

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In Re:	§	Jointly Administered Case
	§	No. 01-42530-H4-11
	§	
Metals USA, Inc , <i>et al.</i>	§	Case Nos. 01-42530-H4-11
	§	through 01-42574-H4-11
	§	
Debtors.	§	Chapter 11

**ORDER APPROVING FINAL FEE APPLICATION OF
CIBC WORLD MARKETS CORP. AS FINANCIAL
ADVISOR TO THE OFFICIAL JOINT COMMITTEE
OF UNSECURED BONDHOLDERS AND CREDITORS,
FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED**

The Final Fee Application of CIBC World Markets Corp. ("CIBC"), as Financial Advisors to the Official Committee of Unsecured Bondholders and Creditors (the "Committee"), for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred (the "Application") having been duly noticed was heard on February 14, 2003. After considering the Application, the Court is of the opinion that the Application should be granted. It is therefore ordered

ORDERED that CIBC is allowed and approved compensation for services furnished as financial advisors to the Committee during the period from December 7, 2001 through October 31, 2002, in the total amount of \$1,620,968.00 (\$1,296,774.40 of which was received), and non-cash compensation consisting of 154,710 shares of common stock (valued at \$1,540,910.00 as per the Company's disclosure statement per share price). It is further

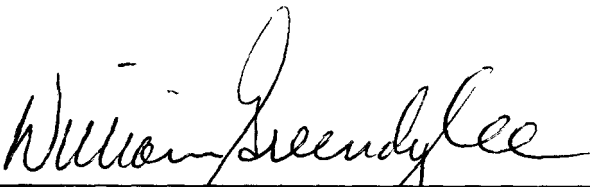
ORDERED that reimbursement of actual out-of-pocket expenses incurred by CIBC in the total amount of \$47,758.15 (\$46,135.45 of which was received) for the period from December 7,

2001 through October 31, 2002 is hereby allowed and approved. Note that the amount of the expenses for the period from March 31, 2002 through October 31, 2002 (that period not applied for in CIBC's previous interim application) totals \$26,216.83. Note also that all above figures have been calculated with due consultation with the office of the local United States Trustee. It is further

ORDERED that Debtors shall pay CIBC the foregoing approved amounts (less amounts previously paid pursuant to the Interim Fee Order) within ten (10) days from the entry of this Order.

DATED: _____

6/7/03



HONORABLE WILLIAM R. GREENDYKE
UNITED STATES BANKRUPTCY JUDGE

AFTER ENTRY PLEASE RETURN TO:

S. Margie Venus
Akin, Gump, Strauss, Hauer & Feld, L.L.P.
711 Louisiana, Suite 1900
Houston, Texas 77002
Telephone: 713-220-5800
Facsimile: 713-236-0822