

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: §
Metals USA, Inc., et al., § Jointly Administered Case No. 01-42530-H4-11
Debtors. §
§ Case Nos. 01-42530-H4-11 through 01-42573-H4-11
§
§ Chapter 11

ORDER AUTHORIZING THE ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES OF DKW CAPITAL MARKETS, LLC AS MARKETING ADVISERS TO THE DEBTOR

AND NOW, this 14th day of February, 2003 upon due consideration of the foregoing Application for Allowance of Compensation and Reimbursement of Expenses of DKW Capital Markets LLC as Marketing Advisers to the Debtor, good cause having been shown, it is hereby

ORDERED, ADJUDGED AND DECREED that DKW Capital Markets, LLC be and the same is hereby allowed fees in the amount of ^{464,604.32 JMC} ~~\$470,061.08~~ and reimbursement of expenses in the amount of \$20,655.34, or a total of ^{\$485,259.67 JMC} ~~\$490,716.42~~. The Debtor is directed to pay such amount, less any interim payments made forthwith

William Greendyke 3/14/03

William R. Greendyke
UNITED STATES BANKRUPTCY JUDGE