

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: §
Metals USA, Inc., et al., § Jointly Administered Case No. 01-42530-H4-11
Debtors. § Case Nos. 01-42530-H4-11 through 01-42573-H4-11
§
§ Chapter 11

**NOTICE OF CONTINUED HEARING ON FINAL FEE APPLICATION
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES BY
DKW CAPITAL MARKETS, LLC, AS MARKETING ADVISORS TO THE DEBTORS
FOR THE PERIOD OF APRIL 22, 2002 THROUGH OCTOBER 31, 2002**
[THIS NOTICE RELATES TO DOCKET NUMBER 2509]

PLEASE TAKE NOTICE that the hearing on the Final Application of Compensation and Reimbursement of Expenses by DKW Capital Markets, LLC as Marketing Advisors to the Debtors for the Period of April 22, 2002 through October 31, 2002 [Docket No. 2509] was continued by the Court until Friday, March 14, 2003 at 10:30 a.m. before the Honorable William Greendyke, United States Bankruptcy Judge, Courtroom 403, United States Courthouse, 515 Rusk, Houston, Texas 77002.

Dated: February 18, 2003,
Houston, Texas.

Respectfully Submitted,

FULBRIGHT & JAWORSKI L.L.P.

/s/ Johnathan C. Bolton

Johnathan C. Bolton
State Bar No. 24025260
S.D. Tex. No. 25244
1301 McKinney, Suite 4100
Houston, Texas 77010-3095
Telephone: 713/651-5151
Telecopier: 713/651-5246

**ATTORNEYS FOR DEBTORS
METALS USA, INC., et al.**

OF COUNSEL

Robert F. Gray
Linda L. Addison
I. Clay Rogers
Davor S. Vukadin

FULBRIGHT & JAWORSKI L.L.P.

1301 McKinney, Suite 4100
Houston, Texas 77010-3095
Telephone: 713/651-5151
Telecopier: 713/651-5246

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice of Continued Hearing on Final Fee Application for Compensation and Reimbursement of expenses by DKW Capital Markets, LLC, as marketing advisors to the Debtors for the Period of April 22, 2002 through October 31, 2002 was served by United States first-class mail to all parties reflected on Debtors' Master Service List on this 18th day of February, 2002.

s/ Johnathan C. Bolton
Johnathan C. Bolton
1301 McKinney, Suite 5100
Houston, Texas 77010