

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: §
Metals USA, Inc., et al., § Jointly Administered Case No. 01-42530-H4-11
Debtors. § Case Nos. 01-42530-H4-11 through 01-42573-H4-11
§
§ Chapter 11

Summary of Exhibits

These exhibits are referred to in the First and Final Fee Application for Allowance of Compensation and Reimbursement of Expenses by Deloitte & Touche, LLP, as Accountants for Debtors for the Period from June 30, 2002 through October 31, 2002:

<u>Description of Exhibit</u>	<u>Summary of Pertinent Parts</u>
A. Order Modifying Nunc Pro Tunc Prior Employment and Retention of Deloitte & Touche LLP as Audit and Tax Advisors for the Debtors.	
B. Summary and Detail of Fees of Applicant sorted by Project for June 30, 2002 through October 31, 2002	
C. Detail of out-of-pocket expenditures for June 30, 2002 through October 31, 2002.	
D. Summary and Detail of Fees of Applicant Sorted by Professional for June 30, 2002 through October 31, 2002.	

Copies of the exhibits are available by request to:

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