

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: §
 Metals USA, Inc., et al., § Jointly Administered Case No. 01-42530-H4-11
 Debtors. § Case Nos. 01-42530-H4-11 through 01-42573-H4-11
 §
 § Chapter 11

Summary of Exhibits and Appendices

These exhibits and appendices are referred to in the Final Application for Allowance of Compensation and Reimbursement of Expenses by Fulbright & Jaworski L.L.P., as Counsel for Debtors.

<u>Description of Exhibit</u>	<u>Summary of Pertinent Parts</u>
1. Rule 2014 Statement of Fulbright & Jaworski L.L.P. and Affidavit of Zack A. Clement in Support of Application to Employ Fulbright & Jaworski L.L.P. as Counsel for Debtors-in-Possession; and Supplement 2014 Statement.	These Rule 2014 Statements contain verified statements concerning connections with the Debtors, creditors and other parties-in-interest.
2. Order Authorizing the Employment of Zack A. Clement and Fulbright & Jaworski L.L.P. as Counsel for the Debtors-in-Possession.	Docket No. 82
3. Calculation of Fees and Expenses for Final Fee Application.	Shows bread-down of professional fees and expenses charged during the First and Second Interim Periods

<u>Description of Appendices</u>	<u>Summary of Pertinent Parts</u>
A. Listing of Background and Experience of Fulbright & Jaworski L.L.P. Attorneys and Legal Assistants substantially working on Debtors' cases	
B. Monthly Fee Statements sent from Fulbright & Jaworski L.L.P. sent to Debtors and Parties-in-Interest pursuant to the Court's 80/90 Order	Appendices B1-B5, for the months of November 2001 – October 2002.
C. Time Entries from Fulbright & Jaworski L.L.P., according to Legalgard's Task Codes for the months of November 2001 through October 2002.	Appendix C-1 is a listing of the Task Codes used by Legalgard with a description of the types of tasks covered by each code. The remaining appendices detail time entries by Task Code.

Copies of the exhibits are available by request to:

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