

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Jointly Administered Case No. 01-42530-H4-11
Metals USA, Inc., et al.,	§	
	§	Case Nos. 01-42530-H4-11 through 01-42573-H4-11
Debtors.	§	
	§	Chapter 11

Summary of Exhibits

These exhibits are referred to in the Third and Final Application for Allowance of Fees Rendered by FTI Consulting, Inc., as Restructure Advisors to Debtors from August 1, 2002 Through October 31, 2002:

<u>Description of Exhibit</u>	<u>Summary of Pertinent Parts</u>
A Application to Employ Pricewaterhouse-Coopers LLP, as Restructure Advisors to Debtors-in-Possession [Dkt. No. 10] and Order [Dkt. No. 81]	
B. Amended Application to Employ FTI Consulting, Inc. (as successor in interest to the Business Recovery Services Practice of PricewaterhouseCoopers LLP), as Financial Advisor to Metals USA, Inc. [Dkt. No. 2084] and Order [Dkt. No. 2279]	
C. Order Granting Debtors' Motion to Establish Procedures for Interim Compensation of Professionals [Dkt. No. 113].	
D. Summary of Fees incurred by Applicant by Category for August 1, 2002 through October 31, 2002.	
E and F. Summary of Expenses by Category for August 1, 2002 through October 31, 2002	

Copies of the exhibits are available by request to:

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