

Signed this $\frac{4h}{6}$ day of November 2003.

D. MICHAEL LYNN

UNITED STATES BANKRUPTCY JUDGE