

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Jointly Administered Case No. 01-42530-H4-11
Metals USA, Inc., <i>et al.</i> ,	§	
	§	Case Nos. 01-42530-H4-11 through 01-42574-H4-11
	§	
Debtors.	§	Chapter 11


**ORDER APPROVING THIRD AND FINAL APPLICATION FOR ALLOWANCE OF
FEES RENDERED BY FTI CONSULTING, INC.
AS RESTRUCTURE ADVISORS TO THE DEBTORS FROM
AUGUST 1, 2002 THROUGH OCTOBER 31, 2002**

Came on for consideration in the above-captioned proceedings the Third and Final Application for Allowance of Fees Rendered By FTI Consulting, Inc. ("Applicant"), as Restructure Advisors to the Debtors, for award of compensation for its professional services rendered from August 1, 2002 through October 31, 2002. The Court finds that this Notice of Filing of the Application was properly given to the Debtors. The Court considers the time and labor required, the novelty and difficulty of the questions presented, the skill requisite to perform the financial advisory services properly, the preclusion of other employment due to acceptance of this case, the customary fees charged, the time limitations imposed by the case, the results obtained, the experience and reputation of Applicant, the nature and length of professional relationship with the client and awards in similar cases. Considering such elements, the Court finds that the compensation requested is reasonable.

It is therefore, ORDERED, that the amount outstanding of professional fees and expenses of the Applicant, in the amount of \$377,432.50 and \$5,330.44, respectively, less any payments made in accordance with the Order Granting Debtors' Motion to Establish Procedures for Final Compensation of Professionals, for the period August 1, 2002 through October 31, 2002, are hereby approved and allowed; and it is further ordered that the Debtors is hereby authorized and

instructed to immediately pay the Applicant the total amount of fees and expenses approved and allowed.

SIGNED this 14th day of February, 2003.


UNITED STATES BANKRUPTCY JUDGE